

**紫金矿业集团股份有限公司**  
**前次募集资金使用情况的专项报告**

		“		”	
——	7				
		“	”	2022 12 31	
	2016				
		[2017]289		2017 5	
A	1,490,475,241			3.11	
	4,635,377,999.51			38,458,040.59	
	4,596,919,958.92				
					2017
60468092_H02				4,596,919,958.92	2017
5 23					
	1410030129002098997			2022 12 31	2016
				0.00	
	2018				

	[2019]1942	2019	11	
	34	A	2019	11 21
A		2,346,041,055		
3.41		7,999,999,997.55		
152,572,030.12		7,847,427,967.43		
			2019	
60468092_H01		7,847,427,967.43		2019
11 21				
	35101560031992820000			
	1410030129002134021			(
	)	35050169730700000950		2022
12 31	2018		0.00	
	2020			
	(	202012613	)	2020 11
		60		5
			6,000,000,000.00	
	27,000,000.00			
5,973,000,000.00				
	4,486,970.48			
1,772,037.73		5,970,285,067.25		
			2020	
60468092_H01		5,970,285,067.25		2020

11 9

1410030129002143672

2022 12 31 2020

111,423.91

2022 12 31 2016

		1410030129002098997	-	-	
“ ”		1410030329100009793	10,510.22	-	
	“ ”	13740101040016314	187,038.21	-	
“ ”		13740114048400059	38,132.75	-	
“ ”		13740114048400042	97,947.25	-	
	“ ”	175010100100093303	126,103.07	-	
“ ”		1410030119002111021	-	-	
“ ”		1410030119002111145	-	-	
“ ”		1410030129002110601	-	-	
			<b>459,731.50</b>	-	

459,731.50

459,692.00

39.50

39.50  
2022 12 31

2022 12 31                      2018

		35101560031992820000	350,000.00	-	
		1410030129002134021	350,000.00	-	
		35050169730700000950	84,400.00	-	
			784,400.00	-	

784,400.00

784,742.80

342.80

1

2

94.34

3

2022 12 31

2022 12 31 2020

			A	2022 12 31 B	2022 12 31 C	2022 12 31 D	E	F=A+B-C- D+E
		1410030129002143672	597,300.00	-	584,644.86	-	944.29	13,599.43
1		1410030129900046452	-	298,644.86	10,602.30	234,878.66	6,439.11	59,603.01
		13740101040020985	-	218,000.00	219,355.03	-	1,355.03	-
1		13740114048400117	-	219,355.03	183,127.05	36,228.15	0.46	0.29
Cukaru Peki B.V.	1	NL13BKCH20025043 69	-	183,127.05	183,126.87	-	(0.18)	-
1		RS3538502020500038 2591	-	183,126.87	-	183,126.86	(0.01)	-
		175010100100154112	-	68,000.00	65,665.28	2,334.72	685.39	685.39
		175010100100154743	-	65,665.28	65,665.28	-	3.29	3.29
		175010100100154356	-	65,665.28	60,900.95	5,797.75	1,033.42	-
		175010100100175908	-	60,900.95	-	25,848.15	452.57	35,505.37
”	1	1410030129900077347	-	10,602.30	-	8,600.96	25.79	2,027.13
	2		597,300.00	1,373,087.62	1,373,087.62	496,815.25	10,939.16	111,423.91

1	Cukaru Peki B.V.						1	6.4674
	2022 12 31		8,557.99		59,603.01			
0.04		0.29						
	291.06							
2		597,300.00	597,028.51		271.49		1	
		2,700.00	448.70		2			
		177.21						

2022 12 31

:

2016



2018

			784,742.80						784,777.68
			-						784,777.68
			-	2019					784,777.68
			2020 1 1 2022 12 31					-	
			<b>2022 12 31</b> “ ”						
1	Nevsun Resources Ltd.100%	Nevsun Resources Ltd.100%	784,742.80	784,742.80	784,777.68	784,742.80	784,742.80	784,777.68	34.88

2020

						597,028.51				496,815.25
										496,815.25
						77,045.30	2020			184,277.18
						12.90%	2021			270,216.65
							2022			42,321.42
							<b>2022</b>	<b>12</b>	<b>31</b>	<b>“ ”</b>
										<b>2</b>
1	Kamoa-Kakula 1	Kamoa-Kakula	311,028.51	233,983.21	234,878.66	311,028.51	233,983.21	234,878.66	895.45	2021 5
2	Timok 3	Timok 3	218,000.00	218,000.00	219,355.01	218,000.00	218,000.00	219,355.01	1,355.01	2021 10
3			68,000.00	68,000.00	33,980.62	68,000.00	68,000.00	33,980.62	(34,019.38)	2024 1
4		1	-	77,045.30	8,600.96	-	77,045.30	8,600.96	(68,444.34)	2026 7
			597,028.51	597,028.51	496,815.25	597,028.51	597,028.51	496,815.25	(100,213.26)	

1

“ ”

2

Kamoa-Kakula

Timok

3

Rakita

	2018	3	23		
	2018	5	17	2017	
2016					
				Kolwezi	
74,040.35				4,749.65	78,790.00
					2018
3	23				2016
	2021	11	22	2021	12
	2021	3			
					2020
				2021	11 23
	2022	4	11		
	2022	5	17	2021	
Kamoa-Kakula					77,045.30

2022 4 11

1 2016

2017 5 31

55,621.97

2017 7 21

2017 11

2017 2

2017 5 31

2017 7

21

2017 60468092\_H03

2017 9 27

1	Kolwezi	386,188.09	323,118.21	52,560.34	52,560.34
2		22,839.14	10,510.22	3,061.63	3,061.63
		<b>409,027.23</b>	<b>333,628.43</b>	<b>55,621.97</b>	<b>55,621.97</b>

Kolwezi

7,658.17

2017 5 31

1

6.8633

52,560.34

2 2018

2019 11 22

936,330.60

2019 11 22

2019 14

2019 3

2019 11 22

2019 11 22

2019

60468092\_H06

1	Nevsun Resources Ltd.100%	936,330.60	784,742.80	936,330.60	784,742.80

Nevsun Resources Ltd. 2018 9  
 Ltd.100% 185,849.94 2018 12 29  
 1 5.0381 936,330.60  
 Nevsun Resources

3 2020

2020 11 9

125,139.52

2020

11 12

2020 23

2020

3

2020 11 9

2020 11 12

(2020)

60468092\_H07

1	Kamoa-Kakula	516,350.74	311,028.51	87,266.50	87,266.50
2	Rakita Timok	336,197.73	218,000.00	35,538.30	35,538.30
3		94,751.15	68,000.00	2,334.72	2,334.72
		<b>947,299.62</b>	<b>597,028.51</b>	<b>125,139.52</b>	<b>125,139.52</b>

Kamoa-Kakula

13,197.60

2020 11 9

1

6.61

87,266.50

Rakita

Timok

5,374.58

2020 11 9

1

6.61

35,538.30

2022 12 31

2016

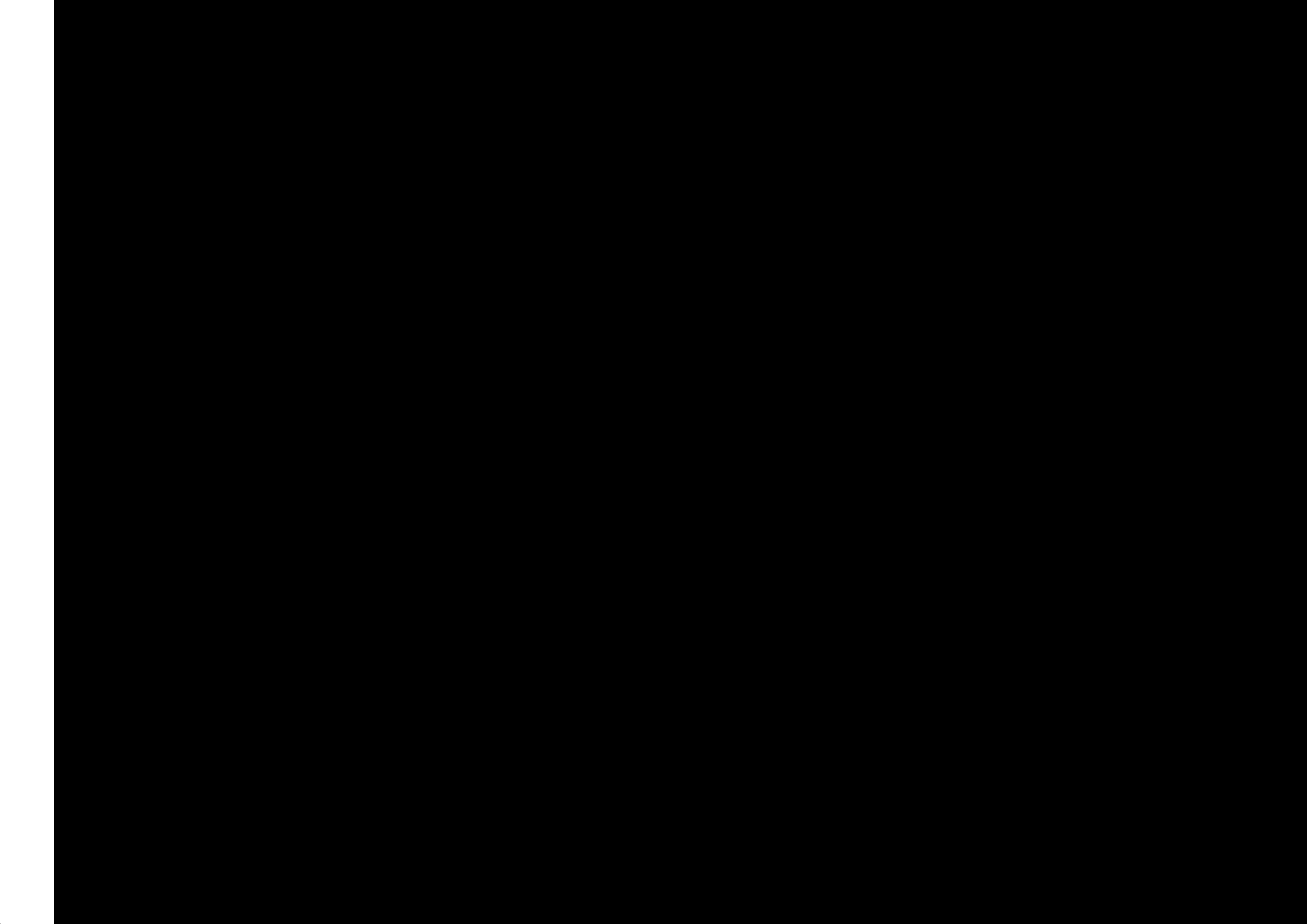
		1		2				
				2020	2021	2022		
1	Kolwezi	100%	7,813.90	103,824.64	242,353.67	180,172.11	638,331.68	
2		83%	5,000 / 7,186.75	6,135.57	7,574.88	9,110.64	35,901.62	
3								
4		99%	47,528.70	6,665.30	31,996.39	48,852.14	81,825.82	3
5								

1  
2  
3

2019 9

2020 2021

2022



		2017	6	14
2017		2017		
190,000.00	190,000.00			2016
		12		

7