

紫金矿业集团股份有限公司
前次募集资金使用情况的专项报告

2024 12 31 2020

| | | | A | 2024 12 31 B | 2024 12 31 C | 2024 12 31 D | E | F=A+B-C- D+E |
|------------------|---|----------------------------|-------------------|---------------------|---------------------|--------------------|------------------|-----------------|
| | | 1410030129002143672 | 597,300.00 | 0 | 591,842.11 | 0 | 1,027.84 | 6,485.73 |
| 1 | | 1410030129900046452 | 0 | 305,748.46 | 81,483.59 | 234,878.66 | 10,665.42 | 51.63 2 |
| | | 13740101040020985 | 0 | 218,000.00 | 219,355.03 | 0 | 1,355.03 | 0 |
| 1 | | 13740114048400117 | 0 | 219,355.03 | 183,127.05 | 36,228.15 | 0.46 | 0.29 2 |
| Cukaru Peki B.V. | 1 | NL13BKCH2002504369 | 0 | 183,127.05 | 183,126.87 | 0 | -0.18 | 0 |
| | 1 | RS353850202050003825 91 | 0 | 183,126.87 | 0 | 183,126.86 | -0.01 | 0 |
| | | 175010100100154112 | 0 | 68,000.00 | 65,665.28 | 2,334.72 | 702.73 | 702.73 |
| | | 175010100100154743 | 0 | 65,665.28 | 65,665.28 | 0 | 3.30 | 3.30 |
| | | 175010100100154356 | 0 | 65,665.28 | 60,900.95 | 5,797.75 | 1,033.42 | 0 |
| | | 175010100100175908 | 0 | 60,900.95 | 0 | 61,619.52 | 722.86 | 4.29 |
| | 1 | 1410030129900077347 | 0 | 81,482.51 | 0 | 79,985.75 | -1,496.66 | 0.10 2 |
| 3 | | | 597,300.00 | 1,451,071.43 | 1,451,166.16 | 603,971.41 | 14,014.21 | 7,248.07 |

1 Cukaru Peki B.V.

2 2024 12 31

3 597,300.00 0.01

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271.49 1

0.04 0.29

2024 12 31

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|---|-------------------|------------------|-------------------|-------------------|-------------------|---------------------|-------------------|-------------------|-----------------|------------|
| | | | 597,028.51 | | | | | | 603,971.41 | |
| | | | | | | | | | 603,971.41 | |
| | | | 77,045.30 | | | 2020 | | | 184,277.18 | |
| | | | 12.90% | | | 2021 | | | 270,216.65 | |
| | | | | | | 2022 | | | 42,321.42 | |
| | | | | | | 2023 | | | 64,138.22 | |
| | | | | | | 2024 | | | 43,017.94 | |
| | | | | | | 2024 12 31 “ | | | | |
| | | | | | | ” | | | | |
| | | | | | | | | | 2 | |
| 1 | Kamoa-Kakula 1 | Kakula Kamoa- | 311,028.51 | 233,983.21 | 234,878.66 | 311,028.51 | 233,983.21 | 234,878.66 | 895.45 | 2021 5 |
| 2 | Timok 3 | Timok 3 | 218,000.00 | 218,000.00 | 219,355.01 | 218,000.00 | 218,000.00 | 219,355.01 | 1,355.01 | 2021 10 |
| 3 | | | 68,000.00 | 68,000.00 | 69,751.99 | 68,000.00 | 68,000.00 | 69,751.99 | 1,751.99 | 2024 1 |
| 4 | | 1 | - | 77,045.30 | 79,985.75 | - | 77,045.30 | 79,985.75 | 2,940.45 | 2026 年 7 月 |
| | | | 597,028.51 | 597,028.51 | 603,971.41 | 597,028.51 | 597,028.51 | 603,971.41 | 6,942.90 | |

1
3 Rakita

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Kamoa-Kakula

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| | | | | 2022 | 2023 | 2024 | | | |
|---|--------------|------|-------------------------|------------|------------|------------|--------------|---|--|
| | | 3 | | | | | | | |
| 1 | Kamoa-Kakula | 100% | 141,362.60 61,862.30 | 464,591.37 | 511,161.67 | 551,822.18 | 1,703,734.55 | 4 | |
| 2 | Timok 1 | 97% | 54,350.60 27,148.60 | 433,606.70 | 488,732.66 | 494,564.43 | 1,654,108.37 | 1 | |
| 3 | | | 42,300.00 12,227.18 | | | | | 2 | |
| 4 | | | 24,089.50 8,273.90 | | | | | 5 | |

1 Rakita 2021 10 2024 17.02 5.33
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4 Kamoa-Kakula 2021 5 2024 43.71
5 () Kamoa-Kakula 2022
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