



2024 2020188-09

2020

2020

1.

()

2.

2020

()2020 11 20

2020 125

2020 147

()2020 12 11

2020 25

2020 5

<2020

>

()2020 12 23

2020

()2020 12 29

2020

2020

A

<2020

>

<2020

>

2020

2021 1 11

2020

H

() 2020

2020

A

2020 H

2020

2021 1 13

2021 1

2021 1

2021 1 13

697

9,749

4.95 /

2021 2 2

2020

2021-012

686

9,598.06

4.95 /

()2021 11 15

2021 11

2021 2

2020

2021

2023 2

2020

7

160.1

()2023 11 14
2023 4

2023 16
2020

36

()2024 1 12
2024 1

2024 1
2020

2020

9

58.23

4.63 /

4.38 /

()2024 11 17
2024 2

2024 15
2020

2020

10

34.56

4.38 /

4.08 /

2020

()

36

48

2020

2021-077

2021

12 8

2024 12

7

()

1	
1	
2	() 2024 70007899_H01
3	36
4	
5	
2	
1	12

2	12		
3	12		
4			
5			
6			
3.			
1	2019	2022	
		25%	
	75		
2	2019	2022	
		10%,	
	75		
3	2022		65%
4	2022		B
1.	2019	2022	
		70.27%	25%
		23.75%	
2.	2019	2022	
		32.93%	10%,
		10.93%	
3.	2022		59%
			65%
4.	2022	34	
			B
			"

()

34

742,500

0.003%

		6	1.98	33%	2.04
	33	219	72.27	33%	74.46

	225	74.25	33%	76.50
--	-----	-------	-----	-------

39

251

5

22.04

()

"

"

"

"

10
2020

A

2020

2020
H

10

34.56

()

1.

"

"

"

.....

4

P P₀-V

P₀

V

P

P 1 "

2. 2024 6 4 2023
 2024-041 2023
 26,325,988,940 0.20
 2024 8 3 2024
 2024-050 2024
 26,577,888,940 0.10
 / 4.38 / 4.08
 /
 ()

2024 15
 2020
 1.
 34.56
 2.
 3. 26,577,888,940
 26,577,543,340

	()		()	
	32,755,904	0.12%	32,410,304	0.12%
1	32,755,904	0.12%	32,410,304	0.12%
	26,545,133,036	99.88%	26,545,133,036	99.88%
1	20,556,293,036	77.34%	20,556,293,036	77.34%
2	5,988,840,000	22.53%	5,988,840,000	22.53%
	26,577,888,940	100.00%	26,577,543,340	100.00%

1	20,589,048,940	77.47%	20,588,703,340	77.47%
2	5,988,840,000	22.53%	5,988,840,000	22.53%

()

()

(本页无正文，为《福建至理律师事务所关于紫金矿业集团股份有限公司
2020 年限制性股票激励计划预留授予部分第二期解除限售和回购注销部分限制
性股票及调整回购价格相关事项的法律意见书》之签署页)



经办律师： 蒋慧
蒋 慧

经办律师： 韩叙
韩 叙

律师事务所负责人： 林涵
林 涵

2024年11月17日