

香港交易及結算所有限公司及香港聯合交易所有限公司對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本文件全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。



Zijin Mining Group Co., Ltd.\*

紫金礦業集團股份有限公司

(一家於中華人民共和國註冊成立的股份有限公司)

(股票代碼：2899)

### 海外監管公告

此乃紫金礦業集團股份有限公司（「本公司」）登載於中華人民共和國上海證券交易所（「上交所」）網頁的公告。

截至本公告之日，董事會成員包括執行董事陳景河先生（董事長）、鄒來昌先生、林泓富先生、林紅英女士、謝雄輝先生及吳健輝先生，非執行董事李建先生，以及獨立非執行董事何福龍先生、毛景文先生、李常貴先生、孫文德先生、薄少川先生及

2023年7月3日 中國福建

\*本公司之英文名稱僅供識別

601899

2023-062

2022

“ ” “ ” 2023 6 15  
2022  
2023 0706 “

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1 291.04

286.79 509.81

272.58

3,060.44

981.60 32.07%

Rosebel 1

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2020

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2020-2022  
 286  
 423  
 11  
 82%  
 10  
 78  
 18%

								2022 12 31			2022 2
1	50.1%		2020 6	38.83				92		15 16	341,105.98
								168		60-65	
2	3Q 100%		2021 10	49.39				18.71		2	
3	70%		2022 4	48.97				10.60		2	
4			2022 6	18.00				1.10		6-7	
5	66%		2022 11	40.60				-		4 20%	2022

				1				2022 12 31			2022 2
	20%										10.08 <sup>3</sup>
6	30%	2022	10	39.85			2025	-	44%	6.6-8.8	
7	Rosebel 95%	2022	10	25.59				-	8.6		2-6 3.25 <sup>5</sup>
8	100%	2020	6	16.99				1.01	4.5		14,836.42
9	70%	2022	7	4.99			2024	2.03	2.76		
10	45.7%	2022	4	2.84				-	293 243		
11	84%	2022	10	59.10				-	2.72		
				<b>345.15</b>				<b>125.45</b>			

12

2022 5

17.34

				1				2022 12 31			2022 2
											2022 6.48 3
13			2022 4 /2022 11	30.37							944.52
14			2021 12	12.58							34,696.99 2022 8.10 3
15			2022 4	7.10							6.78
16			2022 4	6.52							2022 4.17
17			2021 11	3.65							649.60
				<b>77.56</b>							
				<b>422.71</b>				<b>125.45</b>			

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2023

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Rosebel

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691

2022 12

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2022

8 8 9

	2020-2022	2020-2022	2022
	676	332	7,372
	1,107	187	3,117
	4,166	1880	14,612
	11	86	1,118
( )	1,204	11	1,215
	225	4	302

“ 1”

“ 2”

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2

2022

4

2020 3

2022

1

“5.17 ” “ ”

2

2020 4 “ BNL ”  
50% “  
”  
2023 4 BNL BNL 49%  
51%  
2015 2.98 1 1.98  
BNL50%  
2 59.33%  
4 1240.02 58.83%  
34.45 1  
308 1-2 259 2-5 506  
5 182 202.44  
1  
1  
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“ 1 ”



2

AAA

2022

12

1,315.29

100

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100

2022

29

70%

AAA

		<b>2023 3 31 /2023 1-3</b>	<b>2022 12 31 /2022</b>	<b>2021 12 31 /2021</b>	<b>2020 12 31 /2020</b>
		41.64%	42.43%	43.48%	44.27%
		60.52%	59.55%	59.41%	50.43%
		54.99%	51.02%	51.68%	52.54%
		50.64%	51.19%	53.98%	60.41%
		54.86%	53.16%	50.14%	47.26%
		60.25%	59.84%	66.09%	70.44%
		<b>53.82%</b>	<b>52.87%</b>	<b>54.13%</b>	<b>54.23%</b>
		<b>58.51%</b>	<b>59.33%</b>	<b>55.47%</b>	<b>59.08%</b>

		<b>2023 3 31 /2023 1-3</b>	<b>2022 12 31 /2022</b>	<b>2021 12 31 /2021</b>	<b>2020 12 31 /2020</b>
		11.73	8.97	6.50	5.77
		3.01	3.08	1.03	5.58
		7.57	10.04	7.16	4.16
		7.08	10.75	7.94	3.37
		6.26	8.35	12.17	10.19
		5.80	5.90	2.90	2.16
		<b>6.91</b>	<b>7.85</b>	<b>6.28</b>	<b>5.21</b>
		<b>7.12</b>	<b>8.46</b>	<b>10.37</b>	<b>5.28</b>

Wind

2022

2022

2022

3

282.88

44.85%

1.84

16.49%

682.80

43.65%

13.00

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3

2022

	<b>2022</b>	<b>2021</b>				
	<b>12 31</b>	<b>12 31</b>				
	2,810,396.36	1,930,880.07	879,516.29	769,608.77	87.50%	5.69%

2022

-

2021

33.52

17.45

5.44

2022

31.43

2021

35.34

2021

2022

			2022 12 31			2021 12 31		
			132,752.75	-	1,641.10	19,692.81	-	1,727.90
			67,668.82	-	-	20,117.59	-	-
			11,288.34	5,781.11	924.01	6,033.32	2,789.70	-
			174,082.17	-	3,532.87	132,631.06	-	3,650.81
			81,223.27	-	5,095.95	65,593.65	-	5,095.94
			23,044.30	1.20	-	72,001.96	3.95	-
			90,240.01	-	750.99	67,415.47	-	79.40
			7,681.20	-	-	5,231.06	-	-
			14,317.89	17,858.65	-	7,875.55	10,687.55	-
			5,323.85	-	-	3,498.94	-	-
			1,660.93	-	-	4,851.52	-	-
			12,453.07	581,490.04	97.79	676.44	32,353.84	97.79
			<b>621,736.60</b>	-	<b>12,042.71</b>	<b>405,619.37</b>	-	<b>10,651.84</b>
			482,998.66	-	104.73	308,558.65	-	4,213.82
			482,128.50	-	-	730,543.66	-	-
			4,143.18	729.70	1,505.04	11,968.60	2,132.91	917.72
			47,011.81	-	6.18	61,973.47	-	21.41
			16,286.25	-	-	18,016.82	-	-
			19,938.27	0.51	20.48	10,726.86	0.29	89.48
			39,776.21	-	714.63	38,412.93	-	671.96
			30,066.50	-	-	16,765.08	-	-
			2,327.56	1,099.40	205.32	1,712.50	897.72	-
			<b>1,124,676.94</b>	-	<b>2,556.38</b>	<b>1,198,678.57</b>	-	<b>5,914.39</b>
			158,163.18	-	-	188,545.12	-	-
			24,239.08	-	105.82	-	-	-
			720,092.76	-	2,094.08	-	-	-
			25,276.93	-	-	-	-	-
			<b>769,608.77</b>	-	<b>2,199.90</b>	-	-	-
			85,743.99	-	85.42	90,566.83	-	491.11
			50,736.46	-	126.97	50,818.59	-	1,464.25
			18,139.00	-	1,397.20	18,696.27	-	3,523.09
			<b>154,619.45</b>	-	<b>1,609.59</b>	<b>160,081.69</b>	-	<b>5,478.45</b>

			2022 12 31			2021 12 31		
			2,828,804.94	-	18,408.58	1,952,924.75	-	22,044.68

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4.3

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2021

2022

2022 12 31

2021 12 31

21.61

53.28%

2021 12 31 1,390.87 13.06%

2022 12 31 2021 12 31  
7.40 6.17%

2022 12 31 2021  
12 31 3,358.01 56.78%

2022 12 31 2021 12 31 2022 2021  
12.41 15.90  
2022 12 31 2021 12 31 3.04 16.11%  
21 22 2022

2022 5 30  
2022 5 30 2022  
2,199.90

31 2021 12 31  
2022 12  
2022  
3,868.86

2022

2021	12	31	5,106,207.88	562,449.41	-	44,233.17	5,712,890.47
2022	12	31	6,955,658.37	706,734.17	252,746.92	210,424.59	8,125,564.06
2021	12	31	730,670.62	81,462.52	-	17,637.72	829,770.86
2022	12	31	988,136.77	114,317.28	8,807.99	56,326.38	1,167,588.42
2021	12	31	124,788.99	-	-	5,195.64	129,984.63
2022	12	31	124,788.99	-	-	5,195.64	129,984.63
2021	12	31	4,250,748.28	480,986.89	-	21,399.81	4,753,134.98
2022	12	31	5,842,732.62	592,416.89	243,938.93	148,902.57	6,827,991.01
2021	12	31	89.43%	10.12%	-	0.45%	100.00%
2022	12	31	85.57%	8.68%	3.57%	2.18%	100.00%

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“WACC”

“CAPM”

WACC=

$$\begin{aligned} &= \text{Cost of Debt} + \text{Cost of Equity} \\ &= \text{Yield to Maturity} + \text{Risk-Free Rate} + \text{Beta} * (\text{Market Return} - \text{Risk-Free Rate}) \end{aligned}$$

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Capital Size Premia table

5 LPR

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2022

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4.61

1,500

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2022 12

2022 91

2023-002

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2012

2013 9

2023 6 2

2023 7

7  
2022 45,202.99  
2022 2.26%  
2022 0.51% 2020 2021  
2022 5%  
5%

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2 5  
11

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