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" " 2025

一、募集资金基本情况

2020 11 3

[2020]2613

60

5

6,000,000,000.00

27,000,000.00

5,973,000,000.00

4,486,970.48

1,772,037.73

5,970,285,067.25

2020 11 9

2020

60468092_H01

2025 12 31 2020

611,111.17 2025

2024	12	31	7,248.07
			7,139.76
			-108.32
2025	12	31	0

二、募集资金管理情况

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Cukaru Peki B.V.

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"

2023 3 22

2023-033

"

"

2022

A

2020

1 —

2025 12 31

2020

			A	2025 12 31	2025 12 31	2025 12 31		F=A+B-C- D+E
				B 3	C 3	D	E	4
		1410030129002143672	597,300.00	702.73	599,041.16	-	1,038.43	-
1		1410030129900046452	-	312,824.62	88,700.00	234,878.66	10,754.04	-
		13740101040020985	-	218,000.00	219,355.03	-	1,355.03	-
1		13740114048400117	-	219,355.03	183,127.05	36,228.15	0.17	-
Cukaru Peki B.V.	1	NL13BKCH2002504369	-	183,127.05	183,126.87	-	-0.18	-
	1	RS35385020205000382591	-	183,126.87	-	183,126.86	-0.01	-
		175010100100154112	-	68,000.00	66,368.70	2,334.72	703.42	-
		175010100100154743	-	65,665.28	65,668.58	-	3.30	-
		175010100100154356	-	65,665.28	60,900.95	5,797.75	1,033.42	-
		175010100100175908	-	60,900.95	4.29	61,619.52	722.86	-
1		1410030129900077347	-	88,589.95	-	87,125.51	-1,464.44	-
		3	597,300.00	1,465,957.76	1,466,292.63	611,111.17	14,146.04	0

1 Cukaru Peki B.V.

2 597,300.00

1 2,700.00

2 177.21

3 2025 12 31 334.87

4 2025 12 31

三、本年度募集资金的实际使用情况

	2020	2025	12	31	A
"	1	2020			
"					
	2020				
	2020				
	2020				
2025		702.73			
					7.88
2025					

四、募集资金实际投资项目的变更情况

2022 4 11	2022 5 17	2021
"	K amoa-K akula	"
77,045.30		"
	"	
2022 4 11		
		" 2
		"

五、募集资金使用及披露中存在的问题

六、会计师事务所对公司 2025 年度募集资金存放、管理与使用情况出具的鉴证报告的结论性意见

2025

七、保荐机构对公司 2025 年度募集资金存放、管理与实际使用情况所出具的专项核查报告的结论性意见

2025

2025

1 2020

2

1 2020

2020				597,028.51								7,139.76		
				-										
				77,045.30								611,111.17		
				12.90%										
				(1)		(2)	(3)	(2)-(1)	(4)	(2)/(1)				
Kamoa-Kakula	1	311,028.51	233,983.21	233,983.21	-	234,878.66	895.45	100.38	2021	5	550,350.52	3		
Timok		218,000.00	218,000.00	218,000.00	-	219,355.01	1,355.01	100.62	2021	10	908,219.74	4		
		68,000.00	68,000.00	68,000.00	-	69,751.99	1,751.99	102.58	2024	1	16,136.13	5		
		-	77,045.30	77,045.30	7,139.76	87,125.51	10,080.21	113.08	2026	7		6		
	/	597,028.51	597,028.51	597,028.51	7,139.76	611,111.17	14,082.66	102.36	/		/	/	/	/

			(1)		(2)	(%) (3)=(2)/(1)				
	Kamoa-Kakula	77,045.30	77,045.30	7,139.76	87,125.51	113.08	2026	7		
			“ ”							