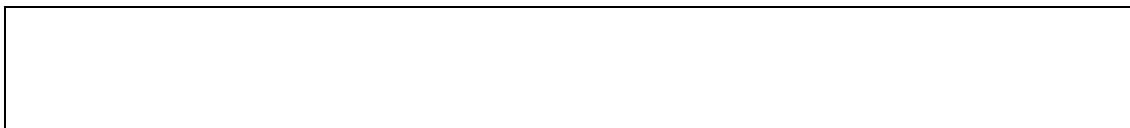


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紫金矿业集团股份有限公司

2023 年第三季度报告



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		(%)		(%)
	74,674,065,415	4.10	225,007,761,249	10.19
	8,394,757,659	33.11	23,939,797,306	-3.77
	7,239,039,564	37.69	20,072,068,108	-2.98
	5,862,769,747	45.22	16,164,921,291	-3.01
	5,552,210,066	42.41	15,207,525,015	-4.49

			25,723,188,523	17.20
/	0.223	43.87	0.615	-3.15
/	0.223	43.87	0.615	-3.15
%	5.80	1.05	16.76	4.61
				(%)
	330,804,735,031		306,044,139,470	8.09
	103,256,362,805		88,942,780,498	16.09

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	-5,037,872	-8,060,574	
	97,309,848	373,370,596	
	418,132,935	1,189,443,665	
	385,053	385,053	
	-141,653,375	-358,389,596	
	-8,572,593	99,172,100	

	-170,158,328	-355,051,029	
		2,257,922	
	-75,710,559	-38,095,278	
	-44,443,454	23,827,139	
	310,559,681	957,396,276	

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		%
-		33.11
-		37.69
-		45.22
-		42.41
-		43.87
-		43.87

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	378,580			0
10				
			(%)	
		6,083,517,704	23.11	0
		5,722,238,880	21.74	0
		1,647,033,620	6.26	0
				208,484,145
				0
				0

		691,190,770	2.63	0		0
2		410,777,544	1.56	0		0
		298,056,602	1.13	0		0
		261,064,298	0.99	0		0
50		157,812,953	0.60	0		0
		152,712,832	0.58	0		0
HHLR		142,809,537	0.54	0		0
10						
		6,083,517,704				6,083,517,704
		5,722,238,880				5,722,238,880
		1,647,033,620				1,647,033,620
		691,190,770				691,190,770
2		410,777,544				410,777,544
		298,056,602				298,056,602
		261,064,298				261,064,298
50		157,812,953				157,812,953
		152,712,832				152,712,832
HHLR		142,809,537				142,809,537

10	10

()
 2023 1-9 22% 13%
 5% 2,250.08 10.19% 161.65
 3.01% 50.29%, 6.09 15.16% 0.44
 2023 2023 8%, 8%,
 3%; 746.74 0.95% 58.63
 21% 47.65% 2.21
 2023 1-9 2023 2023

1

	2023 1-9	2022 1-9	2023 Q3	2023 Q2
	50,091	40,983	17,752	16,386
	2,180	0	779	903
	754,248	666,218	262,007	242,542
	135,546	108,287	46,757	46,685
	18,509	20,663	6,554	6,815
	323,236	307,446	106,026	109,576
	7,644	8,232	2,520	2,493
	310,364	288,475	102,721	102,051
	190.82	264.57	64.31	73.02
	68.91	63.49	22.15	25.22
	544,049	527,767	182,762	187,011
	239,624	229,631	62,219	89,567

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2022

45%

2023 1-9 2022 1-9

									%	
	2023	2022		2023	2022		2023	2022	2023	2022
	49,252	44,992	/	400.97	355.71	/	216.98	182.10	45.89	48.81
	605,572	549,226	/	51,147	50,924	/	22,483	19,397	56.04	61.91
	316,184	302,410	/	11,711	16,220	/	9,069	7,771	22.56	52.09
	312,306	297,694	/	3.46	3.01	/	1.70	1.54	50.72	48.87
	182.40	146.13	/	579	694	/	231	211	60.16	69.53
	544,334	528,718	/	60,438	60,014	/	58,411	58,776	3.35	2.06
	240,182	229,902	/	19,285	22,514	/	17,896	21,570	7.21	4.20
									15.16	15.60
									50.29	56.38

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3.8

3.5

2023 7-9 2023 4-6

										%	
		2023 Q3	2023 Q2		2023 Q3	2023 Q2		2023 Q3	2023 Q2	2023 Q3	2023 Q2
		17,337	15,812	/	408.41	406.66	/	229.80	220.19	43.73	45.85
		215,531	193,553	/	51,411	49,531	/	23,986	21,667	53.34	56.26
		105,016	104,428	/	12,299	9,478	/	9,730	8,447	20.89	10.88
		103,371	104,812	/	3.57	3.53	/	1.75	1.69	51.06	52.18
		45.60	65.19	/	556	581	/	223	244	59.84	58.03
		182,832	187,231	/	60,847	59,602	/	58,808	57,656	3.35	3.27
		62,081	89,693	/	18,749	18,405	/	17,535	17,078	6.47	7.21
										16.18	13.78
										47.65	49.86

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2023 9 30

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	2023 9 30	2022 12 31
	17,237,321,783	20,243,737,052
	5,481,623,562	5,093,808,339
	497,251,539	729,421,153
	8,051,009,878	7,916,964,606
	2,431,514,083	2,991,548,914
	3,228,140,437	3,795,206,862
	2,501,820,242	3,656,110,491
	32,425,001,129	28,103,963,625
	1,173,605,893	1,227,197,810
	482,740,694	693,448,118
	5,564,912,235	5,193,052,562
	79,074,941,475	79,644,459,532
	376,533,409	321,929,780

	29,565,326,296	25,066,936,465
	12,656,515,269	10,545,595,648
	474,110,602	448,776,949
	80,640,897,367	72,746,422,792
	28,110,044,389	21,866,653,969
	327,655,659	332,279,217
	69,060,026,200	68,279,910,055
	749,894,824	717,723,949
	2,459,702,262	2,060,315,229
	1,754,889,294	1,647,300,510
	25,554,197,985	22,365,835,375
	251,729,793,556	226,399,679,938
	330,804,735,031	306,044,139,470
	25,340,581,938	23,666,315,501
	865,004,721	540,503,475
	1,240,150,404	1,735,484,847
	14,882,061,022	11,757,464,637
	87,088,275	88,648,941
	7,700,104,642	7,412,075,704
	2,012,313,980	2,251,480,559
	2,997,598,834	3,144,610,780
	11,413,777,674	9,847,711,138
	14,028,156,636	7,645,305,535
	774,370,972	3,080,302,719
	81,341,209,098	71,169,903,836

	72,095,456,817	68,819,578,332
	23,690,149,017	23,870,516,058
	1,129,454,708	1,044,689,738
	168,456,404	222,586,249
	3,489,817,163	3,272,675,848
	71,137,950	72,193,443
	4,700,968,008	3,877,025,144
	675,112,377	700,660,386
	7,438,414,481	7,482,000,554
	1,585,786,418	2,101,554,115
	113,915,298,635	110,418,790,129
	195,256,507,733	181,588,693,965
	2,632,657,124	2,632,931,224
	25,585,026,740	25,551,506,136
	321,222,200	488,538,909
	8,167,288,734	5,061,350,431
	172,952,615	60,634,043
	1,367,003,719	1,367,003,719
	65,652,656,073	54,757,893,854
	103,256,362,805	88,942,780,498
	32,291,864,493	35,512,665,007
	135,548,227,298	124,455,445,505
	330,804,735,031	306,044,139,470

2023 1-9

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	2023	1-9	2022	1-9
		225,007,761,249		204,191,144,709

	225,007,761,249	204,191,144,709
	203,709,355,217	182,008,692,075
	190,900,579,733	172,340,563,806
	3,471,024,568	3,075,786,690
	543,596,097	491,469,603
	5,405,816,075	4,409,191,033
	1,130,096,766	799,381,761
	2,258,241,978	892,299,182
	3,603,834,484	2,278,439,775
	1,388,845,804	884,816,539
	373,370,596	348,349,089
	2,555,875,740	3,117,740,069
" "		
	2,820,489,055	2,697,545,334
" "		
" -"		
	17,563,586	-488,342,615
" "		
	94,412,244	-55,346,242
" "		
	-36,719,289	19,270,105
" "		
	18,487,376	28,390,130
" "		
" "	24,321,396,285	25,152,513,170

	74,931,827	53,820,329
	456,530,806	329,625,507
" "	23,939,797,306	24,876,707,992
	3,867,729,198	4,188,799,254
" "	20,072,068,108	20,687,908,738
1. " "	20,072,068,108	20,687,908,738
2. " "		
1. " _"	16,164,921,291	16,667,124,548
2. " _"	3,907,146,817	4,020,784,190
	3,100,183,479	1,758,988,526
1.	1,448,223,240	-1,912,049,301
1		
2		
3	1,448,223,240	-1,912,049,301
4		
2.	1,651,960,240	3,671,037,827
1	-2,067,878	-21,560,719
2		
3		
4		
5		
6	1,590,876,854	3,591,907,027

7	63,151,264	100,691,519
	255,015,041	494,991,697
	23,427,266,628	22,941,888,961
	19,265,104,770	18,426,113,074
	4,162,161,858	4,515,775,887
(/)	0.615	0.635
(/)	0.615	0.635

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2023 1—9

	2023 1-9	2022 1-9
	243,202,182,072	217,867,098,629
	1,686,425,461	1,373,572,559
	1,113,562,880	581,633,755
	246,002,170,413	219,822,304,943
	198,997,187,236	180,003,405,367

	8,700,995,024	6,346,283,607
	10,184,379,735	9,553,442,995
	2,396,419,895	1,970,725,413
	220,278,981,890	197,873,857,382
	25,723,188,523	21,948,447,561
	1,806,618,253	2,757,995,326
	798,426,096	784,750,062
	7,364,199	75,383,797
	12,537,437	
	2,793,526,671	1,931,617,805
	5,418,472,656	5,549,746,990
	19,280,190,043	14,309,138,240
	6,777,171,265	6,911,730,445

1,500,636,9(2) 1084.45 0 68010704 10.56 10 0 0

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	-3,244,121,702	6,380,655,038
	19,666,678,538	13,631,265,209
	16,422,556,836	20,011,920,247

2023 9 30

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	2023 9 30	2022 12 31
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	148,079,036	163,390,425
	287,246,331	347,182,921
	13,781,539,885	12,434,699,762
	87,402,393,266	83,964,798,993
	107,674,584,489	104,698,265,072
	5,528,543,500	4,127,980,000
	2,712,417	39,171,800
	566,000	2,912,086
	513,551,622	628,555,145
	47,850,696	52,595,320
	408,414,584	438,502,056
	88,930,222	200,662,697
	5,637,369,789	3,594,837,505
	9,160,614,515	10,857,149,231
	687,202,283	2,190,782,557
	22,075,755,628	22,133,148,397
	30,027,716,239	23,030,158,800
	20,774,865,962	20,968,456,314
	241,368,781	191,268,782
	875,438,525	888,133,810
	115,673,056	129,236,304
		55,516,965
	787,957,233	787,957,233
	52,823,019,796	46,050,728,208
	74,898,775,424	68,183,876,605
	2,632,657,124	2,632,931,224

	27,572,268,626	27,502,362,448
	321,222,200	488,538,909
	-150,461,764	-115,232,458
	1,316,465,612	1,316,465,612
	1,726,101,667	5,666,400,550
	32,775,809,065	36,514,388,467
	107,674,584,489	104,698,265,072

2023 1—9

	2023	1-9	2022	1-9
		4,360,793,094		4,890,245,452
		1,625,803,585		1,817,171,520
		257,315,688		272,630,713
		1,245,321		771,593
		791,056,961		712,335,433
		310,281,877		222,181,439
		1,219,934,456		620,055,504
		1,549,756,131		1,325,737,611
		295,587,549		423,370,896
		17,071,079		31,128,326
		1,181,958,621		956,031,558
" "		204,390,918		795,844,918
" _"				
		36,459,384		-88,200,349
" "				
" _"		158		360,787

" -"	5,237	-10,100
" "	-861,997	70,847
" "	1,389,787,688	2,144,480,319
	539,658	1,390,516
	8,293,793	20,063,436
" "	1,382,033,553	2,125,807,399
	57,928,188	189,546,421
" "	1,324,105,365	1,936,260,978
" "	1,324,105,365	1,936,260,978
" "		
	-35,208,056	-9,607,256
1.		
2.		
3.	-35,208,056	-9,607,256
4.		
	-21,250	4,482,867
1.		
2.		
3.		
4.		
5.		
6.	17	
7.	-21,267	4,482,867
	1,288,876,059	1,931,136,589

)	(/	0.050	0.074
)	(/	0.050	0.074

2023 1—9

	2023 1-9	2022 1-9
	4,743,214,860	5,771,320,148
	56,854	
	120,075,348	4,368,698,254
	4,863,347,062	10,140,018,402
	1,463,763,380	1,504,632,939
	691,512,282	619,474,467
	639,285,934	647,802,142
	840,749,119	324,362,335
	3,635,310,715	3,096,271,883
	1,228,036,347	7,043,746,519
	902,795,030	23,584,545
	1,703,563,105	505,162,658
	2,628,533	484,971
		1,065,920,904
	2,608,986,668	1,595,153,078
	488,255,470	527,835,681
	3,217,296,451	7,126,277,670
	168,651,964	6,921,199,601
	3,874,203,885	14,575,312,952
	-1,265,217,217	-12,980,159,874

	21,124,408,500	28,841,345,000
	700,000,000	817,940,000
	21,824,408,500	29,659,285,000
	16,003,058,900	14,626,095,150
	6,669,327,089	6,504,589,402
	691,655,006	182,208,193
	23,364,040,995	21,312,892,745
	-1,539,632,495	8,346,392,255
	-9,939,392	55,341,187
	-1,586,752,757	2,465,320,087
	3,659,678,746	2,670,806,369
	2,072,925,989	5,136,126,456

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