

601899

2016

1.1

1.2

A			601899
H			2899

	0592 2933662
	0592 2933580
	lq@zjky.cn

2.1

			(%)
	87,494,331,999	83,914,033,655	4.27
	26,622,866,879	27,537,173,972	-3.32
	1-6		(%)
	3,631,642,367	3,851,325,901	-5.70
	38,889,899,709	38,832,439,537	0.15
	538,349,713	1,341,155,185	-59.86
	564,394,215	1,321,866,423	-57.30

	1.95	4.73	2.78
%			
	0.025	0.062	-59.68
	0.025	0.062	-59.68

2.2

						:
						975,428
						0
10						
		(%)				
		26.57	5,722,390,038	0		0
		26.33	5,671,353,180	0		1,070,000,000
						208,484,145
		4.92	1,059,766,772	0		0
		3.24	698,227,794	0		0
	7	1.47	316,260,000	0		0
		1.02	219,999,684	0		0
		0.89	191,694,700	0		0
		0.51	110,905,000	0		0
		0.48	104,000,000	0		0
		0.36	78,000,109	0		0
						2016 6 30

	H

2.3

2.4

		388.90	0.15%	388.32
	5.38	59.86%	13.41	
2016	6	874.94	4.27%	839.14
	266.23	3.32%	275.37	
		110,142	11.63%	124,632
	20,445	17.39%(	17,416 )	
89,697	16.34%(	107,216 )		
		63.41%		45.1%
		273,701	29.55%(	211,273 )
	74,754	12,425	3.29%(	77,294 )
198,947	48.49%(	133,979 )		
		17.64%		23.67%
		225,349	24.52%(	180,979 )
	122,946	78.46%(	68,891 )	
102,403	8.64%(	112,088 )		
	18,169	81.55%(	10,008 )	
		5.57%		13.74%
		282,300	45.24%	194,374
:	110,661	8.46%	102,032	
171,639	85.87%	92,342		

1.64%

2.66%

( 160 )

11.74%

14.83%

1

388.90

0.15%

388.32

2016 1-6 2015 1-6

	2016 1-6				2015 1-6			
	228.80	/	20,342	465,428	220.21	/	16,979	373,896
	254.85	/	90,443	2,304,909	232.90	/	106,732	2,485,741
	2.16	/	108,355	23,390	2.16	/	101,386	21,879
	25,313	/	73,793	186,791	30,918	/	77,239	238,805
	30,705	/	197,816	607,386	36,869	/	133,100	490,729
	6,684	/	126,547	84,587	8,272	/	67,928	56,193
	12,184	/	101,519	123,694	13,910	/	109,531	152,354
	402	/	72.59	29,159	404	/	75.45	30,520
( 1 )				637,292				393,524
				-573,646				-360,397
				3,888,990				3,883,244

1

28.91

4.87

2.88

2.78

2.27

22.02

2

2016 1-6 2015 1 6 1

					%	
		2016 1-6	2015 1-6	%	2016 1-6	2015 1-6
	/	143.31	139.38	2.82	37.36	36.71
	/	252.20	232.29	8.57	1.04	0.26
	/	1.19	1.51	-21.18	44.77	29.91
	/	15,626	16,368	-4.53	38.27	47.06
	/	29,069	36,111	-19.50	5.33	2.06
	/	3,328	4,239	-21.49	50.21	48.75
	/	11,036	13,226	-16.56	9.42	4.91
	/	172.36	162.67	5.96	57.09	59.78
					11.05	9.83
					39.43	42.29

1

2.86 11.05% 1.22 2.14%, 1.3 39.43%

3

1

2016 33,212 15.17% 39,152

2

2016 134,188 14.50% 117,192  
2016  
1,982

3

2016 43,993 1.24% 43,456  
1,013

4

2016 564 8,216

(1) -37 (2)

601

5

2016 (1) -45,592 (2) 25,346

6

9,482 -68,929 2015 12 31  
-27,641 2015  
12 31 2,459

7

6,596 8,625

8

2016 6 30 56.98 24.07  
73.14%  
36.32 2.19  
419 17.04 382.69  
14.84  
35.27 5.78  
2016 1  
22.50 2 10.40  
7.06 0.74  
2016 6 30 392.09 2015 12 31 364.10  
175.60 34.90  
162.03 19.56  
0.40% 5.145%  
1,372

9

	/	/	%
	3,888,990	3,883,244	0.15
	3,459,405	3,501,520	-1.2
	33,212	39,152	-15.17

	134,188	117,192	14.50
	43,993	43,456	1.24
	363,164	385,133	-5.70
	-352,739	-410,452	
	70,559	7,445	847.7
	14,467	15,955	-9.33
	723,659	549,830	31.62
	85,787	54,835	56.45
	42,161	26,437	59.48
	120,251	84,247	42.74
	3,150	45,804	-93.12
	38,944	24,014	62.17
	251,589	191,815	31.16
	130,318	11,900	995.11
	224,477	605,365	-62.92
	400,000	100,482	298.08
	1,330,000	830,000	60.24
	564	8,216	-93.14
	-71,995	33,769	
	-45,592	25,346	
	4,012	49,667	-91.92
	-16,904	-12,877	

1 :  
2 :  
3 :  
4 :  
5 :  
6 :  
7 :  
8 :  
9 :  
10 : 2016

(11)

(12)

13

14

15 :

16 2016

17 2016

2015

18			2016	4.8
19		2016		
20	2016			
21		2016		
22			2016	
23		2016		
24		2016		
25			2016	

	<b>2016</b>			
<b>1</b>				
	2016		42.5	15%
3%	27	36%		3
				15.5

<b>2</b>	2016		"	"
	"	"		

" "

" "

" "

A

1 2015 2016 4 29  
 A 2016 6  
 2016[335]

2 2016 7 8 2016  
 A 10 A  
 48 3.09 / 1,553,398,058  
 2015 2016 7 3.03  
 / 1,584,158,415 " "  
 90,000 40,170  
 2016 8 25 2016 2016 A  
 /H

3 " [2016]285 "  
 80 2016 3 50  
 5 3  
 30 2.99% 5 20  
 3.37% 2016 7 30 5 3  
 18  
 3.05% 5 12 3.45%

4 2014 100  
 2015 7 19  
 2015 9  
 80 2  
 2015 2016 70  
 40  
 5 2016 8 5  
 50 50 5+N  
 100

1 10%

	338,440	119,428	99,950	32,600	29,585
	313,447	143,866	57,764	24,975	19,836
	646,410	194,854	1,176,486	14,064	13,969
) (	613,030	167,869	219,049	8,510	5,788

2

		34,650	131,090	53,713	7,902
	/	24,222	90,932	32,547	5,763
		80,000	268,033	92,232	974
		12,000	137,089	122,179	475
		15,000	207,281	62,646	-484
		23,750	62,759	40,637	-1,836
		37,500	305,878	81,002	-4,095
	/	20,000	232,866	82,380	-4,181

: :

	14	8000 /	0.33	5.28	6 27.23%
ZGC	19.16	,	0.47	15.25	3.5
	35.29		2.618	3.865	7,212 (60%)

					43,616 (90%) 8,203
4 2.5 1.5	8.15	2016 9	3.03	5.18	3.7 1.16 1.02 26.47
	76.6	/	6.448	29.575	/

( )

4.1

4.2

4.3

2016

1

4

4.4