



Zijin Mining Group Co., Ltd.*



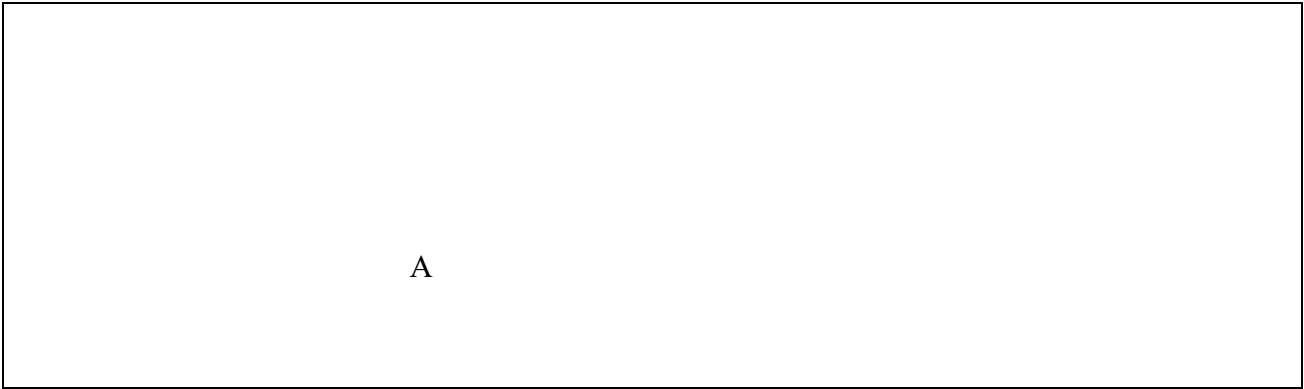
Zijin Gold International Company Limited

2899

2259

Allied Gold Corporation 100%

	2026	1	26						
			44						
	55			280		40			
				Sadiola				Bonikro	Agbaou
		2026				Kurmuk			
2024				533		1.48			2023 2024
	10.7	11.1		2025	11.7	12.4		Sadiola	
Kurmuk				2029		25			
								5%	
									5% 25%



2026 1 26
44 55
280 2026 1 26 1
5.0738 40 0.7265
2026 1 23 41.75 5.39% 20 1
36.99 18.95%

2026 2

A

2025 6 2023 9
AAUC

1 Sadiola

Sadiola 80% 20%

Korali-Sud 65%

2

Bonikro Agbaou 2

Bonikro Bonikro Hiré 89.89% 89.80%
10% 0.11% 0.20%

Agbaou 85% 10% 5%

3 Kurmuk

Kurmuk 2026 100%
7%

125,214,565

15.4% Helikon Investments

15.17% BlackRock 8.4%

2023 2024 2025 1 9

	2025年1 9月	2024年度	2023年度
	9.04	7.30	6.56
	1.26	-0.05	-1.86
	0.17	-1.20	-1.92
	3.25	1.10	0.20
	2025年9月30日	2024年12月31日	2023年12月31日
	16.85	13.20	9.56
	12.66	9.04	5.75
	75%	68%	60%
	3.31	3.46	3.00

1

Sadiola

Bamako

440

Abidjan 240

Bonikro Agbaou

20 Yamoussoukro

100

Kurmuk

Addis Ababa

750

2

6

5

	Sadiola	80%		2034	8	1	302.6
	Korali-Sud	65%		2029	10	22	83.1
	Agbaou	85%		2032	7	31	334
	Bonikro	89.89%		2025	1	15	37.12
	Hiré	89.80%		2029	12	17	195.5
	Oumé	100%		2			280.21
	Kurmuk	100%		2041	9	29	100.4
	Mestefinfin	100%		2027	9	2	396.5
	Abetselo	100%		2027	9	2	298.8
	Dul-Ashashire	100%		2025	9	25	574

2025

3

31

2024

3

CIM

NI 43-101

2024

12

31

3.61

533

1.48

2.37

337

1.42

	+					
Sadiola	21,208	1.46	310	1,427	1.08	15
Korali-Sud	761	1.20	9	32	0.73	0.2
Bonikro	4,021	1.30	52	1,113	1.33	15
Agbaou	933	2.10	20	199	2.35	5
Kurmuk	5,791	1.68	97	598	1.62	10
	32,714	1.49	488	3,368	1.33	45

2025 11 5 2025

1 0.5

2 Kurmuk 1,800 2,000

Sadiola		14,966		1.45		218
Korali-Sud		534		1.12		6
Bonikro		1,198		1.15		14
Agbaou		949		1.50		14
Kurmuk		6,053		1.41		85
		23,701		1.42		337

2025 11 5 2025

1 Sadiola 0.31 0.78 Bonikro Agbaou
0.41 0.63 Kurmuk 0.30 0.45

2 Sadiola 1,700 Kurmuk 1,500
1,800

4

11.7 12.4 Sadiola 2023 2024 10.7 11.1 2025
25 Kurmuk 2029

2023 2024 2025 1-9

		Sadiola			Bonikro			Agbaou		
		2025Q3	2024	2023	2025Q3	2024	2023	2025Q3	2024	2023
		4.35	7.17	5.02	1.67	2.98	2.20	1.76	3.13	1.45
		4.36	3.40	5.07	10.06	4.65	7.88	16.73	9.15	13.15
		3.71	4.59	4.77	1.94	2.20	2.42	1.78	2.31	2.25
		1.29	1.46	1.26	1.14	1.33	1.38	1.05	1.12	1.05
	%	88.9	87.5	88.8	93.9	92.9	91.6	94.9	94.9	95.4
		4.3	6.0	5.3	2.1	2.7	3.1	1.80	2.4	2.3
		1,983	1,327	1,405	1,451	1,272	1,105	1,808	2,008	1,887
AISC		2,067	1,559	1,533	1,647	1,550	1,221	2,403	2,207	2,138

2025 11 5 2025
2025 3 26 2024

1 Sadiola
Sadiola 1996 500
570 6.2 7.2

12.4 9.3 1,200

2 Bonikro Agbaou
Bonikro Agbaou 2008 2013

2.7 Bonikro 3.1 Agbaou

3
Kurmuk
640

Kurmuk

2026

+

7.5

10

950

9

15

44

55

3

1.

ICA

2.

5%

3.

2026 5 29

2

2

1.

1

2

3

5

4

6

7

2.

2.2

1.

2.

7

3.

2029

25

Sadiola

Kurmuk

5

12

12

5%

5%

25%

A

2026 1 26

Allied Gold Corporation

AAUC

AAUC

44

02259

85%

601899

02899

%

2026 1 26

*