



2021	12	31	146,296.42
			42,321.42
			7,448.91
2022	12	31	111,423.91

2 —

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“

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Cukaru Peki B.V.

( )

2022 12 31 2020

			A	2022 12 31 B	2022 12 31 C	2022 12 31 D	E	F=A+B-C- D+E
		1410030129002143672	597,300.00	-	584,644.86	-	944.29	13,599.43
1		1410030129900046452	-	298,644.86	10,602.30	234,878.66	6,439.11	59,603.01
		13740101040020985	-	218,000.00	219,355.03	-	1,355.03	-
1		13740114048400117	-	219,355.03	183,127.05	36,228.15	0.46	0.29
Cukaru Peki B.V.	1	NL13BKCH2002504369	-	183,127.05	183,126.87	-	(0.18)	-
	1	RS353850202050003825 91	-	183,126.87	-	183,126.86	(0.01)	-
		175010100100154112	-	68,000.00	65,665.28	2,334.72	685.39	685.39
		175010100100154743	-	65,665.28	65,665.28	-	3.29	3.29
		175010100100154356	-	65,665.28	60,900.95	5,797.75	1,033.42	-
		175010100100175908		60,900.95		25,848.15	452.57	35,505.37
1		1410030129900077347	-	10,602.30	-	8,600.96	25.79	2,027.13
	<b>2</b>		<b>597,300.00</b>	<b>1,373,087.62</b>	<b>1,373,087.62</b>	<b>496,815.25</b>	<b>10,939.16</b>	<b>111,423.91</b>

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Cukaru Peki B.V.

6.4674

2022 12 31

0.04

0.29

291.06

Cukaru Peki B.V.

2,027.13

8,557.99

59,603.01

1

2

597,300.00  
2,700.00

177.21

597,028.51

448.70

271.49

2

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1 2020  
2022 12 31 2020 A

2020

2020

2020

2020

2022 4 11

2022 5 17 2021

Kamoa-Kakula

77,045.30

2022 4 11

2

**2022**

2022

2

1

2022

**2022**

2022

2 -

2022

2022

1 2020

2

(本页无正文，为《兴业证券股份有限公司关于紫金矿业集团股份有限公司  
2022年度募集资金存放与实际使用情况的专项核查报告》之签字盖章页)

保荐代表人： 李宣达      吴诚彬  
李宣达                      吴诚彬



2023年3月24日

1 2020

2020				597,028.51						42,321.42		
				77,045.30								
				77,045.30						496,815.25		
				12.90%								
				(1)		(2)	(3) (2)-(1)	% (4) (2)/(1)				
Kamoa-Kakula	1	311,028.51	233,983.21	233,983.21	-	234,878.66	895.45	100.00	2021 5	464,591.37	3	
Timok		218,000.00	218,000.00	218,000.00	7,441.96	219,355.01	1,355.01	100.00	2021 10	433,606.70	4	
2		68,000.00	68,000.00	68,000.00	26,278.50	33,980.62	(34,019.38)	49.97	2024 1		5	

1		-	77,045.30	77,045.30	8,600.96	8,600.96	(68,444.34)	11.16	2026	7		6
		<b>597,028.51</b>	<b>597,028.51</b>	<b>597,028.51</b>	<b>42,321.42</b>	<b>496,815.25</b>	<b>(100,213.26)</b>	<b>83.21</b>				

1  
2  
3  
4  
5  
6

Rakita

Kamoa-Kakula  
Timok

2021 5  
2021 10  
2024 1  
2026 7

2022 33.35  
2022 11.1

4.73

			(1)		(2)	(%) (3)=(2)/(1)				
	Kamoa- Kakula	77,045.30	77,045.30	8,600.96	8,600.96	11.16	2026	7		
			“ ”							