

紫金矿业集团股份有限公司
2017 年年度报告摘要

一 重要提示

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二 公司基本情况

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	0592-2933662
	lq@zjky.cn

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			/
	1,320.07	12,166.98	10.85%
	37.48	369.17	10.15%
	3,147.51	10,110.63	31.13%
	20.80	165.64	12.56%
	783.04	17,798.89	4.40%
	27.00	326.85	8.26%

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	2017	2016	(%)	2015
	89,315,263,550	89,217,700,259	0.11	83,914,033,655
	94,548,619,098	78,851,137,811	19.91	74,303,573,739
	3,507,717,627	1,839,798,820	90.66	1,655,671,617
	2,696,908,503	990,074,513	172.39	1,865,182,942
	34,999,723,155	27,762,474,794	26.07	27,537,173,972
	9,764,355,514	8,601,671,878	13.52	10,269,413,955
	0.16	0.09	77.78	0.08
	0.16	0.09	77.78	0.08
%	11.10	6.66	4.44	6.01

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	1-3	4-6	7-9	10-12
	18,457,471,590	19,066,160,320	24,453,629,869	32,571,357,319
	1,005,633,520	499,765,893	708,783,910	1,293,534,304
	380,067,749	493,641,339	750,979,640	1,072,219,775
	1,015,456,609	2,290,352,180	2,459,072,538	3,999,474,187

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	727,029
	735,904

10						
			(%)			
	289,389,067	5,960,742,247	25.88	289,389,067		208,484,145
						289,389,067
	810,750	5,709,478,979	24.79	0		0
	518,995,112	1,040,394,006	4.52	0		0
17 EB	0	735,184,681	3.19	0		0
	279,997,494	589,997,166	2.56	0		0
	321,543,408	321,543,408	1.40	321,543,408		0
	0	191,694,700	0.83	0		0
	166,954,690	166,954,690	0.72	160,771,704		160,771,704
	122,628,088	165,219,737	0.72	0		0
5	144,694,533	144,694,533	0.63	144,694,533		0

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						%		
2016	16 01	136304	2016 3 18	2021 3 18	300,000	2.99		

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, 243 285.71% (63)
 41.5% 52 11.83%
 46.5

20.24%

17.31%
 2017 188 1860.81 226
 744.92
 2017 :

2017

		333		
		2017	2016	%
		1,161.22	1,183.25	-1.86
		158.85	164.17	-3.24
		1,320.07	1,347.41	-2.03
		3,147.51	3,006.38	4.69
		836.05	934.06	-10.49
		68.09	67.97	0.18
		783.04	800.87	-2.23
		144.03	149.55	-3.69
	WO ₃	7.56	8.00	-5.50
		13.97	13.97	0.00
		2.06	2.09	-1.44
		0.69	4.57	-84.90
		235.80	249.23	-5.39
		148.76	157.24	-5.39

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2017 1-12 2016 1 12

		2017 1-12				2016 1-12				
		249.36	/	37,377	932,029	234.53	/	41,624	976,213	6.32%

		2017 1-12				2016 1-12					
	274.97	/	176,152		4,843,690	264.46	/	173,080		4,577,209	3.97%
	2.56	/	235,961		60,324	2.38	/	216,383		51,394	7.56%
	34,406	/	208,183		716,280	26,656	/	151,236		403,138	29.07%
	41,885	/	431,191		1,806,051	32,567	/	405,931		1,322,003	28.61%
	14,547	/	279,562		406,671	8,079	/	244,407		197,446	80.06%
	19,997	/	198,470		396,876	14,081	/	216,358		304,663	42.01%
	460	/	242.50		111,662	368	/	171.80		63,228	25.00%
1					2,321,555					1,574,668	
					-2,140,276					-1,584,848	
					9,454,862					7,885,114	

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141.93

14.44

8.46

8.26

4.89

4.78

46.9

2017

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2017 1-12 2016 1-12

				%		
	2017	2016		%	2017	2016
	164.70	154.91	/	6.32	33.95	33.95
	273.45	262.26	/	4.27	0.55	0.83
	1.56	1.31	/	19.08	39.12	44.83
	16,992	16,563	/	2.59	50.61	37.86
	39,547	30,470	/	29.79	5.58	6.44
	4,838	3,946	/	22.61	66.74	51.15
	18,198	12,268	/	48.34	8.99	12.87
	156	165	/	-5.45	66.13	55.10
2					13.94	11.50
(
)					47.24	37.95

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13.94%

2.44

47.24%

9.29

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			%
	94,548,619,098	78,851,137,811	19.91
	81,371,973,684	69,782,246,837	16.61
	1,352,340,359	907,955,846	48.94
	748,942,449	667,483,736	12.20
	2,994,070,229	2,822,472,260	6.08
	2,012,950,292	581,525,541	246.15
	2,220,905,893	560,842,460	295.99
	9,764,355,514	8,601,671,878	13.52
	-5,947,602,813	-8,478,855,949	
	-2,674,287,343	-507,890,305	
	333,092,848	437,940,000	-23.94
	155,670,082	-1,973,336,425	
	-29,259,162	92,415,676	
	44,456,123	1,053,649	4,119.25
	228,882,015		
	57,610,854	251,616,241	-77.10
	1,320,410,996	438,783,804	200.93
	-260,168,430	-152,530,918	
	-109,669,097	236,688,217	
	-18,760,719	119,025,748	
	168,224,050	-168,224,050	

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2017	74,894	12.20%	66,748
2017	299,407	6.08%	282,247
	201,295	246.15%	58,153
2017	222,090	295.99%	56,084
	1,047	-87	
	4,970	105,806	61,409
	32,855	15,671	419
	15,567	212,901	

197,334

2017

2017 12 31
75,020

75,664

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2017 12 31
22.10%

57.54

10.42

97.64

11.62

1009.33

149.77

911.68

138.14

59.48

25.31

2017

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50.37

2

2.54

-26.74

-5.08

2017 12 31

370.19

2016 12 31

429.79

166.41

46.09

149.26

8.43

0.55% 5.7%

1350

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		%		%	%	
	2,553,927,721	2.86	1,251,779,930	1.40	104.02	
	1,519,375,541	1.70	875,760,717	0.98	73.49	

	1, 292, 864, 505	1. 45	783, 067, 488	0. 88	65. 10	
	1, 344, 141, 153	1. 50	869, 773, 560	0. 97	54. 54	
	257, 775, 683	0. 29	366, 489, 750	0. 41	-29. 66	
	3, 528, 021, 403	3. 95	1, 970, 998, 795	2. 21	79. 00	
	350, 540, 469	0. 39	193, 291, 103	0. 22	81. 35	
	2, 314, 244, 937	2. 59	93, 140, 487	0. 10	2, 384. 68	
	1, 175, 693, 479	1. 32	490, 865, 153	0. 55	139. 51	
	4, 193, 049	0. 00	27, 165, 124	0. 03	-84. 56	
	563, 703, 645	0. 63	397, 617, 073	0. 45	41. 77	
	11, 109, 919, 061	12. 44	6, 703, 357, 022	7. 51	65. 74	A

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	299, 380, 476
	33, 712, 372
	333, 092, 848
%	0. 35

				%				

- 1. 47.5% 50%
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