601899

2018

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2018

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	Zijin Mining Group Company Limited
	Zijin Mining

	1811 B
	0592-2933662
	0592-2933580
	lq@zjky.cn

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	364200
	1 1811 B
	364200 361008
	www.zjky.cn
	dsh@zjky.cn

	www.sse.com.cn
	1811 B

A			601899
H			2899

		1 16
		638 5
		2017 6 7 -2018 12 31

( )

	2018	2017	(%)	2016
	105,994,246,123	94,548,619,098	12.11	78,851,137,811
	4,093,773,630	3,507,717,627	16.71	1,839,798,820
	3,061,250,525	2,696,908,503	13.51	990,074,513
	10,233,009,701	9,764,355,514	4.80	8,601,671,878
	2018	2017	%	2016
	40,455,434,274	34,999,723,155	15.59	27,762,474,794
	112,879,303,842	89,315,263,550	26.38	89,217,700,259

( )

	2018	2017	(%)	2016
	0.18	0.16	12.50	0.09
	0.18	0.16	12.50	0.09
	0.13	0.12	8.33	0.05

%	11.70	11.10	0.6	6.66
%	8.83	8.49	0.34	3.59

0.1

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2018

	1-3	4-6	7-9	10-12
	22,863,594,836	26,950,295,999	26,358,888,293	29,821,466,995
	1,085,362,589	1,441,060,510	825,945,966	741,404,565
	1,051,044,330	1,325,424,725	850,286,683	-165,505,213
	1,326,940,832	3,653,744,458	1,638,895,623	3,613,428,788

: :

	2018		2017	2016
	-53,907,034		-234,350,050	-285,763,310
	227,613,533			

	44,990,444			53,053,260
	79,791,238	54,489,584 25,301,654	598,484,635	869,141,461
	140,992,416			
	42,287,044		-181,878,389	-123,144,367
	455,628,328		268,462,403	-3,888,677
	-26,515,531		-59,137,799	-21,775,878
	-220,092,858		23,942,795	23,731,593
	1,032,523,105		810,809,124	849,724,307

	2,537,224,490	679,594,526	-1,857,629,964	-89,750,592
	16,703,231	107,539,834	90,836,603	31,006,362
	-2,231,963,403	-74,841,064	2,157,122,339	22,163,318
	-82,281,534 239,682,784	-167,641,518 544,651,778	-85,359,984 304,968,994	132,628,387

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2018 2000 947 14
2 2018 500 82
MSCI A

4,952

			/
	1,727.97	13,195.56	13.10%
	36.50	345.97	10.55%
	4,952.11	10,607.75	46.68%
	24.86	150.60	16.51%
	836.61	18,493.85	4.52%
	27.80	284.03	9.79%

2018

2018 1,128.79 26.38% 422.08
37.39%

25

1,728 4,952
837

4,200

2018 25 H 15 A
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5000
1700 1000

25
2019

2-3

Bor Bisha

10%

A

Kakula Timok Bor

2018

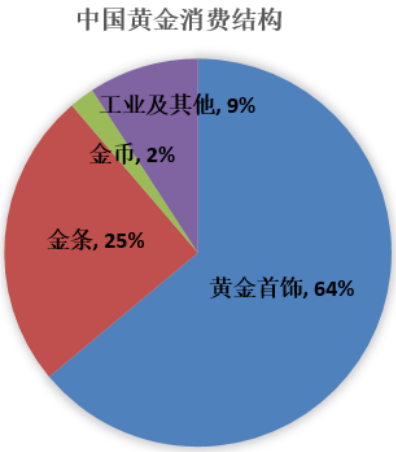
2018 ,

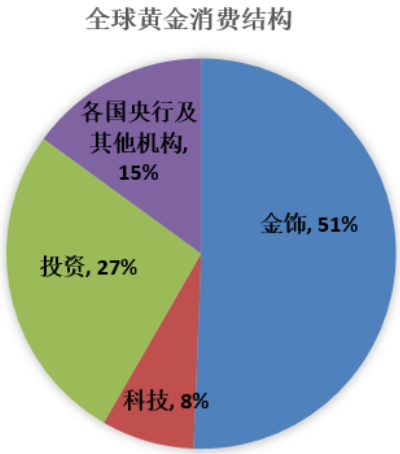
5

2018 1,366 / 1,160 / 1,282 / 1,269 / 0.8% 288 / 263 / 284 / 271 / 1.5%

2018 3,346.9 0.8% 2018 4,345.1 4.5%

2018 401.1 25.0 5.9% 346.0 55.2





2018

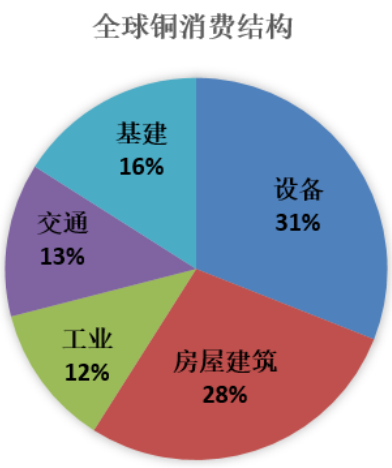
6

7,348 / 5,773 / 5,949 /
6,527 / 5.7% 50,689 / 2.9%

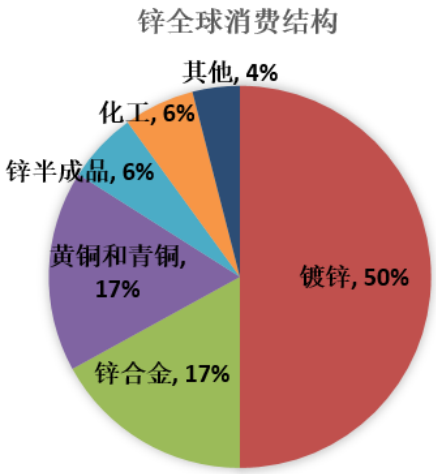
3,596 / 2,071 / 2,519 /
2,919 / 23,674 / 1.7%

ICSG( ) 2018 2,052 2.3%
2,387.6 1.5% 2018 2,426.3 2%

ILZSG( ) 2018 1,287 2%
1,327 1,367 0.3%



ICSG( )



ILZSG( )

2018 150.60 3.9%
284.03 4.9% 2018 902.86 8.0%
568.11 3.2%

54,289 8.8% 1,855
6.1% 416 679 756
10.2% 5.6%

RTB BOR

NEVSUN

1,059.94 12.11% 945.49
40.94 16.71% 35.08 2018
12 1,128.79 26.38% 893.15
472.74 404.55 15.59% 350

2016-2018

2016	42.55	15.50	25.00
2017	37.48	20.80	27.00
2018	36.50	24.86	27.80

241,628 7,768,514 13.03%
213,765

36,497 1,173,405 2.63%(37,483)

		47.5%	6,766
		70%	4,567
		100%	4,262
		100%	3,241
		60%	3,237
		100%	3,111
			11,313
			36,497

205,131 6,595,110 16.37% 176,282
)

50.82% 21.40%

[1 31.1035]

683,078 7.40%(636,008)

248,577 19,763 19.52%(207,987
)

		100%	76,631	: 19,231
		72%	53,235	
		51%	44,528	
		100%	39,775	
		100%	15,182	
			19,226	

	248,577	: 19,763

434,501 1.51%(428,022)

19.90% 36.24%

461,169 1.25%(466,998)
278,038 2.98%(269,989) 183,131
7.04%(197,009)

35,909 0.92%(36,243)

					+
		70%	99,918	4,152	104,070
		100%	93,551	12,535	106,086
		95%	74,435	14,050	88,485
		51%	9,001	-	9,001
			1,133	5,172	6,305
			278,038	35,909	313,947

6.59% 21.30%

604,760 8.53% 661,122 , :
383,884 9.25% 423,028 220,877
7.23% 238,094

		77.5%	42,115
		100%	29,976
		51%	29,545
			119,241
			220,877

, 297 0.7%(295)

		56%	247
		41.5%	50
			297

22.69%

21.06%

25 H 15 A 10 2018-2022

9
4,200

2018 19.07 52.26% 6.01
24.19% 9.99 35.94%
1,131.78 3,879.44 242.44 65.50% 78.34% 25.29%
2-3

2.065
2018 ESG

2018

2018

4 / 3,000 /
6 /

592
43 4.5 + 28 -
28
3.01 333
39 303 52 168 3.24

2018 195 2279.90 233
874.45

2018

2018

		333		
		2018	**2017**	**%**
		1,355.62	1,161.22	16.74
		372.35	158.85	134.40
		1,727.97	1,320.07	30.90
		4,952.11	3,147.51	57.33
		1,846.59	836.05	120.87
		67.85	68.09	-0.35
		836.61	783.04	6.84
		121.92	144.03	-15.36
	WO_3	7.44	7.56	-1.60
		13.97	13.97	-
		1.98	2.06	-4.03
		0.69	0.69	-
		235.80	235.80	-
		148.76	148.76	-

1,059.94 12.11% 945.49

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2018 1-12 2017 1 12

	2018 1-12			2017 1-12			

	2018 1-12					2017 1-12					
	252.06	/	36,133		910,774	249.36	/	37,377		932,029	1.08%
	270.59	/	205,478		5,559,990	274.97	/	176,152		4,843,690	-1.59%
	2.29	/	220,801		50,516	2.56	/	235,961		60,324	-10.55%
	35,353	/	249,475		881,965	34,406	/	208,183		716,280	2.75%
	43,499	/	435,964		1,896,420	41,885	/	431,191		1,806,051	3.85%
	14,186	/	282,805		401,176	14,547	/	279,562		406,671	-2.48%
	20,205	/	182,591		368,919	19,997	/	198,470		396,876	1.04%
	588	/	246.77		145,137	460	/	242.50		111,662	27.83%
					1,711,888					1,419,893	
1					1,371,848					901,662	
					-2,699,208					-2,140,276	
					10,599,425					9,454,862	

1 16.10 12.01

9.43 8.40 8.69

4.71 2.90 74.94

2018

2.

2018 1-12 2017 1-12 (1)

					%	
	2018	2017		%	2018	2017
	172.99	164.70	/	5.03	31.37	33.95
	269.90	273.45	/	-1.30	0.25	0.55
	1.73	1.56	/	11.27	24.31	39.12
	17,694	16,992	/	4.13	49.95	50.61
	41,958	39,547	/	6.10	3.54	5.58
	4,917	4,838	/	1.63	65.34	66.74
	19,559	18,198	/	7.48	3.20	8.99
	170	156	/	9.21	71.04	66.13
2					12.59	13.94
( )					46.31	47.24

1

2 12.59% 1.35

46.31% 0.93

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			%
	105,994,246,123	94,548,619,098	12.11
	92,651,374,475	81,371,973,684	13.86
	1,598,995,649	1,352,340,359	18.24
	887,451,338	748,942,449	18.49
	2,964,964,865	2,694,689,753	10.03
	274,380,222	299,380,476	-8.35
	1,254,241,143	2,012,950,292	-37.69
	1,500,399,230	2,220,905,893	-32.44
	-82,017,400	-	
/	-135,783,729	750,200,343	
	1,060,522,923	155,670,082	581.26
/	373,063,390	-29,259,162	
	84,561,738	44,456,123	90.21
	365,953,586	57,610,854	535.22
	588,902,923	-260,168,430	
	0	-109,669,097	
-	61,666,120	-	
	-62,020,181	-18,760,719	
	10,233,009,701	9,764,355,514	4.80
	-13,640,210,446	-5,947,602,813	
	7,655,168,438	-2,674,287,343	

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13 2018
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			%	%	%	%
	910,774	625,058	31.37	-2.28	1.54	2.58
	5,559,990	5,545,931	0.25	14.79	15.13	0.30
	50,516	38,235	24.31	-16.26	4.12	14.81
	881,965	441,427	49.95	23.13	24.78	0.66
	1,896,420	1,829,226	3.54	5	7.27	2.04
	401,176	139,052	65.34	-1.35	2.81	1.40
	368,919	357,128	3.2	-7.04	-1.12	5.79
	145,137	42,029	71.04	29.98	11.13	4.91
	3,083,736	2,87454.39				

	36,497	36,133	2,139	-2.63	-3.33	-0.97
	205,131	205,478	22	16.37	16.65	-94.00
	220,877	220,801	5,910	-7.23	-6.42	1.29
	248,577	249,475	4,142	19.52	19.83	-16.36
	434,501	435,964	1,394	1.51	1.11	-51.21
	278,038	282,805	1,312	2.98	1.16	-78.42
	183,131	182,591	551	-7.04	-8.00	5,101.76
	247	247	22	1.68	1.76	-4.28

(3).

2018 1-12 2017 1-12

			(%)		(%)	(%)
		265,179	42.42	262,242	42.60	1.12
		73,813	11.81	84,276	13.69	-12.42
		127,070	20.33	117,811	19.14	7.86
		68,265	10.92	56,219	9.13	21.43
		90,731	14.52	95,048	15.44	-4.54
		19,699	51.52	18,157	49.44	8.49
		3,842	10.05	4,306	11.73	-10.78
		6,939	18.15	7,024	19.13	-1.21
		3,947	10.32	3,833	10.44	2.97
		3,808	9.96	3,403	9.26	11.90
		180,823	40.96	169,357	47.87	6.77
		33,238	7.53	26,372	7.45	26.04
		78,545	17.79	63,960	18.08	22.80
		53,821	12.19	45,421	12.84	18.49
		95,000	21.53	48,641	13.76	95.31
		58,404	42.00	50,690	37.48	15.22
		11,314	8.14	9,756	7.21	15.97
		44,401	31.93	49,817	36.83	-10.87
		13,904	10.00	13,630	10.08	2.01
		11,029	7.93	11,359	8.40	-2.91
		23,581	56.11	23,472	62.06	0.46
		3,259	7.75	2,627	6.95	24.06
		4,700	11.18	5,052	13.36	-6.97
		3,007	7.15	2,834	7.49	6.10
		7,482	17.81	3,835	10.14	95.10
		1,760,510	96.24	1,622,669	95.16	8.49
		12,058	0.66	10,696	0.63	12.73
		24,456	1.34	26,809	1.57	-8.78

		10,013	0.55	24,657	1.45	-59.39
		22,189	1.21	20,407	1.19	8.73
		301,883	84.53	305,309	84.53	-1.12
		11,141	3.12	8,350	2.31	33.43
		9,949	2.79	10,257	2.84	-3.00
		31,056	8.70	34,602	9.58	-10.25
		3,099	0.86	2,667	0.74	16.20

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(4).

609.52 57.51%
0 0 %

292.84 31.61%
0 0%

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88,745 18.49% 74,894

( )

323,935 8.19% 299,407

125,424 37.69% 201,295

/

/ 141,838 36.13%
222,090 2018 -8,202 -804
26,031 11,146 71,997
15,778 , 17,552
7,994 , 346

106,052 90,485 15,567
,

2018 12 31
13,578 75,020

6.

	274,380,222
	150,297,749
	424,677,971
%	0.40%
	339
%	1.76
%	35.39

7.

2018 12 31 99.33 41.78
72.61%

102.33 4.69
1,112.80 103.48
1,010.47 98.79

136.40 76.93
2018 78.09 ;
78.54

76.55 26.74

2018 12 31 471.48 2017 12 31 370.19
253.51 59.85
142.80 15.32
1.2% 6.87%

1512.65

2018 12 31 108.31
50.70 223.90
120.37 65.

( )

	733,077,872	0.65	563,703,645	0.63	30.05	
	2,686,090,453	2.38	861,014,312	0.96	211.97	
	2,743,172,789	2.43	624,524,725	0.7	339.24	
	4,985,500,000	4.42	498,550,000	0.56	900.00	
	-1,575,973,065	-1.40	-602,893,526	-0.68		

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1 2018 7 1

2 2018 10 1 DZ/T 0314-2018
DZ/T 0320-2018

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1 2018 5 1 2018 32
17% 11%
16% 10%

2 2018 1 1

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2018 13,032,582 10,933,608.66
980,256,575 931,707,210.57

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2016 7 1
( ) 1%-4%
2%-7% 1%-6% 2%-6%

2018 15%

2018 15%

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		( )				111			/			(111)
		349,413	4.57	137,499	4.93	137,499	4.93	10	(2019.8.17)	1200 / 1500 /		+
		336,350	1.27	31,339	1.55	31,339	1.55	5	174	0.5-0.8 / 1.5-3.0 /		+
		68,652	5.85	36,640	5.21	0	-	15	2 (2026.1.5	0.5 / 2 /	C1 36639.8	
		97,543	2.65	64,105	4	9,896	7.88	7( ) 16( )	2 (2021.1.27 2 (2023.2.25)	0.5 / 0.8 / 1.5 / 2 /		B
		26,628	0.44	12,864	0.5	151	0.89	8	2025.8 2023.5	0.45 / 0.6 /		111b *
		116,788	0.19	54,728	0.21	581	0.34					
		8,473	0.34	357	0.32	271	0.32	23	(2043.6.13)	0.2 / 0.5 / 0.25% 0.40%		
		1,693,465	0.51	501,440	0.68	146,023	0.73					
		412,128	2.11	161,181	3.17	137,092	4.33	7.5	(2031.2.2)	0.3% 0.5%		111b *
		2,582,031	0.4	549,778	0.5	0	-	27	(2026.4.10)	0.2% 0.4%	122b 549778	

		1,472,728	4.3	639,643	4.8	0	-	16	(2)(2024.3.4)	0.5% 1.0%	122 607600	
BOR		10,235,994	0.4	4,684,465	0.38	1,742,080	0.38	15(JM) 15(VK) 42(NC) 23(MS)	(5)( )	0.1%		
		42,150,000	2.48	6,691,200	2.73	6,691,200	2.73	25	(2042.8.19) (2020.5.10)	1%		+
Timok		1,280,000	3	890,000	3.28	890,000	3.28	11	(2022.4.19)	NSR 35 / 35 /		+
		81,491	1.91	55,986	2.07	55,986	2.07					
Timok		14,300,000	0.86	0	-	0	-		(2022.4.19)	NSR 25 /		
		298,593	0.18	0	-	0	-					
Bisha		3,128,000	4.66	530,000	6.25	530,000	6.25	9	(2028.5.25) (2022.7.4) (2021.7.24) (2026.7.24)	NSR , 1.05 / , 3.35 / , 1,350 / 23 / , 1.00 / 2.70 / , 1,200 / , 18 /		+
		655,000	0.97	85,000	1	85,000	1					
-		913,877	9.66	732,877	9.82	26,185	9.35	14	(2025.1.1)	DZn>5% DZN=Zn+Pb+0.6Cu	B	B
-		1,933,977	2.35	1,469,829	2.39	0	-	23	(2042.6.6) (2019.12.7)	0.5% 1.6%	121b 371,475	
		4,084,740	2.19	47,834	3.1	400	2.77	21	(2022.7.3) (2023.2.27) (2020.10.8) (2018.7.20) (2018.12.31)	2% 6% 1% 2% SURPAC		111b *

1 / %
2 Timok Timok Bisha NI43-101 +
111
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122b 111 121 122

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2018

RTB BOR Nevsun Resources Ltd.

(1)

1 2018 9 17
3.5 23.98 RTB BOR
63% 2018 12 18
3.5 RTB BOR 63%

RTB BOR 2018
4.25 6.7 RTB BOR
6 12.6 3.5
4 1 8.2
8 12 15

2 2018 9 5 Nevsun 6
Nevsun Nevsun
18.58 93.63 2019 3 12
Nevsun Nevsvun 100% Nevsun

Nevsun Timok 100% 60.4%
46% Bisha 60% Timok
Bisha 2018 12.5 1.7

3 2018
6%
45% 35% 20%
3.66
13.5 17.16 1.647
2.0131 6%
51%

s

4 2018 NKWE Platinum Limited 0.1 / 354,385,240 3,544 1.676

60.47% 100% Garatau 74%

5 2018 6 23 Ivanhoe Mines Ltd. 3.68 / 21,227,538 7,812 40,954 9.9%

(2)

	24.77	2018	6.34	14.23	8
	13.37		0.56	0.56	10

(3)

IVN	Ivanhoe Mines	944,178,003	99,706,058	1,194,102,034	-911,247,583
AKG	Asanko Gold	175,580,890	26,829,097	117,542,499	-25,356,875
PVG	Pretium Resources	83,290,503	2,696,131	157,159,679	-41,228,792

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		100%	30	792,446	397,966	1,893,870	41,855
		87.2%	20	270,893	103,682	387,704	12,904
		56%	550	142,100	102,860	145,391	63,241
		41.5%	290	467,662	131,400	56,969	2,796

1. 50%
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2019 6.0-6.4%

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2019 40 9.6% 35
41.1% 38 36.7% 275 24.6% 250

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[2012]37
3 [2013]43

2015 8 18 2015
2015-2017
2015-2017 2015-2017
2018 12 29 2018 15 <
2018-2020 > 2018-2020
2019

2015-2017
60%
15% 2015-2017
2017 2017
23,031,218,891 10 0.9
2,072,809,700.19 2018 6 29

2018-2020
75%
25%

, , 2018
4,093,773,630 2018

2018 23,031,218,891 10 1
2,303,121,889.1

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	10	10 ( )	10			(%)
2018	0	1.0	0	2,303,121,889	4,093,773,630	56.26
2017	0	0.9	0	2,072,809,700	3,507,717,627	59.09
2016	0	0.6	0	1,381,873,133	1,839,798,820	75.11

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				2008 A		

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A 2017 6 7 129,163,987 40,170.00 3.11 / 36	2017 6 9 www.sse.com.cn 2017-028 2017-025

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2018 1 23 9.90	2018 1 24 www.sse.com.cn 2018-
2015 11 26 Barrick(Niugini) Limited BNL BNL 4 2016 1 1 2018 12 31 BNL BNL BNL 2.43	2015 11 27 www.sse.com.cn 2015

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2012 7 11 2, 268 2015 6 30 2015 6 23 2018 6 29 2020 6 30 2013 8 20 2, 700 2014 4 29 2, 475 2017 8 18 2020 8 31 7, 443	2012 7 12 2013 8 21 2014 4 30 2015 6 24 2018 8 19 www.sse.com.cn 2012 2013 2014 2015- 2017-

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www.sse.com.cn 2017
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			139,780,000.00	2011 4 28	2011 4 28	2019 4 27					
			555,859,507.50	2015 12 8	2015 12 8	2021 12 14					
											321,582,800.50
					A						695,639,507.50
											15,791,897,184.67
					B						16,139,745,984.67
					A+B						16,835,385,492.17
					(%)						41.61

C	0
70% D	14,634,638,307.50
50% E	0
C+D+E	14,634,638,307.50

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2 D 2012
2012 2013 2014 2015
2016 2017

3 104,210.00
19,000.00
1,000.00 8,000.00
11,000.00
25,000.00 28,400.00
2,810 5,000
, 4,000.00

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		864,441.00	550.00	0

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		150	2018/7/25					3.40%	
		200	2018 10 22					2.85%	
		200	2018 12 4					2.85%	
		550							

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2 2018

3 2017 2018 149,730.00
18,389,990.13

4 2018 2018 863,891.00
55,637,901.08

5 2018 2017-067

			500	2015.3-2019.7			30.93	
			200	2015.4-2020.4			-47.43	
			400	2016.8-2020.9			-90.33	
			9,000	2016.12-2018.12		1,062	1,063.98	
			250	2018.2-2018.8		7.25	7.47	
			1,000	2018.2-2018.12		56	56.99	
			5,000	2018.8-2019.8		87	87.23	
			1,400	2018.8-2018.11		23	23.68	
			15,000	2018.8-2018.12		244	244.65	

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667,213.6 6,500

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1.	10,144.90
2.	773
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1.1	
1.2	23
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2.	
2.1	80
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2.3	104
3.	
3.1	77
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4.1	262.7
4.2	386
4.3	521.3
5.	
5.1	1,000
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6.1	
6.2	2,813.37
7.	
7.1	-
7.2	319
7.3	42.7
8.	
8.1	83
8.2	4,379.83
8.3	72
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1			COD	0-26mg/L	73.82	203		6			GB254672010 2
				0.0002mg/L	0.005486	0.057					
				0.01mg/L	0.008954	0.38933					
				0.001mg/L	0.002628	0.04216					
				0.05mg/L	0.03828	3.66					
				0-0.2mg/L	0.072746	2.365					
				0.004mg/L	0.00631	0.108					
				7.125mg/m³	0.28045116	71.37		1			GB132712014
				55.75mg/m³	4.18687137	5.54					
				4.6325mg/m³	0.2919891348	11.5					
				1.7-8.35mg/m³	13.54	-		11			GB254672010 5
			GB123482008								
2			COD	11.67	3.165	6.9		1			GB89781996) 1 4
				0.006mg/L	0.001661	/					
				0.017mg/L	0.00443	0.042					
				0.009mg/L	0.002353	/					
				0.389mg/L	0.103007	0.115					
				0.05mg/L	0.014927	0.05					
				0.052mg/L	0.012823	/					
				4.275mg/m³	6.771	8		4			GB162971996 2

			GB123482008								
3				-	-	-		0			-
				112.86mg/m³	9.55	-		1	2 10		GB132712014
				105mg/m³	8.95	-					
				38.29mg/m³	3.26	-					
				25.14mg/m³	67.92	-		10			GB254672010
			GB123482008								
4				-	-	-		0			-
				387mg/m³	5.71	-		1	40m		GB132712014
				223mg/m³	12.01	-					
				6.2mg/m³	14.38	-					
			GB123482008								
5			COD	52.686mg/L	90.3115			1			GB254662010 2
				1.49mg/L	2.5547						
				0.0003mg/L	0.0005						
				0.1501mg/L	0.2573	-					
				0.0327mg/L	0.056099	-					
				0.0009mg/L	0.001554	-					
				0.3554mg/L	0.609152						
				0.0973mg/L	0.166768	-					
				35.3942mg/L	60.670422	-					
				1.1535mg/L	1.977318	-					
				199mg/m³	3.142	-		1			GB132712014
				157mg/m³	2.507000	-					
				56.6mg/m³	0.846000	-					

				40.7mg/m³	25.746000	-		7			GB254662010 2
			GB123482008								
6				-	-	-		0			-
				124.3mg/m³	2.16	13.62		1	30m		GB132712014
				212.1mg/m³	3.71	41.05					
				34.1mg/m³	0.58	5.6					
				17mg/m³	7.18	7.28		3			GB162971996 2
			GB123482008								
7				-	-	-		0			-
				30mg/m³	4	-		5	3 2		GB162971996 2
			GB123482008								
				-	-	-		0			-
8				13.6mg/m³	9.8208	-		5			GB162971996 2

				129mg/m³	11.622	21.8			CS-		GB132712014 1
				44.69mg/m³	7.015	38.6					
				35.016mg/m³	3.726	26.5		3			GB25467-2010)
			GB123482008								
10			COD	5.28mg/L	3.7764	109.5		1			GB 8978-1996
				0.9087mg/L	0.65	27.375					
				0.00664mg/L	0.00475	0.09125					
				0.1038mg/L	0.0743	1.825					
				0.004mg/L	0.00286	0.165					
				0.00005mg/L	0.00004	0.0825					
				4.24mg/L	3.035	127.75					
			GB123482008								
11			COD	24mg/L	6.66	14.355		1			GB 8978-1996
				0.552mg/L	0.55	-					
				0.0172mg/L	0.048	0.0335					
				0.2mg/L	0.028	0.0144					
				0.0035mg/L	0.0026	0.0009					
				0.046mg/L	0.045	-					
				0.0057mg/L	0.0044	0.0048					
				28.43mg/L	40.1	-					
12				-	-	-		0			-
			GB123482008								
13			COD	7.713mg/L	11.247	-		1			GB25467-2010 GB89781996
				0.857mg/L	1.25	-					
				0.011mg/L	0.016						
				0.006mg/L	0.0093						

				0.0000247mg/L	0.0023					
				0.00007mg/L	0.0001					
				0.0000027mg/L	0.00025					
				0.0000118mg/L	0.0011	-				
				68mg/m³	265.25	679.98		13			GB254672010
				15.39mg/m³	65.178	242.742					
				15.91mg/m³	71	-					GB162971996
				0.45mg/m³	5.24	-					
			GB123482008								
14			pH	7.86	/	/		1	HAO11800		GB89781996) 14
			COD	23.647mg/L	0.0452	1.18					
				6.667mg/L	0.0138	0.177					
				0.132mg/L	0.0002641	0.00543					
				0.2mg/L	0.0004014	0.0118					
				0.05mg/L	0.0001004	0.00118					
				0.1795mg/L	0.0004	0.0023					
				2.3874mg/m³	0.089	0.96		3			GB162971996) 2
				1.26mg/m³	0.042	0.5247					GB1455493) 2
			GB123482008								
15			COD	16-78mg/L	8.799500	12		1			2
				2.15-9.26mg/L	0.582700	1.6					
				0-0.371mg/L	0.008200	0.1					
				0-0.011mg/L	0.000400	0.1					
				0-0.007mg/L	0.000300	0.02					
				0mg/L	0.000000	0.01					

				112.05mg/m³	398.63	570		1	120m		GB25467-2010
				6.79mg/m³	24.15	107					
				6.14mg/m³	21.85	82.5					
				0.0005-0.0061mg/m³	0.01	0.0198					
				0.0587-0.326mg/m³	0.5772	1.155					
				0.01-0.166mg/m³	0.0709	0.66					
			GB12348-2008								
16			pH	6-9	-	-		1			GB25466—2010
			COD	15.53mg/L	4.18	96					
				0.00126mg/L	0.002658	0.12					
				0.021mg/L	0.004293	0.2					
				0.006mg/L	0.001243	0.02					
				0.00095mg/L	0.0001975	0.012					
				47.91mg/m³	189.4	992		3			GB25466—2010 GB 13223-2011
				48mg/m³	155	515					
				16.37mg/m³	64.7	258					
				16.55mg/m³	12.81	-					
			GB12348-2008								
17			-	-	-	-		0			-
				54mg/m³	15.82	36.8		1	60m		DB41/1066-2015
				116mg/m³	30.26	33.5					
				10mg/m³	2.61	-					
			GB12348-2008								
18			-	-	-	-		0			-
				178.5mg/m³	49.55	-		1	60		GB13271-2014
				87.75mg/m³	24.41	-					
				48mg/m³	12.74	-					

			GB123482008								
19			COD	46.73mg/L	2.46	20		1			GB89781996
				5.51mg/L	0.29	1.51					
				0.06mg/L	0.003	-					
				0.076mg/L	0.004	-					
				74.5mg/m3	32.65	285.4		1	90		
			GB123482008								
20			-	-	-	-		0			-
			GB123482008								

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1			2018.4.3		[2018]15	2018
			2018.4.3		[2018]16	2018
		3 /	2018.6.19		[2018]68	
2			2016.8.5		[2016]73	2018
		50kt/a	2017.1.24		[2017]5	2018
			2018.4.24		[2018]22	
3			2018.6.13		[2018]22	
4			2018.1.19		[2018]1	
			2018.8.9		[2018]29	
5			2018.12.25		[2018]76	
6			2018.10.11		[2018]016	
7		30 /	2018.1.31		[2018]20	
8		10	2018.1.8		[2018]17	2018

		2	2018.6.13		[2018]05	
		1	2018.8.20		[2018]98	
			2018.12.19		[2018]158	
9		10000t/d	2014.12.3		[2014]279	2018
			2013.3.26		[2013]210	2018

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					t	t/a					
				-	-	-		0			-
1				125.68mg/m	46.32	370		1	60		GB13271-2014
				123.68mg/m	45.56	62.91					
				28.41mg/m	10.46	55					
				51.4mg/m	246.63			18			
			GB12348-2008								
2				-	-	-		0			-
			GB12348-2008								
3				-	-	-		0			-
				89mg/m	5.85	-		1			GB13271-2014
				57mg/m	4.33	-					
				7.55mg/m	0.76	-					
				7.46mg/m	3.85	-		4			GB25466-2010
			GB12348-2008								
4			COD	27.25mg/L	1.8165	7.121		1			GB8978-1996
				12.9mg/L	0.8599269	1.068					
				<0.05mg/L	0.00333305	0.0504					

				0.024mg/L	0.001599864	0.0252					
				<0.05mg/L	0.00121	0.126					
				13mg/m	4.13236	6.43		2	15m		GB9078-1996
			GB12348-2008								
5			COD	53mg/L	0.56	0.66		1			(GB8976-1996)4
			GB12348-2008								
6				-	-	-		0			-
			74-88mg/m	14	0.378	1.9125		2			GB16297-1996)2
			GB12348-2008								

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1			2018.11.19		[2018]38	
2			2018.9.27		[2018]16	
			2018.6.13		[2018]45	
			2018.11.25		[2018]87	
3			2018.10.2.3		[2018]238	
4		450	2012.3.23		[2012] 41	2018
5		100 /	2017.3.6		[2017]7	2018
6		10	2018.12.13		[2018]102	

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	289, 389, 067	0	0	289, 389, 067	36	2020 6 7
	129, 163, 987	0	0	129, 163, 987	36	2020 6 7
	160, 771, 704	160, 771, 704	0	0	12	2018 6 7

	321,543,408	321,543,408	0	0	12	2018 6 7
	182,636,655	182,636,655	0	0	12	2018 6 7
	134,019,292	134,019,292	0	0	12	2018 6 7
	144,694,533	144,694,533	0	0	12	2018 6 7
	128,256,595	128,256,595	0	0	12	2018 6 7
	1,490,475,241	1,071,922,187	0	418,553,054	/	/

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			/		/
2018	2018 10 16	5.17%	450,000	2018 10 31	450,000
	2018 10 18	5.282%	35,000	2018 10 19	35,000

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			(%)				
	0	5,960,742,247	25.88	289,389,067		208,484,145	
	+1,937,211	5,711,416,190	24.80	0		0	
	-349,203,183	691,190,823	3.00	0		0	
	-194,432,500	395,564,666	1.72	0		0	
	0	321,543,408	1.40	0		0	
17 EB	-448,184,301	287,000,380	1.25	0		0	
	0	191,694,700	0.83	0		0	
	0	165,219,737	0.72	0		0	
	-6,182,986	160,771,704	0.70	0		0	
	+93,357,048	149,099,138	0.65	0		0	

5,711,416,190			5,711,416,190
5,671,353,180			5,671,353,180
691,190,823			691,190,823
395,564,666			395,564,666
321,543,408			321,543,408
17 EB	287,000,380		287,000,380
	191,694,700		191,694,700
	165,219,737		165,219,737
	160,771,704		160,771,704
	149,099,138		149,099,138

1		289,389,067	2020-06-07	0	36
2		129,163,987	2020-06-07	0	36

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				H		
The Bank of New York Mellon Corporation	H	460,138,674	2.00%	8.02%		
The Bank of New York Mellon Corporation	H	450,770,744	1.96%	7.86%		
Van Eck Associates Corporation	H	408,250,761	1.77%	7.12%		
BlackRock, Inc.	H	405,152,800	1.76%	7.06%		
BlackRock, Inc.	H	2,068,000	0.01%	0.04%		
VanEck Vectors ETF - VanEck Vectors Gold Miners ETF	H	402,580,000	1.75%	7.02%		

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			62	2016 12 30	2019 12 29	110,000,000	110,000,000	0	540.29	
			55	2016 12 30	2019 12 29	7,530,510	7,530,510	0	538.05	
			51	2016 12 30	2019 12 29	1,430,000	1,430,000	0	356.89	
			45	2016 12 30	2019 12 29	862,500	862,500	0	355.79	
			57	2016 12 30	2019 12 29	301,000	301,000	0	488.97	
			51	2016 12 30	2019 12 29	200,000	200,000	0	355.79	
			43	2016 12 30	2019 12 29				15	
			68	2016 12 30	2019 12 29					
			62	2016 12 30	2019 12 29				15	
			61	2016 12 30	2019 12 29				21	
			76	2016 12 30	2019 12 29				15	
			55	2016 12 30	2019 12 29	300,000	300,000	0	355.24	

			67	2016 12 30	2019 12 29				12	
			51	2016 12 30	2019 12 29				7.2	
			49	2016 12 30	2019 12 29	34,450	34,450	0	7.2	
			53	2016 12 30	2019 12 29				7.2	
			45	2016 12 30	2019 12 29				296.51	
			54	2016 12 30	2019 12 29	204,700	204,700	0	299.08	
			60	2017 8 18	2019 12 29				337.10	
			58	2016 12 30	2019 12 29				153.77	
	/	/	/	/	/	120,863,160	120,863,160	0	4,177.08	/

	1957 10 EMBA 2000 2006 8 2009 11 / ,
	1964 4 1994 2000 8 2006 8 2006 8 2016 12
	1968 8 1996 3 2006 8 2009 11 2009 11 2013 10 2013 10
	1974 4 EMBA 1997 8 2006 8 2013 10 2013 10
	1962 10

	2015 5
	1968 10 1993 2009 11 2016 12
	1976 6 2013 1
	1951 5 2011 5
	1957 3 2009 Sherwin
	1958 8
	1943 5 4 1 1 4 150 20 90 50 002497
	1964 5 2009 11
	1952 8 2000 8 2006 8
	1968 4 2013 10
	1970 1 EMBA 1989

	1966 4 1994 12
	1974 10 2001

1964 2CFC4F6D>-10<2403197909AB47A555/P <TJET 95A04CF04010TJ6121<30EE>11<B71<0740(

		185.00
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			2017 9	2020 9
			2016 10	2018 2

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			2015 9	
			2015 4	2020 12
			2018 6	2021 6
			2015 5	2021 3

	2016 12 30 2016

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	2,495
	16,731
	19,226
	232
	8,613
	268
	5,645
	509
	4,191
	19,226
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	456
	3,282
	3,721
	11,737
	19,226

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		19	19	11	0	0		1
		19	19	12	0	0		1
		19	19	11	0	0		1
		19	19	11	0	0		1
		19	19	12	0	0		1
		19	18	11	0	0		1
		19	19	11	0	0		1
		19	19	11	0	0		1
		19	19	12	0	0		1
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						%		

2016	16 01	136304	2016 3 18	2021 3 18	300,000	2.99		
2016	16 02	136305	2016 3 18	2021 3 18	200,000	3.37		
2016	16 03	136549	2016 7 15	2021 7 15	180,000	3.05		
2016	16 04	136550	2016 7 15	2021 7 15	120,000	3.45		
2017	17 Y1	143917	2017 9 12	3 3	50,000	5.17		
2018	18 Y1	136951	2018 10 16	3 3	450,000	5.17		

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	2018	2017	%	
	12,155,572,642	10,484,460,328	15.94	
	81.80%	99.59%	17.79	
	47.76%	61.07%	13.31	
%	58.12	57.85	0.27	
EBITDA	0.19	0.2	-8.68	
	4.64	3.7	25.69	
	7.70	7.57	1.67	
EBITDA	7.33	6.29	16.42	
%	100	100		
%	100	100		

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2018 12 31 34,144,464,854 5,355,805,804 22,510,280,215 314,149,588 16 17 19 20 16 17 18 19 52	1. 2. 1 2 3 4 5 6

1 2018 9 17 “ ” Rudarsko-Topioničarski Basen RTB Bor Doo “ ” “ ” 63% 2018 12 18 350,000,000 2,409,890,000 63% 2 2018 9 5 Nevsun Resources Ltd. “ ” 6 309,749,905 2018 12 28 276,820,575 89.37% 2018 12 31 1,660,923,450 8,367,898,912 2018 12 31	1 2 3 4 5 6

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3 “ ” 45% 2018 12 17 201,310,000 “ ” 6% 2018 12 26 51% 1.	

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		2018 12 31	2017 12 31
	1	10,089,890,808	5,936,066,673
	2	787,134,360	-
	3	-	2,553,927,721
	4	1,009,871,109	2,812,240,046
	5	1,419,162,525	1,344,141,153
	6	1,415,512,562	1,153,002,957
	7	12,669,674,863	11,089,834,955
	8	246,189,223	-
	9	307,233,993	257,775,683
	10	2,504,018,792	3,528,021,403
		30,448,688,235	28,675,010,591
	11	-	778,201,186
	12	7,041,753,269	6,797,348,216
	13	1,983,796,793	-
	14	401,513,674	-
	15	608,221,789	350,540,469
	16	34,144,464,854	30,136,199,603
	17	5,355,805,804	3,296,568,444
	18	22,510,280,215	9,903,526,027
	19	314,149,588	463,597,655
	20	987,315,471	1,114,758,644
	21	884,776,204	840,108,626
	22	8,198,537,946	6,959,404,089
		82,430,615,607	60,640,252,959
		112,879,303,842	89,315,263,550

		2018 12 31	2017 12 31
	24	15,616,680,236	9,855,873,011
	25	242,482,582	-
	26	-	2,314,244,937
	27	4,700,981,856	4,396,254,031
	28	-	2,143,111,140
	29	277,125,058	-
	30	726,630,090	661,764,830
	31	903,782,106	1,175,693,479
	32	4,979,586,829	3,646,308,326
	8	68,739,751	-
	33	9,707,089,022	4,600,343,261
		37,223,097,530	28,793,593,015

		2018 12 31	2017 12 31
	39	2,303,121,889	2,303,121,889
	40	4,985,500,000	498,550,000
		4,985,500,000	*498,550,000*
	41	11,094,766,390	11,109,919,061
	42	(1,575,973,065)	(602,893,526)
	43	147,393,497	176,862,772
	44	1,319,401,104	1,319,401,104
	45	22,181,224,459	20,194,761,855
		40,455,434,274	34,999,723,155
		6,818,278,428	2,643,122,063
		47,273,712,702	37,642,845,218
		112,879,303,842	89,315,263,550

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	2018	2017
46	105,994,246,123	94,548,619,098
46	92,651,374,475	81,371,973,684
47	1,598,995,649	1,352,340,359
48	887,451,338	748,942,449
49	2,964,964,865	2,694,689,753
50	274,380,222	299,380,476
51	1,254,241,143	2,012,950,292
	1,576,224,662	*1,589,043,304*
	351,234,358	*321,154,652*
52	1,500,399,230	2,220,905,893
53	(82,017,400)	-
54	227,613,533	228,882,015
55	1,060,522,923	155,670,082
	373,063,390	*(29,259,162)*
56	(135,783,729)	750,200,343
57	84,561,738	44,456,123
	6,181,371,066	5,026,644,755
58	365,953,586	57,610,854
59	417,144,870	516,295,416
	6,130,179,782	4,567,960,193
60	1,447,503,229	1,320,410,996
	4,682,676,553	3,247,549,197
	4,682,676,553	3,247,549,197
	4,093,773,630	3,507,717,627
	588,902,923	(260,168,430)

		2018	2017
		(1,159,682,051)	-
		-	(109,669,097)
		-	168,224,050
-		61,666,120	-
		(62,020,181)	(18,760,719)
		(1,160,036,112)	39,794,234
		(14,449,278)	20,989,731
		(1,174,485,390)	60,783,965
		3,508,191,163	3,308,333,162
		2,933,737,518	*3,547,511,861*
		574,453,645	*(239,178,699)*
	61		
		0.18	0.16

	2,303,121,889	11,109,919,061	498,550,000	(602,893,526)	176,862,772	1,319,401,104	20,194,761,855	34,999,723,155	2,643,122,063	37,642,845,218
	-	-	-	186,956,573	-	-	(9,495,496)	177,461,077	2,753,414	180,214,491
	2,303,121,889	11,109,919,061	498,550,000	(415,936,953)	176,862,772	1,319,401,104	20,185,266,359	35,177,184,232	2,645,875,477	37,823,059,709
	-	-	-	(1,160,036,112)	-	-	4,093,773,630	2,933,737,518	574,453,645	3,508,191,163
1.	-	-	-	-	-	-	-	-	78,000,000	78,000,000
2.	-	(15,152,671)	4,486,950,000	-	-	-	979,461	4,472,776,790	4,369,183,083	8,841,959,873
1.	-	-	-	-	-	-	(2,072,809,700)	(2,072,809,700)	(849,673,586)	(2,922,483,286)
2.	-	-	-	-	-	-	(25,985,291)	(25,985,291)		(25,985,291)
1.	-	-	-	-	667,226,059	-	-	667,226,059	24,190,408	691,416,467
2.	-	-	-	-	(696,695,334)	-	-	(696,695,334)	(23,750,599)	(720,445,933)
	2,303,121,889	11,094,766,390	4,985,500,000	(1,575,973,065)	147,393,497	1,319,401,104	22,181,224,459	40,455,434,274	6,818,278,428	47,273,712,702

	2,154,074,365	6,703,357,022	-	(642,687,760)	159,412,702	1,319,401,104	18,068,917,361	27,762,474,794	3,354,033,392	31,116,508,186
	-	-	-	39,794,234	-	-	3,507,717,627	3,547,511,861	(239,178,699)	3,308,333,162
1.	149,047,524	4,447,872,435	-	-	-	-	-	4,596,919,959	23,760,000	4,620,679,959
2.	-	(41,310,396)	498,550,000	-	-	-	-	457,239,604	(271,476,223)	185,763,381
1.	-	-	-	-	-	-	(1,381,873,133)	(1,381,873,133)	(226,683,558)	(1,608,556,691)
1.	-	-	-	-	615,979,126	-	-	615,979,126	45,919,459	661,898,585
2.	-	-	-	-	(598,529,056)	-	-	(598,529,056)	(43,252,308)	(641,781,364)
	2,303,121,889	11,109,919,061	498,550,000	(602,893,526)	176,862,772	1,319,401,104	20,194,761,855	34,999,723,155	2,643,122,063	37,642,845,218

	2018	2017
	110,239,590,856	99,931,682,747
62	1,040,735,937	1,001,042,952
	111,280,326,793	100,932,725,699
	(91,365,517,820)	(81,347,857,731)
	(3,072,305,591)	(2,923,049,026)
	(4,533,769,385)	(4,384,587,083)
62	(2,075,724,296)	(2,512,876,345)
	(101,047,317,092)	(91,168,370,185)
	10,233,009,701	9,764,355,514
	850,079,833	736,481,303
	679,307,171	605,314,269
	363,398,711	95,865,471
63	-	35,306,085
63	-	227,412,775
62	2,324,310,263	130,000,003
	4,217,095,978	1,830,379,906
	(7,808,861,922)	(5,037,484,759)
	(1,384,653,295)	(990,949,510)
63	(7,853,617,667)	-
62	(810,173,540)	(1,749,548,450)
	(17,857,306,424)	(7,777,982,719)
	(13,640,210,446)	(5,947,602,813)

	2018	2017
	78,000,000	4,620,679,959
	78,000,000	*23,760,000*
	4,486,950,000	498,550,000
	25,744,349,427	3,748,020,500
	7,453,452,046	9,132,661,654
	2,402,120,455	-
62	40,120,269	197,170,598
	40,204,992,197	18,197,082,711
	(14,423,736,524)	(4,955,020,405)
	(9,277,529,360)	(7,338,834,168)
	(2,500,000,000)	(5,000,000,000)
	(4,594,953,627)	(3,188,451,228)
	(849,673,586)	*(226,683,558)*
62	(1,753,604,248)	(389,064,253)
	(32,549,823,759)	(20,871,370,054)
	7,655,168,438	(2,674,287,343)
	(69,473,497)	(100,944,745)
63	4,178,494,196	1,041,520,613
	5,754,343,955	4,712,823,342
63	9,932,838,151	5,754,343,955

		2018 12 31	2017 12 31
		3,405,752,073	3,609,294,859
		149,869,381	-
		-	175,870,145
	1	944,410,158	1,153,107,622
		54,761,022	100,765,817
	2	13,369,134,726	10,674,817,824
		181,835,201	218,436,302
		142,501,896	-
		294,869,619	2,256,160,618
		18,543,134,076	18,188,453,187
	3	-	460,422,337
	4	29,273,825,050	24,493,001,347
		299,890,204	-
	5	3,423,396,138	3,581,268,191
	6	162,970,313	207,966,784
	7	280,495,251	288,820,973
	8	202,140,313	176,180,098
		203,515,795	255,037,344
	9	9,830,231,598	11,617,840,714
		43,676,464,662	41,080,537,788
		62,219,598,738	59,268,990,975

		2018 12 31	2017 12 31
		6,439,941,129	4,643,139,800
		-	2,163,798,120
	11	643,993,331	606,247,061
		-	8,133,245
		9,110,298	-
		131,945,173	131,832,706
		39,111,115	79,123,696
		976,050,313	1,042,641,567
		9,219,712,010	3,162,651,847
		295,798,605	64,079,723
		17,755,661,974	11,901,647,765
		4,752,185,360	5,681,201,760
	12	6,493,057,030	13,779,116,465
	13	274,768,834	232,927,534
		188,631,381	222,595,881
		802,178,723	4,399,450
		12,510,821,328	19,920,241,090
		30,266,483,302	31,821,888,855
		2,303,121,889	2,303,121,889
		4,985,500,000	498,550,000
		4,985,500,000	*498,550,000*
		13,057,926,951	13,226,407,493
		(79,283,749)	-
		1,151,560,944	1,090,812,600
		10,534,289,401	10,328,210,138
		31,953,115,436	27,447,102,120
		62,219,598,738	59,268,990,975

	2018	2017
14	4,085,832,610	3,786,088,988
14	2,508,626,347	2,241,847,147
	264,944,671	245,695,914
	21,687,249	18,574,788
	573,830,314	517,991,386
	168,145,513	270,583,905
15	188,566,687	280,457,765
	1,206,285,681	*1,187,819,033*
	960,508,815	*984,241,991*
16	3,575,729	154,572,757
	(140,022,078)	-
	53,750,800	62,627,659
17	1,939,227,308	1,450,301,281
	(92,829,106)	*(88,124,377)*
	(14,512,179)	66,289,913
	22,394,838	15,455,106
	2,497,338,945	1,651,039,285
	27,651,054	19,878,058
	78,848,961	118,645,966
	2,446,141,038	1,552,271,377
	72,393,688	87,933,755
	2,373,747,350	1,464,337,622
	2,373,747,350	1,464,337,622
	(174,225,295)	-
	-	88,866,653

	2,303,121,889	13,226,407,493	498,550,000	-	-	1,090,812,600	10,328,210,138	27,447,102,120
	-	-	-	94,941,546	-	-	-	94,941,546
	2,303,121,889	13,226,407,493	498,550,000	94,941,546	-	1,090,812,600	10,328,210,138	27,542,043,666
	-	-	-	(174,225,295)	-	-	2,373,747,350	2,199,522,055
1.	-	(168,480,542)	4,486,950,000	-	-	-	-	4,318,469,458
1.	-	-	-	-	-	60,748,344	(60,748,344)	-
2.	-	-	-	-	-	-	(2,072,809,700)	(2,072,809,700)
3.	-	-	-	-	-	-	(34,110,043)	(34,110,043)
1.	-	-	-	-	224,649,055	-	-	224,649,055
2.	-	-	-	-	(224,649,055)	-	-	(224,649,055)
	2,303,121,889	13,057,926,951	4,985,500,000	(79,283,749)	-	1,151,560,944	10,534,289,401	31,953,115,436

		2,154,074,365	8,576,035,058	-	(88,866,653)	-	1,090,812,600	10,245,745,649	21,977,801,019
		-	-	-	88,866,653	-	-	1,464,337,622	1,553,204,275
	1.	149,047,524	4,447,872,435	-	-	-	-	-	4,596,919,959
	2.	-	-	498,550,000	-	-	-	-	498,550,000
.	1.	-	-	-	-	-	-	(1,381,873,133)	(1,381,873,133)
	1.	-	-	-	-	286,719,499	-	-	286,719,499
	2.	-	-	-	-	(286,719,499)	-	-	(286,719,499)
		-	202,500,000	-	-	-	-	-	202,500,000
		2,303,121,889	13,226,407,493	498,550,000	-	-	1,090,812,600	10,328,210,138	27,447,102,120

		2018	2017
		4,852,104,833	4,669,981,355
		129,466,037	153,341,167
		4,981,570,870	4,823,322,522
		(1,702,531,642)	(1,809,061,219)
		(548,407,225)	(593,608,211)
		(674,968,309)	(493,472,793)
		(305,020,781)	(628,728,906)
		(3,230,927,957)	(3,524,871,129)
	18	1,750,642,913	1,298,451,393
		3,622,104,484	2,735,932,843
		2,766,905,737	2,092,101,118
		30,741,786	21,932,835
		1,913,450,104	806,493,396
		8,333,202,111	5,656,460,192
		(1,092,878,647)	(534,388,296)
		(7,448,064,868)	(2,466,372,699)
		(232,970,894)	(3,715,262,962)
		(8,773,914,409)	(6,716,023,957)
		(440,712,298)	(1,059,563,765)

	2018	2017
	-	4,596,919,959
	4,486,950,000	498,550,000
	2,628,951,300	4,780,883,250
	5,651,491,129	6,827,221,812
	-	3,170,885
	12,767,392,429	16,706,745,906
	(1,658,406,440)	(3,368,652,316)
	(6,934,413,092)	(5,058,604,805)
	(2,500,000,000)	(5,000,000,000)
	(3,244,655,164)	(2,492,430,334)
	(25,663,978)	(23,848,300)
	(14,363,138,674)	(15,943,535,755)
	(1,595,746,245)	763,210,151
	16,110,640	(117,793,019)
18	(269,704,990)	884,304,760
	3,396,040,173	2,511,735,413
18	3,126,335,183	3,396,040,173

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“BNL”

8-50	0%-5%	1.90%-12.50%
5-40	0%-5%	2.38%-19.00%
8-30	0%-5%	3.17%-12.50%
5-15	0%-5%	6.33%-20.00%
4-10		

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20.1 0 0 1 84.864 67283.58 9.96 1 0 0 1 106.94 69283.58 0.28457

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26. **2017**

27. **2018 1 1**

2018 12 31

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31. **2018 1 1**

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32. **2017**

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BNL “ ”

PD 50% BNL

50% BNL BNL

37.

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49.5%

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2018 1 1

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16 17 18

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37.

2017 14 —— “ ”
22 —— 23 ——
24 —— 37 —— “
” 2018 1 1

37.

8,133,245	-	8,133,245
-	8,133,245	(8,133,245)
8,133,245	8,133,245	-

2018

277,125,058	-	277,125,058
-	277,125,058	(277,125,058)
277,125,058	277,125,058	-

9,110,298	-	9,110,298
-	9,110,298	(9,110,298)
9,110,298	9,110,298	-

37.

“ ” “ ”

2018 1 1

2018 1 1

2018 1 1

1,292,864,505	1,292,864,505
1,519,375,541	1,519,375,541
2,510,982,823	2,510,982,823
778,201,186	1,015,392,343
853,357,262	853,357,262
1,700,570,459	1,700,570,459

37.

994,007,531	994,007,531
159,100,091	159,100,091
1,980,000,000	1,980,000,000
169,254,600	169,254,600
460,422,337	578,733,819
6,615,545	6,615,545

37.

	2017 12 31			2018 1 1
	1,292,864,505	-	-	1,292,864,505
	-	-	(9,495,496)	(9,495,496)
	1,292,864,505	-	(9,495,496)	1,283,369,009
	1,519,375,541	(1,519,375,541)	-	-
( )	-	1,519,375,541	-	1,519,375,541
	1,519,375,541	-	-	1,519,375,541
	2,478,771,645	(2,478,771,645)	-	-
( )	-	2,478,771,645	-	2,478,771,645
	-	-	237,191,157	237,191,157
	2,478,771,645	-	237,191,157	2,715,962,802
	853,357,262	(853,357,262)	-	-
( )	-	853,357,262	-	853,357,262
	853,357,262	-	-	853,357,262
	2,510,982,823	(2,510,982,823)	-	-
( )	-	2,510,982,823	-	2,510,982,823
	2,510,982,823	-	-	2,510,982,823

37.

2017 12 31

11,196,522	-	9,495,496	20,692,018

2018 [2018]15

“ ” “ ”
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” “ ” “ ” “ ” “ ” “ ”
“ ” “ ” “ ” “ ” “
” “ ”

2018

37.

2018

2017 12 31					2018 1 1
-	3,364,340,085	-	-	-	3,364,340,085
2,553,927,721	(2,553,927,721)	-	-	-	-
1,519,375,541	-	-	-	(1,519,375,541)	-
1,292,864,505	-	-	-	(1,292,864,505)	-
-	-	(9,495,496)	-	2,812,240,046	2,802,744,550
3,528,021,403	(2,321,454,667)	-	-	-	1,206,566,736
778,201,186	(778,201,186)	-	-	-	-
-	2,478,771,645	237,191,157	-	-	2,715,962,802
6,959,404,089	(189,528,156)	-	-	-	6,769,875,933
-	-	-	2,143,111,140	-	2,143,111,140
2,143,111,140	-	-	(2,143,111,140)	-	-
624,524,725	-	47,481,170	-	-	672,005,895
(602,893,526)	-	186,956,573	-	-	(415,936,953)
20,194,761,855	-	(9,495,496)	-	-	20,185,266,359
2,643,122,063	-	2,753,414	-	-	2,645,875,477

2018

2017 12 31					2018 1 1
-	2,149,254,600	-	-	-	2,149,254,600
175,870,145	(175,870,145)	-	-	-	-
159,100,091	-	-	-	(159,100,091)	-
994,007,531	-	-	-	(994,007,531)	-
-	-	-	-	1,153,107,622	1,153,107,622
2,256,160,618	(1,980,000,000)	-	-	-	276,160,618
460,422,337	(460,422,337)	-	-	-	-
-	467,037,882	111,695,937	-	-	578,733,819
-	-	-	8,133,245	-	8,133,245.00
8,133,245	-	-	(8,133,245)	-	-
-	-	16,754,391	-	-	16,754,391
-	-	94,941,546	-	-	94,941,546

37.

2018 12 7 21 —— “
” 2006 2 15 21 —— 2006 10 30
21 ——
2019 1 1

4 ——
8 ——

2019 1 1

1.

2018 5 1 17% 2018 5 1
16%
2018 5 1 11% 2018 5
1 10% 6%

3%
(GST)
10%-20%

1% 7%

2016 7 1

1%-4%
2%-7% 1%-6% 2%-6%

2.5%-6%
2.5%-8%

25%
16.5%

30%
13%
20%
“ ”
15%
38%

0%
1% 20%

30%-60%

2.

[2011]58 2011 1 1 2020 12 31
2011
2013 21 70%
15%

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2018 23 “
”

2018 15%

(1) “ ”
2018 15%

(2) “ ” 2018
15

(3) “ ” 2018
15%

(4) “ ” 2018
15

(5) “ ”
2018 15

< >
[2016]32 <
> [2016]195 2017 10 23

GR201735000251 2017 10 23 2020 10 23
2018 15%

1.

	2018	2017
	3,467,899	3,680,034
	9,814,256,960	5,533,321,796
1	272,165,949	399,064,843
	10,089,890,808	5,936,066,673

1 2018 12 31
101,359,612 2017 12 31 89,172,507

52,693,045 2017 12 31
92,550,221 3,000,000 2017
12 31 115,113,292 2017
12 31 217,342,125

2018 12 31 5,778,285,534 2017 12
31 1,869,741,048 9,736,619 2017 12 31
279,943

7 12

2. **2018**

	2018
1	8,767,740
2	357,294,790
3	107,539,834
4	313,531,996
	787,134,360

1

2

2. **2018**

3

		2018
(1)		79,720,776
		31,087,405
		48,633,371
(2)	-	27,819,058
		107,539,834

4

3. **2017**

		2017
	1	34,525,569
	2	2,331,172,973
	3	16,703,231
4		171,525,948
		2,553,927,721

1

2

3

		2017
(1)		16,703,231
		1,918,699
		14,784,532
(2)	-	-
		16,703,231

4

4.

	2018	2017
1	-	1,519,375,541
	1,009,871,109	1,292,864,505
	1,009,871,109	2,812,240,046

1 2018 1 1
10

	2017
	1,260,004,739
	259,370,802
	1,519,375,541

	2017
	280,000,000

	2017	
	101,195,068	144,000,000
	-	18,250,000
	101,195,068	162,250,000

2017 12 31 15,509,262

4.

1 6

		2018	2017
1		971,470,996	1,244,854,634
1	2	28,163,819	46,108,796
2	3	18,359,531	2,164,105
3		3,863,260	10,933,492
		1,021,857,606	1,304,061,027
		11,986,497	11,196,522
		1,009,871,109	1,292,864,505

2018	11,196,522	9,495,496	2,455,700	-	(11,161,221)	11,986,497
2017	6,429,534	-	7,695,229	-	(2,928,241)	11,196,522

2018			
	(%)		(%)
4,650,678	0.46	3,983,886	85.66
1,017,206,928	99.54	8,002,611	0.79
1,021,857,606	100.00	11,986,497	1.17

2017			
	(%)		(%)
982,912,244	75.37	-	-
-	-	-	-
321,148,783	24.63	11,196,522	3.49
1,304,061,027	100.00	11,196,522	0.86

4.

		2018		
			%	
1		971,384,134	0.30	2,914,152
1	2	25,016,888	6.00	1,501,013
2	3	17,695,503	15.00	2,654,325
3		3,110,403	30.00	933,121
		1,017,206,928		8,002,611

2018 2,455,700 2017 7,695,229 2018 2017

2018 11,161,221 2017 2,928,241

2018 12 31

		(%)	
The Perth Mint Australia	89,930,782	8.80	269,792
	86,182,790	8.43	258,548
Golden Wealth International Trading Limited	62,641,775	6.13	187,925
Freepoint Metals & Concentrate	55,573,232	5.44	166,720
	55,166,980	5.40	165,501
	349,495,559	34.20	1,048,486

4.

2017 12 31

		(%)	
	330,000,000	25.31	-
	141,030,729	10.81	-
“ ”	57,892,351	4.44	-
	45,390,760	3.48	-
	37,748,219	2.89	-
	612,062,059	46.93	-

5.

		2018		2017	
			(%)		(%)
1		1,276,215,825	89.17	1,270,022,437	93.94
1	2	104,815,990	7.66	50,917,324	3.77
2	3	23,455,856	1.72	8,029,119	0.59
3		19,047,379	1.45	22,924,743	1.70
		1,423,535,050	100	1,351,893,623	100
		4,372,525		7,752,470	
		1,419,162,525		1,344,141,153	

2018 12 31 2017 12 31 1

5.

2018 12 31

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2018	7,752,470	1,076,140	-	(3,645,702)	(810,383)	4,372,525
2017	8,965,707	195,918	-	(1,409,155)	-	7,752,470

2018 12 31

	(%)
150,817,902	10.59
42,747,400	3.00

6.

	2018	2017
	23,376,850	9,331,013
	1,392,135,712	1,143,671,944
	1,415,512,562	1,153,002,957

			2018	2017
1			834,777,898	722,517,458
1	2		336,302,172	337,545,670
2	3		190,576,920	66,279,750
3			93,585,303	202,660,871
			1,455,242,293	1,329,003,749
			63,106,581	185,331,805
			1,392,135,712	1,143,671,944

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					)	)	)	
2018	1	1		-	-	-	185,331,805	185,331,805
2018	1	1						
--				-	-	-	-	-
--				-	-	-	-	-
--				-	-	-	-	-
--				-	-	-	-	-
				1,498,073	-	-	59,148,234	60,646,307
				-	-	-	(141,557,407)	(141,557,407)
				-	-	-	-	-
				-	-	-	(31,841,089)	(31,841,089)
--				-	-	-	(9,473,035)	(9,473,035)
				1,498,073	-	-	61,608,508	63,106,581

6.

			2017	
		(%)		(%)
	872,530,314	65.65	167,432,416	19.19
	-	-	-	-
	456,473,435	34.35	17,899,389	3.92
	1,329,003,749	100.00	185,331,805	13.95

2017 12 31

			(%)
	250,111,647	140,992,416	56.37
	16,440,000	16,440,000	100.00
“ ”)	10,034,878	10,000,000	99.65
	276,586,525	167,432,416	

2018 60,646,307 2017 4,395,695
141,557,407 2017 1,812,513 2018
31,841,089 2017 259,991

6.

2018	2017
293,698,641	201,068,368
269,392,246	170,748,082
161,702,883	96,132,599
152,293,971	121,979,276
129,178,317	-
87,182,932	333,512,171
81,100,461	104,752,162
57,988,324	78,742,023
39,282,541	27,654,972
17,223,394	40,146,809
166,198,583	154,267,287
1,455,242,293	1,329,003,749
63,106,581	185,331,805
1,392,135,712	1,143,671,944

6.

2018 12 31

			(%)		
Aurum Insurance Company Inc.					
1		129,178,317	8.88	1	-
“					
” 2		105,500,000	7.25	1-2	-
ComputerShare.Limited 3		96,508,684	6.63	1	-
“					
” 4		55,428,114	3.81	3	-
“					
” 5		50,073,104	3.44	1	
		436,688,219	30.01		-

2017 12 31

			(%)		
				1 1 2 2 3	
6		250,111,647	18.69	3	140,992,416
“ ” 7		54,700,000	4.09	3	-
				1 2 3	
4		50,442,595	3.77		-
5		50,112,612	3.74	1	-
2		50,000,000	3.74	1	-
		455,366,854	34.03		140,992,416

6.

1 BNL
BNL Aurum Insurance Company Inc. 2018
12 31 37,643,750 BNL
129,178,317

2 2017 100% 315,000,000
2018 12 31
159,500,000 50,000,000 105,500,000
2019

3 2018 3,197,191
89.37%
ComputerShare Limited 12 31 89.37%
ComputerShare Limited
96,508,684

4 2012 2016 55,428,114
45,014,481 100,442,595 2017
45,014,481
55,428,114 2019

5 “ ” 2018 10
2018 12 31 50,073,104
50,112,612

6

140,992,416 1

7 “ ” 2014 11
84,600,000
2014 11 29,900,000

7.

2018			2017		
5,727,609,085	(12,191,343)	5,715,417,742	3,495,840,459	(83,672,404)	3,412,168,055
5,844,793,946	(32,203,111)	5,812,590,835	5,094,591,026	(25,289,064)	5,069,301,962
1,163,677,848	(25,479,025)	1,138,198,823	957,000,128	(21,879,806)	935,120,322
-	-	-	1,670,455,800	-	1,670,455,800
3,467,463	-	3,467,463	2,788,816	-	2,788,816
12,739,548,342	(69,873,479)	12,669,674,863	11,220,676,229	(130,841,274)	11,089,834,955

2018

1	83,672,404	23,207,508	(94,676,940)	(11,629)	12,191,343
	25,289,064	8,365,257	(1,451,210)	-	32,203,111
	21,879,806	62,767,829	(6,255,506)	(52,913,104)	25,479,025
	130,841,274	94,340,594	(102,383,656)	(52,924,733)	69,873,479

1 “ ”

46,574,664

“ ” 46,812,567

2017

71,459,389	23,263,565	(11,050,550)	-	83,672,404
25,014,548	1,186,060	-	(911,544)	25,289,064
57,387,175	53,419,711	(67,684,963)	(21,242,117)	21,879,806
153,861,112	77,869,336	(78,735,513)	(22,153,661)	130,841,274

7.

2018
2017

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2018 12 31 2017 12 31
10,034,000) 64

2018 2017 5,451,275

2018 12 31 2017 12 31 67,858,304

8. /

“ ”

2017 12 29 60% 2018
12 24 “ ”
1.8 2
2018 12 31
100%

	2018
	8,713,028
	19,271,706
	1,915,556
	47,251,526
	35,556,074
	355,650
	24,244,245
	38,724,778
	25,292,977
	44,863,683
	246,189,223

8. **/**

	2018
	43,774,813
	7,209,493
	9,349,789
	631,309
	7,744,045
	30,302
	68,739,751

9.

	2018	2017
	307,233,993	257,775,683

10.

		2018	2017
		122,033,048	163,267,223
		10,000	164,177,385
		111,382,424	89,643,176
		35,945,492	26,047,366
		19,450,082	10,502,126
		539,559,831	393,807,689
		147,104,629	335,794,708
	1	280,400,925	2,321,454,667
	2	1,243,090,520	-
		5,041,841	23,327,063
		2,504,018,792	3,528,021,403

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10.

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	2018
	971,636,786
	277,115,790
	1,248,752,576
	5,662,056
	1,243,090,520

	2018
	1,972,833

	2018	
	393,200,171	137,193,063
	-	13,840,000
	393,200,171	151,033,063

2018 12 31 4,036,113

11 **2017**

	2017		
	218,648,868	-	218,648,868
	619,756,866	(60,204,548)	559,552,318
	838,405,734	(60,204,548)	778,201,186

2017
108,574,413
218,648,868
110,074,455
-

11. **2017**

	2017
	10,500,000
	49,704,548
	-
	-
	60,204,548

1 20%

2 2014 3 13 2014
“ ” 55%
“ ” 45%
2017 12 31

12.

2018			2017		
3,670,508,922	(15,815,023)	3,654,693,899	3,533,848,819	(12,350,855)	3,521,497,964
3,387,059,370	-	3,387,059,370	3,438,607,836	(162,757,584)	3,275,850,252
7,057,568,292	(15,815,023)	7,041,753,269	6,972,456,655	(175,108,439)	6,797,348,216

12.

2018

(“ ”)	1,456,649,055	-	-	(11,144,318)	-	-	-	-	-	-	1,445,504,737	-
(“ ”)	165,745,938	-	-	8,567,214	-	-	(8,530,843)	-	-	-	165,782,309	(12,350,855)
	220,174,279	-	-	6,620,044	-	-	-	-	-	-	226,794,323	-
(“ ”)	74,816,879	-	-	-	-	-	-	-	-	-	74,816,879	-
(“ ”)	20,293,036	-	-	380,529	-	-	-	-	-	-	20,673,565	-
(“ ”)	9,188,227	-	-	74,650	-	-	-	-	-	-	9,262,877	-
	1,570,666,726	-	-	134,619,956	-	-	-	-	-	-	1,705,286,682	-
(“ ”)	3,472,151	-	-	(7,983)	-	-	-	(3,464,168)	-	-	-	(3,464,168)
Porgera Service Company	491,673	-	-	536,270	-	-	-	-	-	-	1,027,943	-
Preduzecezaproizvodnju Bankarnog Praha Pometon Tir Doo Bor 1	-	5,544,584	-	-	-	-	-	-	-	-	5,544,584	-
	3,521,497,964	5,544,584	-	139,646,362	-	-	(8,530,843)	(3,464,168)	-	-	3,654,693,899	(15,815,023)

12.

2018

		886,068,902	-	-	11,604,457	-	-	(20,750,000)	-	-	-	876,923,359	-
(" ")		374,202,269	-	-	(3,292,565)	-	-	(6,910,046)	-	-	-	363,999,658	-
2		335,697,308	164,700,000	-	(16,011,644)	-	-	-	-	-	(484,385,664)	-	-
(" ")		286,101,282	-	-	24,882,108	-	-	-	-	-	-	310,983,390	-
(" ")		208,243,797	-	-	21,148,812	-	-	(1,288,000)	-	-	-	228,104,609	-
(" ")		199,855,351	-	-	106,350,003	-	-	(66,500,000)	-	-	-	239,705,354	-
	(" ")	133,006,948	-	-	4,684,898	-	-	(5,000,000)	-	-	-	132,691,846	-
(" ")		219,274,376	302,500,000	-	74,378,038	-	-	-	-	-	-	596,152,414	-
(" ")		114,047,122	-	-	(4,539,833)	-	-	-	-	-	-	109,507,289	-
(" ")		74,337,276	-	-	(1,143,596)	-	-	-	-	-	-	73,193,680	-
(" ")		68,094,151	-	-	14,280,149	-	-	(2,700,000)	-	-	-	79,674,300	-
(" ")		66,131,155	-	-	(2,469,605)	-	-	(2,450,000)	-	-	-	61,211,550	-

12.

2018

(" ")	39,249,785	-	-	-	-	-	-	-	-	-	39,249,785	-
(" ")	41,905,493	-	-	(2,402,864)	-	-	(4,118,200)	-	-	-	35,384,429	-
(" ")	46,479,075	-	-	(263,313)	-	-	-	-	-	-	46,215,762	-
(" ")	970,729	-	(1,000,000)	29,271	-	-	-	-	-	-	-	-
( )	6,763,119	2,940,000	-	4,360,532	-	-	(4,890,000)	-	-	-	9,173,651	-
(" ")	2,815,844	-	-	396,248	-	-	-	-	-	-	3,212,092	-
(" ")	172,606,270	-	-	1,903,489	-	-	-	-	-	-	174,509,759	-
	-	7,500,000	-	(477,557)	-	-	-	-	-	-	7,022,443	-
(" ") 1	-	144,000	-	-	-	-	-	-	-	-	144,000	-
	3,275,850,252	477,784,000	(1,000,000)	233,417,028	-	-	(114,606,246)	-	-	(484,385,664)	3,387,059,370	-
	6,797,348,216	483,328,584	(1,000,000)	373,063,390	-	-	(123,137,089)	(3,464,168)	-	(484,385,664)	7,041,753,269	(15,815,023)

12.

2017

	1,528,311,261	-	-	(35,980,867)	-	-	-	-	(35,681,339)	-	1,456,649,055	-
( )(“												
”)	668,548,616	-	-	25,516,496	-	-	-	-	(20,912,700)	(673,152,412)	-	-
	172,140,299	-	-	4,902,109	-	-	(11,296,470)	-	-	-	165,745,938	(12,350,855)
	173,574,489	-	-	46,599,790	-	-	-	-	-	-	220,174,279	-
	74,816,879	-	-	-	-	-	-	-	-	-	74,816,879	-
	19,678,427	-	-	614,609	-	-	-	-	-	-	20,293,036	-
	9,297,903	-	-	(109,676)	-	-	-	-	-	-	9,188,227	-
(“												
”)	415,022	-	-	588,382	-	-	-	-	-	(1,003,404)	-	-
	1,818,783,921	-	-	(196,933,315)	-	-	-	-	(51,183,880)	-	1,570,666,726	-
	2,900,000	2,200,000	-	(1,627,849)	-	-	-	-	-	-	3,472,151	-
Porgera Service Company	-	-	-	491,673	-	-	-	-	-	-	491,673	-
	4,468,466,817	2,200,000	-	(155,938,648)	-	-	(11,296,470)	-	(107,777,919)	(674,155,816)	3,521,497,964	(12,350,855)

12.

2017

	787,738,206	83,000,000	-	30,270,696	-	-	(14,940,000)	-	-	-	886,068,902	-
	370,905,941	-	-	3,296,328	-	-	-	-	-	-	374,202,269	-
	364,473,940	-	-	(28,776,632)	-	-	-	-	-	-	335,697,308	(162,757,584)
	259,761,363	-	-	26,339,919	-	-	-	-	-	-	286,101,282	-
	208,192,925	-	-	1,338,872	-	-	(1,288,000)	-	-	-	208,243,797	-
	184,548,669	-	-	67,509,052	-	-	(52,745,438)	-	-	543,068	199,855,351	-
	133,806,747	-	-	5,075,201	-	-	(5,875,000)	-	-	-	133,006,948	-
	147,484,293	-	-	71,790,083	-	-	-	-	-	-	219,274,376	-
	113,941,201	-	-	105,921	-	-	-	-	-	-	114,047,122	-
	72,325,535	-	-	2,511,741	-	-	(500,000)	-	-	-	74,337,276	-
	77,683,456	-	-	4,218,000	-	-	(13,807,305)	-	-	-	68,094,151	-
	272,000,000	-	(272,000,000)	-	-	-	-	-	-	-	-	-
	54,316,147	-	-	13,775,008	-	-	(1,960,000)	-	-	-	66,131,155	-

12.

2017

	39,249,785	-	-	-	-	-	-	-	-	-	39,249,785	-
	49,285,402	-	-	4,437,791	-	-	(11,817,700)	-	-	-	41,905,493	-
	46,957,347	-	-	(478,272)	-	-	-	-	-	-	46,479,075	-
	83,221,199	-	-	(83,221,199)	-	-	-	-	-	-	-	-
	1,000,000	-	-	(29,271)	-	-	-	-	-	-	970,729	-
( )	1,969,674	-	-	4,793,445	-	-	-	-	-	-	6,763,119	-
	2,941,022	-	-	(125,178)	-	-	-	-	-	-	2,815,844	-
	168,758,289	-	-	3,847,981	-	-	-	-	-	-	172,606,270	-
	3,440,561,141	83,000,000	(272,000,000)	126,679,486	-	-	(102,933,443)	-	-	543,068	3,275,850,252	(162,757,584)
	7,909,027,958	85,200,000	(272,000,000)	(29,259,162)	-	-	(114,229,913)	-	(107,777,919)	(673,612,748)	6,797,348,216	(175,108,439)

12.

2018

-		-	3,464,168	-	3,464,168
-		12,350,855	-	-	12,350,855
-	2	162,757,584	-	(162,757,584)	-
		175,108,439	3,464,168	(162,757,584)	15,815,023

2017

-	12,350,855	-	-	12,350,855
-	162,757,584	-	-	162,757,584
	175,108,439	-	-	175,108,439

1 Preduzecezaproizvodnju Bankarnog Praha Pometon Tir Doo Bor

1

2 45% 6% 51%

1

13. **2018**

IVANHOE MINES LTD-CL A	944,178,121	249,924,064	1,194,102,185	-	-
PRETIUM RESOURCES IN	83,290,528	73,869,183	157,159,711	-	-
Asanko Gold Inc	88,835,810	(21,773,661)	67,062,149	-	-
Lydian Internation Ltd	26,593,507	(5,709,978)	20,883,529	-	-
	9,745,991	(1,872,201)	7,873,790	-	-
EQUITAS RESOURCES CORP	8,741,624	(8,626,351)	115,273	-	-
CHROMETCO	3,160,462	-	3,160,462	-	-
	1,164,546,043	285,811,056	1,450,357,099	-	-
	1,730,757,239	253,039,554	1,983,796,793	-	29,514,500

1 2018 4 22 “ ”

33.34% 660 2018 4 23

660 0.66%

2018 12 31 CASA Minerals Limited(“Casa Mining”) 949,462

14. **2018**

	2018
1	320,298,674
2	81,215,000
	401,513,674

1 2018 4 19
3 2018 12 31
318,000,000 2,298,674

2 (“ ”)
2020 9 2018 12 31 74,000,000
7,215,000

15.

	2018	2017
	403,634,434	233,151,985
	354,629,674	170,482,449
	(1,593,226)	-
	756,670,882	403,634,434
	53,093,965	39,860,882
	15,418,250	13,233,083
	68,512,215	53,093,965
	-	-
	79,936,878	-
	79,936,878	-
	608,221,789	350,540,469
	350,540,469	193,291,103

15.

*

2018 12 31 435,316,077 2017
12 31 166,451,698

16.

	2018	2017
	34,144,464,854	30,136,199,603
	-	-
	34,144,464,854	30,136,199,603

16.

2018

7,916,900,835	23,680,005,875	1,582,387,075	13,113,760,342	1,192,672,373	440,179,545	47,925,906,045
111,724,237	1,067,143,031	22,445,302	259,333,162	203,683,668	38,805,846	1,703,135,246
2,281,872,327	(1,449,741,547)	305,367,474	1,976,847,513	(24,019,899)	10,818,428	3,101,144,296
480,813,231	355,406,631	25,768,574	1,832,959,927	280,644,143	76,654,271	3,052,246,777
(94,455,453)	(383,636,576)	(31,727,397)	(96,202,621)	(12,473,869)	(13,318,775)	(631,814,691)
(80,060,564)	(240,539,125)	(18,283,332)	(578,027,266)	(69,365,208)	(21,533,101)	(1,007,808,596)
115,696,388	292,065,461	31,744,827	226,062,925	3,023,618	419,685	669,012,904
10,732,491,001	23,320,703,750	1,917,702,523	16,734,733,982	1,574,164,826	532,025,899	54,811,821,981
2,110,209,091	6,189,208,251	658,222,480	5,967,479,443	808,132,847	279,250,662	16,012,502,774
567,186,372	1,195,719,453	179,571,053	1,307,624,926	109,878,446	76,004,556	3,435,984,806
(56,948,301)	(236,408,297)	(16,514,376)	(62,384,364)	(10,401,591)	(10,876,168)	(393,533,097)
(21,047,037)	(55,664,434)	(6,863,369)	(313,346,560)	(62,379,545)	(19,582,638)	(478,883,583)
19,903,193	85,555,655	8,028,454	145,395,620	(560,378)	(226,165)	258,096,379
2,619,303,318	7,178,410,628	822,444,242	7,044,769,065	844,669,779	324,570,247	18,834,167,279
251,897,750	1,369,404,061	11,891,434	143,898,331	104,641	7,451	1,777,203,668
44,744,814	191,553,508	1,016,782	22,373,609	388,813	236,892	260,314,418
(39,098,332)	(158,969,435)	(27,333)	(4,582,359)	(43,715)	(4,346)	(202,725,520)
(797,830)	-	(578,273)	(226,615)	-	-	(1,602,718)
256,746,402	1,401,988,134	12,302,610	161,462,966	449,739	239,997	1,833,189,848
7,856,441,281	14,740,304,988	1,082,955,671	9,528,501,951	729,045,308	207,215,655	34,144,464,854
5,554,793,994	16,121,393,563	912,273,161	7,002,382,568	384,434,885	160,921,432	30,136,199,603

16.

2017

	7,598,300,152	23,483,536,121	1,387,035,584	12,932,247,686	1,173,574,535	426,720,083	47,001,414,161
	151,198,337	227,935,707	39,836,751	644,560,579	87,555,388	22,367,972	1,173,454,734
	340,275,375	1,030,544,269	193,246,407	330,326,731	-	10,787,198	1,905,179,980
	(139,199,421)	(595,628,561)	(19,620,132)	(540,653,876)	(48,392,417)	(23,118,026)	(1,366,612,433)
	(33,673,608)	(466,381,661)	(18,111,535)	(252,720,778)	(20,065,133)	3,422,318	(787,530,397)
	7,916,900,835	23,680,005,875	1,582,387,075	13,113,760,342	1,192,672,373	440,179,545	47,925,906,045
	1,830,166,605	5,131,252,805	570,264,952	5,201,068,444	711,407,967	252,837,699	13,696,998,472
	364,266,083	1,540,968,469	106,161,323	1,238,231,082	141,117,996	45,514,630	3,436,259,583
	(72,682,412)	(384,802,620)	(14,602,169)	(316,330,081)	(34,362,265)	(20,433,860)	(843,213,407)
	(11,541,185)	(98,210,403)	(3,601,626)	(155,490,002)	(10,030,851)	1,332,193	(277,541,874)
	2,110,209,091	6,189,208,251	658,222,480	5,967,479,443	808,132,847	279,250,662	16,012,502,774
	34,771,285	614,360,681	5,639,535	118,961,708	66,227	6,059	773,805,495
	221,669,654	773,303,023	6,452,049	56,594,656	38,414	1,472	1,058,059,268
	(4,543,189)	(18,259,643)	(200,150)	(31,658,033)	-	(80)	(54,661,095)
	251,897,750	1,369,404,061	11,891,434	143,898,331	104,641	7,451	1,777,203,668
	5,554,793,994	16,121,393,563	912,273,161	7,002,382,568	384,434,885	160,921,432	30,136,199,603
	5,733,362,262	17,737,922,635	811,131,097	7,612,217,534	462,100,341	173,876,325	32,530,610,194

16.

2018

403,704,462	(142,891,452)	(7,755,676)	253,057,334
1,561,967,823	(410,910,178)	(343,819,121)	807,238,524
407,839,292	(273,405,908)	(5,933,606)	128,499,778
55,670,352	(31,207,225)	(56,577)	24,406,550
50,398,535	(34,822,514)	(895,942)	14,680,079
10,389,459	(9,356,498)	(68,038)	964,923
2,489,969,923	(902,593,775)	(358,528,960)	1,228,847,188

2017

327,552,189	(108,751,745)	(7,529,546)	211,270,898
1,470,360,612	(344,298,087)	(335,705,679)	790,356,846
242,179,953	(159,765,510)	(4,931,450)	77,482,993
11,661,640	(9,178,927)	(9,083)	2,473,630
34,394,562	(22,146,017)	(746,453)	11,502,092
12,883,807	(11,589,272)	(1,472)	1,293,063
2,099,032,763	(655,729,558)	(348,923,683)	1,094,379,522

16.

2018

12,612,652	(8,229,654)	-	4,382,998
28,124,124	(9,374,708)	-	18,749,416
40,736,776	(17,604,362)	-	23,132,414

2017

17,552,570	(7,317,857)	-	10,234,713
12,245,457	(5,102,274)	-	7,143,183
29,798,027	(12,420,131)	-	17,377,896

2018

31,652,467	(11,223,900)	-	20,428,567
19,149,655	(6,784,853)	-	12,364,802
3,730,676	(2,628,572)	-	1,102,104
5,176,615	(3,690,874)	-	1,485,741
71,500	(67,925)	-	3,575
59,780,913	(24,396,124)	-	35,384,789

2017

31,652,467	(9,726,209)	-	21,926,258
19,581,117	(6,004,683)	-	13,576,434
3,730,676	(2,274,158)	-	1,456,518
5,176,615	(3,206,907)	-	1,969,708
71,500	(67,925)	-	3,575
60,212,375	(21,279,882)	-	38,932,493

16.

	2018	2017	
	1,849,476,632	1,038,395,347	/
	345,053,144	239,532,999	/
	2,194,529,776	1,277,928,346	

2018 12 31 2,132,232 (2017 12 31 4,861,782)
64

17.

	2018	2017
	4,807,176,438	3,122,296,899
	548,629,366	174,271,545
	5,355,805,804	3,296,568,444

2018			2017		
5,537,727,640	(730,551,202)	4,807,176,438	3,741,391,539	(619,094,640)	3,122,296,899

17.

2018

											(%)	
1	2,498,727,665	-	1,687,385,076	(1,430,855,782)	-	256,529,294	60%	54%	-	-		/
	2,079,844,841	406,227,833	773,529,910	-	-	1,179,757,743	57%	53%	13,990,609	12,994,429	5.00	/
	557,170,800	316,620,865	134,146,818	(4,949,850)	-	445,817,833	81%	81%	39,582,930	17,839,656	4.57	/
	1,038,904,789	179,777,565	607,979,193	(391,742,513)	(5,346,727)	390,667,518	75%	81%	10,240,192	17,447,609	4.57	/
	350,000,000	368,580,233	18,331,592	-	-	386,911,825	111%	96%	125,996,221	15,583,793	5.50	/
	1,469,663,686	1,166,034	377,411,704	(91,505,051)	(5,595,332)	281,477,355	25%	48%	-	-	4.42	/
	278,400,000	260,795,415	15,332,162	-	-	276,127,577	99%	95%	75,009,898	12,490,129	3.80	/
	400,040,000	205,217,505	155,480,159	(193,448,435)	(6,866,052)	160,383,177	88%	85%	-	-		
	559,100,000	39,232,809	124,096,429	(27,740,271)	-	135,588,967	29%	30%	-	-		
	178,589,845	120,903,077	48,120,551	(43,312,514)	-	125,711,114	95%	95%	7,288,406	4,544,167	4.75	/
	6,430,352,894	1,842,870,203	1,007,474,745	(917,589,880)	(33,999,831)	1,898,755,237			9,740,697	2,031,962		/
	15,840,794,520	3,741,391,539	4,949,288,339	(3,101,144,296)	(51,807,942)	5,537,727,640			281,848,953	82,931,745		
		(619,094,640)				(730,551,202)						
		3,122,296,899				4,807,176,438						

1 1,641,589,144 1,430,855,782 1

17.

2017

										(%)	
519,860,500	33,353,703	214,097,503	(67,673,641)	-	179,777,565	49%	50%	3,201,102	4,200,962	3.20-4.90	/
348,504,546	130,341,471	1,591,669	(2,543,828)	(10,729,206)	118,660,106	54%	54%	-	-		
587,170,800	240,512,033	79,297,238	(3,188,405)	-	316,620,866	55%	56%	22,182,757	9,227,431	3.20-3.75	/
350,000,000	344,717,597	23,862,636	-	-	368,580,233	107%	96%	110,412,427	18,446,193	5.50	/
350,000,000	242,525,752	18,269,663	-	-	260,795,415	77%	90%	62,519,770	12,567,342	3.90	/
237,786,400	88,102,794	138,391,213	(111,598,660)	-	114,895,347	95%	94%	2,505,652	2,413,889	4.75	/
											/
1,500,000,900	690,657,935	273,028,085	(962,519,986)	-	1,166,034	82%	99%	35,623	14,568,600	4.42	
1,735,496,359	2,032,262	404,195,572	-	-	406,227,834	23%	29%	996,181	996,181	4.75	/
2,065,284,237	719,085,200	280,463	-	-	719,365,663	100%	95%	169,452	-		
476,011,622	128,809,922	233,990,519	(148,850,498)	(8,732,438)	205,217,505	76%	71%	-	-		
89,029,649	58,647,425	54,456,131	(29,511,689)	-	83,591,867	94%	95%	7,536,471	5,054,844	12.00	/
137,641,834	65,141,737	55,761,339	-	-	120,903,076	94%	94%	5,255,388	2,993,159	4.75	/
8,078,563,766	1,268,136,823	597,093,210	(579,293,273)	(440,346,732)	845,590,028			11,410,697	1,135,044		/
16,475,350,613	4,012,064,654	2,094,315,241	(1,905,179,980)	(459,808,376)	3,741,391,539			226,225,520	71,603,645		
	(27,220,843)				(619,094,640)						
	3,984,843,811				3,122,296,899						

17.

2018

	5,005,874	-	-	5,005,874
	53,637,599	-	-	53,637,599
	973,411	-	-	973,411
	559,477,756	32,337,009	-	591,814,765
	-	5,653,808	-	5,653,808
	-	64,276,926	-	64,276,926
	-	9,188,819	-	9,188,819
	619,094,640	111,456,562	-	730,551,202

2017

	-	53,637,599	-	53,637,599
	-	973,411	-	973,411
	-	559,477,756	-	559,477,756
	227,165	-	(227,165)	-
	3,649,228	-	(3,649,228)	-
	5,005,874	-	-	5,005,874
ZGC	17,625,985	-	(17,625,985)	-
	712,591	-	(712,591)	-
	27,220,843	614,088,766	(22,214,969)	619,094,640

17.

2018			2017		
329,683,560	-	329,683,560	95,507,337	-	95,507,337
220,742,850	1,797,044	218,945,806	82,957,311	4,193,103	78,764,208
550,426,410	1,797,044	548,629,366	178,464,648	4,193,103	174,271,545

2018

4,193,103	-	(2,396,059)	1,797,044

2017

-	4,193,103	-	4,193,103

18.

2018

	11,484,473,219	2,173,772,699	172,867,271	13,831,113,189
	554,463,377	128,051,502	106,228,522	788,743,401
	13,258,975,468	164,325,177	-	13,423,300,645
	(57,871,312)	(96,821,921)	(732,465)	(155,425,698)
	(26,893,743)	(10,480,320)	(55,262,927)	(92,636,990)
	25,213,147,009	2,358,847,137	223,100,401	27,795,094,547
	2,931,241,991	404,777,394	32,291,124	3,368,310,509
	669,963,344	76,220,167	27,303,061	773,486,572
	(40,362,193)	(72,888,051)	(422,090)	(113,672,334)
	-	(1,728,293)	(3,319,546)	(5,047,839)
	3,560,843,142	406,381,217	55,852,549	4,023,076,908
	484,106,346	-	75,170,307	559,276,653
1	712,081,632	-	7,888,258	719,969,890
	(17,509,119)	-	-	(17,509,119)
	-	-	-	-
	1,178,678,859	-	83,058,565	1,261,737,424
	20,473,625,008	1,952,465,920	84,189,287	22,510,280,215
	8,069,124,882	1,768,995,305	65,405,840	9,903,526,027

1 “ ” “ ”

239,748,643

231,807,744 195,146,647 13,009,930 5,725,026

4,499,189 22,144,453

“ ”

7,888,258

17,509,119

18.

2017

	11,071,582,196	1,997,142,025	189,763,737	13,258,487,958
	429,520,205	164,801,141	4,000,770	598,322,116
	37,822,602	19,342,562	-	57,165,164
	(54,451,784)	(7,513,029)	(500,000)	(62,464,813)
	-	-	(20,397,236)	(20,397,236)
	11,484,473,219	2,173,772,699	172,867,271	13,831,113,189
	2,413,819,026	330,939,401	23,301,557	2,768,059,984
	533,695,981	77,403,777	9,384,694	620,484,452
	(16,273,016)	(3,565,784)	(395,127)	(20,233,927)
	2,931,241,991	404,777,394	32,291,124	3,368,310,509
	158,248,707	-	75,170,307	233,419,014
2	328,544,339	-	-	328,544,339
	(2,686,700)	-	-	(2,686,700)
	484,106,346	-	75,170,307	559,276,653
	8,069,124,882	1,768,995,305	65,405,840	9,903,526,027
	8,499,514,463	1,666,202,624	91,291,873	10,257,008,960

2 “ ” “ ”

“ ”

145,756,683	81,648,154	37,170,463	27,441,564
22,655,586	11,132,129	2,686,700	53,060
			2,686,700

18.

2018	12	31		85,807,143	2017	12	31	89,480,224
				64				

2018 12 31

		543,546,577
		16,030,760
		2,233,522
		112,361,572
		70,324,247
140		
		193,315,174
		13,311,572
1200		1,481,819
169		
		207,861,072
	*	164,325,177

2017 12 31

		556,387,198
		11,592,481
		2,117,903
		126,369,239
		74,368,452
140		
		161,312,317
		13,458,504
1200		1,673,708

*
“ZGC”

19.

2018

	12,906,890	-	-	12,906,890
	455,874	-	-	455,874
	71,099,520	-	-	71,099,520
“				
”	33,161,050	-	-	33,161,050
“ ”	1,241,101	-	-	1,241,101
“				
”	2,503,610	-	-	2,503,610
“				
”	44,319,632	-	-	44,319,632
“ ”	157,778,981	-	-	157,778,981
	119,097,944	-	-	119,097,944
“ ”	14,531,538	-	-	14,531,538
“ ”	4,340,000	-	-	4,340,000
“ ”	79,642,197	-	-	79,642,197
1	-	8,330,914	-	8,330,914
	541,078,337	8,330,914	-	549,409,251
	(77,480,682)	(157,778,981)	-	(235,259,663)
	463,597,655	(149,448,067)	-	314,149,588

19.

2017

12,906,890	-	-	12,906,890
455,874	-	-	455,874
71,099,520	-	-	71,099,520
33,161,050	-	-	33,161,050
1,241,101	-	-	1,241,101
2,503,610	-	-	2,503,610
44,319,632	-	-	44,319,632
157,778,981	-	-	157,778,981
119,097,944	-	-	119,097,944
14,531,538	-	-	14,531,538
4,340,000	-	-	4,340,000
79,642,197	-	-	79,642,197
541,078,337	-	-	541,078,337
(77,480,682)	-	-	(77,480,682)
463,597,655	-	-	463,597,655

19.

2018

	2	-	157,778,981	-	157,778,981
		44,319,632	-	-	44,319,632
		33,161,050	-	-	33,161,050
		77,480,682	157,778,981	-	235,259,663

2017

		44,319,632	-	-	44,319,632
		33,161,050	-	-	33,161,050
		77,480,682	-	-	77,480,682

1 2018 12 51%

8,330,914 1

2

157,778,981

19.

157,778,981

2018 3 22

-
-
-
-

2018 12 31 18,871,538 2017 12 31
18,871,538

12% 2017 13%

2018 12 31
441,323,501 2017 12 31 441,323,501

7% 16% 2017 10% 16%

2018 12 31 79,642,197
2017 12 31 79,642,197

9.5%

2018 12 31
9,572,015

19.

2018	2017	2018	2017	2018	2017	2018	2017	2018	2017
18,871,538	18,871,538	441,323,501	441,323,501	79,642,197	79,642,197	9,572,015	1,37.18 Tm		

20.

2018

	1	193,695,011	5,129,364	(8,123,666)	(10,327,367)	180,373,342
		219,114,624	21,780,338	(45,439,637)	-	195,455,325
		211,787,834	1,802,983	(2,084,425)	(7,799,217)	203,707,175
		116,329,287	34,948,612	(15,428,508)	(537,026)	135,312,365
	2	373,831,888	159,694,156	(153,202,334)	(107,856,446)	272,467,264
		1,114,758,644	223,355,453	(224,278,570)	(126,520,056)	987,315,471

2017

	1	197,163,190	23,986,617	(23,660,913)	(3,793,883)	193,695,011
		228,403,857	56,770,277	(66,059,510)	-	219,114,624
		226,693,025	8,267,134	(23,172,325)	-	211,787,834
		147,737,716	2,851,090	(26,646,355)	(7,613,164)	116,329,287
	2	385,964,581	138,633,477	(117,940,610)	(32,825,560)	373,831,888
		1,185,962,369	230,508,595	(257,479,713)	(44,232,607)	1,114,758,644

1 5-50

2 2018 12 31 25,660,065 2017 12 31 31,599,619 5,851,558 2017 12 31 10,956,568 18,558,251 2017 12 31 18,836,289 31,291,875 2017 12 31 84,373,778 19,353,374 2017 12 31 38,706,747 47,385,776 2017 12 31 48,294,025

21. /

		2018		2017	
		539,009,855	118,626,806	683,552,272	157,985,491
		748,644,808	166,856,027	1,065,500,166	209,851,466
	1	1,378,941,575	261,829,967	996,044,019	214,334,819
		524,923,462	89,626,658	395,458,786	70,285,712
		-	-	312,069	78,017
		89,416,683	13,739,440	-	-
		66,641,790	11,922,662	78,619,170	17,157,534
		877,264,569	222,174,644	756,239,488	170,415,587
		4,224,842,742	884,776,204	3,975,725,970	840,108,626

1 2018 12 31

	2018		2017	
	8,311,438,590	1,950,149,582	1,749,381,200	325,906,904
	126,188,991	27,250,962	81,607,476	20,497,757
	49,243,384	12,348,380	-	-
	2,634,653,026	753,423,865	927,743,997	278,120,064
	11,121,523,991	2,743,172,789	2,758,732,673	624,524,725

21. /

	2018	2017
	3,212,983,316	2,103,977,566
	5,174,507,544	4,859,800,045
	8,387,490,860	6,963,777,611

	2018	2017
2018	-	362,046,133
2019	554,206,500	580,217,517
2020	934,443,312	973,859,833
2021	870,485,786	973,362,655
2022	568,482,038	588,252,550
2023	914,813,671	-
2024	1,332,076,237	1,382,061,357
	5,174,507,544	4,859,800,045

1,192,534,033 2017
1,075,078,123 0 2017
362,220,756 50%
3,842,431,307 2017 3,477,738,688
5 139,542,204
2017 10

22.

		2018	2017
		2,327,413,425	2,263,203,962
		1,200,000	133,200,000
	1	-	117,423,299
		4,182,117,096	3,329,860,975
		182,705,630	181,689,978
		125,517,781	163,120,512
		898,381,250	126,724,377
		21,604,274	23,064,274
		375,748,494	419,665,260
	2	-	189,528,156
		83,849,996	11,923,296
		8,198,537,946	6,959,404,089

2018 12 31 125,517,781 2017 12 31 163,120,512

64

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2

14

23.

2018

						/		
		204,280,797	64,178,147	9,495,496	(141,557,407)	(46,648,012)	(10,283,418)	79,465,603
		130,841,274	94,340,594	-	(102,383,656)	(52,924,733)	-	69,873,479
		60,204,548	-	(10,500,000)	-	(49,704,548)	-	-
		175,108,439	3,464,168	-	-	(162,757,584)	-	15,815,023
		-	79,936,878	-	-	-	-	79,936,878
	1	1,777,203,668	260,314,418	-	-	(1,602,718)	(202,725,520)	1,833,189,848
	1	623,287,743	111,456,562	-	-	(2,396,059)	-	732,348,246
	1	559,276,653	719,969,890	-	-	-	(17,509,119)	1,261,737,424
1		77,480,682	157,778,981	-	-	-	-	235,259,663
		5,527,310	5,662,056	-	-	-	-	11,189,366
	2	333,663,617	165,221,199	-	-	-	-	498,884,816
		3,946,874,731	1,662,322,893	(1,004,504)	(243,941,063)	(316,033,654)	(230,518,057)	4,817,700,346

23.

2017

			/		
	198,403,855	12,286,842	(1,812,513)	(4,597,387)	204,280,797
	153,861,112	77,869,336	(78,735,513)	(22,153,661)	130,841,274
	10,500,000	49,704,548	-	-	60,204,548
	175,108,439	-	-	-	175,108,439
	773,805,495	1,058,059,268	-	(54,661,095)	1,777,203,668
	27,220,843	614,088,766	-	(22,214,969)	619,094,640
	233,419,014	328,544,339	-	(2,686,700)	559,276,653
	77,480,682	-	-	-	77,480,682
	-	4,193,103	-	-	4,193,103
	5,527,310	-	-	-	5,527,310
	176,955,900	156,707,717	-	-	333,663,617
	1,832,282,650	2,301,453,919	(80,548,026)	(106,313,812)	3,946,874,731

1

260,314,418 111,456,562 719,969,890

157,778,981

7%-14%

2 165,221,199 1)

117,423,299 22 2)BNL

42,389,163 3)

5,408,737

24.

	2018	2017
	7,894,762,845	2,580,325,787
1	1,946,875	267,695,000
2	7,482,777,453	6,863,852,224
	237,193,063	144,000,000
	15,616,680,236	9,855,873,011

2018 12 31 2017 12 31

2018 12 31 2.85% 4.70% 2017 12 31 0.55% 4.80%

2018 12 31 2017 12 31

1 2018 12 31 “ ” 1,946,875 2017 12 31 “ ” 267,695,000 2018 5

2

25. **2018**

	2018
1	74,841,064
- 2	165,871,253
- 3	1,770,265
	242,482,582

1

1

1 24 2018

12 31 73,441,116

1,399,948

2 -

	2018
1	36,096,792
	10,858,519
	25,238,273
2 -	129,774,461
	165,871,253

3 2018 12 31

1,770,275 2017 12 31

8,960,758

26. **2017**

	2017
1	2,231,963,403
- 2	73,320,776
- 3	8,960,758
	2,314,244,937

1

1 (1)

2017 12 31

2,268,809,431 36,846,028

2 -

	2017
1	73,320,776
	46,303,526
	27,017,250
2 -	-
	73,320,776

3 2017 12 31

8,960,758 2016 12 31

20,178,616

27.

	2018	2017
	160,733,506	179,417,453
	4,540,248,350	4,216,836,578
	4,700,981,856	4,396,254,031

	2018	2017
	160,733,506	179,417,453

2018 12 31 2017 12 31

* 2018 12 31

	2018	2017
1	3,941,803,169	3,677,169,188
1 2	376,762,142	307,247,625
2 3	119,449,275	103,327,622
3	102,233,764	129,092,143
	4,540,248,350	4,216,836,578

2018 12 31 1

29,502,871
28,984,059
27,155,865
27,127,319
19,484,950
17,742,418
16,821,097
16,354,132
16,088,925
199,261,636

27.

2017 12 31 1

	32,303,500
	21,154,267
	21,080,788
	11,035,445
	85,574,000

28.

	2018	2017
	-	1,557,348,805
	-	585,762,335
	-	2,143,111,140

2018 12 31 2017 12 31 1

2018 12 31 2017 12 31

29.

	2018	2017
	1,645,196	-
	275,479,862	-
	277,125,058	-

30.

2018

650,508,839	2,904,271,680	(2,860,408,595)	694,371,924
11,215,107	216,473,793	(195,444,701)	32,244,199
40,884	15,069,308	(15,096,225)	13,967
-	1,356,070	(1,356,070)	-
661,764,830	3,137,170,851	(3,072,305,591)	726,630,090

2017

633,242,206	2,734,704,770	(2,717,438,137)	650,508,839
19,151,396	169,109,587	(177,045,876)	11,215,107
279,142	27,277,475	(27,515,733)	40,884
-	1,049,280	(1,049,280)	-
652,672,744	2,932,141,112	(2,923,049,026)	661,764,830

30.

2018

	462,314,877	2,405,622,119	(2,361,698,388)	506,238,608
	118,970,301	234,863,238	(236,358,355)	117,475,184
	50,912	106,221,724	(104,283,529)	1,989,107
	-	*71,541,468*	*(71,312,185)*	*229,283*
	-	*28,727,511*	*(26,989,558)*	*1,737,953*
	50,912	*5,952,745*	*(5,981,786)*	*21,871*
	2,086,532	104,717,415	(104,924,861)	1,879,086
	59,251,668	31,186,092	(45,021,218)	45,416,542
	-	8,812,273	(7,254,327)	1,557,946
1	7,834,549	12,848,819	(867,917)	19,815,451
	650,508,839	2,904,271,680	(2,860,408,595)	694,371,924

2017

	442,499,310	2,287,681,288	(2,267,865,721)	462,314,877
	118,782,205	217,573,201	(217,385,105)	118,970,301
	151,053	80,252,246	(80,352,387)	50,912
	24,676	*57,744,397*	*(57,769,073)*	-
	62,245	*16,704,866*	*(16,767,111)*	-
	64,132	*5,802,983*	*(5,816,203)*	*50,912*
	2,229,196	84,743,252	(84,885,916)	2,086,532
	58,117,925	42,853,465	(41,719,722)	59,251,668
	-	14,142,845	(14,142,845)	-
1	11,462,517	7,458,473	(11,086,441)	7,834,549
	633,242,206	2,734,704,770	(2,717,438,137)	650,508,839

1

30.

2018

10,395,797	209,938,214	(188,750,640)	31,583,371
819,310	6,535,579	(6,694,061)	660,828
11,215,107	216,473,793	(195,444,701)	32,244,199

2017

18,437,102	160,773,099	(168,814,404)	10,395,797
714,294	8,336,488	(8,231,472)	819,310
19,151,396	169,109,587	(177,045,876)	11,215,107

31.

2018	2017
497,642,288	420,820,731
128,853,698	481,749,024
120,769,049	121,226,926
88,849,349	88,396,154
67,667,722	63,500,644
903,782,106	1,175,693,479

32.

	2018	2017
	6,939,516	4,193,049
	502,305,167	437,156,936
	4,470,342,146	3,204,958,341
	4,979,586,829	3,646,308,326

	2018	2017
	3,000,000	-
	1,200,000	-
105	-	4,000,000
	180,000	180,000
	2,559,516	13,049
	6,939,516	4,193,049

	2018	2017
	238,653,997	262,653,996
	186,585,234	82,950,573
	77,065,936	91,552,367
	502,305,167	437,156,936

32.

		2018	2017
		1,799,763,269	1,563,076,698
		1,077,995,565	546,669,837
Timok	1	310,134,282	-
		295,421,081	274,962,797
		125,942,902	-
		111,666,003	154,515,295
		33,721,618	34,109,175
		30,628,021	70,384,525
		24,493,446	29,811,282
		21,967,321	21,652,748
		18,344,277	21,820,911
/		10,894,000	36,008,947
		609,370,361	451,946,126
		4,470,342,146	3,204,958,341

1 2016 Timok
Freeport International Holdings (“Freeport“)

2018 12 31 1

	47,090,971
	44,899,906
	43,950,736
	29,672,233
	22,535,911
	19,600,000
	19,062,055
	13,650,312
	240,462,124

32.

2017 12 31 1

	59,002,698
	41,243,793
	29,672,233
	28,819,003
	22,535,911
	19,600,000
	18,430,546
	12,646,785
	231,950,969

33.

		2018	2017
1	34	2,366,783,159	2,053,508,118
1	36	47,435,853	47,889,736
1	35	7,292,870,010	2,498,945,407
		9,707,089,022	4,600,343,261

34.

		2018	2017
		15,284,698,865	8,652,554,913
	33	(2,366,783,159)	(2,053,508,118)
		12,917,915,706	6,599,046,795

2018 12 31 2017 12 31

2018 12 31 1.20% 6.49%(2017 12 31 1.03% 5.48%)

*

		2018	2017
1		2,366,783,159	2,053,508,118
1	2	2,687,922,863	2,108,902,788
2	5	8,697,806,391	3,647,579,007
5		1,532,186,452	842,565,000
		15,284,698,865	8,652,554,913

35.

		2018	2017
		10,375,987,499	7,985,443,938
		5,796,336,204	8,292,617,934
		16,172,323,703	16,278,061,872
	33	(7,292,870,010)	(2,498,945,407)
		8,879,453,693	13,779,116,465

35.

2018 12 31

2,500,000,000	2013	10	23	5	2,500,000,000	2,498,945,407	-	118,750,000	1,054,593	(142,750,000)	(2,500,000,000)	-
3,300,000,000	2015	9	11	5	3,300,000,000	3,295,823,852	-	145,200,000	1,459,936	(145,200,000)	-	3,297,283,788
2,000,000,000	2016	3	18	5	2,000,000,000	1,996,484,460	-	67,400,000	1,040,363	(67,400,000)	-	1,997,524,823
1,200,000,000	2016	7	15	5	1,200,000,000	1,197,611,829	-	41,400,000	636,589	(89,700,000)	-	1,198,248,418
2,402,120,455	2018	10	18	3	2,402,120,455	-	2,402,120,455	25,728,446	(15,723,791)	-	-	2,386,396,664
2,500,000,000	2014	9	5	5	2,500,000,000	2,497,848,675	-	137,500,000	1,203,741	(137,500,000)	-	2,499,052,416
3,000,000,000	2016	3	18	5	3,000,000,000	2,994,827,720	-	89,700,000	1,537,362	(89,700,000)	-	2,996,365,082
1,800,000,000	2016	7	15	5	1,800,000,000	1,796,519,929	-	54,900,000	932,583	(41,400,000)	-	1,797,452,512
18,702,120,455					18,702,120,455	16,278,061,872	2,402,120,455	680,578,446	(7,858,624)	(713,650,000)	(2,500,000,000)	16,172,323,703

35.

2017 12 31

2,500,000,000	2014	9	5	5	2,500,000,000	2,496,709,795	-	137,500,000	1,138,880	(137,500,000)	2,497,848,675
3,300,000,000	2015	9	11	5	3,300,000,000	3,294,427,329	-	145,200,000	1,396,523	(145,200,000)	3,295,823,852
2,000,000,000	2016	3	18	5	2,000,000,000	1,995,479,100	-	67,400,000	1,005,360	(67,403,370)	1,996,484,460
3,000,000,000	2016	3	18	5	3,000,000,000	2,993,336,419	-	89,700,000	1,491,301	(89,704,485)	2,994,827,720
1,800,000,000	2016	7	15	5	1,800,000,000	1,795,615,841	-	54,900,000	904,088	(54,902,745)	1,796,519,929
1,200,000,000	2016	7	15	5	1,200,000,000	1,196,997,162	-	41,400,000	614,667	(41,402,070)	1,197,611,829
2,500,000,000	2013	10	23	5	2,500,000,000	2,497,744,689	-	142,500,000	1,200,718	(142,500,000)	2,498,945,407
16,300,000,000					16,300,000,000	16,270,310,335	-	678,600,000	7,751,537	(678,612,670)	16,278,061,872

35.

2013 60
40 2014 17 2013 10 23
2014 9 5 2015 9 11 25 25
33 83 5 5.7% 5.5% 4.4%

2016 2 17 2016 3 18
20 5 3.37% 2016 3 18
30 5 3
2.99% 2019
2016 7 15 18
5 3 3.05%
2019 2016 7 15
12 5 3.45%

2018 10 2018 10 18
3.5 2021
10 18 5.282% 2019 4 18 4 18 10 18

2018 12 31 2017 12 31

36.

		2018	2017
/		181,972,127	226,314,438
1		63,162,176	-
		142,894,314	93,153,014
2		70,400,000	78,700,000
		111,991,951	94,536,646
		210,093,157	118,889,283
		780,513,725	611,593,381
	33	(47,435,853)	(47,889,736)
		733,077,872	563,703,645

36.

*

		2018	2017
1		47,435,853	47,889,736
1	2	279,372,794	113,833,498
2	5	95,920,815	172,502,497
5		357,784,263	277,367,650
		780,513,725	611,593,381

1

2

37.

2018

1		861,014,312	1,420,625,796	(220,165,927)	2,061,474,181
		-	62,754,474	-	62,754,474
		-	41,621,501	-	41,621,501
		-	119,810,882	-	119,810,882
TIMOK					
	2	-	400,429,415	-	400,429,415
		861,014,312	2,045,242,068	(220,165,927)	2,686,090,453

2017

	871,311,724	44,920,408	(55,217,820)	861,014,312

1 BNL

2 2016 Timok Freeport

38.

2018

451,419,375	21,864,414	(50,500,692)	422,783,097

2017

453,473,146	65,310,000	(67,363,771)	451,419,375

2018 12 31

/

11,177,388	-	(2,484,588)	-	8,692,800
65,086,772	13,000,000	(7,696,590)	-	70,390,182
104,579,032	-	(2,948,360)	-	101,630,672
214,290,178	-	(33,964,500)	-	180,325,678
56,286,005	8,864,414	(2,077,260)	(1,329,394)	61,743,765
451,419,375	21,864,414	(49,171,298)	(1,329,394)	422,783,097

2017 12 31

/

14,362,200	-	(3,184,812)	-	11,177,388
67,705,024	6,200,000	(8,818,252)	-	65,086,772
106,891,777	-	(2,312,745)	-	104,579,032
260,870,127	-	(46,579,949)	-	214,290,178
3,644,018	59,110,000	(6,420,216)	(47,797)	56,286,005
453,473,146	65,310,000	(67,315,974)	(47,797)	451,419,375

39.

2018

15,803,803,650	-	-	-	1,071,922,187	1,071,922,187	16,875,725,837
5,736,940,000	-	-	-	-	-	5,736,940,000
21,540,743,650	-	-	-	1,071,922,187	1,071,922,187	22,612,665,837
1,490,475,241	-	-	-	(1,071,922,187)	(1,071,922,187)	418,553,054
23,031,218,891	-	-	-	-	-	23,031,218,891

15,803,803,650	-	-	-	-	-	15,803,803,650
5,736,940,000	-	-	-	-	-	5,736,940,000
21,540,743,650	-	-	-	-	-	21,540,743,650
1,490,475,241	-	-	-	-	-	1,490,475,241
23,031,218,891	-	-	-	-	-	23,031,218,891

2017

15,803,803,650	-	-	-	-	-	15,803,803,650
5,736,940,000	-	-	-	-	-	5,736,940,000
21,540,743,650	-	-	-	-	-	21,540,743,650
-	1,490,475,241	-	-	-	1,490,475,241	1,490,475,241
21,540,743,650	1,490,475,241	-	-	-	1,490,475,241	23,031,218,891

2017

“ [2017] 60468092_H02 ”

40.

(1)

2018 12 31

/

18	Y1	2018.10.16	5.17%	100	4500	45	4,486,950	2021.10.17
17	Y1	2017.09.12	5.17%	100	500	5	498,550	2020.09.13
						50	4,985,500	

2018 10 16 2018 “18 Y1”
4,500,000,000 5.17%
4,486,950,000

18 Y1 3
3

18 Y1
18 Y1 4.3%-5.8%

300

250 www.chinabond.com.cn

0.01%
250 www.chinabond.com.cn

0.01%

40.

(1)

2017 12 31

/

17	Y1	2017.09.12		5.17%	100	500	5	498,550	2020.09.13
							5	498,550	

2017 9 12 2017 “17 Y1” 500,000,000 5.17% 498,550,000

17 Y1 3 3

17 Y1 17 Y1 4.8%-5.8%

300

250 www.chinabond.com.cn

0.01%

250 www.chinabond.com.cn

0.01%

40.

2

2018

18	Y1	-	-	4500	4,486,950	-	-	4500	4,486,950
17	Y1	500	498,550	-	-	-	-	500	498,550
			498,550		4,486,950		-		4,985,500

2017

17	Y1	-	-	500	498,550	-	-	500	498,550
			-		498,550		-		498,550

41.

2018

		10,902,398,401	-	-	10,902,398,401
	1	207,520,660	10,373,708	(25,526,379)	192,367,989
		11,109,919,061	10,373,708	(25,526,379)	11,094,766,390

2017

6,454,525,966	4,447,872,435	-	10,902,398,401
248,831,056	1,968,579	(43,278,975)	207,520,660
6,703,357,022	4,449,841,014	(43,278,975)	11,109,919,061

1 6% 51%

25,526,379

1 ZGC5% 10,373,708

42.

2018

	23,861,374	186,956,573	(1,158,320,421)	(1,361,630)	(1,159,682,051)	(948,864,104)
-						
	-	-	61,666,120	-	61,666,120	61,666,120
	(626,754,900)	-	(62,020,181)	-	(62,020,181)	(688,775,081)
	(602,893,526)	186,956,573	(1,158,674,482)	(1,361,630)	(1,160,036,112)	(1,575,973,065)

2017

133,530,471	(109,669,924)	827	(109,669,097)	23,861,374	
(168,224,050)	208,971,893	(40,747,843)	168,224,050	-	
(607,994,181)	(18,760,719)	-	(18,760,719)	(626,754,900)	
(642,687,760)	80,541,250	(40,747,016)	39,794,234	(602,893,526)	

2018

(1,157,992,851)	-	1,952,206	(1,159,682,051)	(263,006)	
-	61,666,120	-	-	61,666,120	-
	(76,206,453)	-	-	(62,020,181)	(14,186,272)
	(1,172,533,184)	-	1,952,206	(1,160,036,112)	(14,449,278)

42.

2017

51,921,180	161,591,277	(870)	(109,669,097)	(130)
302,100	(219,263,312)	38,277,812	168,224,050	13,063,550
(10,834,408)	-	-	(18,760,719)	7,926,311
41,388,872	(57,672,035)	38,276,942	39,794,234	20,989,731

43.

2018

176,862,772	667,226,059	(696,695,334)	147,393,497

2017

159,412,702	615,979,126	(598,529,056)	176,862,772

44.

2018

1,319,401,104	-	-	1,319,401,104

44.

2017

1,319,401,104	-	-	1,319,401,104
	10%		
50%			50%

45.

	2018	2017
	20,194,761,855	18,068,917,361
	(9,495,496)	
	4,093,773,630	3,507,717,627
	979,461	-
	-	-
	25,985,291	-
	2,072,809,700	1,381,873,133
	22,181,224,459	20,194,761,855

2018 6 30 0.09 2017
0.06 23,031,218,891 2017 23,031,218,891
2,072,809,700 2017 1,381,873,133 2018

46.

2018		2017	
105,098,239,175	91,989,132,007	93,789,085,365	80,874,651,456
896,006,948	662,242,468	759,533,733	497,322,228
105,994,246,123	92,651,374,475	94,548,619,098	81,371,973,684
	99,728,360,206		

	2018	2017
	105,240,131,265	93,880,368,667
	103,786,558	99,847,245
	41,859,429	54,805,436
	608,468,871	513,597,750
	105,994,246,123	94,548,619,098

	2018	2017
	14,959,804,840	19,190,471,899
	69,207,696,436	58,254,788,441
	13,308,938,038	11,575,995,764
	1,601,637,039	866,053,345
	6,916,169,770	4,661,309,649
	105,994,246,123	94,548,619,098

	105,240,131,265	93,880,368,667
	608,468,871	513,597,750
	103,786,558	99,847,245
	41,859,429	54,805,436
	105,994,246,123	94,548,619,098

47.

	2018	2017
	980,256,575	858,472,809
	86,595,719	95,114,327
	71,395,452	87,652,716
	67,467,075	64,157,454
	49,550,111	46,892,366
	35,108,475	51,762,834
	28,655,676	42,428,302
	23,090,833	8,070,605
1	20,564,811	-
1	17,095,032	-
	13,032,582	707,900
1	10,381,162	-
	1,469,212	838,717
	608,536	471,070
	-	11,889,481
	193,724,398	83,881,778

,032,582

48.

	2018	2017
	85,771,407	66,630,509
	545,708,177	484,221,197
	3,107,797	5,768,915
	4,853,019	3,698,940
	13,561,970	7,777,240
	16,344,104	8,392,419
	21,882,200	15,103,625
	1,600,468	298,648
	10,295,554	8,839,980
	10,296,043	5,069,328
	14,471,808	21,111,867
	43,972,876	49,750,775
	11,978,391	7,040
	24,570,309	3,027,310
	79,037,215	69,244,656
	887,451,338	748,942,449

49.

	2018	2017
	1,252,599,136	1,215,459,944
	426,331,593	469,896,112
	312,112,984	209,975,689
	130,226,641	143,546,783
	118,805,365	116,779,550
	200,010,849	115,225,338
	133,287,260	110,230,993
	107,083,062	101,388,892
*	23,926,406	18,852,316
	260,581,569	193,334,136
	2,964,964,865	2,694,689,753

*2018 10,450,000 2017 8,850,000

50.

	2018	2017
	95,529,997	71,830,982
	36,852,673	58,308,271
	64,955,784	20,233,727
	36,728,510	52,544,543
	22,303,339	44,929,914
	477,310	347,489
	882,544	1,947,104
	30,307	4,808,769
	16,619,758	44,429,677
	274,380,222	299,380,476

51.

	2018	2017
	1,659,156,407	1,666,098,224
	996,441,239	*908,004,465*
	662,715,168	*686,351,537*
	-	*71,742,222*
	351,234,358	321,154,652
	82,931,745	77,054,920
	(81,219,010)	688,501,032
	110,469,849	56,560,608
	1,254,241,143	2,012,950,292

2018	2018	2017

52.

	2018	2017
	260,314,418	1,058,059,268
	(8,043,062)	(866,177)
	719,969,890	328,544,339
2017	-	49,704,548
2017	-	10,474,329
	111,456,562	614,088,766
	3,464,168	-
	157,778,981	-
	-	4,193,103
	79,936,878	-
	175,521,395	156,707,717
	1,500,399,230	2,220,905,893

53. **2018**

2018
2,455,700
(80,911,101)
5,662,056
1,076,140
(10,300,195)
(82,017,400)

54.

	2018	2017
	227,613,533	228,882,015

2018

	2018 /
	56,995,700
2017	20,000,000
	15,902,675

“ ”

54.

2017

	2017 /
	31,798,200
	25,213,640
2016	11,313,000
	5,000,000
	4,729,108
	4,626,858
2016	4,490,300
	4,000,000
	4,000,000
	3,512,160
2016	2,480,000
	2,415,000
2016	2,415,000
	2,200,000
	2,172,385
2017	2,000,000
	1,818,900
	1,600,000
	1,559,553
	2,544,000
100	1,000,000
	40,677,937
	67,315,974
	228,882,015

55.

	2018	2017
/	373,063,390	(29,259,162)
	24,669,669	318,166,951
1	430,958,659	-
/		
	29,514,500	18,478,000
/		
/	(4,533,936)	222,451,937
/ 2	209,040,948	(393,158,287)
	(2,190,307)	18,990,643
	1,060,522,923	155,670,082

55.

1 45% 1

2

			2018	2017
1		-	34,923,544	40,823,181
2			(23,273,151)	(34,317,510)
3	-		(728,017)	(32,406,939)
4		/	101,454,777	(374,580,431)
	(4-1)		*(9,323,071)*	*14,775,249*
	(4-2)		*(59,802,540)*	*3,617,320*
	(4-3)		*170,580,388*	*(392,973,000)*
5			6,639,271	-
6			90,024,524	7,323,412
			209,040,948	(393,158,287)

56.

	2018	2017
	(143,996,214)	691,474,780
	8,212,485	58,725,563
	(135,783,729)	750,200,343

56.

		2018	2017
1	-		
		(175,546,385)	726,127,489
2			
		38,245,976	36,846,028
3	-		
		960,658	19,869,910
4			
		32,984,054	(58,510,572)
	(4-1)	*7,190,493*	*11,217,858*
	(4-2)	*25,793,561*	*(69,728,430)*
5		(32,428,032)	25,867,488
		(135,783,729)	750,200,343

57.

2018	2017
(12,204,721)	19,453,817
96,528,588	25,002,306
237,871	-
84,561,738	44,456,123

58.

2018	2017	2018
-	2,000,000	-
9,527,375	8,456,396	9,527,375
-	18,347,100	-
276,878,897	-	276,878,897
25,539,410	-	25,539,410
54,007,904	28,807,358	54,007,904
365,953,586	57,610,854	365,953,586

59.

			2018
	2018	2017	
	138,468,772	278,806,173	138,468,772
	138,468,772	*259,364,127*	*138,468,772*
	-	*18,891,557*	-
	-	*550,489*	-
	206,505,553	154,494,008	206,505,553
	37,755,716	46,620,256	37,755,716
	3,369,509	440,228	3,369,509
	31,045,320	35,934,751	31,045,320
	417,144,870	516,295,416	417,144,870

60.

	2018	2017
	876,963,943	1,181,765,670
	570,539,286	138,645,326
	1,447,503,229	1,320,410,996

		2018	2017
		6,130,179,782	4,567,960,193
1		1,532,544,945	1,141,990,048
	1	(352,487,710)	(608,906,485)
		(42,457,827)	464,740
	2	(81,573,075)	(15,574,427)
		42,902,995	67,693,562
		(65,817,974)	(98,904,933)
		414,391,875	833,648,491
		1,447,503,229	1,320,410,996

1

/

2 2018 373,063,390 2017
29,259,162
39,033,294 2017 42,075,634

61.

	2018 /	2017 /
	0.18	0.16

	2018	2017
	4,093,773,630	3,507,717,627

	2018	2017
	23,031,218,891	22,443,195,782
	23,031,218,891	22,443,195,782

62.

	2018	2017
	84,250,571	63,725,340
	177,112,841	163,518,244
	779,372,525	773,799,368
	1,040,735,937	1,001,042,952
	(791,384,377)	(673,471,960)
	(876,675,064)	(988,507,491)
	(166,749,049)	(113,215,201)
	(240,915,806)	(737,681,693)
	(2,075,724,296)	(2,512,876,345)
	2,855,596	130,000,003
	2,321,454,667	-
	2,324,310,263	130,000,003
	(3,000,000)	-
	(758,676,755)	(567,344,600)
	-	(1,182,203,850)
	(48,496,785)	-
	(810,173,540)	(1,749,548,450)
	18,255,855	131,860,598
	21,864,414	65,310,000
	40,120,269	197,170,598

62.

	2018	2017
	(1,556,273,813)	-
	(28,376,132)	(83,320,965)
	-	(249,182,680)
	(168,954,303)	(56,560,608)
	(1,753,604,248)	(389,064,253)

63.

(1)

	2018	2017
	4,682,676,553	3,247,549,197
	(82,017,400)	-
	1,500,399,230	2,220,905,893
	3,435,984,806	3,436,259,583
	773,486,572	620,484,452
	15,418,250	13,233,083
	224,278,570	257,479,713
	(84,561,738)	(44,456,123)
	138,468,772	278,806,173
	135,783,729	(750,200,343)
	1,523,228,712	2,082,110,134
	(884,031,281)	(581,050,021)
/( )	122,895,090	(4,809,526)
	124,578,329	143,454,852
( )/	(407,206,023)	961,053,088
/( )	312,502,639	(1,962,470,104)
	(1,653,460,685)	(314,056,525)
( )/	(29,469,275)	17,450,070
	312,112,984	209,975,689
	71,941,867	(67,363,771)
	10,233,009,701	9,764,355,514

63.

(1)

2018	2017
9,817,724,859	5,537,001,830
5,537,001,830	4,333,796,374
115,113,292	3ETQ EMC /F

63.

(2)

	2018	2017
	9,817,724,859	5,537,001,830
	3,467,899	*3,680,034*
	9,814,256,960	*5,533,321,796*
	115,113,292	217,342,125
	9,932,838,151	5,754,343,955

64.

		2018	2017
1		163,789,276	182,002,671
2		1,972,833	280,000,000
3		-	10,034,000
3		85,807,143	89,480,224
3		2,132,232	4,861,782
	4	125,517,781	163,120,512
		379,219,265	729,499,189

1 2018 12 31 101,359,612 2017 12 31 89,172,507

52,693,045 2017 12 31 92,550,221

9,736,619 2017 12 31 279,943

2 2018 12 31 1,972,833 2017 12 31 280,000,000

3 2018 12 31 2017 12 31 6,082

10,034,000 2018 12 31

85,807,143 2017 12 31 89,480,224 2018 12 31

2,132,232 2017 12 31 2,132,232

4 2018 12 31 125,517,781 2017 12 31 163,120,512

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2018			2017		
15,674,451	0.8762	13,733,954	31,106,777	0.8359	26,002,155
678,405,739	6.8632	4,656,034,268	283,204,354	6.5342	1,850,513,890
988,811	8.6762	8,579,122	988,812	8.7792	8,680,978
221,481,591	5.0381	1,115,846,404	37,116,817	5.2009	193,040,854
39,531,327	4.8250	190,738,653	39,405,703	5.0928	200,685,364
15,602,535	0.0986	1,538,410	229,276,884	0.1136	26,045,854
626,228	7.8473	4,914,199	548,753	7.8023	4,281,536
		15,124,455			14,772
4,145,488	4.8250	20,001,980	4,424,991	5.0928	22,535,594
51,319,433	6.8632	352,215,533	47,456,740	6.5342	310,091,831
392,225,736	0.8762	343,668,190	-	-	-
116,914,180	0.8762	102,440,205	101,360,411	0.8359	84,727,168
11,650,114	6.8632	79,957,062	10,888,740	6.5342	71,149,205
-	4.8250	-	2,169,810	5.0928	11,050,408
5,749,717	6.8632	39,461,458	451,826,871	6.5342	2,952,327,140
4,436,294,832	0.8762	3,887,081,532	-	0.8359	-
		10,831,335,425			5,761,146,749

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2018			2017		
970,828,327	6.8632	6,662,988,974	278,658,085	6.5342	1,820,807,659
-	7.8473	-	77,489,012	7.8023	604,592,518
102,297,179	6.8632	702,085,999	141,941,180	6.5342	927,472,058
6,312,876	4.8250	30,459,627	4,937,447	5.0928	25,145,430
534,080,174	0.8762	467,961,048	-	-	-
53,417	0.8762	46,804	34,768,003	0.8359	29,062,574
139,107,353	6.8632	954,721,585	223,406,577	6.5342	1,459,783,255
15,758,115	4.8250	76,032,905	76,860,979	5.0928	391,437,594
70,817,610	6.8632	486,035,421	91,200,000	6.5342	595,919,040
30,500,000	7.8473	239,342,650	81,058,897	7.8023	632,445,832
-	4.8250	-	34,500,000	5.0928	175,701,600
-	7.8473	-	30,500,000	7.8023	237,970,150
1,459,482,390	6.8632	10,016,719,539	507,800,000	6.5342	3,318,066,760
-	5.0381	-	-	5.2009	-
22,081,387	6.8632	151,548,975	20,697,749	6.5342	135,243,232
-	4.8250	-	26,237	5.0928	133,620
228,529,658	0.8762	200,237,686	-	0.8359	-
350,000,000	6.8632	2,402,120,455	-	6.5342	-
		22,390,301,668			10,353,781,322

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ZGC

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BNL

NKWE Platinum Limited
(“NKWE”)

Bisha Mining Share
Company(“Bisha”)
Rakita Exploration Doo
Bor(“Rakita”)
Rio Blanco Copper S.A. “
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66.

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2018 12 31 470,000,000

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	6	6 12	1	
	-	147,600,650	-	147,600,650
- /	-	273	-	273
	-	107,660,025	-	107,660,025
- /	-	3,583	-	3,583
	433,973,600	25,310,650	-	459,284,250
- /	49,882	49,147	-	49,841
	66,646,450	-	-	66,646,450
- /	21,158	-	-	21,158
	-	62,163,762	-	62,163,762
- /	-	274	-	274
	31,013,085	-	-	31,013,085
- /	17,229	-	-	17,229
	-	-	3,225,704,000	3,225,704,000
-	-	-	7	7

66.

2018

-	3,225,704,000	-	122,133,713		(113,751,122)
-	874,368,222	27,819,058	7,640,748	/	312,220

2018

- 1	-	3,111,946,879	231,898,595	-	(231,898,595)
-	873,223,824	-	-	6,344,454	1,427,103

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(86,194)	-
(1,046,852)	-

2017 12

	2017
	(302,100)
	62,189
	(219,263,312)
	38,215,623
	(181,287,600)
	(168,224,050)
	(13,063,550)

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2018 Rudarsko-Topioničarski Basen RTB Bor Doo 2018 12 18 “ ”

2018 9 17

63% 37% 2018 12 18

350,000,000 2,409,890,000

63%

	2018 12 18	2018 12 18
	10,553,685	10,553,685
	76,997,317	76,997,317
	517,575,518	517,575,518
	85,477,684	85,477,684
	5,032,230	5,032,230
	1,392,895,888	1,392,895,888
	1,641,589,144	1,641,589,144
	873,943,166	52,315,269
	146,500,656	166,004,082
	40,828,379	40,828,379
	44,885,630	44,885,630
	2,878,076	2,878,076
	1,199,324,630	1,079,126,202
	1,770,105,944	9,258,496,904
	68,689,475	68,689,475
	185,675,095	185,675,095
	103,740,759	-
	1,416,094,058	(6,650,482,186)
	2,409,890,000	
	3,825,984,058	
	1,415,614,102	
63%	2,410,369,956	
	479,956	

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2018 12 18 12 31

63,626,365
22,479,962
(158,369,433)

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2017 10 2018 1
3,197,191 2018 9 5
1178180 B.C.
Ltd. 6 309,749,905
3,197,191 2018 9 15

2018 12 28 105
276,820,575 89.37%
10 2019 1 7
286,347,562 92.44%
2019 3
12

2018 11 21
2018 12 28
2018 12 31
1,660,923,450 8,367,898,912

		(%)	
2017	10	0.65	29,571,245
2018	1	0.38	18,825,189
2018	12	88.34	8,271,390,228
		89.37	8,319,786,662

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2

		2018 12 31	2018 12 31
		356,036,358	356,036,358
		116,545,338	116,545,338
		109,545,333	109,545,333
		27,871,483	27,871,483
		734,996,110	727,132,355
		1,655,218,004	1,656,783,319
		48,888,742	48,888,742
		9,846,498,664	3,505,196,430
		337,844,315	526,372,761
		46,354,989	46,354,989
		337,592,531	337,592,531
		14,910,467	14,910,467
		7,999,314	7,999,314
		400,038,262	89,903,983
		649,508,669	249,079,254
		1,583,908,868	285,607,298
		10,285,841,225	6,135,634,261
		881,539,166	919,168,792
		9,404,302,059	5,216,465,469
		999,677,309	919,168,792
	89.37%	8,404,624,750	
		36,725,838	
		8,271,390,228	
		96,508,684	
		8,367,898,912	
	1.03%	95,695,432	
6		19,183,146	96,508,684
		813,252	

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45% 2006 8 8 1000

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” 45% 35% 20% 2007 6 1,350,0 352.m[(6)] TJET EMC /

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	2018 12 26	2018 12 26	
	347,299,799	347,299,799	
	476,176	476,176	
	484,621	484,621	
	3,821,892	3,821,892	
	2,702,858,815	1,664,043,864	
	29,199,537	29,199,537	
	1,042,680	1,042,680	
	1,946,340	1,946,340	
	561,025,729	561,025,729	
	8,893,381	8,893,381	
	306,450,411	-	
	2,204,782,299	1,472,417,759	
	1,080,343,326		
51%	1,124,438,973		
	7,784,650		
	201,310,000		
	915,344,323		
	1,116,654,323		
45%	484,385,664		
915,344,323		430,958,659	

	2018	12	26	12 31
				(504,139)
				-

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2018 9 6 “ ” 51%
10,400,000 51% 2018 12 11

2018 12 26

2018 12 26

	2018 12 26	2018 12 26
	3,701,403	3,701,403
	1,307,199	1,307,199
	80,909	80,909
	144,000	144,000
	310,993	92,738
	1,483,451	1,483,451
	(3,822)	(3,822)
	4,064,875	3,846,620
51%	2,073,086	
	1,991,789	
	10,404,000	
	8,330,914	

2018 12 26 12 31

-
(13,454)
-

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2018

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(1)

	1			8,673,462,786	100%	-
				500,000,000	60%	40%
				1	-	100%
			( )			
				531,557,000	95%	-
				1,000,000,000	100%	-

1.

(2)

				250,000,000	51%	-
				186,844,557	-	100%
				375,000,000	87.20%	-
				2,116,300,000	100%	-
			(“ ”)	150,000,000	70%	-
				150,000,000	96.63%	3.37%
				700,000,000	-	70%
				346,500,000	-	100%
				39,414,455,845	-	63%
				728,033,163	-	89.37%

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2018					
		49.00%	413,654,648	(465,500,000)	935,168,407
	“ ”	44.00%	(26,830,606)	-	305,794,173
		12.80%	13,228,186	(4,800,000)	134,046,675
		44.00%	278,262,205	(264,000,000)	461,044,680
		30.00%	(4,745,118)	(12,000,000)	245,279,414
NKWE		39.53%	(5,302,897)	-	196,247,612
		24.08%	-	-	221,194,909
		47.00%	1,167,171	-	202,150,955
		49.00%	(96,044,615)	-	76,863,825
		40.00%	(64,018,604)	-	62,154,919
		40.00%	54,293,903	(13,770,690)	166,913,253
		15.78%	(16,548,486)	-	107,640,320
	“ ”	43.50%	(135,692)	-	98,578,616
		61.28%	91,759,322	-	37,675,079
	“ ”	30.00%	(40,209,837)	(10,200,000)	(35,186,488)
		30.00%	235,279,110	-	320,402,561
		61.48%	(103,653,028)	-	(1,163,873,412)
	“ ”	49.00%	(10,966,757)	-	(167,428,615)
		49.00%	(247,028)	-	1,080,343,327
		10.63%	-	-	1,881,216,474
		37.00%	8,317,589	-	1,423,931,687
			(138,356,543)	(79,402,896)	228,120,057
			588,902,923	(849,673,586)	6,818,278,428

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	2018						2017					
	345,042,414	2,670,588,421	3,015,630,835	(191,078,869)	(905,145,000)	(1,096,223,869)	940,819,350	2,709,696,397	3,650,515,747	(718,675,977)	(906,945,000)	(1,625,620,977)
	214,620,272	2,153,058,780	2,367,679,052	(1,271,300,918)	(400,000,000)	(1,671,300,918)	231,458,824	2,031,430,716	2,262,889,540	(1,105,532,757)	(400,000,000)	(1,505,532,757)
	752,363,086	1,956,570,998	2,708,934,084	(1,298,082,077)	(374,031,292)	(1,672,113,369)	702,154,919	2,126,741,344	2,828,896,263	(1,572,527,703)	(321,733,667)	(1,894,261,370)
	1,006,743,527	414,254,964	1,420,998,491	(386,088,740)	(6,307,291)	(392,396,031)	866,725,659	481,113,233	1,347,838,892	(345,489,105)	(6,161,429)	(351,650,534)
	64,829,626	866,598,912	931,428,538	(247,035,578)	(88,682,951)	(335,718,529)	79,345,416	746,268,470	825,613,886	(154,096,050)	(62,000,000)	(216,096,050)
NKWE	25,764,442	510,869,336	536,633,778	(2,523,562)	(30,918,067)	(33,441,629)	18,109,461	564,215,613	582,325,074	(1,624,497)	-	(1,624,497)
	350,485,898	1,498,765,391	1,849,251,289	(729,383,314)	-	(729,383,314)	340,553,554	1,541,326,818	1,881,880,372	(760,433,967)	-	(760,433,967)
	142,041,044	167,213,537	309,254,581	(1,428,871)	-	(1,428,871)	138,679,614	167,522,619	306,202,233	(859,864)	-	(859,864)
	38,604,467	358,946,123	397,550,590	(48,249,304)	(128,084,013)	(176,333,317)	47,241,019	357,615,242	404,856,261	(54,692,204)	(128,084,013)	(182,776,217)
	77,151,816	169,264,501	246,416,317	(68,709,449)	(30,302)	(68,739,751)	83,002,182	418,887,369	501,889,551	(79,523,813)	(43,647)	(79,567,460)
	225,995,059	2,065,494,910	2,291,489,969	(1,437,891,626)	(775,634,027)	(2,213,525,653)	246,480,716	2,012,567,144	2,259,047,860	(2,319,605,657)	(11,538,227)	(2,331,143,884)
	121,633,574	921,643,395	1,043,276,969	(427,218,797)	(213,672,799)	(640,891,596)	91,398,889	892,535,727	983,934,616	(460,498,108)	(115,157,395)	(575,655,503)
	134,496	230,106,484	230,240,980	(3,628,528)	-	(3,628,528)	167,931	230,106,484	230,274,415	(3,350,028)	-	(3,350,028)
	37,233,474	17,762	37,251,236	(166,244,768)	-	(166,244,768)	36,059,515	5,085,173	41,144,688	(159,696,226)	-	(159,696,226)
	666,956,306	2,884,001,375	3,550,957,681	(1,580,804,695)	(1,046,611,236)	(2,627,415,931)	544,906,491	2,967,881,619	3,512,788,110	(3,085,853,632)	(207,000,000)	(3,292,853,632)
	115,318,202	287,604,433	402,922,635	(1,108,926,433)	(1,053,399,845)	(2,162,326,278)	130,498,523	412,920,875	543,419,398	(1,030,974,196)	(1,048,479,881)	(2,079,454,077)
	98,070,596	452,101,563	550,172,159	(180,855,772)	(22,578,148)	(203,433,920)	82,752,664	492,629,043	575,381,707	(181,138,182)	(23,766,470)	(204,904,652)
	348,260,596	2,735,374,105	3,083,634,701	(2,989,020)	(876,369,521)	(879,358,541)	-	-	-	-	-	-
	1,344,994,622	11,934,804,714	13,279,799,336	(760,540,574)	(2,233,417,537)	(2,993,958,111)	-	-	-	-	-	-
	1,552,583,833	4,161,616,689	5,714,200,522	(433,523,130)	(1,433,384,692)	(1,866,907,822)	-	-	-	-	-	-

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	2018				2017			
		/( )				/( )		
	1,947,683,115	844,512,196	844,512,196	932,663,420	1,775,888,670	737,031,420	737,031,420	949,136,271
	1,395,227,272	(60,978,650)	(60,978,650)	(6,413,413)	1,219,822,492	5,060,027	5,060,027	20,635,130
	3,877,035,494	129,037,390	129,037,390	(213,715,636)	4,354,248,732	63,695,903	63,695,903	496,350,215
	1,453,913,416	632,414,102	632,414,102	574,200,038	1,115,764,074	461,913,681	461,913,681	635,810,180
	503,594,178	26,210,975	26,210,975	79,954,002	507,364,224	23,078,419	23,078,419	124,959,044
NKWE	4,425	(13,414,866)	(13,414,866)	(2,521,187)	-	(8,636,991)	16,327,791	(8,281,901)
	295,199,337	47,337,042	47,337,042	81,842,913	252,243,110	23,325,260	23,325,260	114,785,297
	1,367,782	2,483,342	2,483,342	(856,070)	134,320	(7,959,810)	(7,959,810)	(1,527,017)
	-	(862,771)	(862,771)	(2,419,101)	-	(139,564)	(139,564)	(26,627)
	225,825,046	(50,390,366)	(50,390,366)	7,230,350	302,733,968	2,496,384	2,496,384	74,109,746
	903,255,341	157,625,523	157,625,523	49,670,625	465,858,693	(31,841,672)	(31,841,672)	94,892,562
	258,868,368	(5,234,035)	(5,234,035)	117,773,539	178,296,732	11,123,006	11,123,006	69,065,148
	-	(311,935)	(311,935)	(161,622)	-	(162,203)	(162,203)	(38,423)
	-	(8,181,084)	(8,181,084)	(3,483,782)	42,735	(235,818,939)	(235,818,939)	430,996
	1,698,980,458	666,467,643	737,607,272	946,422,458	1,501,319,921	444,930,864	432,904,900	599,812,529
	9,743,747	(118,721,635)	(118,721,635)	4,326,736	36,299,758	(1,145,945,639)	(1,145,945,639)	(3,403,642)
	87,911,205	(22,381,137)	(22,381,137)	2,552,580	52,173,675	(29,793,415)	(29,793,415)	(9,914,186)
	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-
	63,626,365	22,479,962	22,479,962	(158,369,433)	-	-	-	-

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2018 4 ZGC 5% ZGC 75% 70% 1
10,373,702 10,373,708

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						%
1				173,430,000	-	30.05%
2				250,000,000	-	50%
				3,498,500	-	45%
3				100,000,000	-	50%
				200,000,000	-	50%
4				21,500,000	-	51.16%
5				20,000,000	-	51%
	( )			14,000	-	49.5%
Porgera Service Company				1,000	-	50%
Preduzecezaproizvodnju Bankarnog Praha Pometon Tir Doo Bor(11)		Bor, Serbia	Đorđa Vajferta br. 20-22, Bor	104,610,167	-	49%

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				(%)
			69,000,000	- 49%
			60,000,000	- 48%
(6)			231,500,000	- 16.06%
			300,000,000	- 38%
(7)		, , ,	100,000,000	- 51%
			200,000,000	- 25%
			107,000,000	- 21.09%
			800,000,000	41.5% -
			80,000,000	34% -
			73,440,000	10% 37.5%
			2,000,000,000	22% -
			868,935,192	- 16.42%
			830,000,000	- 34%
		( )	355,580,000	- 25%
			813,340,000	- 37.38%
			5,000,000	- 20%
			20,408,163	- 49%
( )			10,000,000	- 49%
(8)			10,000,000	10% 20%
(9)			68,000,000	- 25%
(10)			200,000,000	30%

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2 5 2
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3 2014 12 “ ”
50% 5
2 3

4 3 2

5 2015 2 3 “
” 51% 49%
5 3 1 2

6 6 1
3 2

7 2015 6 “ ”
11%
5 2

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8 2016 1
10%
20% “ ”
100% 30%
5 2

9 2016 4
166,600,000 25% 5
1 1

10 2018 8
“ ” 2
30% 6
1

11 Preduzecezaproizvodnju Bankarnog Praha
Pometon Tir Doo Bor
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3.

2018

	723,572,561	521,159,427	629,435,361	549,973,185
	160,441,347	*353,229,335*	*553,816,385*	*239,636,713*
	369,564,381	196,727	3,955,403,486	9,302,739,150
	1,093,136,942	521,356,154	4,584,838,847	9,852,712,335
	497,442,567	67,767,508	1,371,847,240	139,903,928
	2,905,143	-	88,071,079	6,644,766,309
	500,347,710	67,767,508	1,459,918,319	6,784,670,237
	-	-	(87,312,221)	(376,981,502)
	592,789,232	453,588,646	3,212,232,749	3,445,023,600
	178,133,164	226,794,323	1,445,504,737	1,705,286,682
	-	-	-	-
	(12,350,855)	-	-	-
	165,782,309	226,794,323	1,445,504,737	1,705,286,682
	2,341,369,422	428,386,491	-	-
	15,980,290	(3,062,277)	27,778,612	366,735,301
	-	*(3,062,277)*	*(439)*	*(25,767,958)*
	5,068,480	-	*54,376,432*	*392,503,258*
	9,673,984	(30,991,200)	-	-
/	28,509,864	13,240,088	(24,765,151)	271,959,507
	-	-	-	-
	28,509,864	13,240,088	(24,765,151)	271,959,507
	8,530,843	-	-	-

3.

2017

	692,588,888	287,308,645	626,664,039	334,053,699
	195,408,573	*49,536,649*	*551,002,836*	*265,579,453*
	408,035,603	261,506,956	3,879,844,652	7,401,433,109
	1,100,624,491	548,815,601	4,506,508,691	7,735,486,808
	504,939,934	69,493,380	1,246,282,900	130,033,700
	3,016,361	38,973,663	93,825,943	4,875,703,939
	507,956,295	108,467,043	1,340,108,843	5,005,737,639
	-	-	(70,598,052)	(443,314,924)
	592,668,196	440,348,558	3,236,997,900	3,173,064,093
	178,096,793	220,174,279	1,456,649,055	1,570,666,726
	-	-	-	-
	(12,350,855)	-	-	-
	165,745,938	220,174,279	1,456,649,055	1,570,666,726
	2,543,052,541	56,657,532	-	-
	14,936,241	(3,354,067)	47,000,677	267,982,728
	-	*(3,354,067)*	-	*(11,590,274)*
	6,288,801	-	*46,999,052*	*279,573,002*
	9,119,864	30,757,217	-	-
/	16,313,175	93,199,580	(79,957,482)	(397,845,081)
	-	-	-	-
	16,313,175	93,199,580	(79,957,482)	(397,845,081)
	11,296,470	-	-	-

3.

2018

	455,462,149	782,515,051	232,990,081	880,338,891	618,528,590
	4,221,160,134	6,270,164,204	342,308,194	3,973,898,888	2,044,208,994
	4,676,622,283	7,052,679,255	575,298,275	4,854,237,779	2,662,737,584
	2,142,521,552	2,077,827,370	70,655,424	2,531,095,000	1,775,413,339
	1,220,105,560	2,265,068,185	-	106,336,091	55,372,961
	3,362,627,112	4,342,895,555	70,655,424	2,637,431,091	1,830,786,300
	-	-	-	-	-
	1,313,995,171	2,709,783,700	504,642,851	2,216,806,688	831,951,284
	545,307,996	596,152,414	239,705,354	363,999,658	310,983,390
	-	-	-	-	-
	-	-	-	-	-
	331,615,363	-	-	-	-
	876,923,359	596,152,414	239,705,354	363,999,658	310,983,390
	569,694,017	1,148,570,963	450,473,306	3,168,490,171	1,585,381,519
	8,644,994	56,772,464	77,113,765	27,227	(87,319)
/	27,962,547	338,081,993	223,894,743	(20,052,161)	66,565,297
	-	-	-	-	-
	27,962,545	338,081,993	223,894,743	(20,052,161)	66,565,297
	20,750,000	-	66,500,000	6,910,046	-

3.

2017

	260,369,943	761,290,950	109,649,337	1,018,396,179	557,384,050
	4,025,704,397	5,371,147,143	1,604,347,238	4,171,882,636	2,049,195,980
	4,286,074,340	6,132,438,093	1,713,996,575	5,190,278,815	2,606,580,030
	1,552,922,611	1,388,927,592	597,947,704	2,598,438,251	1,132,748,652
	1,397,119,105	3,746,808,792	8,371,334	312,898,609	737,784,859
	2,950,041,716	5,135,736,384	606,319,038	2,911,336,860	1,870,533,511
	-	-	-	-	-
	1,336,032,624	996,701,709	1,107,677,537	2,278,941,955	736,046,519
	554,453,539	219,274,376	498,454,892	374,202,269	286,101,282
	-	-	-	-	-
	-	-	(162,757,584)	-	-
	331,615,363	-	-	-	-
	886,068,902	219,274,376	335,697,308	374,202,269	286,101,282
	610,452,682	230,083,071	-	2,947,399,092	1,415,742,579
	31,587,010	29,349,726	-	18,018	3,895
/	72,941,439	326,318,559	(63,948,070)	20,075,079	67,764,134
	-	-	-	-	-
	72,941,439	326,318,559	(63,948,070)	20,075,079	67,764,134
	14,940,000	-	-	-	-

3.

	2018	2017
	111,325,848	108,261,966
	(2,728,843)	25,473,635
	-	-
	(2,728,843)	25,473,635
	999,295,195	1,174,506,115
	(7,357,206)	23,759,091
	-	-
	(7,357,206)	23,759,091

4.

BNL 50% 50%

BNL (PD)

50% BNL 50% BNL

BNL

1.

2018

-	9,935,838,151	-	-	9,935,838,151
787,134,360	-	-	-	787,134,360
-	1,009,871,109	-	-	1,009,871,109
-	1,263,218,591	-	-	1,263,218,591
-	307,233,993	-	-	307,233,993
-	513,826,397	1,243,090,520	-	1,756,916,917
-	-	-	1,983,796,793	1,983,796,793
401,513,674	-	-	-	401,513,674
-	4,182,117,096	-	-	4,182,117,096
1,188,648,034	17,212,105,337	1,243,090,520	1,983,796,793	21,627,640,684

-	15,616,680,236	15,616,680,236
242,482,582	-	242,482,582
-	4,700,981,856	4,700,981,856
-	4,933,126,062	4,933,126,062
-	9,707,089,022	9,707,089,022
-	12,917,915,706	12,917,915,706
-	8,879,453,693	8,879,453,693
-	621,085,921	621,085,921
242,482,582	57,376,332,496	57,618,815,078

1.

2017

-	5,754,343,955	-	5,754,343,955
2,553,927,721	-	-	2,553,927,721
-	2,812,240,046	-	2,812,240,046
-	1,031,023,681	-	1,031,023,681
-	257,775,683	-	257,775,683
-	417,087,784	2,321,454,667	2,738,542,451
-	-	778,201,186	778,201,186
-	3,329,860,975	189,528,156	3,519,389,131
2,553,927,721	13,602,332,124	3,289,184,009	19,445,443,854

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2018 12 31
13,840,000 2017 12 31 18,250,000 2018 2017

2018 12 31
137,193,063 2017 12 31 144,000,000

2018 12 31
151,033,063 2017 12 31 162,250,000

2018 12 31
203,542,580 2017 12 31 71,195,068
2018 12 31
189,657,591 2017 12 31 30,000,000
2018 12 31 1 12
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2018 12 31

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2018 12 31 61% 2017 12 31 53% 1

2018

1	1 5	5	
15,815,766,142	-	-	15,815,766,142
242,482,582	-	-	242,482,582
4,700,981,856	-	-	4,700,981,856
4,933,126,062	-	-	4,933,126,062
10,016,942,463	-	-	10,016,942,463
566,700,741	6,890,025,928	8,150,069,504	15,606,796,173
380,880,002	9,523,380,460	-	9,904,260,462
10,232,004	292,145,603	701,732,505	1,004,110,112
36,667,111,852	16,705,551,991	8,851,802,009	62,224,465,852

2017

1	1 5	5	
9,877,458,505	-	-	9,877,458,505
2,314,244,937	-	-	2,314,244,937
4,396,254,031	-	-	4,396,254,031
3,594,844,296	-	-	3,594,844,296
4,734,586,981	-	-	4,734,586,981
219,467,748	6,553,361,678	899,584,996	7,672,414,422
541,100,000	15,002,825,000	-	15,543,925,000
5,599,101	252,110,484	316,245,772	573,955,357
25,683,555,599	21,808,297,162	1,215,830,768	48,707,683,529

3.

2018 12 31

71% 2017 12 31 74%

2018

	/( )	/( )	/( )	/( )
	100/(100)	(20,180,500)/20,180,500	-	(20,180,500)/20,180,500
	100/(100)	(89,555,377)/89,555,377	-	(89,555,377)/89,555,377

2017

	/( )	/( )	/( )	/( )
	100/(100)	(20,400,000)/20,400,000	-	(20,400,000)/20,400,000
	100/(100)	(45,258,834)/45,258,834	-	(45,258,834)/45,258,834
	100/(100)	(1,954,476)/1,954,476	-	(1,954,476)/1,954,476

3.

2018

/( )%	/( )	/( )	/( )
10%	2,679,728,029	-	2,679,728,029
(10%)	(2,679,728,029)	-	(2,679,728,029)
10%	1,447,777	-	1,447,777
(10%)	(1,447,777)	-	(1,447,777)
10%	505,452,340	-	505,452,340
(10%)	(505,452,340)	-	(505,452,340)
10%	130,450,057	143,932,266	274,382,323
(10%)	(130,450,057)	(143,932,266)	(274,382,323)
10%	153,841	-	153,841
(10%)	(153,841)	-	(153,841)
10%	38,023,505	-	38,023,505
(10%)	(38,023,505)	-	(38,023,505)
10%	24,425,685	-	24,425,685
(10%)	(24,425,685)	-	(24,425,685)

3.

2017

/( )%	/( )	/( )	/( )
10%	(81,724,223)	771,906	(80,952,317)
(10%)	81,724,223	(771,906)	80,952,317
10%	905,160	-	905,160
(10%)	(905,160)	-	(905,160)
10%	13,953,346	-	13,953,346
(10%)	(13,953,346)	-	(13,953,346)
10%	194,697,078	20,149,589	214,846,667
(10%)	(194,697,078)	(20,149,589)	(214,846,667)
10%	2,604,585	-	2,604,585
(10%)	(2,604,585)	-	(2,604,585)
10%	(6,888,742)	-	(6,888,742)
(10%)	6,888,742	-	6,888,742
10%	(103,472,023)	-	(103,472,023)
(10%)	103,472,023	-	103,472,023

3.

2018 12 31 2
13

	2018	2018 /	2017	2017 /
—	2,494	3,559/2,483	3,307	3,448/3,053
—A	1,326	3,534/1,288	1,986	2,141/1,855
—	25,846	33,154/22,150	29,919	30,003/22,134
TSX	557	925/530	851	851/484
	14,222	16,567/13,780	16,209	16,222/14,953
	11,291	13,637/10,770	12,809	12,853/11,149
	6,728	7,877/6,585	7,688	7,698/6,071
	5,646	6,320/5,646	6,065	6,065/5,621
	46,727	54,576/44,418	52,533	55,192/43,541
	6,330	7,660/5,899	6,396	6,523/4,885

3.

10% (2018 12 31
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2018

		/( )	/( )	/( )
TSX	39,353,979	2,951,548/(2,951,548)	-	2,951,548/(2,951,548)
	103,633,350	7,772,501/(7,772,501)	-	7,772,501/(7,772,501)
	13,954,022	1,046,552/(1,046,552)	-	1,046,552/(1,046,552)
	75,637,682	5,672,826/(5,672,826)	-	5,672,826/(5,672,826)
	5,600,684	420,051/(		

3.

2017

		/( )	/( )	/( )
	54,694,162	4,102,062/(4,102,062)	-	4,102,062/(4,102,062)
	35,536,218	2,665,216/(2,665,216)	-	2,665,216/(2,665,216)
	57,866,714	4,340,004/(4,340,004)	-	4,340,004/(4,340,004)
	203,954,106	15,296,558/(15,296,558)	-	15,296,558/(15,296,558)
TSX	1,757,856,505	131,839,238/(131,839,238)	-	131,839,238/(131,839,238)
	82,679,197	6,200,940/(6,200,940)	-	6,200,940/(6,200,940)
	113,424,240	8,506,818/(8,506,818)	-	8,506,818/(8,506,818)
	4,827,401	362,055/(362,055)	-	362,055/(362,055)
	20,334,430	1,525,082/(1,525,082)	-	1,525,082/(1,525,082)
TSX	201,495,890	-	15,112,192/(15,112,192)	15,112,192/(15,112,192)
	9,433,922	-	707,544/(707,544)	707,544/(707,544)
	7,719,056	-	578,929/(578,929)	578,929/(578,929)

4.

2018 2017

	2018	2017
	112,879,303,842	89,315,263,550
	65,605,591,140	51,672,418,332
	58%	58%

1.

2018

	8,767,740	-	-	8,767,740
	357,294,790	-	-	357,294,790
	76,452,429	31,087,405	-	107,539,834
	313,531,996	-	-	313,531,996
	1,243,090,520	-	-	1,243,090,520
	1,450,357,099	-	533,439,694	1,983,796,793
	-	401,513,674	-	401,513,674
	3,449,494,574	432,601,079	533,439,694	4,415,535,347
	74,841,064	-	-	74,841,064
-	155,012,734	10,858,519	-	165,871,253
-	-	1,770,265	-	1,770,265
	229,853,798	12,628,784	-	242,482,582

1.

2017

34,525,569	-	-	34,525,569
2,331,172,973	-	-	2,331,172,973
14,784,532	1,918,699	-	16,703,231
171,525,948	-	-	171,525,948
218,648,868	-	-	218,648,868
2,770,657,890	1,918,699	-	2,772,576,589
2,231,963,403	-	-	2,231,963,403
27,017,250	46,303,526	-	73,320,776
-	8,960,758	-	8,960,758
2,258,980,653	55,264,284	-	2,314,244,937

2018 2017

2.

2018

-	-	4,182,117,096	4,182,117,096
-	28,534,595,942	-	28,534,595,942
-	8,879,453,693	-	8,879,453,693
-	-	621,085,921	621,085,921
-	-	307,233,993	307,233,993
-	9,659,653,169	47,435,853	9,707,089,022

2017

-	-	3,329,860,975	3,329,860,975
-	16,454,919,806	-	16,454,919,806
-	13,779,116,465	-	13,779,116,465
-	-	469,166,999	469,166,999
-	-	257,775,683	257,775,683
-	4,552,453,525	47,889,736	4,600,343,261

3.

2018

12 31

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(A)

2018	2017
270,292,880	262,099,867
1,973,715	1,969,748
20,827,400	17,542,345
229,426,418	89,667,395
1,143,796,014	1,235,916,408
33,765,992	20,833,378
23,653,686	15,115,449
1,723,736,105	1,643,144,590

	2018	2017
	60,999,874	90,839,522
	117,301,838	68,075,865
	1,109,446,926	296,824,235
	1,031,521	-
	-	803,336,480
*	989,949,929	-
	2,463,283	2,567,839
	-	1,186,667
	2,281,193,371	1,262,830,608

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6.

(B)

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2018

6.

(C)

2018

2	225,400,573	2015	6	30	2020 6 30	LIBOR+2.60%
2	381,061,713	2017	5	15	2020 8 31	LIBOR+2.60%
3	424,879,188	2016	3	18	2019 3 17	6.50%
4	1,243,316,962	2015	12	8	-	LIBOR+7%
4	34,316,000	2016	1	2	-	LIBOR+7%
4	53,018,742	2016	3	15	-	LIBOR+7%
4	140,647,558	2016	8	15	-	LIBOR+7%
4	129,252,683	2016	10	14	-	LIBOR+7%
4	77,876,511	2016	12	21	-	LIBOR+7%
4	24,104,272	2017	1	24	-	LIBOR+7%
4	24,104,272	2017	2	22	-	LIBOR+7%
4	31,269,810	2017	3	24	-	LIBOR+7%
4	13,245,997	2017	3	31	-	LIBOR+7%
4	28,452,384	2017	4	24	-	LIBOR+7%
4	77,416,621	2017	5	24	-	LIBOR+7%
4	33,682,032	2017	7	31	-	LIBOR+7%
4	90,608,035	2017	8	31	-	LIBOR+7%
4	51,233,465	2017	8	31	-	LIBOR+7%
4	57,507,988	2017	9	30	-	LIBOR+7%
4	49,831,238	2017	10	31	-	LIBOR+7%
4	56,261,960	2017	11	30	-	LIBOR+7%
4	9,474,572	2018	1	25	-	LIBOR+7%
4	33,322,572	2018	2	23	-	LIBOR+7%
4	37,685,612	2018	4	6	-	LIBOR+7%
4	18,224,672	2018	4	23	-	LIBOR+7%
4	47,895,891	2018	5	24	-	LIBOR+7%
4	24,574,312	2018	8	6	-	LIBOR+7%
4	57,320,458	2018	8	23	-	LIBOR+7%
4	31,889,365	2018	9	25	-	LIBOR+7%
4	136,641,226	2018	10	25	-	LIBOR+7%
4	81,901,002	2018	11	23	-	LIBOR+7%
5	50,073,104	2018	10	8	2019 9 18	4.785%
	3,776,490,790					

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(C)

2017

	6(6)	9,000,000	2012	4	13	-	4.35%
	6(6)	109,350,000	2012	6	20	-	4.35%
	6(6)	9,000,000	2013	1	14	-	4.35%
	6(6)	13,500,000	2013	10	31	-	4.35%
	6(6)	5,400,000	2014	7	31	-	4.35%
	6(6)	4,500,000	2015	1	21	-	4.35%
	6(6)	6,300,000	2015	5	29	-	4.35%
	6(6)	6,975,000	2015	7	23	-	4.35%
	6(6)	2,286,000	2015	12	15	-	4.35%
	6(6)	3,429,000	2016				

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(C)

1 2015 12 11 30,000,000
1.20% 2018 12 31 5,200,000
2015 12 29 57,000,000
1.20% 2018 12 31 11,400,000

2 “ ” 2012
22,680,000 2020 6 30 2018
12 31 225,400,573 2017 12 31 207,775,684
2014 51,750,000
2020 8 31 2018 12 31 381,061,713 2017 12
31 351,265,115 LIBOR+2.60%

3 2016 419,440,000
6.50% 2018 12 31 424,879,188 2017
153,203,515

4
181,157,035 2018 12 31 1,243,316,962 2017 12 31
1,183,716,298 LIBOR+7%
2018 12 31
211,528,041 1,451,759,251
2018 12 31 565,029,454

5 2018 10 4.785%
2018 12 31 50,073,104 2019 9

6 2017 30,150,000
4.75% 2019 12 31

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(D)

(1)

	2018	2017
	27,017,845	27,329,518
	13,206,579	10,154,060
	40,224,424	37,483,578

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(2)

(3)

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2018 12 31		2017 12 31	
-	-	57,892,351	-
11,740,857	-	19,555,943	-
-	-	1,450,891	-
11,740,857	-	78,899,185	-
3,086,207	-	-	-
132,430	-	-	-
4,651,157	-	-	-
-	-	3,584,061	-
150,817,902	-	-	-
158,687,696	-	3,584,061	-
-	-	20,000,000	-
50,073,104	-	50,112,612	-
-	-	5,806,280	-
14,000,000	-	14,000,000	-
30,683,478	-	30,683,478	-
3,500,000	-	8,750,000	-
200,246,460	-	250,111,647	140,992,416
298,503,042	-	379,464,017	140,992,416
-	-	207,775,684	-
419,440,000	153,203,515	-	-
419,440,000	153,203,515	207,775,684	-
-	-	30,150,000	-
132,000,000	-	132,000,000	-
606,462,286	-	351,265,115	-
-	-	419,440,000	153,203,515
3,186,619,695	-	2,410,928,651	-
3,925,081,981	-	3,343,783,766	153,203,515

8.

	2018 12 31	2017 12 31
	8,067,660	-
	3,037,187	-
	-	32,303,500
	-	17,542,345
	-	5,560,051
	-	204,835,750
	11,104,847	260,241,646
	1,080,020	-
	2,656,789	-
	3,736,809	-
	-	7,387,576
	29,672,233	29,672,233
	-	17,642,340
	6,988,854	6,990,854
	3,122,200	5,185,117
	-	4,284,471
○	13,371,997	-
	53,155,284	63,775,015
	37,061,152	35,284,680
	8,300,000	8,300,000
	45,361,152	43,584,680
	74,122,560	123,496,380
	62,100,000	70,400,000
	136,222,560	193,896,380

8.

2018 12 31

1.

	2018	2017
1	8,446,140,525	1,656,796,483

1 2018 12 31
8,428,290,292 2017 12 31 1,388,029,367
6 12.6
3.5 4 1
2018 12 31 9.1 6,245,512,000

2.

	2018	2017
1	139,780,000	144,800,000
2	555,859,508	229,256,707
	695,639,508	374,056,707

1 2018 12 31
450,000,000 2017 12 31 450,000,000 2018 12
31 139,780,000 2017 12 31
144,800,000

2.

2 2018 12 31
1,339,420,500
41.5%
2018 12 31
555,859,508 2017 12 31 229,256,707

1. 2018 9 6 6 2018 12 31
89.37% 2019 3 12
10.63% 309,749,905
100%

2. 2018 3 19 0.1 NKWE 2018 12
31 NKWE 60.47% 2019 3 14 NKWE
39.53% NKWE 896,371,120 NKWE
100%

3. 2019 1 21

4. 2019 3 7 -8 2019 25
2019 3 11 2022 3 11 3 3.8%
100 2019 3 11 2024 3 11 5
4.3% 100

5. 2019 2 25 2019 3
2018 A
15% 34 80

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2018

:											
	3,310,723,558	48,991,067,837	1,567,562,177	99,265,231	16,528,108,174	4,461,642,686	5,558,942,830	3,688,520,425	21,788,413,205	-	105,994,246,123
	2,567,661,177	6,608,835,006	1,661,796,083	737,630,646	2,436,088,711	3,521,111,167	1,232,840,603	670,041	8,225,450,032	(26,992,083,466)	-
	5,878,384,735	55,599,902,843	3,229,358,260	836,895,877	18,964,196,885	7,982,753,853	6,791,783,433	3,689,190,466	30,013,863,237	(26,992,083,466)	105,994,246,123
#	842,164,414	7,224,569	324,982,129	34,340,948	408,294,297	3,901,257,789	3,536,520,336	134,138,067	(2,236,844,649)	-	6,952,077,900
	55,193,742	7,733,843	(65,704)	-	3,411,755	4,488,076	(660,398)	(2,650,887)	17,111,311		84,561,738
											380,748,858
											399,485,797
											(1,686,694,511)
											6,130,179,782
	54,497,749,118	12,382,301,708	11,234,169,610	7,456,492,593	9,825,550,966	19,752,633,311	13,821,184,525	2,482,268,446	145,231,571,218	(175,511,350,279)	101,172,571,216
											11,706,732,626
											112,879,303,842
	29,504,290,871	8,054,416,932	6,831,581,426	4,163,939,351	5,868,612,723	11,613,416,946	7,494,949,480	1,207,106,951	82,977,847,138	(118,579,486,584)	39,136,675,234
											26,468,915,906
											65,605,591,140

1.

2018

/											
	/( )	-	-	-	74,378,038	-	(16,011,644)	106,350,003	-	68,700,631	233,417,028
	/( )	-	8,947,742	-	-	-	134,619,956	-	-	(3,921,336)	139,646,362
		255,551,931	3,536,758	204,541,781	-	2,217,519	3,883,206	46,254,619	7,247,786	1,139,089,293	1,662,322,893
		-	(4,298,276)	(679,022)	-	-	(208,002)	-	-	(238,755,763)	(243,941,063)
											(135,783,729)
		155,379,612	2,081,753,287	72,595,960	20,347,383	686,642,707	144,602,779	97,562,611	135,579,262	1,054,704,597	4,449,168,198
		-	-	-	596,152,414	-	363,999,658	239,705,354	-	2,187,201,944	3,387,059,370
		-	186,455,873	-	-	-	1,705,286,682	-	-	1,762,951,344	3,654,693,899
		1,879,832,062	180,428,940	658,182,559	681,626,098	118,295,489	2,307,619,537	910,659,084	172,326,522	17,708,670,647	24,617,640,938
											30,351,805

1.

2017

:											
	3,354,904,047	40,361,174,413	2,921,302,995	739,226,086	14,138,266,094	6,253,098,133	5,921,940,639	3,755,347,934	17,103,358,757	-	94,548,619,098
	2,807,867,220	8,075,721,449	236,220,394	29,018,687	3,922,241,270	141,457,849	662,755,736	213,408,777	5,314,072,618	(21,402,764,000)	-
	6,162,771,267	48,436,895,862	3,157,523,389	768,244,773	18,060,507,364	6,394,555,982	6,584,696,375	3,968,756,711	22,417,431,375	(21,402,764,000)	94,548,619,098
#	744,574,240	159,540,006	393,256,889	159,040,367	856,886,751	2,360,955,960	3,408,678,885	43,919,754	(1,964,792,642)	-	6,162,060,210
											339,632,652
											(288,128,757)
											(1,645,603,912)
											4,567,960,193
	52,046,928,371	12,289,114,406	11,181,073,027	6,894,400,638	9,607,781,908	17,614,063,788	13,724,538,900	2,424,958,834	68,552,566,062	(116,707,223,568)	77,628,202,366
											11,687,061,184
											89,315,263,550
	28,471,500,477	7,756,263,190	6,468,499,076	4,122,240,787	5,793,265,977	11,092,334,220	8,512,578,909	1,540,928,055	51,141,405,172	(105,454,310,584)	19,444,705,279
											32,227,713,053
											51,672,418,332

2018

1.

2017

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	/( )	-	-	-	13,880,929	-	(28,776,632)	68,052,120	-	73,523,069	126,679,486
	/( )	-	5,516,718	-	-	-	(196,933,315)	-	-	35,477,949	(155,938,648)
		13,870,352	12,261,779	33,296,869	-	-	117,640,251	16,163,330	2,100,590	2,106,120,748	2,301,453,919
		(41,709,355)	(10,695,763)	(4,923,057)	-	-	(312,989)	(3,706,862)	-	(19,200,000)	(80,548,026)
											750,200,343
		178,830,352	2,040,615,460	81,929,957	20,889,748	722,401,649	128,972,347	112,649,239	153,011,312	888,156,767	4,327,456,831
		-	-	-	219,274,376	-	335,697,308	1,085,924,256	-	1,634,954,312	3,275,850,252
		-	186,038,974	-	-	-	1,570,666,726	-	-	1,764,792,264	3,521,497,964
		598,746,464	95,992,472	341,059,932	117,644,927	61,541,867	1,371,209,200	562,202,730	37,136,084	1,720,256,031	4,905,789,707
											35,401,581

1.

/ / /

2018 91% 2017 94% 54% 2017
71%

2018 47,167,523,218 2017
40,519,637,614

2.

2018 12 31

			2018	2017
1		1	27,138,801	35,878,325
1	2	2	18,834,932	25,181,433
2	3	3	20,100,905	26,448,256
3	5	5	30,339,431	43,551,884
5			58,398,297	75,705,348
			154,812,366	206,765,246

*2018 41,763,853 2017 29,392,772

2.

			2018	2017
1		1	77,198,222	9,124,097
1	2	2	69,296,210	10,454,396
2	3	3	59,551,992	2,506,000
3	5	5	116,159,325	2,604,149
5			65,678,692	-

3.

(a)

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2018	2017
210,000	150,000
150,000	150,000
150,000	150,000
150,000	150,000
660,000	600,000

3.

(b)

2018

		2,880,000	2,489,236	33,630	5,402,866
	1	2,880,000	2,473,717	26,733	5,380,450
		1,800,000	1,734,096	34,836	3,568,932
		1,800,000	1,734,095	23,830	3,557,925
		2,741,972	2,147,775	-	4,889,747
	2	1,800,000	1,734,095	23,830	3,557,925
		13,901,972	12,313,014	142,859	26,357,845

2017

	2,880,000	2,727,718	33,240	5,640,958
1	2,880,000	2,449,326	24,036	5,353,362
	1,800,000	1,816,591	32,145	3,648,736
	1,800,000	1,847,558	21,376	

3.

(c)

2018

1,800,000	1,734,096	18,268	-	3,552,364
-	-	-	120,000	120,000
-	-	-	72,000	72,000
-	-	-	72,000	72,000
1 -	-	-	72,000	72,000
1,800,000	1,734,096	18,268	336,000	3,888,364

2017

1,800,000	1,790,211	32,501	-	3,622,712
-	-	-	120,000	120,000
-	-	-	72,000	72,000
-	-	-	72,000	72,000
1 -	-	-	72,000	72,000
1,800,000	1,790,211	32,501	336,000	3,958,712

1 2016 12 30

4.

2017

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	2018	2017
	12,101,972	12,133,204
	10,578,919	10,867,641
	119,029	110,797
	22,799,920	23,111,642

		2018	2017
3,500,001-	4,000,000	2	2
4,000,001-	4,500,000	-	-
4,500,001-	5,000,000	1	1
5,000,001-	5,500,000	2	1
5,500,001-	6,000,000	-	1
		5	5

5.

2018	2017
209,938,214	160,773,099

2018 2017

1.

	2018	2017
	-	159,100,091
	944,410,158	994,007,531
	944,410,158	1,153,107,622

2018 1 1

1 6

		2018	2017
1		936,356,981	774,074,450
1	2	3,508,028	130,395,377
2	3	3,960,697	53,542,451
3		935,267	36,114,832
		944,760,973	994,127,110
		350,815	119,579
		944,410,158	994,007,531

2018	119,579	291,236	-	(60,000)	350,815
2017	122,345	-	-	(2,766)	119,579

1.

	2018			
		(%)		(%)
	146,441	0.02	146,441	100
1	940,519,871	99.55	-	-
2	4,094,661	0.43	204,374	4.99
	944,760,973	100	350,815	0.04

	2017			
		(%)		(%)
	953,003,016	95.86	-	-
	-	-	-	-
	41,124,094	4.14	119,579	0.29
	994,127,110	100	119,579	0.01

		2018		
			%	
1		2,964,551	0.30	8,894
1	2	48,859	6.30	3,078
2	3	878,988	15.40	135,364
3		202,263	28.20	57,038
		4,094,661		204,374

2018 291,236 2017) 2018 2017

2018 60,000 2017 2,766

1.

2018 12 31

		(%)		
	463,083,308	49.00	1	-
	448,267,756	47.43	1	-
	6,582,389	0.70	1	-
			1 /1	
			2 /2	
“ ”	5,180,056	0.55	3	-
	3,865,350	0.41	1	-
	926,978,859	98.09		-

2017 12 31

	(%)		
		1 /1	
		2 /2	
		3 /3	
531,796,884	53.49		-

2.

	2018	2017
	25,500,000	25,500,000
	13,343,634,726	10,649,317,824
	13,369,134,726	10,674,817,824

		2018	2017
1		3,830,586,548	3,810,234,645
1	2	3,387,976,469	2,006,496,196
2	3	1,473,247,907	1,522,590,893
3		4,657,465,862	3,455,951,464
		13,349,276,786	10,795,273,198
		5,642,060	145,955,374
		13,343,634,726	10,649,317,824

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				( )	( )	( )	
2018	1	1	-	-	-	145,955,374	145,955,374
2018	1	1					
--			-	-	-	-	-
--			-	-	-	-	-
--			-	-	-	-	-
--			-	-	-	-	-
			467,255	-	-	211,847	679,102
			-	-	-	(140,992,416)	(140,992,416)
			-	-	-	-	-
			-	-	-	-	-
			-	-	-	-	-
			467,255	-	-	5,174,805	5,642,060

2.

	2017			
		(%)		(%)
	10,555,535,856	97.78	140,992,416	1.34
	239,737,342	2.22	4,962,958	2.07
	10,795,273,198	100.00	145,955,374	1.35

2017 12 31

		(%)
199,751,000	140,992,416	70.58

2018 211,847 2017 140,992,416
2017) 2018 2017 32,614

2018	2017
12,821,643,792	10,185,477,368
4,491,076	210,217,675
105,500,000	50,000,000
90,885,846	65,999,709
40,500,724	43,686,602
43,565,093	25,278,996
39,861,576	13,718,114
5,365,757	1,366,790
197,462,922	199,527,944
13,349,276,786	10,795,273,198
5,642,060	145,955,374
13,343,634,726	10,649,317,824

2.

2018 12 31

		(%)		
	3,471,700,819	26.01	1 /1 2	-
			1 2 /2 3	
ZGC	772,656,639	5.79	/3	-
			1 /1 2	
	666,579,108	4.99	/2 3 /	-
	663,026,890	4.97	1 /1 2	-
	502,346,619	3.76	2 3 /3	-
	6,076,310,075	45.52		-

2017 12 31

		(%)		
			1 /1 2	
	2,537,753,973	23.51	/2 3	-
			1 /1 2	
ZGC	1,171,182,006	10.85	/2 3 /3	-
			1 /1 2	
	1,115,716,503	10.34	/2 3 /3	-
			1 /1 2	
	670,991,277	6.22	/3	-
			1 /1 2	
	614,838,037	5.70	/2 3 /3	-
	6,110,481,796	56.62		-

3. **2017**

	2017		
	-	-	-
	460,422,337	-	460,422,337
	460,422,337	-	460,422,337

3. (2017)

2017

								(%)	
89,900,000	-	-	89,900,000	-	-	-	-	10.00	16,800,000
25,000,000	-	-	25,000,000	-	-	-	-	8.62	-
19,850,000	-	-	19,850,000	-	-	-	-	5.77	700,000
50,000,000	-	-	50,000,000	-	-	-	-	20.00	-
-	196,761,400	-	196,761,400	-	-	-	-	3.60	-
-	76,739,294	-	76,739,294	-	-	-	-	16.67	-
-	2,171,643	-	2,171,643	-	-	-	-	5.00	-
184,750,000	275,672,337	-	460,422,337	-	-	-	-		17,500,000

4.

2018			2017		
28,144,580,670	(449,676,935)	27,694,903,735	23,249,392,831	(286,919,351)	22,962,473,480
1,578,921,315	-	1,578,921,315	1,693,285,451	(162,757,584)	1,530,527,867
29,723,501,985	(449,676,935)	29,273,825,050	24,942,678,282	(449,676,935)	24,493,001,347

4.

(i)

2017 1 1			2017 12 31			2018 12 31	
2,120,647,343	105,102,200	-	2,225,749,543	-	-	2,225,749,543	-
1,188,173,688	1,081,657	-	1,189,255,345	2,328,795	-	1,191,584,140	-
936,000,000	-	-	936,000,000	-	-	936,000,000	-
851,643,399	6,966,900,000	-	7,818,543,399	2,603,564,806	-	10,422,108,205	-
676,605,023	-	-	676,605,023	137,822	-	676,742,845	-
475,000,000	-	-	475,000,000	-	-	475,000,000	-
397,061,613	-	-	397,061,613	-	-	397,061,613	-
370,533,787	306,131	-	370,839,918	-	(28,064)	370,811,854	(43,019,351)
329,844,784	249,182,680	-	579,027,464	-	-	579,027,464	-
1,127,869,475	-	-	1,127,869,475	-	-	1,127,869,475	-
1,255,188,882	65,014	-	1,255,253,896	197,504	-	1,255,451,400	-
306,000,000	-	-	306,000,000	-	-	306,000,000	-
300,000,000	200,000,000	-	500,000,000	-	-	500,000,000	-
275,785,150	-	-	275,785,150	-	-	275,785,150	-
243,900,000	-	-	243,900,000	-	-	243,900,000	(243,900,000)
400,000,000	-	-	400,000,000	200,000,000	-	600,000,000	-
888,396,686	482,500,000	-	1,370,896,686	918,405,246	-	2,289,301,932	-
139,189,081	-	-	139,189,081	-	-	139,189,081	-
46,359,375	911,615	-	47,270,990	15,126,015	-	62,397,005	-
146,222,366	-	-	146,222,366	-	-	146,222,366	-
142,501,896	-	-	142,501,896	-	(142,501,896)	-	-
139,335,849	-	-	139,335,849	-	-	139,335,849	-
129,880,000	-	-	129,880,000	-	-	129,880,000	-
127,284,118	-	-	127,284,118	-	-	127,284,118	-
105,000,000	-	-	105,000,000	-	-	105,000,000	-
86,830,000	-	-	86,830,000	-	-	86,830,000	-

4.

(i)

	2017 1 1			2017 12 31			2018 12 31	
	87,787,471	-	-	87,787,471	-	-	87,787,471	-
	53,550,000	-	-	53,550,000	-	-	53,550,000	-
	50,000,000	-	-	50,000,000	-	-	50,000,000	-
	50,000,000	-	(50,000,000)	-	-	-	-	-
	46,000,000	-	-	46,000,000	-	-	46,000,000	-
	43,460,000	-	(43,460,000)	-	-	-	-	-
	30,674,252	39,623	-	30,713,875	1,219,643	-	31,933,518	-
	25,500,000	-	(25,500,000)	-	-	-	-	-
	25,500,000	42,446	-	25,542,446	320,470	-	25,862,916	-
	24,000,000	-	-	24,000,000	-	-	24,000,000	-
	20,000,000	-	-	20,000,000	297,000,000	-	317,000,000	-
	19,465,037	-	-	19,465,037	964,250	-	20,429,287	-
	51,539,700	-	-	51,539,700	200,000,000	-	251,539,700	-
	10,000,000	-	-	10,000,000	-	-	10,000,000	-
	5,000,000	-	-	5,000,000	-	-	5,000,000	-
NKWE	3,272,490	-	-	3,272,490	-	-	3,272,490	-
	1,561,220,000	-	-	1,561,220,000	-	-	1,561,220,000	-
	50,000,000	-	-	50,000,000	-	(50,000,000)	-	-
	-	-	-	-	848,453,248	-	848,453,248	(162,757,584)
	15,362,221,465	8,006,131,366	(118,960,000)	23,249,392,831	5,087,717,799	(192,529,960)	28,144,580,670	(449,676,935)

4.

(ii)

2018

886,068,902	-	-	11,619,258	-	-	(20,750,000)	-	-	876,938,160	-
219,274,376	302,500,000	-	74,378,036	-	-	-	-	-	596,152,412	-
39,249,785	-	-	-	-	-	-	-	-	39,249,785	-
335,697,308	164,700,000	-	(16,011,644)	-	-	-	-	(484,385,664)	-	-
49,464,994	-	-	75,531,920	-	-	(66,500,000)	-	-	58,496,914	-
772,502	-	-	289,095	-	-	-	-	-	1,061,597	-
-	7,022,447	-	-	-	-	-		-	7,022,447	-
1,530,527,867	474,222,447	-	145,806,665	-	-	(87,250,000)	-	(484,385,664)	1,578,921,315	-

1.

(ii)

2017

787,738,206	83,000,000	-	30,270,696	-	-	(14,940,000)	-	886,068,902	-
147,484,293	-	-	71,790,083	-	-	-	-	219,274,376	-
39,249,785	-	-	-	-	-	-	-	39,249,785	-
364,473,940	-	-	(28,776,632)	-	-	-	-	335,697,308	(162,757,584)
45,532,703	-	-	15,036,594	-	-	(11,104,303)	-	49,464,994	-
968,866	-	-	(196,364)	-	-	-	-	772,502	-
1,385,447,793	83,000,000	-	88,124,377	-	-	(26,044,303)	-	1,530,527,867	(162,757,584)

5.

	2018	2017
	3,423,396,138	3,581,268,191
	-	-
	3,423,396,138	3,581,268,191

5.

2018

	852,186,024	4,163,976,295	52,911,943	1,028,504,671	77,992,268	91,795,674	6,267,366,875
	583,002	119,310,193	2,837	28,972,981	8,335,490	7,443,520	164,648,023
	(21,095,915)	185,475,008	1,485,389	27,878,652	-	-	193,743,134
	(22,684,737)	(16,294,304)	(38,000)	(15,442,293)	(2,855,567)	(2,334,479)	(59,649,380)
	808,988,374	4,452,467,192	54,362,169	1,069,914,011	83,472,191	96,904,715	6,566,108,652
	221,297,615	1,794,565,309	29,440,169	506,302,092	66,159,747	65,891,620	2,683,656,552
	39,994,083	356,340,769	2,265,954	92,267,791	6,288,856	6,132,346	503,289,799
	(12,466,448)	(16,294,304)	(38,000)	(12,839,794)	(2,770,517)	(2,218,934)	(46,627,997)
	248,825,250	2,134,611,774	31,668,123	585,730,089	69,678,086	69,805,032	3,140,318,354
	-	285,118	13,157	2,142,225	-	1,632	2,442,132
	-	-	-	-	-	-	-
	-	-	-	(47,972)	-	-	(47,972)
	-	285,118	13,157	2,094,253	-	1,632	2,394,160
	560,163,124	2,317,570,300	22,680,889	482,089,669	13,794,105	27,098,051	3,423,396,138
	630,888,409	2,369,125,868	23,458,617	520,060,354	11,832,521	25,902,422	3,581,268,191

5.

2017

847,617,449	4,227,519,937	52,731,732	875,829,446	81,679,818	87,960,410	6,173,338,792
(3,142,635)	41,686,894	854,109	262,598,999	3,054,667	6,162,513	311,214,547
9,241,334	131,793,879	283,074	7,991,151	-	-	149,309,438
(1,530,124)	(237,024,415)	(956,972)	(117,914,925)	(6,742,217)	(2,327,249)	(366,495,902)
852,186,024	4,163,976,295	52,911,943	1,028,504,671	77,992,268	91,795,674	6,267,366,875
179,063,275	1,609,430,400	27,917,147	506,971,149	63,162,898	61,251,085	2,447,795,954
43,547,697	317,577,094	2,039,629	83,644,948	8,987,275	6,460,852	462,257,495
(1,313,357)	(132,442,185)	(516,607)	(84,314,005)	(5,990,426)	(1,820,317)	(226,396,897)
221,297,615	1,794,565,309	29,440,169	506,302,092	66,159,747	65,891,620	2,683,656,552
-	285,118	13,157	2,591,429	-	1,632	2,891,336
-	1,369,242	-	-	-	-	1,369,242
-	(1,369,242)	-	(449,204)	-	-	(1,818,446)
-	285,118	13,157	2,142,225	-	1,632	2,442,132
630,888,409	2,369,125,868	23,458,617	520,060,354	11,832,521	25,902,422	3,581,268,191
668,554,174	2,617,804,419	24,801,428	366,266,868	18,516,920	26,707,693	3,722,651,502

5.

2018

269,402	(243,633)	-	25,769
11,043,772	(7,573,966)	(230,634)	3,239,172
11,313,174	(7,817,599)	(230,634)	3,264,941

2017

523,412	(424,714)	-	98,698
32,718	(20,364)	-	12,354
9,561,652	(4,884,863)	(177,994)	4,498,795
10,117,782	(5,329,941)	(177,994)	4,609,847

2018 12 31

273,937,958

2017 12 31

136,464,325

2018

6.

2018

									(%)
400,040,000	205,217,505	155,480,159	(193,448,435)	(6,866,052)	160,383,177	88%	85%	-	-
-	-	294,699	(294,699)	-	-			-	-
400,040,000	205,217,505	155,774,858	(193,743,134)	(6,866,052)	160,383,177			-	-
	-				-				
	205,217,505				160,383,177				

6.

2017

(%)

476,011,622	128,809,922	233,990,519	(148,850,498)	(8,732,438)	205,217,505	76%	71%	-	-
-	-	458,940	(458,940)	-	-			-	-
476,011,622	128,809,922	234,449,459	(149,309,438)	(8,732,438)	205,217,505			-	-
	-				-				
	128,809,922				205,217,505				

2018 2017

2018 12 31 2017 12 31

7.

2018

	388,144,802	93,955,477	31,329,847	513,430,126
	-	6,519,901	336,636	6,856,537
	-	(5,927,843)	-	(5,927,843)
	388,144,802	94,547,535	31,666,483	514,358,820
	197,179,985	22,362,896	5,066,272	224,609,153
	4,512,300	2,696,116	3,757,517	10,965,933
	-	(1,711,517)	-	(1,711,517)
	201,692,285	23,347,495	8,823,789	233,863,569
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	186,452,517	71,200,040	22,842,694	280,495,251
	190,964,817	71,592,581	26,263,575	288,820,973

7.

2017

	388,144,802	93,955,477	11,366,050	493,466,329
	-	-	19,963,797	19,963,797
	-	-	-	-
	388,144,802	93,955,477	31,329,847	513,430,126
	192,667,685	20,119,679	3,236,530	216,023,894
	4,512,300	2,243,217	1,829,742	8,585,259
	-	-	-	-
	197,179,985	22,362,896	5,066,272	224,609,153
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	190,964,817	71,592,581	26,263,575	288,820,973
	195,477,117	73,835,798	8,129,520	277,442,435

8.

2018

	1	34,564,105	-	(3,584,708)	-	30,979,397
2		141,615,993	75,636,411	(46,091,488)	-	171,160,916
		176,180,098	75,636,411	(49,676,196)	-	202,140,313

2017

	1	38,046,166	5,928,141	(5,616,319)	(3,793,883)	34,564,105
2		155,155,134	42,717,495	(53,265,115)	(2,991,521)	141,615,993
		193,201,300	48,645,636	(58,881,434)	(6,785,404)	176,180,098

1 5-50

2 67,368,854 2017 12 31

45,683,368 10

9.

	2018	2017
	819,466,920	133,550,819
1	9,010,764,678	11,484,289,895
	9,830,231,598	11,617,840,714

1 0 2017 12 31
130,900,000 8,987,844,885 2017 12 31
11,273,246,221

10.

2018

			/	
146,529,182	970,338	(140,992,416)	(514,229)	5,992,875
3,731,641	3,575,729	-	-	7,307,370
449,676,935	-	-	-	449,676,935
2,442,132	-	-	(47,972)	2,394,160
198,203,515	-	-	-	198,203,515
800,583,405	4,546,067	(140,992,416)	(562,201)	663,574,855

2017

			/	
146,564,562	-	-	(35,380)	146,529,182
122,345	-	-	*(2,766)*	*119,579*
145,987,988	-	-	*(32,614)*	*145,955,374*
454,229	-	-	-	*454,229*
3,731,641	-	-	-	3,731,641
449,676,935	-	-	-	449,676,935
2,891,336	1,369,242	-	(1,818,446)	2,442,132
45,000,000	*153,203,515*	-	-	198,203,515
647,864,474	154,572,757	-	(1,853,826)	800,583,405

11.

4

2018 12 31 2017 12 31 1

12.

2013 60
40 2014 17 2013 10 23
2014 9 5 2015 9 11 25 25
33 83 5 5.7% 5.5% 4.4%

2016 2 17 2016 3 18
20 5 3.37% 2016 3 18
30 5 3
2.99% 2019
2016 7 15 18
5 3 3.05%
2019 2016 7 15
12 5 3.45%
2018 10
3.5 5.282% 2019 4 18
4 18 10 18

2018 12 31 2017 12 31

13.

	2018	2017
	144,348,040	94,206,740
	68,320,794	68,320,794
	70,400,000	78,700,000
	283,068,834	241,227,534
	(8,300,000)	*(8,300,000)*
	274,768,834	232,927,534

*

	2018	2017
1	8,300,000	8,300,000
1 2	62,100,000	84,200,000
2 5	-	21,700,000
5	212,668,834	127,027,534
	283,068,834	241,227,534

14.

2018		2017	
3,818,651,849	2,273,133,092	3,561,406,503	2,049,295,156
267,180,761	235,493,255	224,682,485	192,551,991
4,085,832,610	2,508,626,347	3,786,088,988	2,241,847,147

15.

	2018	2017
	1,206,285,681	1,187,819,033
	543,570,513	*429,725,273*
	662,715,168	*686,351,538*
	-	*71,742,222*
	960,508,815	984,241,991
	(82,874,155)	53,032,423
	25,663,976	23,848,300
	188,566,687	280,457,765

2018 2017

16.

	2018	2017
	-	153,203,515
	3,575,729	-
	-	1,369,242
	3,575,729	154,572,757

17.

		2018	2017
		1,859,667,441	1,123,004,520
		145,806,665	88,124,377
		-	321,722,854
	1	(66,246,798)	

18.

(1)

	2018	2017
	2,305,622,601	1,841,597,980
	1,841,597,980	1,765,445,387
	820,712,582	1,554,442,193
	1,554,442,193	746,290,026
/	(269,704,990)	884,304,760

(2)

	2018	2017
	2,305,622,601	1,841,597,980
	156,635	*241,059*
	2,305,465,966	*1,841,356,921*
	820,712,582	1,554,442,193
	3,126,335,183	3,396,040,173

19.

	2018	2017
1	53,454,407	34,830,434
	53,454,407	34,830,434

1 2018 12 31
53,454,407 2017 12 31 34,830,434

1.

	2018
	4,093,773,630
/	
	53,907,034
	(227,613,533)
	(44,990,444)
1	(79,791,238)
	(341,735,525)
	(24,669,669)
	(430,958,659)
	(140,992,416)
	(42,287,044)
	2,814,642,136
	220,092,858
	3,034,734,994
	26,515,531
	3,061,250,525

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1 ——

1

54,489,584 25,301,654

2.

2018		(%)		
	4,093,773,630	11.54	11.70	0.18
	3,061,250,525	8.72	8.83	0.13

2017		(%)		
	3,507,717,627	10.02	11.10	0.16
	2,696,908,503	7.71	8.49	0.12

9 -

(2010)

2018 2017