

601899

**紫金矿业集团股份有限公司**  
**2020 年第三季度报告**

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			(%)
	170,913,952,308	123,830,947,219	38.02
	52,425,711,531	51,185,965,026	2.42
	1-9	1-9	(%)
	9,904,944,976	6,057,290,486	63.52
	1-9	1-9	%
	130,433,510,854	101,627,327,529	28.34
	4,572,349,849	3,005,845,833	52.12

	4,665,883,025	2,753,439,953	69.46
%	9.67	8.35	1.32
/	0.180	0.131	37.40
/	0.180	0.131	37.40

	7 9	1-9
	-44,771,874	-192,523,127
	45,521,159	197,271,279
	50,657,284	302,311,852
	-97,287,691	-331,777,495
		4,203,734
	-121,447,670	-235,772,949
		1,093,075
	16,409,265	56,780,628
	55,834,006	104,879,827
	-95,085,521	-93,533,176

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					514,637
		(%)			
	6,083,517,704	23.97	0		208,484,145

	5,715,851,160	22.52	0		0
	691,190,823	2.72	0		0
	427,270,261	1.68	0		0
2	415,136,337	1.64	0		0
	362,008,435	1.43	0		0
	252,589,094	1.00	0		0
43	214,558,330	0.85	0		0
	210,000,000	0.83	0		0
	208,500,968	0.82	0		0
			6,083,517,704		6,083,517,704
			5,715,851,160		5,715,851,160
			691,190,823		691,190,823
			427,270,261		427,270,261
2			415,136,337		415,136,337
			362,008,435		362,008,435
			252,589,094		252,589,094

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43	214,558,330		214,558,330
	210,000,000		210,000,000
	208,500,968		208,500,968

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28.34%

1,016.27

2020 1-9

	2020	2019		2020	2019		2020	2019		2020	2019	2020	2019
( 2)	29,463	29,414		27,433	28,043	/	362.24	290.10	/	176.00	176.56	51.41	39.14
	18,014	19,768		17,970	19,741	/	374.81	300.64	/	181.83	184.23	51.49	38.72
( 2)	11,449	9,646		9,463	8,302	/	337.12	265.05	/	164.35	158.34	51.25	40.26
	345,338	264,246		339,564	260,340	/	35,777	35,683	/	19,424	20,373	45.71	42.91
	248,961	200,803		243,281	197,083	/	34,077	34,097	/	18,317	17,372	46.25	49.05
	57,502	32,411		57,408	31,945	/	39,186	40,172	/	19,090	25,770	51.28	35.85
	38,875	31,032		38,875	31,312	/	41,379	41,084	/	26,845	33,754	35.12	17.84
	243,961	278,796		251,031	276,562	/	8,631	10,833	/	6,558	6,014	24.02	44.48
( 2)	217,736	163,620		207,968	161,060	/	2.97	2.49	/	1.38	1.58	53.64	36.59
	255.28	219.16		239.26	231.13	/	620	618	/	160.57	166.39	74.12	73.08
	211,827	194,256		211,723	193,914	/	385.57	301.42	/	382.76	299.84	0.73	0.53
	442,020	350,802		440,547	349,534	/	41,491	41,554	/	39,840	40,380	3.98	2.82
	157,109	168,501		151,946	163,850	/	15,412	18,121	/	13,913	16,578	9.72	8.52
												11.48	11.34
												47.27	43.57

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2020 47.27% 43.57% , 3.7 2020 11.48%  
11.34% 0.14

## 3.1.2

	2020 1-9	2019 1-9		
	475,880,273	933,171,423	-457,291,150	-49%
	47,588	49%	93,317	

## 3.1.3

	2020 1-9	2019 1-9		
	2,712,765,355	2,770,548,321	-57,782,966	-2.09%
	271,277	2.09%	277,055	

## 3.1.4

	2020 1-9	2019 1-9		
	1,423,656,079	1,160,425,465	263,230,614	22.68%
	142,366	22.68%	116,043	

## 3.1.5

	6,466,201,596	2,687,831,677	3,778,369,919	140.57%
	-749,171,865	-473,929,209	-275,242,656	
	178,604,595	120,952,216	57,652,379	47.67%
	16,729,876,413	5,893,633,038	10,836,243,375	183.86%

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## 3.1.6

	2020 1-9	2019 1-9		
	130,433,510,854	101,627,327,529	28,806,183,325	28.34%
	115,459,030,269	90,101,728,548	25,357,301,721	28.14%
	1,779,130,436	1,340,341,988	438,788,448	32.74%
	475,880,273	933,171,423	-457,291,150	-49.00%
	374,073,008	281,139,546	92,933,462	33.06%
	-342,601,551	90,379,662	-432,981,213	
/( )	99,165,231	-116,114,864	215,280,095	
/	-338,524,674	-170,867,019	-167,657,655	
	4,374,389	-6,607,453	10,981,842	

	490,949,166	285,395,491	205,553,675	72.02%
	1,224,601,423	569,530,117	655,071,306	115.02%
-	-13,010,622	-60,601,564	47,590,942	
	-759,381,491	97,523,541	-856,905,032	

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	2020 1-9	2019 1-9		
	9,904,944,976	6,057,290,486	3,847,654,490	63.52%
	-23,704,721,036	-7,144,007,683	-16,560,713,353	
	14,962,953,112	-2,491,614,950	17,454,568,062	

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	2020 9 30	2019 12 31
	7,501,201,341	6,225,144,800
	1,375,714,012	687,951,525
	1,086,229,851	944,115,730
	2,017,238,043	1,318,505,074
	1,625,188,642	1,323,248,170

	801,163,276	899,847,411
	41,158,029	18,840,754
		7,850,000
	18,737,552,423	14,886,554,158
	7,003,486	956,692,852
	1,283,700,101	1,352,336,396
	34,434,991,175	28,594,396,116
	7,300,470,062	6,924,416,093
	4,755,186,993	4,410,441,677
	734,679,725	951,779,422
	125,512,007	130,373,389
	39,596,329,528	38,624,766,390
	21,781,923,367	5,876,829,425
	285,399,742	354,772,381
	43,477,707,410	24,162,508,461
	1,031,541,924	314,149,588
	989,534,578	1,205,837,946
	945,879,294	836,666,816
	15,454,796,503	11,444,009,515
	136,478,961,133	95,236,551,103
	170,913,952,308	123,830,947,219
	19,612,187,811	14,440,917,886
	1,358,668,098	326,139,054
	716,179,185	420,860,145
	5,317,423,646	4,382,104,169

	1,033,052,378	359,453,565
	753,033,886	852,297,934
	1,599,893,908	985,193,397
	7,072,626,350	5,326,849,819
		35,579,862
	4,928,959	11,081,780
	6,544,065,421	5,768,840,060
	4,016,254,862	500,000,000
	48,023,385,545	33,362,656,029
	28,424,303,543	13,826,221,524
	11,430,155,020	11,966,468,687
	234,102,165	282,347,122
	3,387,908,360	1,201,391,669
	3,320,107,294	2,927,712,283
	472,200,841	496,720,164
	6,466,201,596	2,687,831,677
	53,734,978,819	33,388,693,126
	101,758,364,364	66,751,349,155
	2,537,725,995	2,537,725,995
	4,486,950,000	4,985,500,000
	4,486,950,000	4,985,500,000
	18,607,343,291	18,690,342,400
	-749,171,865	-473,929,209
	178,604,595	120,952,216
	1,319,401,104	1,319,401,104

2020

	26,044,858,411	24,005,972,520
	52,425,711,531	51,185,965,026
	16,729,876,413	5,893,633,038
	69,155,587,944	57,079,598,064
	170,913,952,308	123,830,947,219

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	2020 9 30	2019 12 31
	2,002,246,090	2,243,044,214
	109,934,801	10,235,923
	634,945,586	571,503,669
	225,013,829	321,021,579
	36,431,590	46,092,085
	10,768,073,135	10,392,972,218
	177,294,000	103,600,001
	95,618,136	104,366,458
	146,906,983	112,197,698
	14,019,170,150	13,801,433,844
	42,813,186,968	36,167,925,305
	260,830,244	252,868,971

	3,249,911,752	3,383,189,644
	417,596,245	349,783,508
	4,390,005	5,403,083
	263,198,191	269,926,397
	190,392,887	222,490,412
	263,876,180	270,686,426
	12,954,519,812	10,684,801,932
	60,417,902,284	51,607,075,678
	74,437,072,434	65,408,509,522
	6,339,379,582	5,709,142,525
		12,717,000
	537,739,366	491,559,077
	376,461,260	268,076,168
	170,244,907	164,097,622
	79,415,267	44,831,289
	1,585,351,642	480,863,568
		238,325,192
	5,166,949,661	5,472,546,130
	4,089,017,361	572,762,498
	18,344,559,046	13,216,595,877
	6,381,137,750	3,086,074,921
	7,995,438,616	9,540,399,486
	3,019,820	4,246,294
	3,988,168,781	240,348,782
	300,432,978	333,436,208
	162,002,974	172,569,913
	25,679,440	27,096,829
	177,193,188	177,193,188

	19,033,073,547	13,581,365,621
	37,377,632,593	26,797,961,498
	2,537,725,995	2,537,725,995
	4,486,950,000	4,985,500,000
	4,486,950,000	4,985,500,000
	20,662,750,813	20,662,750,813
	-113,360,559	-119,160,647
	1,268,862,997	1,268,862,997
	8,216,510,595	9,274,868,866
	37,059,439,841	38,610,548,024
	74,437,072,434	65,408,509,522

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	2020 7-9	2019 7-9	2020 1-9	2019 1-9
	47,291,248,740	34,428,931,694	130,433,510,854	101,627,327,529
	47,291,248,740	34,428,931,694	130,433,510,854	101,627,327,529
	43,697,333,023	32,603,372,751	122,224,535,420	96,587,355,291
	41,442,744,338	30,459,432,506	115,459,030,269	90,101,728,548

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	593,010,816	471,226,188	1,779,130,436	1,340,341,988
	145,704,170	304,093,512	475,880,273	933,171,423
	887,564,991	912,502,740	2,712,765,355	2,770,548,321

	3,301,472,128	1,822,028,632	7,395,989,642	4,861,544,780
	595,515,033	485,822,472	1,599,038,370	1,286,168,830
	2,705,957,095	1,336,206,160	5,796,951,272	3,575,375,950
1.	2,705,957,095	1,336,206,160	5,796,951,272	3,575,375,950
2.				
1.	2,150,963,374	1,152,392,215	4,572,349,849	3,005,845,833
-				
2.	554,993,721	183,813,945	1,224,601,423	569,530,117
-				
	236,998,074	-283,044,363	-428,590,414	759,072,237
	466,296,922	-385,366,985	-275,242,656	628,390,774
1.	918,512,897	-416,180,553	497,149,457	591,468,797
1				
2				
3	918,512,897	-416,180,553	497,149,457	591,468,797
4				
2.	-452,215,975	30,813,568	-772,392,113	36,921,977

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5				
6	-451,066,190	47,623,820	-759,381,491	97,523,541
7	-1,149,785	-16,810,252	-13,010,622	-60,601,564
-				
	-229,298,848	102,322,622	-153,347,758	130,681,463
	2,942,955,169	1,053,161,797	5,368,360,858	4,334,448,187
	2,617,260,296	767,025,230	4,297,107,193	3,634,236,607
	325,694,873	286,136,567	1,071,253,665	700,211,580
( / )	0.085	0.051	0.180	0.131
( / )	0.085	0.051	0.180	0.131

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	2020 7-9	2019 7-9	2020 1-9	2019 1-9
	1,182,962,689	970,109,485	3,297,738,283	3,228,154,787
	556,939,674	583,998,169	1,614,724,681	1,897,501,783
	72,524,617	58,348,179	198,203,925	185,071,051
	1,957,000	4,874,565	6,429,713	14,764,786
	177,505,077	156,706,556	492,160,999	427,334,607
	56,662,679	51,182,028	168,536,968	132,378,983
	209,800,620	26,327,801	415,622,773	214,676,378
	285,803,430	245,400,609	786,765,071	798,861,539
	169,122,799	149,915,468	445,377,336	519,012,206
	6,169,643	20,918,672	29,652,286	33,861,503
	263,256,714	430,162,093	1,088,656,666	1,012,936,982
	49,909,522	63,387,760	155,888,297	137,025,326
-				
	69,808,200	-29,930,727	83,915,877	-24,474,716
			209,449	-91,995,689
	-16,977		-2,878,169	
	-10,056	374,559	311,257	401,590
	446,780,546	510,196,784	1,601,926,590	1,287,156,869
	86,767	530,779	746,780	797,465
	14,457,278	13,736,873	34,984,028	39,205,774
	432,410,035	496,990,690	1,567,689,342	1,248,748,560
	24,072,788	7,877,622	62,540,284	34,008,409
	408,337,247	489,113,068	1,505,149,058	1,214,740,151
	408,337,247	489,113,068	1,505,149,058	1,214,740,151

	24,796,751	-4,131,452	5,800,088	-24,874,163
	24,796,751	-4,131,452	5,800,088	-24,874,163
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3.	24,796,751	-4,131,452	5,800,088	-24,874,163
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	433,133,998	484,981,616	1,510,949,146	1,189,865,988
( / )	0.016	0.021	0.059	0.053
( / )	0.016	0.021	0.059	0.053



	1,308,072,608	1,620,710,837
	8,221,444,527	5,934,302,071
	13,499,461,722	2,007,309,998
	3,291,887,395	823,106,451
	25,012,793,644	8,764,718,520
	-23,704,721,036	-7,144,007,683
	6,375,721,020	5,291,400
	6,375,721,020	5,291,400
	61,515,798,866	24,989,437,244
	171,993,321	103,247,987
	68,063,513,207	25,097,976,631
	44,478,201,750	22,699,241,448
	5,008,656,149	4,769,583,839
	712,496,455	582,004,442
	3,613,702,196	120,766,294
	53,100,560,095	27,589,591,581
	14,962,953,112	-2,491,614,950
	-193,334,177	-145,499,239
	969,842,875	-3,723,831,386
	6,085,591,450	9,932,838,151
	7,055,434,325	6,209,006,765

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	2020 1-9	2019 1-9
	3,664,404,293	3,579,955,374
	443,641,876	349,590,960
	4,108,046,169	3,929,546,334

	1, 140, 568, 587	1, 543, 726, 430
	516, 427, 047	468, 678, 121
	401, 050, 013	417, 783, 306
	231, 457, 432	240, 422, 779
	2, 289, 503, 079	2, 670, 610, 636
	1, 818, 543, 090	1, 258, 935, 698
	378, 623, 469	222, 884, 276
	923, 425, 413	717, 281, 837
	306, 466	530, 347
	4, 741, 720, 089	3, 170, 488, 103
	6, 044, 075, 437	4, 111, 184, 563
	317, 562, 776	484, 233, 344
	7, 053, 429, 064	143, 500, 000
	6, 475, 321, 700	700, 000, 000
	13, 846, 313, 540	1, 327, 733, 344
	-7, 802, 238, 103	2, 783, 451, 219
	21, 851, 077, 372	11, 702, 771, 000
	4, 530, 000, 000	204, 230, 511
	26, 381, 077, 372	11, 907, 001, 511
	16, 652, 527, 600	14, 012, 877, 590
	3, 390, 474, 155	3, 205, 151, 483
	143, 265, 061	28, 304, 879
	20, 186, 266, 816	17, 246, 333, 952
	6, 194, 810, 556	-5, 339, 332, 441
	-37, 122, 732	-34, 520, 611
	173, 992, 811	-1, 331, 466, 135
	1, 556, 787, 424	3, 126, 335, 183
	1, 730, 780, 235	1, 794, 869, 048

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