

香港交易及結算所有限公司及香港聯合交易所有限公司對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本文件全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。



Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(一家於中華人民共和國註冊成立的股份有限公司)

(股票代碼：2899)

2025 6 30 6

2025 6 30 6	1,677.11	11.50%
1,504.17		
2025 6 30 6	344.97	59.80%
215.88		
2025 6 30 6		232.92
54.41%	150.84	
2025 6 30	4,397.43	10.88%
		3,966.11
2025 6 30	1,420.74	1.64%
1,397.86		
2025 10	2.2	

2025 6 30 6

2025 6 30

	2025 6 30	2024 12 31
	()	()
	35,727,408,646	31,690,884,267
	7,235,688,266	5,998,262,930
	734,924,827	1,226,875,680
	196,608,832	154,039,194
15	9,271,711,391	6,811,753,955
	1,586,702,972	1,528,777,804
	4,120,279,001	4,201,249,747
	3,382,873,956	3,558,984,930
	35,562,684,581	33,313,199,379
	955,602,421	996,367,891
	233,626,232	282,452,807
	11,009,771,217	9,176,185,931
	<u>110,017,882,342</u>	<u>98,939,034,515</u>
	419,569,884	181,011,976
	49,724,964,856	43,084,596,420
	11,067,005,930	16,159,841,455
	664,907	-
	477,841,905	367,201,035
	103,995,107,151	92,307,458,161
	43,412,033,826	40,054,898,929
	249,876,042	287,369,167
	77,953,421,326	68,588,396,650
	1,483,255,347	687,003,642
	4,293,677,558	3,681,740,154
	2,688,412,677	2,141,783,098
	33,959,481,990	30,130,394,824
	<u>329,725,313,399</u>	<u>297,671,695,511</u>
	<u>439,743,195,741</u>	<u>396,610,730,026</u>

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	2025 6 30	2024 12 31
	()	()
	38,772,060,766	30,713,247,982
	1,285,276,821	1,261,053,366
	2,668,457,649	2,404,943,491
16	18,886,188,724	18,422,703,112
	83,562,342	84,344,304
	7,200,402,984	6,657,948,416
	2,584,417,640	3,331,307,566
	5,442,378,365	5,006,326,262
	15,768,467,134	13,069,882,121
	19,971,946,604	18,034,521,211
	738,611,178	798,041,109
	<u>113,401,770,207</u>	<u>99,784,318,940</u>
	61,333,770,917	61,452,661,465
	46,809,456,907	38,699,919,166
	-	1,078,260,119
	224,089,833	200,251,911
	3,447,183,313	3,527,079,872
	66,145,221	66,565,001
	8,540,444,297	5,069,019,721
	752,942,869	764,111,069
	11,974,083,482	7,973,968,652
	1,310,932,945	1,342,105,166
	<u>134,459,049,784</u>	<u>119,095,682,023</u>
	<u>247,860,819,991</u>	<u>218,880,000,963</u>

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	2025 6 30	2024 12 31
	()	()
	2,657,757,394	2,657,788,894
	1,605,675,517	1,605,675,517
	21,114,220,777	28,712,858,237
	1,002,918,884	470,228,688
13	7,195,286,256	12,554,835,182
	282,383,950	279,481,536
	1,367,003,719	1,367,003,719
17	<u>108,854,381,707</u>	<u>93,078,110,585</u>
	142,073,790,436	139,785,524,982
	<u>49,808,585,314</u>	<u>37,945,204,081</u>
	<u>191,882,375,750</u>	<u>177,730,729,063</u>
	<u>439,743,195,741</u>	<u>396,610,730,026</u>

	2025 1-6	2024 1-6
	()	()
2	167,710,853,231	150,416,514,457
2	127,877,977,436	121,607,748,070
3	3,574,409,643	2,709,505,033
	387,623,553	343,937,362
	4,254,554,065	3,424,310,598
	749,749,930	708,157,968
4	1,174,168,593	1,356,717,014
	1,965,515,492	2,491,258,965
	1,182,821,559	1,231,787,402
	247,435,609	273,259,898
5	3,988,734,375	2,030,442,080
	2,634,217,190	1,759,908,439
6	1,250,745,749	(579,347,644)
7	(27,436,742)	13,045,158
8	(36,041,637)	(9,067,362)
	(15,185,779)	(10,405,468)
	35,100,621,586	21,984,065,074
9	49,681,921	45,797,409
10	653,767,340	442,172,958
	34,496,536,167	21,587,689,525
11	5,851,494,417	3,111,908,112
	28,645,041,750	18,475,781,413
	28,645,041,750	18,475,781,413
	23,291,752,471	15,084,385,658
	5,353,289,279	3,391,395,755

	2025 1-6	2024 1-6
	()	()
	(5,451,326,620)	3,851,905,193
	(5,123,271,008)	3,561,964,992
	-	-
	(2,564,968)	(41,768,492)
	2,345,890	27,474,525
	(823,070)	69,738
	17,890,140	(53,847,311)
	(344,903,604)	358,011,741
	<u>(30,707,684)</u>	<u>91,496,069</u>
	<u>(5,482,034,304)</u>	<u>3,943,401,262</u>
	<u>23,163,007,446</u>	<u>22,419,182,675</u>
	17,840,425,851	18,936,290,851
	5,322,581,595	3,482,891,824
12	<u>0.877</u>	<u>0.574</u>
	<u>0.860</u>	<u>0.573</u>

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2025 1-6	2024 1-6
()	()
183,141,349,486	166,409,046,251
1,533,812,752	1,264,211,684
680,072,056	689,796,244
<u>185,355,234,294</u>	<u>168,363,054,179</u>
134,662,688,406	130,285,762,131
7,984,067,052	6,605,789,317
12,140,656,240	8,368,337,227
1,737,965,648	2,656,335,670
<u>156,525,377,346</u>	<u>147,916,224,345</u>
<u>28,829,856,948</u>	<u>20,446,829,834</u>
9,888,937,692	3,031,732,122
1,151,121,169	702,060,344
27,385,718	10,584,740
<u>704,277,872</u>	<u>192,782,319</u>
<u>11,771,722,451</u>	<u>3,937,159,525</u>
10,153,422,110	12,148,694,675
12,138,001,975	4,826,525,843
<u>18,563,382,658</u>	<u>-</u>
<u>40,854,806,743</u>	<u>16,975,220,518</u>
<u>(29,083,084,292)</u>	<u>(13,038,060,993)</u>

2025 1-6	2024 1-6
()	()
241,287,380	3,938,359,798
<i>241,287,380</i>	<i>46,287,554</i>
51,649,489,927	26,816,776,881
5,401,039,409	4,983,139,853
12,500,000,000	16,107,255,065
90,570,000	-
<u>69,882,386,716</u>	<u>51,845,531,597</u>
46,904,540,399	36,032,954,267
2,671,947,974	4,532,084,600
3,690,000,000	1,500,000,000
11,217,999,994	9,213,120,098
<i>2,022,246,992</i>	<i>1,282,475,469</i>
<i>1,877,209,331</i>	<i>1,243,030,924</i>
<u>66,361,697,698</u>	<u>52,521,189,889</u>
<u>3,520,689,018</u>	<u>(675,658,292)</u>
<u>(183,567,506)</u>	<u>(63,910,456)</u>
3,083,894,168	6,669,200,093
29,648,155,338	17,692,467,027
<u>32,732,049,506</u>	<u>24,361,667,120</u>

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2025 6 30

110,017,882,342

113,401,770,207

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2025 1-6		2024 1-6	
()	()	()	()
166,629,723,146	126,850,450,393	149,644,328,650	121,197,544,284
<u>1,081,130,085</u>	<u>1,027,527,043</u>	<u>772,185,807</u>	<u>410,203,786</u>
<u>167,710,853,231</u>	<u>127,877,977,436</u>	<u>150,416,514,457</u>	<u>121,607,748,070</u>

3.

	2025 1-6	2024 1-6
	()	()
	2,652,054,119	1,962,976,428
1	243,863,466	162,319,931
	108,481,090	88,924,384
	108,130,102	101,103,632
	102,252,609	85,521,123
	81,830,854	71,617,216
3	43,590,560	51,311,355
	29,289,875	25,710,954
2	26,800,044	18,129,200
	24,809,821	19,553,438
	9,516,543	8,655,880
3	9,098,130	8,912,270
	<u>134,692,430</u>	<u>104,769,222</u>
	<u>3,574,409,643</u>	<u>2,709,505,033</u>

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	2025	1-6	2024	1-6
	()	()
	2,340,795,855		2,959,144,469	
	1,660,085,206		2,483,085,132	
	680,710,649		476,059,337	
	1,182,821,559		1,231,787,402	
	481,668,993		581,313,276	
	293,925,265		10,962,793	
	97,549,395		86,282,658	
	106,388,630		113,427,772	
	<u>1,174,168,593</u>		<u>1,356,717,014</u>	

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68,496,944

8,037,111

1-6

36,893,717

61,879,813

2024 1-6

7,026,443

2024 1-6

37,482,374

2024

2025 1-6

2025 1-6 2024 1-6

5.

	2025	1-6	2024	1-6
	()	()
	2,634,217,190		1,759,908,439	
	585,550,071		449,426,562	
	15,122,817		27,516,930	
1	712,154,592		(237,791,156)	
	<u>41,689,705</u>		<u>31,381,305</u>	
	<u><u>3,988,734,375</u></u>		<u><u>2,030,442,080</u></u>	

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	2025	1-6	2024	1-6
	()	()
1	214,913,404		18,239,496	
2	(5,073,295)		-	
3	472,259,276		(264,210,521)	
(3-1)	88,378,102		(12,831,021)	
(3-2)	310,467,467		(207,766,942)	
(3-3)	51,064,590		(21,686,131)	
(3-4)	22,349,117		(21,926,427)	
4	<u>30,055,207</u>		<u>8,179,869</u>	
	<u><u>712,154,592</u></u>		<u><u>(237,791,156)</u></u>	

6.

	2025	1-6	2024	1-6
	()	()
	1,398,756,098		(199,749,464)	
	<u>(148,010,349)</u>		<u>(379,598,180)</u>	
	<u><u>1,250,745,749</u></u>		<u><u>(579,347,644)</u></u>	

6.

		2025	1-6	2024	1-6
		()	()
1	—	1,701,004,307		(42,604,706)	
2		10,689,051		(78,280,630)	
3	—	(433,460)		944,922	
4		(517,981,507)		(412,285,535)	
(4-1)		1,669,824		(4,555,642)	
(4-2)		(524,104,580)		(380,110,912)	
(4-3)		4,453,249		(27,510,626)	
(4-4)		-		(108,355)	
5		<u>57,467,358</u>		<u>(47,121,695)</u>	
		<u>1,250,745,749</u>		<u>(579,347,644)</u>	

7.

2025	1-6	2024	1-6
()	()
(36,331,827)		5,638,375	
7,923,294		6,962,808	
(2,238,568)		(1,146,786)	
1,810,926		1,906,273	
576,363		(385,250)	
<u>823,070</u>		<u>69,738</u>	
<u>(27,436,742)</u>		<u>13,045,158</u>	

8.

2025 1-6	2024 1-6
()	()
(12,479,172)	(10,067,952)
-	(1,931,083)
10,345,838	(5,981,458)
<u>(33,908,303)</u>	<u>8,913,131</u>
<u><u>(36,041,637)</u></u>	<u><u>(9,067,362)</u></u>

9.

2025 1-6	2024 1-6	2025 1-6
()	()	()
20,646,146	18,364,879	20,646,146
<u>29,035,775</u>	<u>27,432,530</u>	<u>29,035,775</u>
<u><u>49,681,921</u></u>	<u><u>45,797,409</u></u>	<u><u>49,681,921</u></u>

10.

2025 1-6	2024 1-6	2025 1-6
()	()	()
57,694,870	50,893,626	57,694,870
504,604,778	109,642,417	504,604,778
60,845,612	238,399,880	60,845,612
<u>30,622,080</u>	<u>43,237,035</u>	<u>30,622,080</u>
<u><u>653,767,340</u></u>	<u><u>442,172,958</u></u>	<u><u>653,767,340</u></u>

11.

2025	1-6	2024	1-6
()	()
6,348,879,085		3,604,390,294	
(497,384,668)		(492,482,182)	
<hr/>		<hr/>	
5,851,494,417		3,111,908,112	
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2025	1-6	2024	1-6
()	()
34,496,536,167		21,587,689,525	
8,624,134,042		5,396,922,381	
(2,577,850,912)		(1,968,725,394)	
45,669,038		67,434,982	
(200,915,290)		(350,976,120)	
10,839,538		26,625,484	
(78,147,855)		(193,684,325)	
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27,765,856		134,311,104	
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5,851,494,417		3,111,908,112	
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60,478,312	2,634,217,190
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12.

2025	1-6	2024	1-6
()	()
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0.877		0.574	
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0.860		0.573	
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13.

2025 6 30

	()	()	()	()	()
1	10,224,186,925	(4,982,274,107)	(49,219,207)	(5,031,493,314)	5,192,693,611
	(23,301,279)	-	-	-	(23,301,279)
	(35,188,947)	(2,564,968)	-	(2,564,968)	(37,753,915)
	(14,752,019)	2,345,890	-	2,345,890	(12,406,129)
	4,101,584	(823,070)	-	(823,070)	3,278,514
—	2,586,425	17,890,140	-	17,890,140	20,476,565
	<u>2,397,202,493</u>	<u>(344,903,604)</u>	<u>-</u>	<u>(344,903,604)</u>	<u>2,052,298,889</u>
	<u>12,554,835,182</u>	<u>(5,310,329,719)</u>	<u>(49,219,207)</u>	<u>(5,359,548,926)</u>	<u>7,195,286,256</u>

2024 12 31

	()	()	()	()	()
1	7,530,785,313	2,615,792,687	77,608,925	2,693,401,612	10,224,186,925
	(20,422,345)	(2,878,934)	-	(2,878,934)	(23,301,279)
	(8,292,157)	(26,896,790)	-	(26,896,790)	(35,188,947)
	(34,789,638)	20,037,619	-	20,037,619	(14,752,019)
	7,754,193	(3,652,609)	-	(3,652,609)	4,101,584
—	38,162,874	(35,576,449)	-	(35,576,449)	2,586,425
	<u>1,447,236,333</u>	<u>949,966,160</u>	<u>-</u>	<u>949,966,160</u>	<u>2,397,202,493</u>
	<u>8,960,434,573</u>	<u>3,516,791,684</u>	<u>77,608,925</u>	<u>3,594,400,609</u>	<u>12,554,835,182</u>

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2025 6 30

	()	()	()	()	()	()
	(4,983,704,285)	-	91,777,694	49,256,710	(5,123,271,008)	(1,467,681)
	-	-	-	-	-	-
	(2,564,968)	-	-	-	(2,564,968)	-
	2,345,890	-	-	-	2,345,890	-
	(823,070)	-	-	-	(823,070)	-
—	69,346,802	52,378,457	-	-	17,890,140	(921,795)
	<u>(373,221,812)</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>(344,903,604)</u>	<u>(28,318,208)</u>
	<u>(5,288,621,443)</u>	<u>52,378,457</u>	<u>91,777,694</u>	<u>49,256,710</u>	<u>(5,451,326,620)</u>	<u>(30,707,684)</u>

2024 12 31

	()	()	()	()	()	()
	2,616,207,893	-	319,716,622	(79,217,334)	2,373,684,990	2,023,615
	(4,569,737)	-	-	-	(2,878,934)	(1,690,803)
	(26,896,790)	-	-	-	(26,896,790)	-
	20,037,619	-	-	-	20,037,619	-
	(3,652,609)	-	-	-	(3,652,609)	-
—	(35,854,368)	-	-	-	(35,576,449)	(277,919)
	<u>1,141,063,747</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>949,966,160</u>	<u>191,097,587</u>
	<u>3,706,335,755</u>	<u>-</u>	<u>319,716,622</u>	<u>(79,217,334)</u>	<u>3,274,683,987</u>	<u>191,152,480</u>

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2025 1-6

	()	()	()	()	()	()
	61,173,647,535	102,200,678,063	13,454,543,310	28,221,251,307	(37,339,266,984)	167,710,853,231
	48,079,448,338	92,689,745,190	13,454,543,310	13,487,116,393	-	167,710,853,231
	13,094,199,197	9,510,932,873	-	14,734,134,914	(37,339,266,984)	-
	<u>24,823,258,919</u>	<u>799,669,931</u>	<u>166,409,409</u>	<u>2,855,703,491</u>	<u>-</u>	<u>28,645,041,750</u>
	195,118,985,287	26,096,557,151	18,739,869,639	388,957,209,822	(254,860,850,558)	374,051,771,341
						65,691,424,400
						<u>439,743,195,741</u>
	94,625,272,258	18,824,112,998	21,359,215,944	78,247,173,435	(31,496,494,276)	181,559,280,359
						66,301,539,632
						<u>247,860,819,991</u>
1.	4,660,441,475	424,204,665	4,805,940	677,921,684	-	<u>5,767,373,764</u>

2024 1-6

	()	()	()	()	()	()
	46,026,934,901	89,270,279,020	20,713,766,183	25,768,993,311	(31,363,458,958)	150,416,514,457
	36,261,738,545	85,988,760,204	20,713,766,183	7,452,249,525	-	150,416,514,457
	9,765,196,356	3,281,518,816	-	18,316,743,786	(31,363,458,958)	-
	<u>17,320,189,848</u>	<u>509,361,557</u>	<u>154,164,693</u>	<u>492,065,315</u>	<u>-</u>	<u>18,475,781,413</u>
	181,827,787,638	26,317,180,074	15,104,121,981	341,383,201,693	(251,214,947,014)	313,417,344,372
						55,459,037,629
						<u>368,876,382,001</u>
	96,476,955,831	18,311,673,200	9,538,764,039	63,586,032,693	(38,221,436,934)	149,691,988,829
						59,291,718,242
						<u>208,983,707,071</u>
1.	4,388,909,882	407,139,418	4,612,603	734,697,303	-	<u>5,535,359,206</u>

14.

#

2025 1-6 70% 2024 1-6 73% 53% 2024
54%

2025 1-6 52,464,687,342 2024 1-6
49,565,950,162

15.

1

2025 6 30 2024 12 31
() ()

—

735,772,559 986,844,163
8,535,938,832 5,824,909,792
9,271,711,391 6,811,753,955

2

2025 6 30 2024 12 31
() ()

1

6,699,495,966 4,154,007,893

1 2

1,326,139,492 1,193,952,408

2 3

527,244,795 602,182,903

3

957,005,940 793,979,634

9,509,886,193 6,744,122,838

973,947,361 919,213,046

8,535,938,832 5,824,909,792

15.

3

2025 6 30

()	(%)	()	(%)	
115,760,434	1.22	115,760,434	100.00	-
4,700,849,495	49.43	31,983,917	0.68	4,668,865,578
222,862,294	2.34	57,671,342	25.88	165,190,952
<u>4,470,413,970</u>	<u>47.01</u>	<u>768,531,668</u>	<u>17.19</u>	<u>3,701,882,302</u>
<u>9,509,886,193</u>	<u>100.00</u>	<u>973,947,361</u>	<u>10.24</u>	<u>8,535,938,832</u>

2024 12 31

()	(%)	()	(%)	
102,296,696	1.52	102,296,696	100.00	-
2,435,401,000	36.11	22,076,899	0.91	2,413,324,101
283,063,240	4.20	56,435,291	19.94	226,627,949
<u>3,923,361,902</u>	<u>58.17</u>	<u>738,404,160</u>	<u>18.82</u>	<u>3,184,957,742</u>
<u>6,744,122,838</u>	<u>100.00</u>	<u>919,213,046</u>	<u>13.63</u>	<u>5,824,909,792</u>

2025 6 30

2025 6 30	<u>919,213,046</u>	<u>18,569,788</u>	<u>36,781,646</u>	<u>(449,819)</u>	<u>-</u>	<u>(167,300)</u>	<u>973,947,361</u>
2024 12 31	<u>943,858,017</u>	<u>37,444,713</u>	<u>-</u>	<u>(54,290,824)</u>	<u>-</u>	<u>(7,798,860)</u>	<u>919,213,046</u>

16.

		2025 6 30	2024 12 31
		()	()
		<u>18,886,188,724</u>	<u>18,422,703,112</u>
2025 6 30			
		()	()
1		17,891,365,005	17,361,862,256
1	2	577,386,251	505,665,701
2	3	279,095,306	257,751,992
3		<u>138,342,162</u>	<u>297,423,163</u>
		<u>18,886,188,724</u>	<u>18,422,703,112</u>

17.

		2025 6 30	2024 12 31
		()	()
		93,078,110,585	69,270,211,452
		23,291,752,471	32,050,602,437
		91,777,694	319,716,622
		<u>7,423,703,655</u>	<u>7,922,986,682</u>
		<u>108,854,381,707</u>	<u>93,078,110,585</u>
2025 5 19			0.28 2024
0.30	7,423,703,655	2024	7,922,986,682

18.

		2025 6 30	2024 12 31
		()	()
		110,017,882,342	98,939,034,515
		<u>113,401,770,207</u>	<u>99,784,318,940</u>
		<u>(3,383,887,865)</u>	<u>(845,284,425)</u>

19.

2025	6	30	2024	12	31
		()
)
		439,743,195,741			396,610,730,026
		113,401,770,207			99,784,318,940
		<u>326,341,425,534</u>			<u>296,826,411,086</u>

20.

2025	1-6	2024	1-6
	()
)
		3,724,248,272	3,794,767,235
		28,789,673	26,246,507
		<u>3,753,037,945</u>	<u>3,821,013,742</u>

TC

V

27% 26
10%

			2025H1	2024H1	%
			3,067	2,203	39.2%
			722	521	38.6%
			33	26	26.9%
			8,171	6,790	20.3%
			9,445	9,206	2.6%
			77,596	74,668	3.9%
			2,770	2,676	3.5%
			23,246	22,191	4.8%

2028

			57	9%	41	16%	224
6%	20		7,315				
3	60.23%						
			345	60%	216	286	40%
55%	233		54%		288	41%	
			4,397	1,421		11%	2%
		2025			251		
1	4	4	2025	500	365		ROE
			1				
						204.9	
132.2	88.8		34.5		83.4	35.8	
	133		9		20		

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A H
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31%

44%

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2025

2025

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2024

74
38

58.5

27

2025

A 2025
0.22

2.8% 566,853 9.3% 518,570 380,464
 38.5% 391,515 — 27.8%
 37—42 2025 4.4—9.3 52—58

	44.44%	108,939	108,939	
	58.16%	92,768	49,031	4 30 50.1%
				58.16%
	100%	88,086	88,086	
	63%	60,925	38,383	60,925
	100%	57,122	57,122	
	67%	54,720	36,662	33,015
	100%	45,343	45,343	13,029
		58,950	42,768	
		566,853	466,334	

97,349 41,186 1,324,171 16.3% 35,406
 3,129,826 14.5% 113,849
 49.1% 38.6% 1 31.1035

	100%	3,895	3,895
	69.28%	3,886	2,692
	84.22%	3,782	3,185
	95%	3,285	3,121
	100%	3,136	3,136
	70%	2,990	2,093
	100%	2,627	2,627
	100%	2,039	2,039
		15,546	12,671
		41,186	35,459

13.0% 179,646 20,504 204,133
 2.1% 180,612 3.5%

				+	+
	100%	68,232	9,759	77,991	77,991
	55%	39,986	-	39,986	21,992
	70%	35,703	2,996	38,699	27,089
		35,725	7,749	43,474	39,462
		179,646	20,504	200,150	166,534

2.0% 223,559 283,074 6.3% 210,252 277,451 1.3%
2.1%

	58.16%	51,602	27,255
	55%	31,517	17,334
	70%	20,492	14,345
	100%	20,058	20,058
	70%	20,021	14,015
		79,869	61,890
		223,559	154,897

239 7,315 2,961%
0.2% 0.2%

30 139 58.0% 88 5,879 2,137
18.1% 3.2% 186 18.5%

4.85 73% 3.65

				%
	MW	898.28	637.19	40.98
	GWh	484.51	280.10	72.98
-	GWh	95.24	206.17	-53.81
-	GWh	364.63	56.22	548.54
-	GWh	4.34	-	-
-	GWh	20.30	17.71	14.62

ESG

2024

4 8

51.53

47%

Raygorodok

1.				
2.				
3.	2.93	23.75%	4.60	60.23%
4.		2	1	3

2027

			%
	167,710,853,231	150,416,514,457	11.50
	127,877,977,436	121,607,748,070	5.16
	3,574,409,643	2,709,505,033	31.92
	387,623,553	343,937,362	12.70
	4,254,554,065	3,424,310,598	24.25
	1,174,168,593	1,356,717,014	-13.46
	749,749,930	708,157,968	5.87
	3,988,734,375	2,030,442,080	96.45
	1,250,745,749	-579,347,644	
	-27,436,742	13,045,158	
	-36,041,637	-9,067,362	297.49
	-15,185,779	-10,405,468	45.94
	653,767,340	442,172,958	47.85
	5,851,494,417	3,111,908,112	88.04
	28,829,856,948	20,446,829,834	41.00
	-29,083,084,292	-13,038,060,993	123.06
	3,520,689,018	-675,658,292	

		%		%	%	
	35,727,408,646	8.12	31,690,884,267	7.99	12.74	
	734,924,827	0.17	1,226,875,680	0.31	-40.10	
	9,271,711,391	2.11	6,811,753,955	1.72	36.11	
	419,569,884	0.10	181,011,976	0.05	131.79	
	11,067,005,930	2.52	16,159,841,455	4.07	-31.52	
	664,907	0.00	-	-		
	477,841,905	0.11	367,201,035	0.09	30.13	
	1,483,255,347	0.34	687,003,642	0.17	115.90	
	-	-	1,078,260,119	0.27		
	8,540,444,297	1.94	5,069,019,721	1.28	68.48	
	11,974,083,482	2.72	7,973,968,652	2.01	50.16	
	1,002,918,884	0.23	470,228,688	0.12	113.28	
	7,195,286,256	1.64	12,554,835,182	3.17	-42.69	

247,860,819,991	2024	12	31	2025	6	30	218,880,000,963
191,882,375,750	2024	12	31	177,730,729,063	2025	6	30
1.292	2024	12	31	1.232			

	-72,880,649
	247,319,362
	1,539,299,481
	18,258,605
	585,550,071
	502,667
	-263,753
	-546,390,549
	221,990,798
	-118,370,928
	1,667,775,365

	1-6		%
	28,722,055,088	18,559,318,894	54.76

2,058

47%

17

			304,549	236,280
			722,122	273,938
			189,838	124,264
			714,423	348,167
			2,850,099	770,453
—			1,034,145	707,027
			502,270	204,049
			452,872	147,893
			771,483	322,925
			610,998	235,232
			735,373	88,731
			292,753	47,077

2020

50.1%

2021

118.94

12

2025

6 30
1.35

95

117.59

1.

				137.29	24.98%				2025 1 16 2025 4 14 2025 5 6	—
				70.71	100%				2024 10 9 2025 4 16 2025 8 1	Akyem Akyem Akyem
RG Gold LLP RG Processing LLP				82.84	100%				2025 6 29	Raygorodok

2.

	9.11—10.25	2025 5 2025 9	4.96	68.04	50
	17.78	JM 2027 6	5.56	118.06	15—16 18 20
3Q	6.2	2025 9	2.01	42.77	2
	174.6	2025	58.96	104.87	30—35
	26.57	2025 9	4.25	16.56	65.68
	83.93	2026	15.12	29.25	7.6
	24.12	220KV 5,000 LNG 80% 80% 85% 70%	5.82	14.56	3

675 156 34,623 124 35,298 280 207
 6Çb#G6R5 !õ³x9 ! Í6 p;²0(¾% “q;#;¹ !n !ÑÐÐÇK3 & f-• ³»ñ"•đ ¹9 "•qđKD•ö»'à°SÔ'äÂ?#n@ ÆôM-•öÊÍ&`124S

2025 4 30

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4.71 2025 6 30
157.23 7.03%

18.00
168.93

+

46.83
1.11 2025 6 30
102.87 62.36%

4.45
277.63

		67%	714,423	307,450	348,167
100%		44.44%	7,575,595	3,296,885	1,326,939
		100%	1,340,732	679,519	473,069
	MS VK NC JM	63%	2,850,099	1,302,177	770,453
		100%	1,034,145	880,058	707,027
		100%	292,753	99,448	47,077
		58.16%	3,397,432	1,459,330	756,155
		70%	304,549	252,825	236,280
		100%	722,122	197,246	273,938
		60%	189,838	156,571	124,264
		100%	114,782	67,953	63,726
		69.28%	771,483	597,761	322,925
		84.22%	397,716	270,541	211,212
		56%	333,898	170,978	131,395
		100%	452,872	96,032	147,893
		100%	735,373	353,909	88,731
		95%	610,998	276,843	235,232
		55%	502,270	407,691	204,049
		100%	617,820	412,293	106,343
	—	95%	204,498	119,350	59,979

		100%	1,281,761	588,816	1,862,240
		87.20%	345,498	183,450	306,887
		100%	414,152	151,165	638,641
		100%	567,572	218,894	696,681
		56%	211,596	134,036	37,995

ESG

			+ -						
		(%)							(%)
	32,013,404	0.12	0	0	0	-31,217,804	-31,217,804	795,600	0.003
1	32,013,404	0.12	0	0	0	-31,217,804	-31,217,804	795,600	0.003
	32,013,404	0.12	0	0	0	-31,217,804	-31,217,804	795,600	0.003
	26,545,875,536	99.88	0	0	0	30,902,804	30,902,804	26,576,778,340	99.997
1	20,557,035,536	77.35	0	0	0	30,902,804	30,902,804	20,587,938,340	77.464
2	5,988,840,000	22.53	0	0	0	0	0	5,988,840,000	22.533
	26,577,888,940	100	0	0	0	-315,000	-315,000	26,577,573,940	100.000

2020 A 10 10 9
315,000 A 2025 1 16

2020 A A 2025 1 27
2025 1 10 2025 2 A
34% 30,902,804 A 2025 2 5

	A	A	A	A		
A	32,013,404	30,902,804	-315,000	795,600	A	
	32,013,404	30,902,804	-315,000	795,600	/	/

2025 2025 6 26 2025
x 15.55 A - 2025 10.89 A =

					2025 8 31			%						
2021	21 02	188162.SH	2021 6 1	2021 6 3		2026 6 3	5	3.87						
2021	21 03	188495.SH	2021 7 30	2021 8 3		2026 8 3	0.07	1.90						
2022	22 01	185486.SH	2022 3 4	2022 3 8		2027 3 8	15	3.60						
2023	23 K1	115350.SH	2023 5 9	2023 5 11	2026 5 11	2028 5 11	10	2.96						
2023	23 G1	115808.SH	2023 8 16	2023 8 18	2026 8 18	2028 8 18	20	2.83						
2024	24 K1	240996.SH	2024 5 14	2024 5 16	2027 5 16	2029 5 16	20	2.30						
2024	24 K2	241356.SH	2024 7 29	2024 7 31	2027 7 31	2029 7 31	20	1.99						

2025	25 K1	242659.SH	2025 3 24	2025 3 26	2028 3 26	2030 3 26	20	2.07						
2025	25 K2	242830.SH	2025 4 17	2025 4 18	2028 4 18	2030 4 18	20	2.00						
2025	25 K3	243009.SH	2025 5 19	2025 5 20	2028 5 20	2030 5 20	20	1.88						

2022 5 24
2.94%

5 3
1.1%

2022
2025 6
0

2025 5 26

22 02
0.2 34.8

35
2025

14.09%

741.62

846.15

					%
		1			
	-	5.00	339.57	344.57	40.72
	-	184.97	313.99	498.96	58.97
	-	-	-	-	-
	-	0.68	1.93	2.61	0.31
	-	190.65	655.50	846.15	-

194.50 150.07 0

12.27%

1,503.78

1,688.23

					%
		1			
	-	5.00	482.74	487.74	28.89
	-	575.14	609.40	1,184.53	70.16
	-	-	-	-	-
	-	2.12	13.84	15.96	0.95
	-	582.25	1,105.98	1,688.23	-

194.50 150.07 0

0 143.17 1

100,000
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2024 6 17 H 19.79

2024 6 26 H 19.38

2024 6 25 H 16.32

2025 6 30 H

2029 H 0.1

2020 H 200,000

GPCCCL B2906 H 19.84

05034 H

1%

					2008 A		

				%
%	97.66	99.15	1.49	
%	66.30	65.77	0.53	
%	56.36	55.19	1.17	
	1—6			(%)
	21,623,977,106	15,432,981,734	40.12	
EBITDA	0.170	0.142	19.72	
	14.900	7.837	90.12	
	15.38	8.83	74.18	
EBITDA	17.26	9.64	79.05	
%	100	100		
%	100	100		

10			0
10			2.2
10			0
2024		2025	
	10		2.2
26,577,573,940		5,847,066,266.8	

2020	A			2021	1		A		1
9,598.06		A		686			4.95	A	2021 1 11 1 13
2021	12				251	A		39	2 1 11 15 12
		4.83	A	A					9
		2023	1	27					(http://www.hkexnews.hk)
2023	1	30							(www.zjky.cn)
663			A				30,617,598	A	2
				2023	12	7			2023 1 8
		2023	12	8					1 16 11 14 12 1
782,100	A		36			A			2024 1 12 1 29
						2024	1	27	2024 12 2 2025
				2024	2	2			1 21
				652			A		(http://www.hkexnews.hk)
		30,211,698	A					2024	(www.zjky.cn)
12	7					2024	12	9	3
A				742,500	A				2021 11 15
									2022 1 12 2022 11
2025	1	27						2025	21 2023 1 8 2023
5								645	2 19 2023 4 12
		A				30,902,804	A		2024 1 12 2024
									3 14 2025 1 13
2024	11		2021 11	2022 11	2023 2	2024 1			(http://www.hkexnews.hk)
			46			A			(www.zjky.cn)
			2022 1	17	2023 1	11	2023		
4	17	2024 3	19	2025 1	16				
		A		443.83	A				
						2020 6 8			
2020	9						48		2017 6 8
	72		2023 6 6						2020 5 28 2023
			2023 5						2 19 2025 3 21
			72		96		2025 6		(http://www.hkexnews.hk)
6									(www.zjky.cn)
					96		132		
		2028 6 6							

2023 4,200 11.95 A	2023 12 8 13 2024 1 5	2023 12 8 2024 1 7 (http://www.hkexnews.hk) (www.zjky.cn)
2023 2024 4 16 8.35 A 2024 15	2023 2023 2023 2023 2025 4	2023 11 14 2023 12 8 2024 4 17 2025 4 11 (http://www.hkexnews.hk) (www.zjky.cn)
2025 2025 6 13 10.89 A	2025 2025 10.61 A	2025 5 26 6 26 (http://www.hkexnews.hk) (www.zjky.cn)

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2024

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D2

www.zjky.cn

<http://www.hkexnews.hk>

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	Rosebel Gold Mines N.V.
	Serbia Zijin Copper Doo
	Serbia Zijin Mining Doo
	Zijin Golden Ridge Limited

截至本公告之日，董事會成員包括執行董事陳景河先生（董事長）、鄒來昌先生、林泓富先生、林紅英女士、謝雄輝先生及吳健輝先生，非執行董事李建先生，以及獨立非執行董事何福龍先生、李常青先生、孫文德先生、薄少川先生及吳小敏女士。

公司

承董事會命

紫金礦業集團股份有限

董事長

陳景河

2025 8 26

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