

香港交易及結算所有限公司及香港聯合交易所有限公司對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本文件全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。



Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(一家於中華人民共和國註冊成立的股份有限公司)

(股票代碼：2899)

2025年第三季度報告

紫金礦業集團股份有限公司（「本公司」）董事會（「董事會」）欣然宣佈本公司及其附屬公司（統稱「本集團」）截至2025年9月30日止九個月根據中華人民共和國財政部頒佈的《企業會計準則—基本準則》以及其後頒佈及修訂的具體會計準則、應用指南、解釋以及其他相關規定編制的未經審計財務報告（「第三季度報告」）。

本報告分別以中英文刊載。如中英文有任何差異，概以中文為準。

本報告中，除內容特別指明外，貨幣皆為人民幣。

截至本公告之日，董事會成員包括執行董事陳景河先生（董事長）、鄒來昌先生、林泓富先生、林紅英女士、謝雄輝先生及吳健輝先生，非執行董事李建先生，以及獨立非執行董事何福龍先生、李常青先生、孫文德先生、薄少川先生及吳小敏女士。

長公司

承董事會命

紫金礦業集團股份有限

董事長

陳景河

2025年10月17日 中國福建

*本公司之英文名稱僅供識別

601899

紫金矿业集团股份有限公司

年第三季度报告



		(%)		(%)
	86,488,690,009	8.14	254,199,543,240	10.33
	21,149,045,307	53.95	55,645,581,474	57.52
	17,056,118,231	52.25	45,701,159,981	53.99
	14,571,868,503	57.14	37,863,620,974	55.45
	12,502,666,197	50.37	34,126,643,303	43.71
	23,277,531,472	48.62	52,107,388,420	44.31
/	0.548	57.02	1.425	54.39
/	0.537	56.56	1.396	52.24

%	9.80	2.66	25.45	5.23
				(%)
	483,007,569,343		396,610,730,026	21.78
	169,312,403,158		139,785,524,982	21.12
	23,509,664,219		-845,284,425	
	53.01%		55.19%	2.18

“ ”

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	-31,082,527	-103,963,176	
	129,517,035	376,836,397	
	1,490,847,898	3,030,147,379	
	9,102,473	27,361,078	
	7,539,440	8,042,107	
	-608,376	-872,129	
	-169,083,426	-715,473,975	
	711,630,687	1,297,180,758	
	89,764,312	311,755,110	
	-11,103,414	-129,474,342	
	2,069,202,306	3,736,977,671	

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		%	
-		53.95	20% 5%
-		57.52	
-		52.25	
-		53.99	
	-	57.14	
	-	55.45	
	-	50.37	
	-	43.71	
	-	48.62	
	-	44.31	
-		57.02	
-		54.39	
-		56.56	
-		52.24	

10						
				(%)		

										%	
		2025	2024			2025	2024			2025	2024
		34,431	28,721	/	746.43	516.83	/	330.00	286.46	55.79	44.57
		25,814	22,197	/	685.21	485.88	/	186.36	155.06	72.80	68.09
		496,788	469,623	/	60,878	56,113	/	21,446	18,751	64.77	66.58
		72,454	58,337	/	67,108	63,655	/	31,794	32,729	52.62	48.58
		92,275	91,535	/	68,545	65,681	/	36,188	35,699	47.21	45.65
		267,579	297,460	/	14,961	14,285	/	10,096	8,585	32.52	39.90
		327,580	320,653	/	6.05	4.59	/	2.05	1.85	66.08	59.74
		533,912	574,444	/	69,263	65,998	/	68,398	64,356	1.25	2.49
		301,928	264,003	/	20,413	20,096	/	20,612	18,759	-0.97	6.65
										24.93	19.53
										60.62	57.71

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2025 9 30

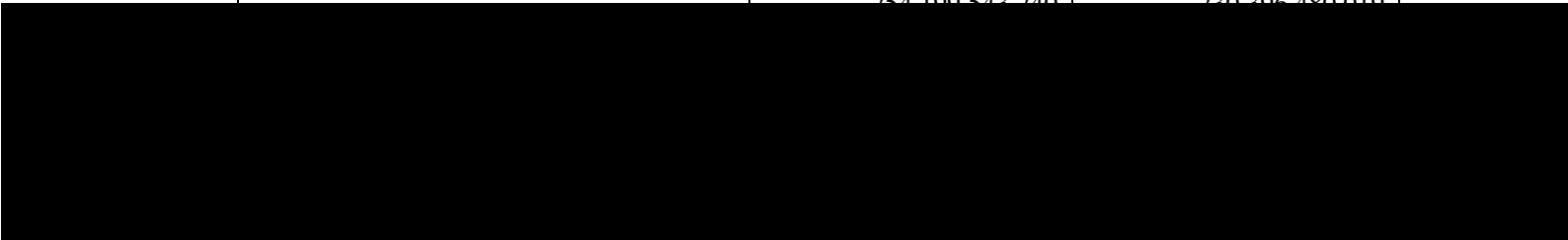
	2025 9 30	2024 12 31
	68,092,072,522	31,690,884,267
	9,806,433,403	5,998,262,930
	942,214,933	1,226,875,680
	106,613,076	154,039,194
	7,505,355,169	6,811,753,955
	1,969,810,401	1,528,777,804
	3,686,668,671	4,201,249,747
	3,164,421,134	3,558,984,930
	33,241,195,115	33,313,199,379
	933,852,583	996,367,891
	233,948,760	282,452,807
	11,707,507,559	9,176,185,931
	141,390,093,326	98,939,034,515
	411,755,346	181,011,976
	50,864,470,839	43,084,596,420
	15,181,043,195	16,159,841,455

	463,234,069	367,201,035
	107,677,144,130	92,307,458,161
	43,517,511,065	40,054,898,929
	267,412,799	287,369,167
	81,630,868,361	68,588,396,650
	1,483,255,347	687,003,642
	4,859,959,094	3,681,740,154
	2,571,078,072	2,141,783,098
	32,689,743,700	30,130,394,824
	341,617,476,017	297,671,695,511
	483,007,569,343	396,610,730,026
	36,825,475,622	30,713,247,982
	2,077,699,461	1,261,053,366
	2,381,483,960	2,404,943,491
	19,074,268,181	18,422,703,112
	82,487,346	84,344,304
	7,557,918,512	6,657,948,416
	3,381,569,533	3,331,307,566
	7,285,549,066	5,006,326,262
	17,833,325,874	13,069,882,121
	20,497,505,611	18,034,521,211
	883,145,941	798,041,109
	117,880,429,107	99,784,318,940

	63,404,395,428	61,452,661,465
	48,908,269,367	38,699,919,166
		1,078,260,119
	227,235,981	200,251,911
	3,274,859,853	3,527,079,872
	64,234,799	66,565,001
	8,496,019,413	5,069,019,721
	736,003,737	764,111,069
	11,757,500,943	7,973,968,652
	1,291,638,725	1,342,105,166
	138,160,158,246	119,095,682,023
	256,040,587,353	218,880,000,963
	2,657,757,394	2,657,788,894
	1,605,675,517	1,605,675,517
	36,660,474,247	28,712,858,237
	671,010,788	470,228,688
	9,820,449,657	12,554,835,182
	230,718,521	279,481,536
	1,367,003,719	1,367,003,719
	117,641,334,891	93,078,110,585
	169,312,403,158	139,785,524,982
	57,654,578,832	37,945,204,081
	226,966,981,990	177,730,729,063
	483,007,569,343	396,610,730,026

	2025	2024
	1-9	1-9
	254,199,543,240	230,396,480,019

	254 100 543 240	220 206 480 010
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	“-”	45,701,159,981	29,678,357,011
1.	“-”	45,701,159,981	29,678,357,011
2.	“-”		
1.	“-”	37,863,620,974	24,357,458,921
2.	“-”	7,837,539,007	5,320,898,090
		-2,764,019,003	4,925,204,361
1.		-1,554,894,687	5,910,979,997
1			
2			
3		-1,554,894,687	5,910,979,997
4			
2.		-1,209,124,316	-985,775,636
1		27,765,637	-46,718,583
2			
3			
4			
5			
6		-1,022,227,215	-920,344,679
7		-214,662,738	-18,712,374
		-43,427,563	-121,102,385
		42,893,713,415	34,482,458,987
		35,099,601,971	29,282,663,282
		7,794,111,444	5,199,795,705
	(/)	1.425	0.923

(/)	1.396	0.917
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2025 1 9

	2025 1-9	2024 1-9
	276,696,995,394	253,605,629,473
	2,482,219,311	1,877,355,973
	1,155,980,178	1,024,147,961
	280,335,194,883	256,507,133,407
	195,547,388,564	194,230,446,831
	11,199,423,381	9,388,731,053
	18,612,131,563	12,597,135,785
	2,868,862,955	4,181,782,472
	228,227,806,463	220,398,096,141
	52,107,388,420	36,109,037,266
	15,015,206,416	2,999,019,690
	1,675,089,929	1,453,193,761
	59,619,164	23,756,349

	704,277,872	192,782,319
	17,454,193,381	4,668,752,119
	15,180,128,197	17,839,027,090
	17,223,854,204	7,620,596,274
	22,891,387,183	
	55,295,369,584	25,459,623,364
	-37,841,176,203	-20,790,871,245
	19,195,454,244	3,939,959,798
	18,513,061,484	47,887,554
	88,971,365,565	65,950,157,020
	107,971,367	
	108,274,791,176	69,890,116,818
	69,447,101,169	63,345,691,333
	18,429,104,684	13,304,385,494
	3,899,899,751	1,545,428,775
	2,333,241,738	530,420,472
	90,209,447,591	77,180,497,299
	18,065,343,585	-7,290,380,481
	-482,747,889	-296,594,963
	31,848,807,913	7,731,190,577
	29,648,155,338	17,692,467,027
	61,496,963,251	25,423,657,604

2025 9 30

	2025 9 30	2024 12 31
	5,760,364,829	3,405,964,752

	624,156,000	350,000,000
	632,119	
	1,207,589,013	241,269,896
	156,159,050	322,048,895
	36,358,690	37,926,795
	20,425,578,364	25,913,822,318
	121,813,367	148,984,342
	383,341,861	1,582,776,221
	28,715,993,293	32,002,793,219
	88,204,166,809	76,208,253,764
	334,770,175	264,523,592
	3,514,063,071	3,540,575,080
	112,653,528	542,262,104
	1,460,821	1,818,910
	410,113,542	469,571,079
	106,729,827	128,325,520
	272,851,067	268,294,386
	25,370,350,820	23,201,759,696
	118,327,159,660	104,625,384,131
	147,043,152,953	136,628,177,350
	8,369,702,158	5,500,891,839

	4,774,392	34,823,103
	910,727,800	1,047,456,558
	23,925,170	10,271,889
	1,065,150,605	742,001,296
	302,155,966	115,256,173
	10,168,439,613	1,932,468,074
	12,566,307,379	10,530,526,738
	134,795,689	134,795,689
	33,545,978,772	20,048,491,359
	32,672,172,000	32,499,954,000
	35,415,720,565	25,925,951,925
	1,616,829	1,952,183
	148,368,781	238,368,782
	839,811,101	845,233,046
	83,680,426	97,588,752
	7,868,419	
	811,992,237	811,992,237
	69,981,230,358	60,421,040,925
	103,527,209,130	80,469,532,284
	2,657,757,394	2,657,788,894
	31,033,804,662	31,197,645,783
	671,010,788	470,228,688
	-59,421,893	-116,792,550
	1,316,465,612	1,316,465,612
	9,238,348,836	21,573,766,015
	43,515,943,823	56,158,645,066
	147,043,152,953	136,628,177,350

2025 1 9

	2025	2024
	1-9	1-9
	5,011,185,127	5,316,135,898
	1,663,401,079	1,986,980,015
	317,900,666	291,720,106
	1,296,049	1,227,059
	1,037,900,853	782,146,367
	277,129,137	298,562,356
	852,078,526	830,587,976
	1,494,911,414	1,573,140,459
	708,154,400	826,939,419
	32,962,703	19,944,462
“ - ”	-29,417,926	332,171,785
	277,008,137	343,220,737
“ - ”		
“ - ”	257,325,644	2,976,225
“ - ”	-63,331	-92,982
“ - ”		
“ - ”	44,140	656,376
“ - ”	1,122,330,047	1,480,567,885
	92,696	406,174
	12,367,283	30,133,581
“ - ”	1,110,055,460	1,450,840,478
	174,709,449	151,828,201
“ - ”	935,346,011	1,299,012,277
“ - ”	935,346,011	1,299,012,277

“ ”		
	58,036,603	26,970,261
1.		
2.		
3.	58,036,603	26,970,261
4.		
	-665,946	245,827
1.		
2.		
3.		
4.		
5.		
6.	-133,172	117,439
7.	-532,774	128,388
	992,716,668	1,326,228,365
(/)	0.035	0.049
(/)	0.034	0.049

2025 1 9

	2025 1-9	2024 1-9
	4,823,710,723	5,474,789,573
	445,063,514	568,446,905
	5,268,774,237	6,043,236,478
	1,197,704,200	1,567,319,033
	766,212,975	708,124,033
	899,936,185	612,954,465
	373,740,151	299,078,638
	3,237,593,511	3,187,476,169

	2,031,180,726	2,855,760,309
	5,081,464,085	49,336,220
	2,524,136,773	707,712,664
	1,067,719	2,065,704
	8,899,045,816	4,484,077,439
	16,505,714,393	5,243,192,027
	229,231,287	329,790,051
	14,535,074,324	2,334,991,900
	10,791,532,000	
	25,555,837,611	2,664,781,951
	-9,050,123,218	2,578,410,076
	682,392,760	3,892,072,244
	41,584,570,760	17,843,796,000
	8,110,057,213	
	50,377,020,733	21,735,868,244
	27,153,772,000	16,680,909,000
	13,283,252,406	9,553,872,400
	1,127,092,886	1,462,582,387
	41,564,117,292	27,697,363,787
	8,812,903,441	-5,961,495,543
	-6,128,180	-36,990,152
	1,787,832,769	-564,315,310
	3,405,687,876	4,705,500,159
	5,193,520,645	4,141,184,849

2025