

601899

**紫金矿业集团股份有限公司**  
**2018 年第三季度报告**

.....	3
.....	3
.....	6
.....	10

1.1

1.2


1.3

1.4

2.1

			(%)
	91,266,018,431	89,552,454,707	1.91
	35,783,051,057	35,186,679,728	1.69
	1-9	1-9	(%)
	6,619,580,913	5,764,881,327	14.83
	1-9	1-9	%
	76,172,779,128	61,977,261,779	22.90
	3,352,369,065	2,214,183,323	51.40

	3, 226, 755, 738	1, 624, 688, 728	98. 61
%	9. 45	7. 16	2. 29
/	0. 146	0. 1	46. 00
/	0. 146	0. 1	46. 00

1. 0.1

2. 2018 1 1

/

2018

	7 9	1-9	
	-17, 031, 640	-21, 913, 842	
	-		
	39, 748, 001	123, 097, 030	
	80, 365, 963	216, 399, 339	
	-172, 972, 022	-247, 893, 833	
	13, 229, 691	35, 519, 431	
	22, 018, 952	37, 351, 143	
	10, 300, 338	-16, 945, 941	
	-24, 340, 717	125, 613, 327	

2.2

				724,787	
		%			
	5,960,742,247	25.88	289,389,067	289,389,067	
				208,484,145	
	5,711,319,691	24.80	0	0	
	688,633,840	2.99	0	0	
	510,064,666	2.21	0	0	
	321,543,408	1.40	0	0	
17 EB	287,540,920	1.25	0	0	
	191,694,700	0.83	0	0	
	165,219,737	0.72	0	0	
	160,771,704	0.70	0	0	
	134,127,474	0.58	0	0	
			5,711,319,691		5,711,319,691
			5,671,353,180		5,671,353,180
			688,633,840		688,633,840
			510,064,666		510,064,666
			321,543,408		321,543,408
17 EB			287,540,920		287,540,920

---

	191,694,700		191,694,700
	165,219,737		165,219,737
	160,771,704		160,771,704
	134,127,474		134,127,474

2.3

3.1



## 3.1.2

	2018 1-9	2017 1-9		
	646,854,298	575,690,688	71,163,610	12.36%
	64,685	12.36%	57,569	2018

## 3.1.3

	2018 1-9	2017 1-9		
	2,082,120,964	2,015,379,075	66,741,889	3.31%
	208,212	3.31%	201,538	

## 3.1.4

	2018 1-9	2017 1-9		
	805,379,586	1,937,211,395	-1,131,831,809	-58.43%
	80,538	58.43%	193,721	

## 3.1.5

	49,997,508	257,775,683	-207,778,175	-80.60%
	4,493,079,692	3,296,568,444	1,196,511,248	36.30%
	335,288,346	2,314,244,937	-1,978,956,591	-85.51%
	128,694,241	4,193,049	124,501,192	2969.23%
	6,758,663,817	4,600,343,261	2,158,320,556	46.92%
	-1,076,567,718	-415,936,953	-660,630,765	

- (1)
- (2)
- (3)
- (4)
- (5)

(6)

## 3.1.6

	2018 1-9	2017 1-9		
	805,379,586	1,937,211,395	-1,131,831,809	-58.43%
	691,701,591	253,557,647	438,143,944	172.80%
	82,430,424	-	82,430,424	

4.1

2018 9 30

:

:

	4,897,069,913	5,936,066,673
	2,894,161,669	3,364,340,085
	2,568,000,017	2,812,240,046
	1,107,262,815	1,519,375,541
	1,460,737,202	1,292,864,505
	1,683,151,089	1,344,141,153
	1,107,725,588	1,153,002,957
	27,033,034	36,687,380
	6,900,000	
	12,780,341,813	11,089,834,955
	49,997,508	257,775,683
	1,538,807,093	1,206,566,736
	27,519,254,690	27,163,968,288
	7,055,421,637	6,797,348,216

	2,304,376,936	2,715,962,802
	337,540,774	350,540,469
	29,059,462,096	30,136,199,603
	4,493,079,692	3,296,568,444
	9,490,983,003	9,903,526,027
	463,597,655	463,597,655
	1,282,503,195	1,114,758,644
	765,295,232	840,108,626
	8,494,503,521	6,769,875,933
	63,746,763,741	62,388,486,419
	91,266,018,431	89,552,454,707
	12,518,738,721	9,855,873,011
	335,288,346	2,314,244,937
	4,682,245,203	4,396,254,031
	2,145,661,208	2,143,111,140
	512,117,041	661,764,830
	1,021,293,400	1,175,693,479
	4,139,796,465	3,646,308,326
	357,445,528	398,801,056
	128,694,241	4,193,049
	6,758,663,817	4,600,343,261
	32,113,804,201	28,793,593,015
	7,062,706,900	6,599,046,795

	11,284,091,714	13,779,116,465
	611,228,760	563,703,645
	904,917,699	861,014,312
	422,849,395	451,419,375
	605,676,428	672,005,895
	20,891,470,896	22,926,306,487
	53,005,275,097	51,719,899,502
	2,303,121,889	2,303,121,889
	498,550,000	498,550,000
	498,550,000	498,550,000
	11,120,292,769	11,109,919,061
	-1,076,567,718	-415,936,953
	168,803,624	176,862,772
	1,319,401,104	1,319,401,104
	21,449,449,389	20,194,761,855
	35,783,051,057	35,186,679,728
	2,477,692,277	2,645,875,477
	38,260,743,334	37,832,555,205
	91,266,018,431	89,552,454,707

2018 9 30

:

: :

	3,606,156,187	3,609,294,859
	720,640,109	2,149,254,600
	1,087,019,788	1,153,107,622
	213,106,423	159,100,091
	873,913,365	994,007,531
	68,047,113	100,765,817
	12,952,180,239	10,674,817,824
	1,237,153,430	921,135,937
	153,000,000	25,500,000
	218,589,287	218,436,302
	241,263,256	276,160,618
	18,893,895,979	18,181,837,642
	26,212,361,829	24,493,001,347
	407,633,710	578,733,819
	3,444,399,695	3,581,268,191
	202,031,264	207,966,784
	287,258,354	288,820,973
	181,321,461	176,180,098
	212,862,459	255,037,344
	11,344,620,125	11,617,840,714
	42,292,488,897	41,198,849,270
	61,186,384,876	59,380,686,912
	8,103,542,500	4,643,139,800
	31,331,614	2,163,798,120

	598,561,733	606,247,061
	17,941,621	8,133,245
	109,544,261	131,832,706
	65,356,892	79,123,696
	1,424,675,343	1,042,641,567
	502,103,020	430,558,793
	6,412,788,560	3,162,651,847
	64,079,723	64,079,723
	16,827,822,247	11,901,647,765
	5,712,319,200	5,681,201,760
	11,284,091,714	13,779,116,465
	227,477,534	232,927,534
	192,390,204	222,595,881
		16,754,391
	4,399,450	4,399,450
	17,420,678,102	19,936,995,481
	34,248,500,349	31,838,643,246
	2,303,121,889	2,303,121,889
	498,550,000	498,550,000
	498,550,000	498,550,000
	13,126,407,493	13,226,407,493
	-50,815,201	94,941,546
	1,090,812,600	1,090,812,600
	9,969,807,746	10,328,210,138
	26,937,884,527	27,542,043,666
	61,186,384,876	59,380,686,912

:

	7-9	7-9	1-9	1-9
	26,358,888,293	24,453,629,869	76,172,779,128	61,977,261,779
	26,358,888,293	24,453,629,869	76,172,779,128	61,977,261,779
	25,180,729,607	22,779,715,639	71,492,250,409	58,728,282,079
	23,219,487,169	20,786,157,193	65,935,989,124	52,835,119,372
	376,255,517	349,733,178	1,074,310,700	918,574,884
	216,628,603	186,629,411	646,854,298	575,690,688
	725,209,712	629,226,376	2,082,120,964	2,015,379,075
	42,546,722	92,749,759	173,463,722	192,749,018
	144,958,013	719,606,499	805,379,586	1,937,211,395
	392,654,418	413,738,570	1,129,487,874	1,250,887,899
	92,815,697	76,733,606	250,818,331	221,130,644
	428,023,399	15,613,223	691,701,591	253,557,647
	27,620,472		82,430,424	
	39,248,001	51,465,680	123,097,030	138,326,372
	158,941,602	-321,219,829	286,554,540	-238,410,550
	60,940,888	13,517,253	33,392,618	30,085,555
-				

	-194,520,363	-30,048,602	-144,422,941	540,443,622
	-7,807,139	889,996	5,643,131	48,869,591
	1,174,020,787	1,375,001,475	4,951,400,479	3,738,208,735
	93,918,139	11,382,810	247,032,852	51,553,909
	89,412,946	51,731,186	239,070,391	303,942,754
	1,178,525,980	1,334,653,099	4,959,362,940	3,485,819,890
	339,307,735	425,748,132	1,051,394,838	814,193,455
	839,218,245	908,904,967	3,907,968,102	2,671,626,435
	839,218,245	908,904,967	3,907,968,102	2,671,626,435
1.	839,218,245	908,904,967	3,907,968,102	2,671,626,435
2.				
	839,218,245	908,904,967	3,907,968,102	2,671,626,435
1.	825,945,966	708,783,910	3,352,369,065	2,214,183,323
2.	13,272,279	200,121,057	555,599,037	457,443,112
	38,956,500	104,392,386	-639,888,694	621,232,314
	19,293,808	104,665,220	-660,630,765	550,063,749
	-179,216,845		-928,032,757	
1.				
2.				

3.	-179,216,845		-928,032,757	
4.				
	198,510,653	104,665,220	267,401,992	550,063,749
1.				
2.		-43,777,845		17,085,264
3.				
4.	-	-6,429,635	83,027,696	
5.		957,884		168,382,227
6.	204,940,288	147,485,181	184,374,296	364,596,258
	19,662,692	-272,834	20,742,071	71,168,565
	878,174,745	1,013,297,353	3,268,079,408	3,292,858,749
	845,239,774	813,449,130	2,691,738,300	2,764,247,072
	32,934,971	199,848,223	576,341,108	528,611,677
( / )	0.036	0.031	0.146	0.100
( / )				

0

0 ,

	7-9	7-9	1-9	1-9
	1, 071, 445, 047	1, 031, 624, 192	3, 075, 864, 055	2, 750, 770, 137
	657, 223, 748	573, 240, 109	1, 791, 715, 929	1, 677, 500, 014
	72, 064, 959	67, 953, 366	206, 930, 026	181, 806, 842
	4, 948, 636	5, 083, 558	16, 319, 508	14, 040, 148
	124, 177, 220	119, 478, 194	345, 185, 726	356, 708, 268
	35, 979, 586	93, 086, 170	115, 983, 257	189, 728, 890
	63, 240, 044	119, 830, 966	153, 462, 442	268, 036, 315
	316, 269, 071	294, 006, 607	896, 152, 099	897, 043, 416
	194, 474, 954	238, 703, 661	660, 136, 757	704, 244, 368
		1, 369, 242	-	1, 369, 242
			-	
	8, 812, 390	12, 154, 781	33, 194, 977	35, 889, 408
	514, 748, 211	358, 332, 070	1, 412, 754, 088	710, 139, 546
	53, 662, 523	26, 932, 062	84, 810, 483	74, 081, 061
-				
	-59, 954, 354	-2, 926, 374	-65, 550, 917	5, 226, 444
	331, 973	388, 889	-81, 645	15, 439, 658
	577, 749, 074	419, 531, 953	1, 826, 583, 670	828, 275, 474
	-15, 757	1, 536, 645	29, 301, 223	26, 680, 257
	6, 560, 766	7, 597, 601	58, 227, 066	109, 452, 045
	571, 172, 551	413, 470, 997	1, 797, 657, 827	745, 503, 686
	1, 859, 499	30, 733, 931	57, 399, 226	37, 399, 417
	569, 313, 052	382, 737, 066	1, 740, 258, 601	708, 104, 269
	569, 313, 052	382, 737, 066	1, 740, 258, 601	708, 104, 269

	-52, 446, 633	-659, 623	-145, 756, 747	91, 219, 892
	-52, 446, 633		-145, 756, 747	
1.	-			
2.				
3.	-52, 446, 633		-145, 756, 747	
4.				
		-659, 623		91, 219, 892
1.				
2.				
3.				
4.				
5.		-659, 623		91, 219, 892
6.				
	516, 866, 419	382, 077, 443	1, 594, 501, 854	799, 324, 161
( / )	0.025	0.017	0.076	0.032
( / )	0.025	0.017	0.076	0.032



	3, 435, 424, 315	2, 493, 183, 572
	1, 170, 186, 000	872, 006, 135
	3, 048, 539, 073	2, 325, 178, 709
	7, 654, 149, 388	5, 690, 368, 416
	-4, 950, 779, 207	-4, 688, 992, 178
	58, 000, 000	5, 101, 744, 976
	58, 000, 000	5, 880, 000
	16, 204, 640, 531	19, 526, 527, 823
	35, 047, 260	
	16, 297, 687, 791	24, 628, 272, 799
	15, 157, 208, 696	21, 644, 005, 364
	4, 034, 617, 863	2, 811, 534, 785
	650, 777, 661	193, 532, 558
	147, 736, 118	51, 067, 711
	19, 339, 562, 677	24, 506, 607, 860
	-3, 041, 874, 886	121, 664, 939
	11, 865, 159	-363, 523, 542
	-1, 361, 208, 021	834, 030, 546
	5, 754, 343, 955	4, 712, 823, 342
	4, 393, 135, 934	5, 546, 853, 888

	1-9	1-9
	3, 146, 047, 663	3, 146, 604, 268
	712, 119, 684	486, 977, 132
	3, 858, 167, 347	3, 633, 581, 400
	1, 310, 662, 036	1, 418, 841, 959
	398, 828, 408	458, 255, 437
	518, 189, 283	405, 309, 353
	390, 555, 901	648, 933, 681
	2, 618, 235, 628	2, 931, 340, 430
	1, 239, 931, 719	702, 240, 970
	31, 652, 900	49, 261, 211
	1, 264, 951, 189	668, 495, 543
	2, 411, 084	1, 344, 040
	2, 671, 803, 570	539, 637, 100
	3, 970, 818, 743	1, 258, 737, 894
	700, 837, 672	194, 637, 380
	2, 663, 211, 563	1, 963, 879, 180
	769, 845, 425	825, 918, 168
	4, 133, 894, 660	2, 984, 434, 728
	-163, 075, 917	-1, 725, 696, 834
		5, 095, 864, 976
	5, 843, 209, 905	9, 747, 901, 722
	5, 843, 209, 905	14, 843, 766, 698
	3, 862, 260, 725	10, 168, 699, 055
	3, 008, 706, 185	2, 244, 627, 677

---

	119,860,713	360,878,032
	6,990,827,623	12,774,204,764
	-1,147,617,718	2,069,561,934
	102,170	-75,463,686
	-70,659,746	970,642,384
	3,396,040,173	2,511,735,413
	3,325,380,427	3,482,377,797

4.2