

香港交易及結算所有限公司及香港聯合交易所有限公司對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本文件全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。



Zijin Mining Group Co., Ltd.\*

紫金礦業集團股份有限公司

(一家於中華人民共和國註冊成立的股份有限公司)

(股票代碼：2899)

### 海外監管公告

此乃紫金礦業集團股份有限公司（「本公司」）登載於中華人民共和國上海證券交易所（「上交所」）網頁的公告。

截至本公告之日，董事會成員包括執行董事陳景河先生（董事長）、鄒來昌先生、林泓富先生、林紅英女士、謝雄輝先生及吳健輝先生，非執行董事李建先生，以及獨立非執行董事何福龍先生、毛景文先生、李常貴先生、孫文德先生、薄少川先生及

2023年3月24日 中國福建

\*本公司之英文名稱僅供識別

**紫金矿业集团股份有限公司**  
**前次募集资金使用情况的专项报告**

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“ ”

2022 12 31

2016

[2017]289

2017 5

A 1,490,475,241

|                  |                      |                      |                  |         |
|------------------|----------------------|----------------------|------------------|---------|
|                  | [2019]1942           | 2019                 | 11               |         |
|                  | 34                   | A                    | 2019             | 11 21   |
| A                |                      | 2,346,041,055        |                  |         |
| 3.41             |                      | 7,999,999,997.55     |                  |         |
| 152,572,030.12   |                      | 7,847,427,967.43     |                  |         |
|                  |                      |                      | 2019             |         |
| 60468092_H01     |                      | 7,847,427,967.43     |                  | 2019    |
| 11 21            |                      |                      |                  |         |
|                  | 35101560031992820000 |                      |                  |         |
|                  | 1410030129002134021  |                      |                  | (       |
|                  | )                    | 35050169730700000950 |                  | 2022    |
| 12 31            | 2018                 |                      | 0.00             |         |
|                  | 2020                 |                      |                  |         |
|                  | (                    | 202012613            | )                | 2020 11 |
|                  |                      | 60                   |                  | 5       |
|                  |                      |                      | 6,000,000,000.00 |         |
|                  | 27,000,000.00        |                      |                  |         |
| 5,973,000,000.00 |                      |                      |                  |         |
|                  | 4,486,970.48         |                      |                  |         |
|                  |                      |                      |                  |         |
| 1,772,037.73     |                      | 5,970,285,067.25     |                  |         |
|                  |                      |                      | 2020             |         |
| 60468092_H01     |                      | 5,970,285,067.25     |                  | 2020    |

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1410030129002143672

2022 12 31 2020

111,423.91

2022 12 31 2016

|     |     |                     |                   |   |  |
|-----|-----|---------------------|-------------------|---|--|
|     |     |                     |                   |   |  |
|     |     | 1410030129002098997 | -                 | - |  |
| “ ” |     | 1410030329100009793 | 10,510.22         | - |  |
|     | “ ” | 13740101040016314   | 187,038.21        | - |  |
| “ ” |     | 13740114048400059   | 38,132.75         | - |  |
| “ ” |     | 13740114048400042   | 97,947.25         | - |  |
|     | “ ” | 175010100100093303  | 126,103.07        | - |  |
| “ ” |     | 1410030119002111021 | -                 | - |  |
| “ ” |     | 1410030119002111145 | -                 | - |  |
| “ ” |     | 1410030129002110601 | -                 | - |  |
|     |     |                     | <b>459,731.50</b> | - |  |

459,731.50

459,692.00

39.50

39.50  
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2022 12 31                      2018

|  |  |                      |            |   |  |
|--|--|----------------------|------------|---|--|
|  |  |                      |            |   |  |
|  |  | 35101560031992820000 | 350,000.00 | - |  |
|  |  | 1410030129002134021  | 350,000.00 | - |  |
|  |  | 35050169730700000950 | 84,400.00  | - |  |
|  |  |                      | 784,400.00 | - |  |

784,400.00

784,742.80

342.80

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94.34

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2022 12 31

2022 12 31 2020

|                  |   |                            | A          | 2022<br>12 31<br>B | 2022<br>12 31<br>C | 2022<br>12 31<br>D | E         | F=A+B-C-<br>D+E |
|------------------|---|----------------------------|------------|--------------------|--------------------|--------------------|-----------|-----------------|
|                  |   | 1410030129002143672        | 597,300.00 | -                  | 584,644.86         | -                  | 944.29    | 13,599.43       |
| 1                |   | 1410030129900046452        | -          | 298,644.86         | 10,602.30          | 234,878.66         | 6,439.11  | 59,603.01       |
|                  |   | 13740101040020985          | -          | 218,000.00         | 219,355.03         | -                  | 1,355.03  | -               |
| 1                |   | 13740114048400117          | -          | 219,355.03         | 183,127.05         | 36,228.15          | 0.46      | 0.29            |
| Cukaru Peki B.V. | 1 | NL13BKCH20025043<br>69     | -          | 183,127.05         | 183,126.87         | -                  | (0.18)    | -               |
| 1                |   | RS3538502020500038<br>2591 | -          | 183,126.87         | -                  | 183,126.86         | (0.01)    | -               |
|                  |   | 175010100100154112         | -          | 68,000.00          | 65,665.28          | 2,334.72           | 685.39    | 685.39          |
|                  |   | 175010100100154743         | -          | 65,665.28          | 65,665.28          | -                  | 3.29      | 3.29            |
|                  |   | 175010100100154356         | -          | 65,665.28          | 60,900.95          | 5,797.75           | 1,033.42  | -               |
|                  |   | 175010100100175908         | -          | 60,900.95          | -                  | 25,848.15          | 452.57    | 35,505.37       |
| "                | 1 | 1410030129900077347        | -          | 10,602.30          | -                  | 8,600.96           | 25.79     | 2,027.13        |
|                  | 2 |                            | 597,300.00 | 1,373,087.62       | 1,373,087.62       | 496,815.25         | 10,939.16 | 111,423.91      |

|      |                  |                  |            |           |  |   |   |        |
|------|------------------|------------------|------------|-----------|--|---|---|--------|
| 1    | Cukaru Peki B.V. |                  |            |           |  |   | 1 | 6.4674 |
|      | 2022 12 31       |                  | 8,557.99   | 59,603.01 |  |   |   |        |
| 0.04 | 0.29             | Cukaru Peki B.V. |            |           |  |   |   |        |
|      | 291.06           | 2,027.13         |            |           |  |   |   |        |
| 2    | 597,300.00       |                  | 597,028.51 | 271.49    |  | 1 |   |        |
|      | 2,700.00         |                  | 448.70     | 2         |  |   |   |        |
|      | 177.21           |                  |            |           |  |   |   |        |



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|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |

2018

|   |                           |                           |            |            |            |                   |            |            |       |    |    |  |  |
|---|---------------------------|---------------------------|------------|------------|------------|-------------------|------------|------------|-------|----|----|--|--|
|   |                           |                           | 784,742.80 |            |            |                   | 784,777.68 |            |       |    |    |  |  |
|   |                           |                           | -          |            |            |                   | 784,777.68 |            |       |    |    |  |  |
|   |                           |                           | -          | 2019       |            |                   | 784,777.68 |            |       |    |    |  |  |
|   |                           |                           |            |            |            | 2020              | 1          | 1          | 2022  | 12 | 31 |  |  |
|   |                           |                           |            |            |            | <b>2022 12 31</b> |            |            | “ ”   |    |    |  |  |
| 1 | Nevsun Resources Ltd.100% | Nevsun Resources Ltd.100% | 784,742.80 | 784,742.80 | 784,777.68 | 784,742.80        | 784,742.80 | 784,777.68 | 34.88 |    |    |  |  |

2020

|   |                   |              |            |            |            |            |             |            |              |            |
|---|-------------------|--------------|------------|------------|------------|------------|-------------|------------|--------------|------------|
|   |                   |              |            |            |            | 597,028.51 |             |            |              | 496,815.25 |
|   |                   |              |            |            |            |            |             |            |              | 496,815.25 |
|   |                   |              |            |            |            | 77,045.30  | 2020        |            |              | 184,277.18 |
|   |                   |              |            |            |            | 12.90%     | 2021        |            |              | 270,216.65 |
|   |                   |              |            |            |            |            | 2022        |            |              | 42,321.42  |
|   |                   |              |            |            |            |            | <b>2022</b> | <b>12</b>  | <b>31</b>    | <b>“ ”</b> |
|   |                   |              |            |            |            |            |             |            |              | <b>2</b>   |
| 1 | Kamoa-Kakula<br>1 | Kamoa-Kakula | 311,028.51 | 233,983.21 | 234,878.66 | 311,028.51 | 233,983.21  | 234,878.66 | 895.45       | 2021 5     |
| 2 | Timok<br>3        | Timok<br>3   | 218,000.00 | 218,000.00 | 219,355.01 | 218,000.00 | 218,000.00  | 219,355.01 | 1,355.01     | 2021 10    |
| 3 |                   |              | 68,000.00  | 68,000.00  | 33,980.62  | 68,000.00  | 68,000.00   | 33,980.62  | (34,019.38)  | 2024 1     |
| 4 |                   | 1            | -          | 77,045.30  | 8,600.96   | -          | 77,045.30   | 8,600.96   | (68,444.34)  | 2026 7     |
|   |                   |              | 597,028.51 | 597,028.51 | 496,815.25 | 597,028.51 | 597,028.51  | 496,815.25 | (100,213.26) |            |

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Kamoa-Kakula

Timok

3

Rakita

|              |      |    |    |          |           |
|--------------|------|----|----|----------|-----------|
|              | 2018 | 3  | 23 |          |           |
|              | 2018 | 5  | 17 | 2017     |           |
| 2016         |      |    |    |          |           |
|              |      |    |    | Kolwezi  |           |
| 74,040.35    |      |    |    | 4,749.65 | 78,790.00 |
|              |      |    |    |          |           |
|              |      |    |    |          | 2018      |
| 3            | 23   |    |    |          | 2016      |
|              |      |    |    |          |           |
|              | 2021 | 11 | 22 | 2021     | 12        |
|              | 2021 | 3  |    |          |           |
|              |      |    |    |          | 2020      |
|              |      |    |    |          |           |
|              |      |    |    | 2021     | 11 23     |
|              |      |    |    |          |           |
|              | 2022 | 4  | 11 |          |           |
|              | 2022 | 5  | 17 | 2021     |           |
| Kamoa-Kakula |      |    |    |          | 77,045.30 |

2022 4 11

1 2016

2017 5 31

55,621.97

2017 7 21

2017 11

2017 2

2017 5 31

2017 7

21

2017 60468092\_H03

2017 9 27

|   |         |                   |                   |                  |                  |
|---|---------|-------------------|-------------------|------------------|------------------|
|   |         |                   |                   |                  |                  |
| 1 | Kolwezi | 386,188.09        | 323,118.21        | 52,560.34        | 52,560.34        |
| 2 |         | 22,839.14         | 10,510.22         | 3,061.63         | 3,061.63         |
|   |         | <b>409,027.23</b> | <b>333,628.43</b> | <b>55,621.97</b> | <b>55,621.97</b> |

2017 5 31 Kolwezi 1 6.8633 7,658.17 52,560.34

2 2018

2019 11 22

936,330.60

2019 11 22

2019 14

2019 3

2019 11 22

2019 11 22

2019

60468092\_H06

|   |                           |            |            |            |            |
|---|---------------------------|------------|------------|------------|------------|
|   |                           |            |            |            |            |
| 1 | Nevsun Resources Ltd.100% | 936,330.60 | 784,742.80 | 936,330.60 | 784,742.80 |

Nevsun Resources Ltd. 2018 9  
 Ltd.100% 185,849.94 2018 12 29  
 1 5.0381 936,330.60  
 Nevsun Resources

3 2020

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125,139.52

2020

11 12

2020 23

2020

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2020 11 9

2020 11 12

(2020)

60468092\_H07

|   |                 |                   |                   |                   |                   |
|---|-----------------|-------------------|-------------------|-------------------|-------------------|
|   |                 |                   |                   |                   |                   |
| 1 | Kamoa-Kakula    | 516,350.74        | 311,028.51        | 87,266.50         | 87,266.50         |
| 2 | Rakita<br>Timok | 336,197.73        | 218,000.00        | 35,538.30         | 35,538.30         |
| 3 |                 | 94,751.15         | 68,000.00         | 2,334.72          | 2,334.72          |
|   |                 | <b>947,299.62</b> | <b>597,028.51</b> | <b>125,139.52</b> | <b>125,139.52</b> |

Kamoa-Kakula

13,197.60

2020 11 9

1

6.61

87,266.50

Rakita

Timok

5,374.58

2020 11 9

1

6.61

35,538.30

2022 12 31

2016

|   |         | 1    |                     | 2          |            |            |            |   |
|---|---------|------|---------------------|------------|------------|------------|------------|---|
|   |         |      |                     | 2020       | 2021       | 2022       |            |   |
| 1 | Kolwezi | 100% | 7,813.90            | 103,824.64 | 242,353.67 | 180,172.11 | 638,331.68 |   |
| 2 |         | 83%  | 5,000 /<br>7,186.75 | 6,135.57   | 7,574.88   | 9,110.64   | 35,901.62  |   |
| 3 |         |      |                     |            |            |            |            |   |
| 4 |         | 99%  | 47,528.70           | 6,665.30   | 31,996.39  | 48,852.14  | 81,825.82  | 3 |
| 5 |         |      |                     |            |            |            |            |   |

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2019 9

2020 2021

2022

2020

|   |                      | <b>3</b> |                         | <b>2020</b> | <b>2021</b> | <b>2022</b> |            |   |
|---|----------------------|----------|-------------------------|-------------|-------------|-------------|------------|---|
| 1 | Kamoa-Kakula         | 98%      | 141,362.60<br>61,862.30 |             | 176,159.33  | 464,591.37  | 640,750.70 | 4 |
| 2 | Rakita<br>Timok<br>1 | 65%      | 54,350.60<br>27,148.60  |             | 237,204.58  | 433,606.70  | 670,811.28 | 1 |
| 3 | 2                    |          | 42,300.00<br>12,227.18  |             |             |             |            | 2 |
| 4 |                      |          | 24,089.50<br>8,273.90   |             |             |             |            | 5 |

1 Rakita Timok 2021 10  
 2022 11.1 4.73  
 2 2024 1  
 3  
 4 Kamoa-Kakula 2021 5 2022 33.35  
 5 “ ( ) Kamoa-Kakula ” “ ”  
 2026 7



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