

香港交易及結算所有限公司及香港聯合交易所有限公司對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本文件全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。



Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(一家於中華人民共和國註冊成立的股份有限公司)

(股票代碼：2899)

2024 6 30 6

2024 6 30 6	1,504.17	
1,503.34		
2024 6 30 6	215.88	38.87%
155.45		
2024 6 30 6		150.84
46.42%	103.02	
2024 6 30	3,688.76	7.54%
3,430.06		
2024 6 30		1,264.42
17.61%	1,075.06	

2024 6 30 6

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2024 6 30

	2024 6 30	2023 12 31
	()	()
	25,190,025,947	18,448,716,808
	5,875,897,135	5,307,044,685
	513,298,879	353,193,503
	203,335,571	553,119,452
15	7,218,015,637	7,777,908,320
	1,371,319,831	2,798,769,858
	3,043,738,689	2,677,321,890
	4,484,110,270	2,834,011,778
	33,696,665,459	29,289,613,313
	1,040,355,503	1,143,837,782
	-	26,351,841
	854,206,737	708,232,962
	6,807,898,755	6,063,611,366
	<u>89,785,569,534</u>	<u>77,628,540,055</u>
	943,666,374	379,661,490
	33,723,889,721	31,632,272,017
	17,458,567,869	13,719,080,444
	346,201,271	327,295,982
	83,586,610,037	81,465,916,360
	38,982,222,997	35,926,774,177
	314,802,939	334,369,349
	67,255,686,456	67,891,999,037
	692,156,206	692,156,206
	2,604,224,889	2,534,183,746
	2,395,618,414	2,079,296,604
	30,787,165,294	28,394,160,545
	<u>279,090,812,467</u>	<u>265,377,165,957</u>
	<u>368,876,382,001</u>	<u>343,005,706,012</u>

2024 6 30

	2024 6 30	2023 12 31
	()	()
	23,190,715,549	20,989,471,669
	2,795,876,735	1,688,823,180
	2,795,876,735	1,688,823,180
	1,583,396,003	1,855,810,350
16	14,730,267,236	14,428,441,602
	87,572,429	86,862,972
	5,908,947,393	6,163,764,972
	2,136,311,788	2,826,433,455
	4,040,071,587	3,437,761,165
	14,280,025,411	13,926,373,967
	-	12,857,294
	14,890,188,465	18,028,890,491
	761,943,244	736,941,988
	<u>84,405,315,840</u>	<u>84,182,433,105</u>
	69,134,572,205	77,530,909,080
	38,842,067,125	25,286,676,862
	1,069,020,222	1,062,404,958
	176,964,693	81,012,179
	3,129,417,311	3,434,886,729
	61,564,518	63,429,262
	4,335,712,259	4,306,965,597
	588,872,327	628,719,334
	7,296,182,604	7,470,695,107
	1,013,038,189	1,657,182,439
	<u>124,578,391,231</u>	<u>120,460,476,589</u>
	<u>208,983,707,071</u>	<u>204,642,909,694</u>

2024 6 30

	2024 6 30	2023 12 31
	()	()
	2,657,788,894	2,632,657,124
	1,605,675,517	-
	29,111,982,598	25,866,060,607
	480,753,679	778,090,664
13	12,854,482,504	8,960,434,573
	278,533,403	187,666,512
	1,367,003,719	1,367,003,719
17	<u>79,047,256,584</u>	<u>69,270,211,452</u>
	126,441,969,540	107,505,943,323
	<u>33,450,705,390</u>	<u>30,856,852,995</u>
	<u>159,892,674,930</u>	<u>138,362,796,318</u>
	<u>368,876,382,001</u>	<u>343,005,706,012</u>

2024 6 30 6

	2024 1-6	2023 1-6
	()	()
2	150,416,514,457	150,333,695,834
2	121,607,748,070	128,308,837,185
3	2,709,505,033	2,230,243,014
	343,937,362	342,305,147
	3,424,310,598	3,542,239,775
	708,157,968	733,163,941
4	1,356,717,014	1,471,283,761
	2,491,258,965	2,388,896,660
	1,231,787,402	892,545,563
	273,259,898	276,060,748
5	2,030,442,080	1,503,255,518
	1,759,908,439	1,794,350,521
6	(579,347,644)	176,090,399
7	13,045,158	83,148,158
8	(9,067,362)	(11,222,785)
	(10,405,468)	9,907,039
	21,984,065,074	15,742,862,088
9	45,797,409	41,107,054
10	442,172,958	238,929,495
	21,587,689,525	15,545,039,647
11	3,111,908,112	2,712,011,103
	<u>18,475,781,413</u>	<u>12,833,028,544</u>
	18,475,781,413	12,833,028,544
	15,084,385,658	10,302,151,544
	3,391,395,755	2,530,877,000

2024 6 30 6

	2024 1-6	2023 1-6
	()	()
	3,851,905,193	4,736,369,767
	3,561,964,992	2,214,724,288
	(41,768,492)	317,285
	27,474,525	8,692,397
	69,738	-
	(53,847,311)	60,028,956
	358,011,741	2,452,606,841
	<u>91,496,069</u>	<u>494,021,465</u>
	<u>3,943,401,262</u>	<u>5,230,391,232</u>
	<u><u>22,419,182,675</u></u>	<u><u>18,063,419,776</u></u>
	18,936,290,851	15,038,521,311
	3,482,891,824	3,024,898,465
12	<u>0.574</u>	<u>0.391</u>
	<u><u>0.573</u></u>	<u><u>0.391</u></u>

2024 6 30 6

2024 1-6	2023 1-6
()	()
166,409,046,251	160,997,408,068
1,264,211,684	1,141,673,145
689,796,244	987,985,217
<u>168,363,054,179</u>	<u>163,127,066,430</u>
130,285,762,131	132,755,634,886
6,605,789,317	6,045,180,167
8,368,337,227	6,902,933,596
2,656,335,670	1,395,610,504
<u>147,916,224,345</u>	<u>147,099,359,153</u>
<u>20,446,829,834</u>	<u>16,027,707,277</u>
2,788,844,239	2,048,160,153
702,060,344	828,554,874
10,584,740	3,436,007
192,782,319	-
242,887,883	2,220,796,057
<u>3,937,159,525</u>	<u>5,100,947,091</u>
12,148,694,675	12,641,375,660
3,803,553,518	4,292,292,512
-	1,950,963,992
1,678,542,933	1,067,658,496
<u>17,630,791,126</u>	<u>19,952,290,660</u>
<u>(13,693,631,601)</u>	<u>(14,851,343,569)</u>

2024 6 30 6

2024 1-6	2023 1-6
()	()
3,938,359,798	80,563,000
<i>46,287,554</i>	<i>80,563,000</i>
26,816,776,881	30,116,355,509
4,983,139,853	3,608,896,848
16,107,255,065	2,747,900,000
-	21,884,148
<u>51,845,531,597</u>	<u>36,575,599,505</u>
36,032,954,267	24,084,544,316
4,532,084,600	1,987,358,000
1,500,000,000	1,502,500,000
9,213,120,098	8,476,567,993
<i>1,282,475,469</i>	<i>940,177,339</i>
<i>587,460,316</i>	<i>2,440,000,893</i>
<u>51,865,619,281</u>	<u>38,490,971,202</u>
<u>(20,087,684)</u>	<u>(1,915,371,697)</u>
<u>(63,910,456)</u>	<u>822,599,057</u>
6,669,200,093	83,591,068
17,692,467,027	19,666,678,538
<u>24,361,667,120</u>	<u>19,750,269,606</u>

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2024 6 30
84,405,315,840

89,785,569,534

2.

2024 1-6		2023 1-6	
()	()	()	()
149,644,328,650	121,197,544,284	149,589,530,239	127,625,077,550
<u>772,185,807</u>	<u>410,203,786</u>	<u>744,165,595</u>	<u>683,759,635</u>
<u>150,416,514,457</u>	<u>121,607,748,070</u>	<u>150,333,695,834</u>	<u>128,308,837,185</u>

3.

	2024 1-6	2023 1-6
	()	()
	1,962,976,428	1,556,170,579
1	162,319,931	109,308,378
	71,617,216	64,603,152
2	18,129,200	28,903,237
3	51,311,355	49,018,417
	101,103,632	102,377,909
	88,924,384	59,678,312
	85,521,123	50,045,553
3	8,912,270	15,256,688
	19,553,438	16,140,440
	25,710,954	24,725,427
	8,655,880	10,543,522
	<u>104,769,222</u>	<u>143,471,400</u>
	<u>2,709,505,033</u>	<u>2,230,243,014</u>

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		2024	1-6	2023	1-6
		()	()
		2,959,144,469		2,606,056,999	
		2,483,085,132		2,163,494,539	
		476,059,337		426,397,528	
		-		16,164,932	
		1,231,787,402		892,545,563	
		581,313,276		322,041,971	
		10,962,793		(90,657,687)	
		86,282,658		65,590,351	
		113,427,772		104,881,632	
		<u>1,356,717,014</u>		<u>1,471,283,761</u>	
1		68,496,944		2023	1-6
	56,246,466	8,037,111		2023	1-6
	9,123,590			36,893,717	
	2023				
	1-6	39,511,576			
2024	1-6			2024	1-6
				2023	1-6

5.

		2024	1-6	2023	1-6
		()	()
		1,759,908,439		1,794,350,521	
		449,426,562		2,257,922	
		27,516,930		21,779,502	
		(237,791,156)		(336,520,882)	
		31,381,305		21,388,455	
		<u>2,030,442,080</u>		<u>1,503,255,518</u>	
1		2024	1-6	2023	1-6
		()	()
1		18,239,496		(71,917,641)	
2		-		4,094	
3		(264,210,521)		(288,426,540)	
	3-1	(12,831,021)		(78,995,731)	
	3-2	(207,766,942)		(219,409,392)	
	3-3	(21,686,131)		13,244,851	
	3-4	(21,926,427)		(3,266,268)	
4		8,179,869		23,819,205	
		<u>(237,791,156)</u>		<u>(336,520,882)</u>	

6.

2024	1-6	2023	1-6
()		()	
(199,749,464)		482,909,316	
(379,598,180)		(306,818,917)	
<hr/>		<hr/>	
(579,347,644)		176,090,399	
<hr/>		<hr/>	

	2024	1-6	2023	1-6
	()		()	
1	(42,604,706)		(79,388,743)	
2	(78,280,630)		(21,609,296)	
3	944,922		2,825,204	
4	(412,285,535)		128,195,645	
4-1	(4,555,642)		(32,193,472)	
4-2	(380,110,912)		160,389,117	
4-3	(27,510,626)		-	
4-4	(108,355)		-	
5	-		105,054,997	
6	(47,121,695)		41,012,592	
	<hr/>		<hr/>	
	(579,347,644)		176,090,399	
	<hr/>		<hr/>	

7.

2024	1-6	2023	1-6
()		()	
5,638,375		(12,260,436)	
6,962,808		91,750,752	
(1,146,786)		(1,133,390)	
1,906,273		2,853,707	
(385,250)		1,470,809	
69,738		466,716	
<hr/>		<hr/>	
13,045,158		83,148,158	
<hr/>		<hr/>	

8.

2024 1-6	2023 1-6
()	()
(10,067,952)	3,687,992
(1,931,083)	-
(5,981,458)	(11,526,237)
8,913,131	(3,384,540)
<u>(9,067,362)</u>	<u>(11,222,785)</u>

9.

2024 1-6	2023 1-6	2024 1-6
()	()	()
18,364,879	17,069,800	18,364,879
27,432,530	24,037,254	27,432,530
<u>45,797,409</u>	<u>41,107,054</u>	<u>45,797,409</u>

10.

2024 1-6	2023 1-6	2024 1-6
()	()	()
50,893,626	12,929,741	50,893,626
109,642,417	154,691,361	109,642,417
238,399,880	19,870,168	238,399,880
43,237,035	51,438,225	43,237,035
<u>442,172,958</u>	<u>238,929,495</u>	<u>442,172,958</u>

11.

2024 1-6	2023 1-6
()	()
3,604,390,294	2,856,252,468
(492,482,182)	(144,241,365)
<u>3,111,908,112</u>	<u>2,712,011,103</u>

11.

		2024	1-6	2023	1-6
		()	()
		21,587,689,525		15,545,039,647	
	1	5,396,922,381		3,886,259,912	
	1	(1,968,725,394)		(987,967,059)	
		67,434,982		61,898,831	
	2	(350,976,120)		(307,863,329)	
		26,625,484		11,100,470	
		(193,684,325)		(130,189,337)	
		<u>134,311,104</u>		<u>178,771,615</u>	
		<u>3,111,908,112</u>		<u>2,712,011,103</u>	
	1				
	2	2024	1-6	1,785,684,340	
				201,140,676	

12.

	2024	1-6	2023	1-6
	()	()
	<u>0.574</u>		<u>0.391</u>	
	<u>0.573</u>		<u>0.391</u>	

13.

2024 6 30

()

13.

2024 6 30

()	()	()	()	()	()
3,574,120,440	-	42,142,738	(31,522,508)	3,561,964,992	1,535,218
-	-	-	-	-	-
(41,768,492)	-	-	-	(41,768,492)	-
27,474,525	-	-	-	27,474,525	-
69,738	-	-	-	69,738	-
(117,723,531)	(63,283,502)	-	-	(53,847,311)	(592,718)
<u>448,565,310</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>358,011,741</u>	<u>90,553,569</u>
<u>3,890,737,990</u>	<u>(63,283,502)</u>	<u>42,142,738</u>	<u>(31,522,508)</u>	<u>3,851,905,193</u>	<u>91,496,069</u>

2023 12 31

()	()	()	()	()	()
2,997,102,229	-	28,479,163	269,059,925	2,701,152,758	(1,589,617)
17,172,555	-	-	-	10,818,710	6,353,845
21,016,535	-	-	-	21,016,535	-
2,164,392	-	-	-	2,164,392	-
2,833,062	-	-	-	2,833,062	-
53,055,797	-	-	-	40,726,639	12,329,158
<u>1,459,081,861</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>1,091,892,883</u>	<u>367,188,978</u>
<u>4,552,426,431</u>	<u>-</u>	<u>28,479,163</u>	<u>269,059,925</u>	<u>3,870,604,979</u>	<u>384,282,364</u>

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2024 1-6

	46,026,934,901	89,270,279,020	20,713,766,183	25,768,993,311	(31,363,458,958)	150,416,514,457
	36,261,738,545	85,988,760,204	20,713,766,183	7,452,249,525	-	150,416,514,457
	9,765,196,356	3,281,518,816	-	18,316,743,786	(31,363,458,958)	-
	<u>17,320,189,848</u>	<u>509,361,557</u>	<u>154,164,693</u>	<u>492,065,315</u>	<u>-</u>	<u>18,475,781,413</u>
	181,827,787,638	26,317,180,074	15,104,121,981	341,383,201,693	(251,214,947,014)	313,417,344,372
	-	-	-	-	-	<u>55,459,037,629</u>
	-	-	-	-	-	<u>368,876,382,001</u>
	96,476,955,831	18,311,673,200	9,538,764,039	63,586,032,693	(38,221,436,934)	149,691,988,829
	-	-	-	-	-	<u>59,291,718,242</u>
	-	-	-	-	-	<u>208,983,707,071</u>
1.	4,388,909,882	407,139,418	4,612,603	734,697,303	-	5,535,359,206
2.	10,012,776,389	151,641,331	23,390,281	1,718,002,368	-	<u>11,905,810,369</u>

14.

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2023 1-6

	38,109,638,711	78,486,913,857	33,254,741,407	27,066,357,636	(26,583,955,777)	150,333,695,834
	31,743,869,105	72,795,656,911	33,254,741,407	12,539,428,411	-	150,333,695,834
	<u>6,365,769,606</u>	<u>5,691,256,946</u>	<u>-</u>	<u>14,526,929,225</u>	<u>(26,583,955,777)</u>	<u>-</u>
	<u>11,041,116,508</u>	<u>727,962,683</u>	<u>219,252,094</u>	<u>844,697,259</u>	<u>-</u>	<u>12,833,028,544</u>
	154,473,576,514	23,183,233,393	12,626,128,426	259,092,700,360	(175,578,038,599)	273,797,600,094
	-	-	-	-	-	<u>52,752,493,655</u>
	-	-	-	-	-	<u>326,550,093,749</u>
	74,687,830,383	15,309,284,728	9,325,292,831	65,360,273,492	(32,806,923,024)	131,875,758,410
	-	-	-	-	-	<u>60,593,107,610</u>
	-	-	-	-	-	<u>192,468,866,020</u>
1.	4,168,648,634	417,666,365	7,169,340	637,262,281	-	5,230,746,620
2.	7,115,868,319	350,792,586	429,649,262	5,278,936,811	-	<u>13,175,246,978</u>

14.

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2024 1-6	73%	2023 1-6	83%	54%	2023
61%					

2024 1-6	49,565,950,162	2023 1-6
44,967,762,701		

15.

2024 6 30	2023 12 31
()	()

900,119,136	1,912,712,667
<u>6,317,896,501</u>	<u>5,865,195,653</u>
<u><u>7,218,015,637</u></u>	<u><u>7,777,908,320</u></u>

2024 6 30	2023 12 31
()	()

1	4,690,344,435	4,431,620,079
1 2	1,195,954,177	1,058,533,960
2 3	594,195,245	560,983,474
3	<u>771,667,097</u>	<u>757,916,157</u>
	<u>7,252,160,954</u>	<u>6,809,053,670</u>
	<u>934,264,453</u>	<u>943,858,017</u>
	<u><u>6,317,896,501</u></u>	<u><u>5,865,195,653</u></u>

15.

2024 6 30				
	(%)		(%)	
()		()		()
116,934,276	1.61	116,934,276	100	-
3,055,788,777	42.14	20,620,734	0.67	3,035,168,043
253,662,777	3.50	84,955,325	33.49	168,707,452
<u>3,825,775,124</u>	<u>52.75</u>	<u>711,754,118</u>	<u>18.60</u>	<u>3,114,021,006</u>
<u>7,252,160,954</u>	<u>100.00</u>	<u>934,264,453</u>	<u>12.88</u>	<u>6,317,896,501</u>

2023 12 31				
	(%)		(%)	
()		()		()
121,600,308	1.79	121,600,308	100.00	-
2,502,640,190	36.75	20,150,867	0.81	2,482,489,323
347,616,325	5.11	73,294,906	21.09	274,321,419
<u>3,837,196,847</u>	<u>56.35</u>	<u>728,811,936</u>	<u>18.99</u>	<u>3,108,384,911</u>
<u>6,809,053,670</u>	<u>100.00</u>	<u>943,858,017</u>	<u>13.86</u>	<u>5,865,195,653</u>

2024 6 30

2024 6 30	<u>943,858,017</u>	<u>21,969,572</u>	<u>-</u>	<u>(27,607,947)</u>	<u>(3,955,189)</u>	<u>934,264,453</u>
2023 12 31	<u>823,545,020</u>	<u>94,237,761</u>	<u>78,744,500</u>	<u>(20,429,599)</u>	<u>(32,239,665)</u>	<u>943,858,017</u>

16.

	2024 6 30	2023 12 31
	()	()
	<u>14,730,267,236</u>	<u>14,428,441,602</u>

2024 6 30

	2024 6 30	2023 12 31
	()	()
1	13,761,659,026	13,131,592,870
1 2	588,064,601	686,055,581
2 3	236,134,659	288,607,847
3	144,408,950	322,185,304
	<u>14,730,267,236</u>	<u>14,428,441,602</u>

17.

	2024 6 30	2023 12 31
	()	()
	69,270,211,452	54,757,893,854
	15,084,385,658	21,119,419,571
	42,142,738	28,479,163
	<u>5,265,197,788</u>	<u>6,578,622,810</u>
	<u>79,047,256,584</u>	<u>69,270,211,452</u>

2024 5 17		0.20	2023
0.25	26,325,988,940		2023
2023	6,578,622,810		26,314,491,240
			5,265,197,788

18.

2024	6	30	2023	12	31
		()
)
		89,785,569,534			77,628,540,055
		<u>84,405,315,840</u>			<u>84,182,433,105</u>

			2024H1	2023H1	%
			2,203	1,932	14.0
		g	521	434	20.0
			26	23	13.0
		kg	6,790	5,296	28.2
			9,206	8,729	5.5
			74,668	67,900	10.0
			2,676	2,828	-5.4
			22,191	22,067	0.6

LME T+D
SHFE

			51.9	35.4	22.2	210.3
			5.3%	9.5%	5.6	57.3%
					8.8%	6.7%
			216	38.9%	151	
46.4%		154.3	59.8%		1,264	204
	27.6%		3,689			
	7.6%	17.6%	3	56.7%		
		2024		267		1
	5		500	364		
2,588		167.2	1.5		365	
	V				1,837.7	
	577.7	2022		14.2%	MG	

2030	2028			150-160	2	2028	
600-700	LCE	25-30	2.5-3.5		100-110		55-60
						3	5
	518,570		5.				

1,504

0.06%

2024 1-6 2023 1-6

		2024 1-6				2023 1-6					
		498.18		19,021		947,604	423.64		15,019		636,282
		469.74		14,558		683,872	373.20		16,896		630,543
		56,250		315,332		1,773,733	49,785		328,792		1,636,896
		64,965		38,617		250,874	56,741		46,781		265,441
		65,858		59,769		393,623	60,057		14,467		86,886
		13,768		186,534		256,823	11,418		211,168		241,112
		4.43		203,605		90,223	3.40		208,934		71,035
		717		35		25,214	587		137		80,275
		65,824		388,955		2,560,276	60,232		361,502		2,177,393
		19,628		171,010		335,652	19,472		178,101		346,805
						10,860,103					11,519,098
						-3,136,346					-2,658,396
						15,041,651					15,033,370

2024 1-6 2023 1-6

1

							%		
		2024 1-6	2023 1-6	2023 7-12	%	%	2024 1-6	2023 1-6	2023 7-12
		284.78	271.48	297.85	4.90	-4.39	42.83	35.92	32.42
		151.50	155.38	162.43	-2.50	-6.73	67.75	58.37	57.73
		18,578	19,641	20,375	-5.41	-8.82	66.97	60.55	58.42
		33,072	31,357	28,441	5.47	16.29	49.09	44.74	49.20
		35,778	36,000	44,827	-0.62	-20.19	45.67	40.06	24.63
		8,969	8,740	9,813	2.63	-8.60	34.85	23.46	20.27
		1.87	1.68	1.76	11.31	6.25	57.90	50.54	51.01
		148.77	233.22	226.76	-36.21	-34.39	79.24	60.25	60.78
		512.85	430.46	459.24	19.14	11.67	0.42	0.53	0.64
		64,194	58,210	58,723	10.28	9.32	2.48	3.36	2.83
		18,207	18,021	17,557	1.03	3.70	7.24	7.45	6.63
							19.15	14.65	17.02
							57.30	51.75	46.66

H

		%		%	%	
	25,190,025,947	6.83	18,448,716,808	5.38	36.54	H
	203,335,571	0.06	553,119,452	0.16	-63.24	
	1,371,319,831	0.37	2,798,769,858	0.82	-51.00	
	4,484,110,270	1.22	2,834,011,778	0.83	58.22	
	-	-	26,351,841	0.01		
	943,666,374	0.26	379,661,490	0.11	148.55	
	2,795,876,735	0.76	1,688,823,180	0.49	65.55	
	-	-	12,857,294	0.00	-100.00	
	38,842,067,125	10.53	25,286,676,862	7.37	53.61	
	176,964,693	0.05	81,012,179	0.02	118.44	
	1,013,038,189	0.27	1,657,182,439	0.48	-38.87	
	1,605,675,517	0.44	-	-		
	480,753,679	0.13	778,090,664	0.23	-38.21	
	12,854,482,504	3.48	8,960,434,573	2.61	43.46	
	278,533,403	0.08	187,666,512	0.05	48.42	

208,983,707,071	2023	12	31	204,642,909,694	2024	6	30
159,892,674,930	2023	12	31	138,362,796,318	2024	6	30
1.307	2023	12	31	1.479			

	-61,273,810	
	273,329,078	
	-813,331,665	
	20,357,949	
	1,769,497	
	-42,640	
	-345,507,207	
	449,426,562	
	-20,691,033	
	-105,985,127	
	-348,596,076	

1,711

46%

15

			338,206	162,034
			678,611	183,134
			236,747	98,073
			652,687	258,537
			2,398,471	594,863
			947,140	639,497
			457,123	164,982
			351,542	100,362
			790,557	259,828
			551,185	191,865
100%			5,115,368	1,019,890

2020

50.1%

2021

103

2017

101.23

12

2024 6 30

6.07

95.16

2020

0

5.68

6

2024 6 30

	18.58 19.98		5 6	42.76	98.00 500
	9.11 10.25			15.84	15 50
		59%	85% 2025 2		
+	17.78 4.84	MS VK JM 61% JM 96.2%		5.43	107.13 15 16 18 20
3Q	6.2		9	8.86	38.63 2
3Q	6.21			1.22	9.65 3
	174.6			23.86	31.83 2025 20 15 20 0.8
			60% 1 4 30%		

	16.75	5 90% 77%		2.24	10.93
2,000	4.14	3		0.45	3.32
500	26.57	500 88%		1.37	4.08
	4.28			0.0033	2.0
					100 20

1,361 40,300 41,661 621
3,523 148 473

3 1 500 2023 2024
 3,000

		67%	652,687	247,858	258,537
100%		44.47%	5,115,368	1,090,014	1,019,890
		100%	1,254,412	617,439	426,465
	MS VK NC JM	63%	2,398,471	1,030,562	594,863
		100%	947,140	817,126	639,497
		50.1%	2,928,210	1,161,936	611,749
		70%	338,206	148,142	162,034
		100%	678,611	183,129	183,134
		60%	236,747	203,304	98,073
		100%	96,609	52,062	58,046
		69.28%	790,557	408,990	259,828
		84.22%	327,808	147,769	156,298
		56%	300,510	138,461	67,875
		100%	351,542	-21,285	100,362
		95%	551,185	308,121	191,865
		55%	457,123	374,766	164,982
		100%	615,362	351,711	104,628
		95%	215,031	106,498	49,497
		100%	1,350,930	505,196	1,855,654
		87.20%	291,634	162,204	256,852
		100%	444,936	141,287	548,774
		100%	496,406	180,697	744,556
		56%	211,527	137,694	24,999
		37.35%	403,607	290,906	112,927

AI

			+ -						
		(%)							(%)
	63,549,902	0.24	-	-	-	-30,793,998	-30,793,998	32,755,904	0.12
1	63,549,902	0.24	-	-	-	-30,793,998	-30,793,998	32,755,904	0.12
	63,549,902	0.24	-	-	-	-30,793,998	-30,793,998	32,755,904	0.12
	26,263,021,338	99.76	251,900,000	-	-	30,211,698	282,111,698	26,545,133,036	99.88
1	20,526,081,338	77.97	-	-	-	30,211,698	30,211,698	20,556,293,036	77.34
2	5,736,940,000	21.79	251,900,000	-	-	-	251,900,000	5,988,840,000	22.53
	26,326,571,240	100	251,900,000	-	-	-582,300	251,317,700	26,577,888,940	100

2020 A 9 58.23 A 2024 3
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2020 A 2024 1 12 A 2024 1 33% 30,211,698 A 2024 1 27
A 2024 2 2

2024 6 25 39 H 251,900,000

	A	A	A	A		
A	63,549,902	30,211,698	-582,300	32,755,904	A	
	63,549,902	30,211,698	-582,300	32,755,904	/	/

					2024 31	8			%						
2021	21	02	188162.SH	2021 6 1	2021 6 3	-	2026 6 3	5	3.87						
2021	21	03	188495.SH	2021 7 30	2021 8 3	-	2026 8 3	20	3.1						
2022	22	01	185486.SH	2022 3 4	2022 3 8	-	2027 3 8	15	3.6						
2022	22	02	185806.SH	2022 5 24	2022 5 26	2025 26	2027 5 26	35	2.94						
2023	23	K1	115350.SH	2023 5 9											

H 2024 6 25 2029 20 1% 100,000
 H H H H H H H H H H 19.84
 0.1 H H H H 6
 2024 6 17 H 16.32 H H H H
 19.79 H
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						2008 A	

				%
%	106.37	92.21	14.16	
%	66.45	57.42	9.03	
%	56.65	59.66	3.01	
	1 6		%	
	15,432,981,734	9,655,314,949	59.84	
EBITDA	0.142	0.120	17.74	
	7.837	6.615	18.46	
	8.83	7.97	10.82	
EBITDA	9.64	8.54	12.80	
%	100	100	-	
%	100	100	-	

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10	1	
10	0	
2023	2024 11	2024
26,577,888,940	10	1
	2,657,788,894	

2020 A 9,598.06 2021 12 4.83 A A 27 2023 12 7 A 2024 1 27 2 2 A A 1 17 2024 3 412.33 A	2021 1 686 251 A 2023 1 30 663 30,617,598 A 782,100 A 30,211,698 A 2021 11 2022 11 2023 2 2024 2022 1 17 2023 1 11 2023 4 A	1 2021 1 11 1 13 2 1 11 15 12 9 http://www.hkexnews.hk 2 2023 1 8 1 16 11 14 12 1 2024 1 12 1 29 http://www.hkexnews.hk 3 2021 11 15 2022 1 12 2022 11 21 2023 1 8 2023 2 19 2023 4 12 2024 1 12 2024 3 14 http://www.hkexnews.hk
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	2020	9				48		2020	5 28 2023
		72		2023	6 6			17	
					2023	5		http://www.hkexnews.hk	
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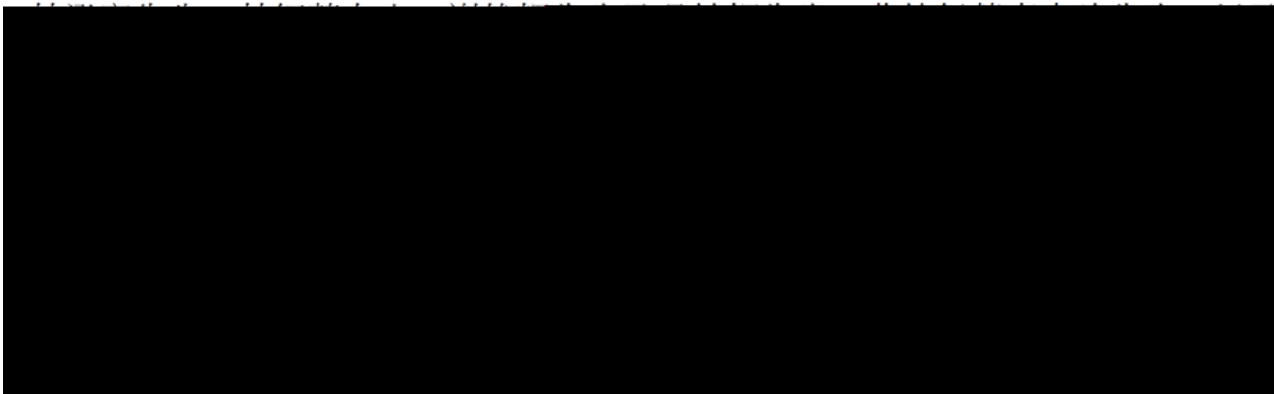
2023

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A	0.10
	AGM Inc.
	Bisha Mining Share Company
	La Compagnie Minière de Musonoie Global Société par Actions Simplifiée
	Continental Gold Limited Sucursal Colombia
H	0.10
	Ivanhoe Mines Ltd.
	Kamoa Copper S.A.
	Liex S.A.
	Norton Gold Fields Pty Limited
	Rosebel Gold Mines N.V.

	Serbia Zijin Copper Doo
	Serbia Zijin Mining Doo

截至本公告之日，董事會成員包括執行董事陳景河先生（董事長）、鄒來昌先生、



2024 8 23
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