

A

84%

2022 VYMQD0924

1 1

ALLIED APPRAISAL CO., LTD.

姓名: 段化超 (资产评估师) 会员编号: 44200043
吴文鑫 (资产评估师) 会员编号: 44200040

签

(可扫描二维码查询各产业务信息)

生成日期: 2022年12月13日

.....	1
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84%

2022 VYMQD0924

重要提示

委托人

被评估单位

相关经济行为 2022 10 21

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84%

评估目的：

84%

评估对象

评估范围

-

价值类型

评估基准日

评估方法

评估结论

RMB27,842.31

RMB714,980.56

RMB687,138.25

2,467.96 %

RMB179.82

RMB179.82

RMB27,662.49

RMB714,800.74

RMB687,138.25

2,484.01%

特别事项说明：

评估结论的有效期

评估结论的应用：

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84%

2022 VYMQD0924

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84%

91350000157987632G

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263,293.1224

2000-09-06

2000-09-06 2030-09-06

91341524584586753M

20,000.00

2011-10-28

2011-10-28

股东名称、出资额和出资比例

			%
1		16,800.00	84%
2		2,000.00	10%
3		1200.00	6%
		20,000.00	100%

1.

1

313

2011 10

2

14,000

70% 313

6,000

30%

	14,000		70%	4,200	2011 10		9,800	2013 10	
313	6,000		30%	1,800	2011 10		4,200	2013 10	
	20,000		100%	6,000			14,000		

2012 3 28

313

2

2

100%

2013 1 18

10%

2

2

18,000

2,000

90%

10%

2013 9 17

90%

90%

10%

2013 10 28

90%

6%

2

2

16,800

2,000

1,200 84%

10% 6%

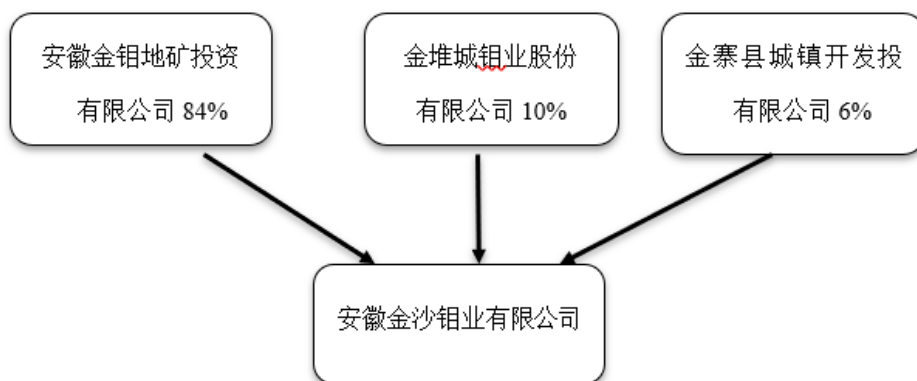
2022 9 30

1		16,800	16,800	84%
2		2,000	2,000	10%
3		1,200	1,200	6%
4		20,000	20,000	100%

2022 10 21

84%

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2022 10 21

84%

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27,842.31

179.82

27,662.49

0.00

-79.77

资产、负债和财务状况简表

	2020-12-31	2021-12-31	2022-09-30
	28,998.02	27,927.37	27,842.31
	-189.38	185.12	179.82
	29,187.40	27,927.37	27,662.49
	2020	2021	2022 1-9
		-131.85	-79.77

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84%

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评估基准日资产负债表

	1,883,934.82		
			200,000.00
			433,127.21
			2,475.23
	37,041,911.58		
			1,162,642.41
	3,265,185.85		
	42,191,032.25		
			1,798,244.85
	55,942.79		
			1,798,244.85
			200,000,000.00
	144,302,153.13		91,874,012.00
			-15,249,116.68
	91,874,012.00		
	236,232,107.92		276,624,895.32
	278,423,140.17		278,423,140.17

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37,041,911.58

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2000

1	115°29'02.000"	31°32'30.000"	3	115°30'02.000"	31°33'30.000"
2	115°30'02.000"	31°32'30.000"	4	115°29'02.000"	31°33'30.000"

2015 10 26

[2015]02

[2015]035

9,166.50

[2015]1017

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591,387.09

1.55%

9,166.50

[2022] 076

2022 10 21

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2022 9 30

			2012	7	
	331+332+333		163,031.90		
2,337,803.66		0.14%			331+332+333
	112,043.10		2,100,163.03		0.19%
	331+332+333		50,988.80		237,640.63
	0.05%		331		
	332	1.00			333
	0.50		40,733.33		
1,142,473.12		0.28%	0		93.0%
	37,882.00		1,062,500.00		
0.28%	1,000.00	/ .			6.00%
	41.00				57%
	90.00%		95,200.00 /		
509,240.68			509,187.46	2043	-2044 6
	81,774.40		101,848.14		
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	710,716.00				

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8.	—		2017	39
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2019	39			
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	2020	6		
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B P C

$$w_e = \frac{E}{(E + D)} \quad 7$$

r_d

r_e

CAPM

r_e

$$r_e = r_f + \beta_e \times (r_m - r_f) + \varepsilon \quad 8$$

r_f

r_m

ε

β_e

$$\beta_e = \beta_u \times (1 + (1-t) \times \frac{D}{E}) \quad 9$$

β_u

$$\beta_u = \frac{\beta_t}{1 + (1-t) \frac{D_i}{E_i}} \quad 10$$

β_t

$$\beta_t = 34\% K + 66\% \beta_x \quad 11$$

K

$K=1$

β_x

$D_i \quad E_i$

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$$V=C \times q$$

$$V=$$

$$C=$$

$$q=$$

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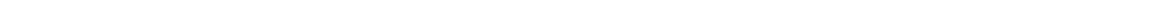
$$= \quad + \quad +$$

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2012 12



$$\begin{aligned}
 & \frac{1}{1} \div \frac{1}{1} \times 100\% \\
 & = \text{MIN} \\
 & = \frac{1}{1} \times \frac{1}{1} + \frac{1}{1} \times \frac{1}{1} \times 100\%
 \end{aligned}$$

B

$$\begin{aligned}
 & = \frac{3}{5} \div \frac{3}{5} \times 100\% \\
 & = \frac{3}{5} \times \frac{5}{3} \\
 & 5. \quad -
 \end{aligned}$$

[2022] 076

$$\begin{aligned}
 & \text{6.} \quad [2022] \quad 076 \\
 & \quad \quad \quad -
 \end{aligned}$$

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RMB27,842.31

RMB714,980.56

RMB687,138.25

2,467.96 %

RMB179.82

RMB179.82

RMB27,662.49

RMB714,800.74

RMB687,138.25

2,484.01%

		B	C	D=C-B	E=D/B×100%
1		4,219.10	4,219.10	-	-
2		23,623.21	710,761.46	687,138.25	2,908.74
3		-	-	-	-
4		-	-	-	-
5		5.59	45.46	39.87	713.24
6		-	-	-	-
7			710,716.00	710,716.00	-

		B	C	D=C-B	E=D/B×100%
8		14,430.22	-	-14,430.22	-100.00
9		9,187.40	-	-9,187.40	-100.00
10		27,842.31	714,980.56	687,138.25	2,467.96
11		179.82	179.82	-	-
12		-	-	-	-
13		179.82	179.82	-	-
14		27,662.49	714,800.74	687,138.25	2,484.01

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RMB27,662.49

RMB 716,100.00

RMB688,437.51

2488.70%

()

1,299.26

0.18%

()

RMB27,842.31

RMB714,980.56

RMB687,138.25

2,467.96 %

RMB179.82

RMB179.82

RMB27,662.49

RMB714,800.74

RMB687,138.25

2,484.01%

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(本页无正文)

中联国际评估咨询有限公司

资产评估师：段记超



段记超

资产评估师：吴文鑫



吴文鑫

二〇二二年十二月九日

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