

紫金矿业集团股份有限公司
2020 年第一季度报告

	3
	决	3
万	争	6
	14

1.1 争优 争优 争 争

下 利

1.2 争 争优

1.3 优 优 优

1.4

决

2.1

允

			(%)
	139,677,647,334	123,830,947,219	12.80
二 业 1	49,638,610,618	51,185,965,026	-3.02
	创	创	(%)
	2,326,033,155	1,284,925,091	81.02
	创	创	(%)
丘	36,161,856,238	29,041,940,841	24.52
二 业	1,040,010,519	874,482,066	18.93
二 业 (2)	650,433,758	744,794,569	-12.67
%	2.29	2.42	三 0.13
允/	0.041	0.038	7.89
允/	0.041	0.038	7.89

1

代 债 兴取 兴

2

498,770,699 允

389,576,761 允, 兴

丘

丘

债

取

列

下

允

	-3,028,685	
丘	50,404,716	
丘	87,655,163	
丘 债丘 债取 代	468,765,972	
兴		
义 兴 丘	-66,344,962	兴 47,180,657 允
兴	1,093,075	
业 同	-44,290,246	
	-104,678,272	
	389,576,761	

2.2 业 业 业 业 决

业						656,754
业 决						
业		(%)	任	决		业
			任			
	6,083,517,704	23.97	289,389,067		208,484,145	
	5,712,114,716	22.51	0		0	
制 任	691,190,823	2.72	0		0	
	574,195,789	2.26	0		0	
	361,323,505	1.42	0		0	
丘 任 制	315,324,608	1.24	0		0	兴

丘 2	305,572,809	1.20	0		0	兴
43	276,271,129	1.09	0		0	兴
丘 任 制	259,274,677	1.02	0		0	兴
任 丘	248,139,959	0.98	0		0	
业 决						
业				任		
		5,794,128,637		5,794,128,637		
		5,712,114,716		5,712,114,716		
制 任		691,190,823		691,190,823		
		574,195,789		574,195,789		
		361,323,505		361,323,505		
丘 任 制		315,324,608		315,324,608		
丘 2		305,572,809		305,572,809		
43		276,271,129		276,271,129		
丘 任 制		259,274,677		259,274,677		
丘 任		248,139,959		248,139,959		

业	业义
业	决
	下

2.3 业 业 业

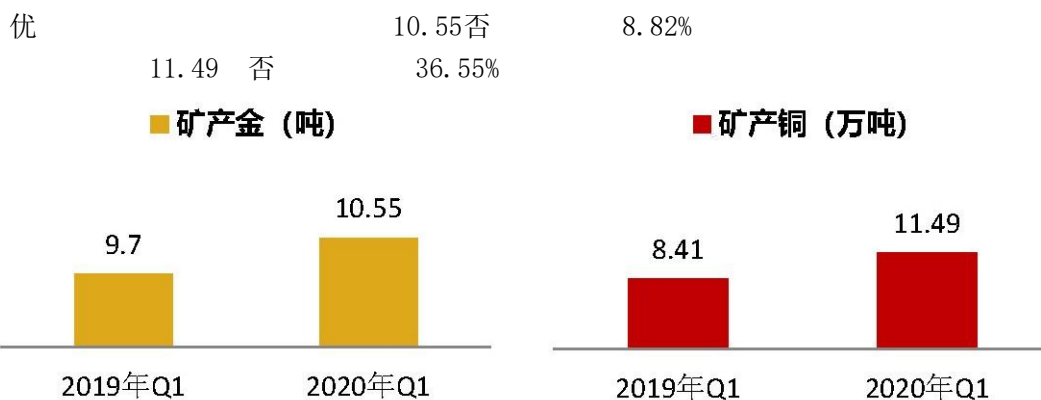
决
下
万 争

3.1 优 取 决

下

3.1.1

则 三 三 位



Timok 单 6 任

10,000否/ 二3

243否 10 同

2,130否 丘 361.62 允 24.52%(290.42 允)

业 10.40 允 18.93% 8.74 允

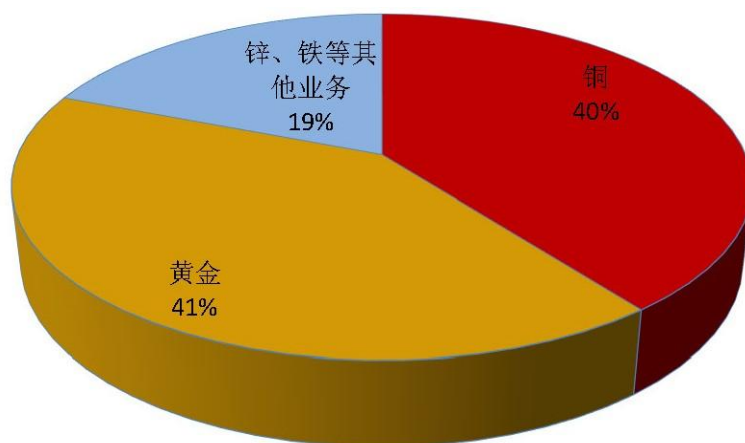
23.26 允 81.02% 12.85 允

丘 丘 18.18 允 丘 41.32%

丘 39.59% 丘 丘 17.41 允

丘 丘 8.41 允 丘

19.09%



2020

三 2020 1-3

					下					%					
		2020	2019	%		2020	2019		2020	2019		2020	2019	2020	2019
	十	10,551	9,696	8.82	十	9,901	9,163	允/	340.05	272.60	允/	170.97	172.26	49.72	36.81
	十	72,914	54,268	34.36	十	63,718	52,032	允/	2.57	2.37	允/	1.34	1.51	47.92	36.55
	否	84,782	71,918	17.89	否	80,699	69,138	允/否	32,441	33,253	允/否	17,750	16,356	45.28	50.81
	否	17,804	4,593	287.61	否	17,809	4,593	允/否	37,632	41,301	允/否	19,064	31,310	49.34	24.19
	否	12,266	7,599	61.41	否	12,266	4,863	允/否	38,506	45,185	允/否	27,957	32,036	27.39	29.10
	否	86,016	93,738	-8.24	否	84,240	98,005	允/否	6,881	12,740	允/否	6,354.87	5,373.89	7.65	57.82
	否	78.03	77.43	0.77	否	63.15	94.25	允/否	609	589	允/否	174.26	193.20	71.40	67.20
	十	64,597	55,090	17.26	十	64,121	54,588	允/	355.26	284.56	允/	353.01	283.66	0.63	0.32
	否	142,069	113,135	25.57	否	140,507	111,157	允/否	40,094	41,416	允/否	39,411.44	39,201.91	1.70	5.35
	否	47,253	52,604	-10.17	否	43,488	53,147	允/否	14,707	19,002	允/否	14,416.91	17,167.50	1.97	9.66
								/						10.85	12.81
丘								/						44.67	46.85

代
代

10.85%
三

三 1.96

丘

44.67%

三 2.18

2020

3.1.2

	2020 允	1-3	2019 允	1-3	允	
	152,474,666		303,410,445		-150,935,779	-49.75%
	15,247	允	三	49.75%	30,341	允
	丘					

3.1.3

	2020 允	1-3	2019 允	1-3	允	
	1,035,253,693		948,035,498		87,218,195	9.20%
	103,525	允	9.20%		94,804	允

3.1.4

	2020 允	1-3	2019 允	1-3	允	
	405,460,361		549,804,268		-144,343,907	-26.25%
	40,546	允	三	26.25%	54,980	允

3.1.5

取 决

	允	创	允	创	允	创
	1,828,284,524		687,951,525		1,140,332,999	165.76%
他	2,009,909,121		1,323,248,170		686,660,951	51.89%
兴	2,547,720,147		4,410,441,677		-1,862,721,530	-42.23%
兴	598,878,078		951,779,422		-352,901,344	-37.08%
	32,027,431,575		24,162,508,461		7,864,923,114	32.55%
	725,180,309		326,139,054		399,041,255	122.35%
	780,829,792		359,453,565		421,376,227	117.23%
他	585,648,176		852,297,934		-266,649,758	-31.29%
	9,273,644,613		5,768,840,060		3,504,804,553	60.75%
他	2,451,950,559		1,201,391,669		1,250,558,890	104.09%
	5,012,602,458		2,687,831,677		2,324,770,781	86.49%
兴	-3,019,710,515		-473,929,209		-2,545,781,306	下

2	他				
	他				
3	兴				
		代	债	兴取	兴
4	兴				
		丘			
5					
		丘			
6					
7					
8	他				
9			他	制	
10	他				
	丘				
11					
	丘				
12	兴				
		代	债	兴取	兴
13	业				
			业		

3.1.6 取 决

	2020 1-3 允	2019 1-3 允	允	
	570,427,373	424,790,254	145,637,119	34.28%
	152,474,666	303,410,445	-150,935,779	-49.75%
	259,200,176	24,435,728	234,764,448	960.74%
兴 /()	21,273,171	6,043,521	15,229,650	252.00%
债取 ()	45,341,233	-68,458,660	113,799,893	下
债	237,272,434	-1,252,362	238,524,796	下
	-600,521	-928,874	328,353	下
丘	32,129,996	6,904,951	25,225,045	365.32%
丘	100,903,123	73,893,611	27,009,512	36.55%
业	286,406,503	175,403,308	111,003,195	63.28%

兴 债取	-1,897,178,796	431,658,627	-2,328,837,423	下
-	4,039,409	-8,412,013	12,451,422	下
	-652,641,919	-80,648,264	-571,993,655	下

取

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- (4) / ()
- (5) 债取 / ()
丘
- (6) 债 债
- (7)
- (8) 丘
2020 克
- (9) 丘
2020
- (10) 业
2020
- (11) 兴 债取
代 债 兴取 兴
- (12) -
债 优 创 兴 同
兴
- (13)

3.1.7 取 决

	2020 1-3 允	2019 1-3 允	允	
	2,326,033,155	1,284,925,091	1,041,108,064	81.02%
	-10,330,961,029	-2,344,181,092	-7,986,779,937	下
	9,679,017,165	-866,705,936	10,545,723,101	下

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3.2 争 决 兴
下

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二 2020 4 24

代三
利 50%
下 利

单

2020 代 2019

3.3 争
下

3.4 创 三 取
下

	丘 任
	2020 4 29

4.1

2020 3 31

： 丘 任

允 ：

	2020 3 31	2019 12 31
	7,865,319,011	6,225,144,800
他		
	1,828,284,524	687,951,525
	793,106,936	944,115,730
	1,058,374,703	1,318,505,074
他	2,009,909,121	1,323,248,170
兴	741,973,470	899,847,411
兴	16,254,381	18,840,754
	8,033,045	7,850,000
	15,826,031,236	14,886,554,158
	966,857,050	956,692,852
兴	1,202,708,322	1,352,336,396
	32,292,564,373	28,594,396,116
兴		
	6,986,801,212	6,924,416,093
兴	2,547,720,147	4,410,441,677
兴	598,878,078	951,779,422
	128,732,917	130,373,389
	43,530,853,708	38,624,766,390
	7,274,794,781	5,876,829,425

	343,793,043	354,772,381
	32,027,431,575	24,162,508,461
	314,149,588	314,149,588
	852,562,403	1,205,837,946
	892,437,265	836,666,816
兴	11,886,928,244	11,444,009,515
	107,385,082,961	95,236,551,103
	139,677,647,334	123,830,947,219
	17,369,888,563	14,440,917,886
	725,180,309	326,139,054
他	544,216,203	420,860,145
他	4,255,783,860	4,382,104,169
	780,829,792	359,453,565
丘		
制		
制		
他	585,648,176	852,297,934
	1,179,108,130	985,193,397
兴 他	5,851,683,278	5,326,849,819
兴 他	76,332,090	35,579,862
他	98,195,555	11,081,780
他		
他		
	9,273,644,613	5,768,840,060
兴	500,000,000	500,000,000
	41,065,982,924	33,362,656,029
	17,166,489,910	13,826,221,524
他 制	11,713,001,767	11,966,468,687
兴		

	261,700,507	282,347,122
他	2,451,950,559	1,201,391,669
他		
	2,934,940,265	2,927,712,283
	490,482,061	496,720,164
	5,012,602,458	2,687,831,677
兴		
	40,031,167,527	33,388,693,126
	81,097,150,451	66,751,349,155
业		
	2,537,725,995	2,537,725,995
兴	4,985,500,000	4,985,500,000
兴		
	4,985,500,000	4,985,500,000
	18,615,217,788	18,690,342,400
兴	-3,019,710,515	-473,929,209
	154,493,207	120,952,216
	1,319,401,104	1,319,401,104
	25,045,983,039	24,005,972,520
二	49,638,610,618	51,185,965,026
业		
业	8,941,886,265	5,893,633,038
业	58,580,496,883	57,079,598,064
业	139,677,647,334	123,830,947,219

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2020 3 31

： 丘 任

：允：

	2020 3 31	2019 12 31
	2,349,913,124	2,243,044,214
		10,235,923

	529,127,910	571,503,669
	106,664,203	321,021,579
他	44,706,643	46,092,085
兴	10,166,625,566	10,392,972,218
兴	1,681,337,060	1,814,285,187
	191,600,000	103,600,001
	60,862,284	104,366,458
兴	76,915,430	112,197,698
	13,334,815,160	13,801,433,844
兴		
	39,723,201,043	36,167,925,305
兴	235,032,610	252,868,971
兴		
	3,266,739,597	3,383,189,644
	429,582,306	349,783,508
	5,065,390	5,403,083
	267,944,293	269,926,397
	210,800,653	222,490,412
	278,050,039	270,686,426
兴	10,724,400,864	10,684,801,932
	55,140,816,795	51,607,075,678
	68,475,631,955	65,408,509,522
	5,841,770,396	5,709,142,525
	36,126,487	12,717,000
他		
他	425,744,604	491,559,077
	695,446,133	268,076,168
他	118,792,637	164,097,622

	71,802,029	44,831,289
兴 他	686,852,339	480,863,568
兴 他	219,381,585	238,325,192
他		
	8,172,414,561	5,472,546,130
兴	572,762,499	572,762,498
	16,621,711,685	13,216,595,877
	2,258,249,972	3,086,074,921
他 制	9,237,037,573	9,540,399,486
兴		
	4,525,648	4,246,294
他	240,348,782	240,348,782
他		
	337,019,424	333,436,208
	177,193,188	172,569,913
	24,653,061	27,096,829
兴	168,301,185	177,193,188
	12,447,328,833	13,581,365,621
	29,069,040,518	26,797,961,498
业		
	2,537,725,995	2,537,725,995
兴	4,985,500,000	4,985,500,000
兴		
	4,985,500,000	4,985,500,000
	20,662,750,813	20,662,750,813
兴	-135,953,240	-119,160,647
	2,806,840	
	1,268,862,997	1,268,862,997
	10,084,898,032	9,274,868,866
业	39,406,591,437	38,610,548,024
业	68,475,631,955	65,408,509,522

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优

丘 任

允 :

	2020	2019
丘	36,161,856,238	29,041,940,841
兴 丘	36,161,856,238	29,041,940,841
丘	34,400,286,112	27,546,879,704
兴 丘	32,236,670,019	25,320,839,239
他		
	570,427,373	424,790,254
	152,474,666	303,410,445
	922,335,695	896,115,085
	112,917,998	51,920,413
	405,460,361	549,804,268
兴	568,466,134	521,859,810
	98,950,168	115,774,508

		483,453,147	380,380,409
代		1,326,417,022	1,049,885,374
1.	代	1,326,417,022	1,049,885,374
2.	代		
1.	二 业	1,040,010,519	874,482,066
代 -			
2.	业 代 -	286,406,503	175,403,308
八 兴	同	-2,486,960,971	323,859,539
	兴	-2,545,781,306	342,598,350
同			
1,下	兴	-1,897,178,796	431,658,627
1	取		
2	三下 兴		
3 兴	债取	-1,897,178,796	431,658,627
4 丘	债取		
2,	兴	-648,602,510	-89,060,277
1	三 兴		
2 兴	债取		
3	兴		
4 兴	债		
5			
6		-652,641,919	-80,648,264
7	-	4,039,409	-8,412,013
	二 业 兴	58,820,335	-18,738,811
同			
		-1,160,543,949	1,373,744,913
	二	-1,505,770,787	1,217,080,416
	二 业	345,226,838	156,664,497
	(允/)	0.041	0.038
	(允/)	0.041	0.038

三 丘
0 允

0 允

优

优

2020 1 3

丘 任

允

	2020	2019
丘	997,125,760	1,102,523,663
丘	580,767,212	702,979,414
	63,062,557	65,194,381
	2,296,828	4,499,268
	154,279,703	121,197,181
	49,725,113	38,072,518
	79,178,161	135,483,988
兴	253,339,354	278,597,999
	134,714,091	188,605,077
兴	9,950,527	8,825,290
代	772,924,375	333,166,277
兴 丘 丘	28,992,771	39,767,235
代		
代 -		
债取 代	-20,460,323	5,791,039
债 代 -		
债 代 -		
代	269,965	-16
丘 代	830,500,730	382,879,503
丘	127,087	247,382
丘	13,252,322	23,462,101
万 代	817,375,495	359,664,784
	7,346,328	4,266,467
代	810,029,167	355,398,317
代	810,029,167	355,398,317
代		
兴 同	-16,792,593	-62,386
下 兴	-16,792,593	-62,386

1.	取		
2.	三下 兴		
3.	兴 债取	-16,792,593	-62,386
4.	丘 债取		
	兴		
1.	三 兴		
2.	兴 债取		
3.	兴		
4.	兴 债		
5.			
6.			
7.	兴		
八		793,236,573	355,335,931
	(允/)	0.032	0.015
	(允/)	0.032	0.015

优

优

2020 1 3

丘 任

允

	2020	2019
	37,945,797,834	30,697,087,270
丘		
兴		
丘		
丘		
制		
	238,685,898	45,823,073
兴	574,239,812	135,470,461
	38,758,723,544	30,878,380,804
他	33,620,439,415	26,307,556,412

他	丘		
他	他		
他			
他			
他	他	1,465,087,790	1,417,562,987
他		1,008,122,808	1,148,589,336
他兴		339,040,376	719,746,978
		36,432,690,389	29,593,455,713
		2,326,033,155	1,284,925,091
		80,575,315	520,873,352
		2,467,446	1,487,525
	兴	1,212,984	16,493,818
	兴 丘		
兴		226,269	3,000,000
		84,482,014	541,854,695
	兴	1,671,545,023	1,461,090,569
他			
他		486,970,192	1,171,353,170
	兴 丘 他	6,519,566,426	
他兴		1,737,361,402	253,592,048
		10,415,443,043	2,886,035,787
		-10,330,961,029	-2,344,181,092
万			
		3,015,645,020	5,291,400
兴	业	3,015,645,020	5,291,400
		15,145,052,967	5,998,013,278
兴			29,251,743
		18,160,697,987	6,032,556,421
	他	5,303,744,920	6,165,471,019
	他 他	747,421,783	684,176,303
兴	他 业	186,000,000	168,567,196
他兴		2,430,514,119	49,615,035
		8,481,680,822	6,899,262,357
		9,679,017,165	-866,705,936

取	-72,964,385	-43,170,524
	1,601,124,906	-1,969,132,461
创	6,085,591,450	9,932,838,151
八	7,686,716,356	7,963,705,690

优 优

2020 1 3

丘 任

允

	2020	2019
	1,745,367,373	1,333,818,255
兴	282,320,011	128,702,313
	2,027,687,384	1,462,520,568
他	416,493,005	604,847,949
他 他	203,253,001	177,448,202
他	83,274,238	125,191,290
他兴	51,403,613	78,723,132
	754,423,857	986,210,573
	1,273,263,527	476,309,995
		172,176,665
	654,273,744	147,637,918
兴	196,259	30,000
兴 丘		
兴	927,206,449	676,580,439
	1,581,676,452	996,425,022
兴	149,889,573	129,968,902
他		
他	3,527,319,050	
兴 丘 他		
他兴		
	3,677,208,623	129,968,902
	-2,095,532,171	866,456,120
万		

	3,051,315,500	3,370,279,441
兴		
	3,051,315,500	3,370,279,441
他	1,375,464,100	3,673,265,430
他 他	265,848,306	258,251,394
他兴	175,095,945	714,389,172
	1,816,408,351	4,645,905,996
	1,234,907,149	-1,275,626,555
取	-3,868,578	-13,301,230
	408,769,927	53,838,330
创	3,180,173,513	3,126,335,183
八	3,588,943,440	3,180,173,513

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