

601899

紫金矿业集团股份有限公司
2015 年第三季度报告

	3
	业取	3
万	争	7
	13

1.1 争优 争优 争 争

下 利

1.2 争 争优

1.3 优 优 优

1.4 万

业取

2.1

允

			(%)
	80,820,914,812	75,159,587,648	7.53
二 业	27,602,692,592	28,059,454,796	-1.63
	1-9	1-9	(%)
	5,398,246,005	2,834,358,254	90.46
	1-9	1-9	%
	61,197,871,426	40,600,781,853	50.73
二 业	1,692,042,397	1,969,019,486	-14.07
二 业	1,683,782,981	2,063,526,369	-18.40
%	5.96	7.07	1.11
允/	0.078	0.091	-14.29
允/	0.078	0.091	-14.29

下

允

	7 9	1-9	
	-16,169,304	-27,077,763	
	34,026,541	110,942,153	
债 取 代	-28,441,027	1,598,212	
义 兴	-4,254,607	-76,576,361	兴 101,841,939 允
兴		-740,039	债
	3,377,314	-2,036,550	
业 同	431,737	2,149,764	
	-11,029,346	8,259,416	

2.2 业 业 业 业 决

业			1,191,603			
业 决						
业		(%)	任	决		业
	5,758,381,840	26.73%	0	任		
	5,671,353,180	26.33%	0		1,802,000,000	
					208,484,145	

因 任	1,435,406,572	6.66%	0			
制 任	645,029,534	2.99%	0			
	191,694,700	0.89%	0			
	110,905,000	0.51%	0			
	100,000,000	0.46%	0			
任 制	37,629,330	0.17%	0			
单 单	28,924,000	0.13%	0			
	28,924,000	0.13%	0			
复 复	28,924,000	0.13%	0			
	28,924,000	0.13%	0			
	28,924,000	0.13%	0			

	28,924,000	0.13%	0			
	28,924,000	0.13%	0			
	28,924,000	0.13%	0			
	28,924,000	0.13%	0			
	28,924,000	0.13%	0			
业 决						
业				任		
			5,758,381,840			5,709,159,079
						49,222,761
			5,671,353,180			5,671,353,180
因 任			1,435,406,572			1,435,406,572
制 任			645,029,534			645,029,534
			191,694,700			191,694,700
			110,905,000			110,905,000

	28,924,000		28,924,000
复	28,924,000		28,924,000
复	28,924,000		28,924,000
	28,924,000		28,924,000
	28,924,000		28,924,000
	28,924,000		28,924,000
	28,924,000		28,924,000
	28,924,000		28,924,000
	28,924,000		28,924,000
	28,924,000		28,924,000
	28,924,000		28,924,000
业	(1) 代 任	H	
	(2) 决 业	业义	
	(3) 任 业 代	2015 9 30 H 同	
业	下		

2.3 业 业 业 业

决

下

万 争

3.1 优 取 决 回

下

3.1.1

因 611.98 允 50.73%(406.01 允) 2015 万

三 2015 1-9

		2015	2014		2015	2014		2015	2014		2015	2014	2015	2014
	十	26,896	25,128	十	26,190	24,267	允/	217.03	238.48	允/	137.81	147.64	36.50	38.09
	十	181,517	80,340	十	180,862	80,091	允/	235.31	256.69	允/	234.87	255.46	0.19	0.48
	十	159,705	120,347	十	160,042	118,784	允/	2.16	2.61	允/	1.53	1.64	29.14	37.23
	否	118,725	106,389	否	119,048	98,909	允/否	29,922	36,140	允/否	16,205	17,106	45.84	52.67
	否	188,038	171,827	否	187,200	170,616	允/否	36,061	42,331	允/否	35,730	41,474	0.92	2.02
	否	149,736	72,409	否	116,197	70,335	允/否	7,328	7,978	允/否	3,672	3,311	49.89	58.49
	否	160,701	149,302	否	157,520	151,204	允/否	13,549	13,321	允/否	13,041	12,721	3.75	4.50
	否	197.14	233.15	否	67.84	240.19	允/否	450	545	允/否	183.34	171.48	59.30	68.56
													8.72	15.66
													39.96	46.55

代

因代

2015 万
二

39.96% 三 6.59
2015 万

回 2015 万
8.72% 三 6.94

三

3.1.2

	2015 1-9 允	2014 1-9 允	允	
	549,970,138	619,720,922	-69,750,784	-11.26%

因 54,997 允 三 11.26% 61,972 允

二 三

3.1.3

	2015 1-9 允	2014 1-9 允	允	
	1,771,137,682	1,646,410,664	124,727,018	7.58%

因 177,114 允 7.58% 164,641 允

二 代

下 回

3.1.4

	2015 1-9 允	2014 1-9 允	允	
	703,358,404	520,735,866	182,622,538	35.07%

因 70,336 允 35.07% 52,074 允

/ 二 代

3.1.5

取 決

	允	允	允	
	6,118,353,075	4,139,672,768	1,978,680,307	47.80%
	298,332,222	538,484,702	-240,152,480	-44.60%
他	938,349,774	649,968,149	288,381,625	44.37%
	717,297,750		717,297,750	下
	1,120,189,674	495,285,702	624,903,972	126.17%
	10,364,735,968	7,964,785,151	2,399,950,817	30.13%
	152,792,111	274,012,010	-121,219,899	-44.24%
	6,369,933,365	4,551,121,572	1,818,811,793	39.96%
	1,747,939,811	1,005,215,386	742,724,425	73.89%
他	17,139,341	35,938,170	-18,798,829	-52.31%
	45,355,754		45,355,754	下

	4,294,658,737	1,347,611,097	2,947,047,640	218.69%
	719,937,478	177,486,513	542,450,965	305.63%
兴	-684,375,647	-447,341,491	-237,034,156	52.99%
	174,030,580	108,445,194	65,585,386	60.48%

取 回

- (1) 9
- (2) 万
- (3) 他 二 他
- (4) 因义
- (5) 2015 Pretium Ivanhoe
- (6)
- (7)
- (8)
- (9) 2015 万
- (10) 他 他
- (11) 因义
- (12) 因 2011 4.8 允 二
- (13)
- (14) 兴 三 代
- (15) 二

3.1.6 取 决

	2015 1-9 任 允	2014 1-9 任 允	允	
	61,197,871,426	40,600,781,853	20,597,089,573	50.73%
	55,863,717,311	34,240,689,037	21,623,028,274	63.15%
	703,358,404	520,735,866	182,622,538	35.07%
债取	116,540,009	87,790,613	28,749,396	32.75%
	632,062,934	370,734,088	261,328,846	70.49%
	-273,512,649	63,331,679	-336,844,328	下

	149,610,220	114,047,631	35,562,589	31.18%
业	-13,258,501	409,716,745	-422,975,246	下
同 兴	-237,034,156	44,313,114	-281,347,270	下

取 回

- (1) :
- (2) 代
- (3) 债取 债
- (4) 债
- (5) 三
- (6)
- (7) 业 三
- (8) 兴 同 三 代

3.1.7 取 决

	2015 1-9 任 允	2014 1-9 任 允	允	
	5,398,246,005	2,834,358,254	2,563,887,751	90.46%

取 回

取 三 : 二 代 2015 因

3.2 争 决 兴

下

1 二2015 9 1 优 优
152617 优供

2 二2015 9 9 10 2015
33 允 5 4.4% 了代
二2015 9 11

3 二2015 9 优 制 制 80
[2015]SCP235 制 制 80

允 义 2

3.3 5%代 业 争 决
 下
 业
 业 兴 下 代 体 争
 兴 兴 下优

3.4 三 取
 回
 下

	因 任
	2015 10 21

4.1

2015 9 30

： 因 任

允 ：

	6, 118, 353, 075	4, 139, 672, 768
他		
代 债 兴取	403, 933, 486	312, 247, 627
	298, 332, 222	538, 484, 702
	1, 241, 170, 448	1, 228, 075, 464
他	938, 349, 774	649, 968, 149
兴	1, 040, 545, 812	1, 266, 545, 176
	10, 112, 247, 327	10, 353, 917, 540
	717, 297, 750	
兴	1, 085, 158, 205	1, 129, 315, 164
	21, 955, 388, 099	19, 618, 226, 590
	1, 120, 189, 674	495, 285, 702
	5, 246, 777, 417	5, 346, 350, 207
	170, 248, 596	174, 284, 695
	25, 010, 706, 708	25, 003, 524, 624
	10, 364, 735, 968	7, 964, 785, 151

	152,792,111	274,012,010
	9,195,854,183	9,385,134,080
	496,758,705	496,758,705
	1,075,155,937	1,126,092,176
	739,888,399	867,406,609
兴	5,292,419,015	4,407,727,099
	58,865,526,713	55,541,361,058
	80,820,914,812	75,159,587,648
	6,369,933,365	4,551,121,572
代 债 兴取	8,075,463,993	8,597,538,500
他	270,638,036	282,976,147
他	3,773,750,261	4,011,412,543
	1,747,939,811	1,005,215,386
他		
他	349,326,824	389,444,043
	742,268,229	656,071,856
他		
他	17,139,341	35,938,170
兴 他	3,279,114,232	2,626,729,259
他		
制		
制		
	45,355,754	
	4,294,658,737	1,347,611,097
兴		
	28,965,588,583	23,504,058,573
	8,986,837,752	8,339,476,546
他 制	8,300,000,000	7,923,716,925
兴		

他	404,545,848	413,864,086
他		
他		
	719,937,478	177,486,513
	531,505,153	538,727,221
	507,072,371	593,335,439
兴		
	19,449,898,602	17,986,606,730
	48,415,487,185	41,490,665,303
	2,154,324,365	2,157,281,365
兴		
兴		
	7,081,378,250	7,329,951,989
兴	-684,375,647	-447,341,491
	174,030,580	108,445,194
	1,319,401,104	1,319,401,104
	17,557,933,940	17,591,716,635
二	27,602,692,592	28,059,454,796
业	4,802,735,035	5,609,467,549
	32,405,427,627	33,668,922,345
	80,820,914,812	75,159,587,648

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2015 9 30

： 因 任

： 允 ：

	5,694,326,796	4,228,054,747
代 债 兴取	253,487,356	180,602,763
	101,852,110	221,025,393
	1,604,652,318	824,988,293

他	171,837,973	106,641,016
	61,382,500	39,628,660
兴	7,986,814,247	7,387,979,624
	366,694,884	578,783,457
兴	101,241,516	57,798,472
	16,342,289,700	13,625,502,425
	184,750,000	214,750,000
	12,821,474,807	12,592,073,264
	2,911,039,975	3,041,451,003
	879,958,891	667,056,609
	5,560,132	2,091,525
	285,086,400	289,074,937
	189,865,628	164,007,955
	186,418,116	164,923,758
兴	11,051,368,360	9,829,588,668
	28,515,522,309	26,965,017,719
	44,857,812,009	40,590,520,144
	1,199,386,503	960,683,000
代 债 兴取	5,261,260,169	5,303,569,501
他	47,554,800	15,109,200
他	387,018,735	555,879,611
	6,068,749	5,716,900
他	83,425,597	136,631,631
	224,764,633	185,678,938
他		
他		
兴 他	892,517,037	532,884,267

	123,232,620	86,651,800
兴	72,991,394	72,991,394
	8,298,220,237	7,855,796,242
	4,389,111,550	3,117,946,200
他制	8,300,000,000	5,000,000,000
兴		
他	292,527,534	292,527,534
他		
他		
	329,117,406	365,481,817
	47,554,262	0
兴	141,119,943	141,119,944
	13,499,430,695	8,917,075,495
	21,797,650,932	16,772,871,737
	2,154,324,365	2,157,281,365
兴		
兴		
	8,579,887,146	8,591,958,808
兴		
	1,090,812,600	1,090,812,600
	11,235,136,966	11,977,595,634
	23,060,161,077	23,817,648,407
	44,857,812,009	40,590,520,144

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2015 1 9

因 任

允 :

	7-9	7-9	1-9	1-9
	22,365,431,889	16,614,727,961	61,197,871,426	40,600,781,853
兴	22,365,431,889	16,614,727,961	61,197,871,426	40,600,781,853
	22,097,170,841	15,568,584,095	59,607,758,983	37,761,217,361
兴	20,848,515,614	14,138,753,717	55,863,717,311	34,240,689,037
他				
	198,029,418	242,262,133	613,255,485	619,450,291
	158,453,308	309,867,941	549,970,138	619,720,922
	599,213,735	539,807,264	1,771,137,682	1,646,410,664
	268,801,513	271,409,589	703,358,404	520,735,866
债	24,157,253	66,483,451	106,319,963	114,210,581
债取	-221,146,290	391,710,522	116,540,009	87,790,613
代				
	378,599,577	-41,876,360	632,062,934	370,734,088
兴	-111,479,637	-48,834,784	-273,512,649	63,331,679
代				
万 代	425,714,335	1,395,978,028	2,338,715,386	3,298,089,193
	47,455,960	41,992,820	149,610,220	114,047,631
兴	0	3,478,743	4,484,610	6,787,178

	33,853,330	57,806,800	142,322,191	182,152,818
兴	11,483,349	33,933,516	27,077,763	69,644,653
代	439,316,965	1,380,164,048	2,346,003,415	3,229,984,006
	170,546,507	364,775,665	667,219,519	851,247,775
代	268,770,458	1,015,388,383	1,678,783,896	2,378,736,231
二	350,887,212	859,617,591	1,692,042,397	1,969,019,486
业	-82,116,754	155,770,792	-13,258,501	409,716,745
八兴 同	-115,857,647	-110,712,941	-244,623,393	36,884,351
兴 同	-117,200,009	-92,436,626	-237,034,156	44,313,114
代同下 兴	0	0	0	0
1.				
取				
2. 三 下 兴 任				
代同 兴	-117,200,009	-92,436,626	-237,034,156	44,313,114
1. 三 代同 兴 任				
2. 债取	-129,356,457	-93,238,878	-227,981,096	7,728,171
3.				
4.				
5.	12,156,448	802,252	-9,053,060	36,584,943
6. 兴				
二 业 兴 同	1,342,362	-18,276,315	-7,589,237	-7,428,763

2015 万

	152,912,811	904,675,442	1,434,160,503	2,415,620,582
二	233,687,203	767,180,965	1,455,008,241	2,013,332,600
二 业	-80,774,392	137,494,477	-20,847,738	402,287,982
(允/)	0.016	0.04	0.078	0.091
(允/)	0.016	0.04	0.078	0.091

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2015 1 9

因 任

允

	7-9	7-9	1-9	1-9
	5,056,607,315	1,855,810,309	14,562,763,086	5,555,998,927
	4,595,554,743	1,327,706,496	13,194,719,875	4,064,830,853
	81,203,892	96,177,038	246,620,289	267,007,120
	7,308,875	5,235,596	20,407,981	15,481,190
	181,388,790	115,494,330	493,678,746	385,493,685
	-17,152,344	-9,324,073	-39,201,738	-122,210,572
债	0	0	-307,530	826,230
债取	-134,059,154	173,290,638	60,320,246	82,878,242
代	231,737,712	550,757,306	545,875,778	1,142,239,402
兴	21,075,942	25,920,336	1,356,304	59,927,488
代	305,981,917	1,044,568,866	1,253,041,487	2,169,688,065
	12,513,969	16,342,040	42,227,326	45,196,432
兴	10,000	2,782,564	290,804	2,782,564
	13,630,732	11,165,613	55,444,354	54,739,081
兴	7,773,225	16,751	10,251,966	14,836,024
万 代	304,865,154	1,049,745,293	1,239,824,459	2,160,145,416

	73,504,979	143,470,521	256,458,035	322,917,881
代	231,360,175	906,274,772	983,366,424	1,837,227,535
兴 同				17,089,602
代同下 兴				
1. 取				
2. 三 下 兴 任				
代同 兴				17,089,602
1. 三 代同 兴 任				
2. 债取				17,089,602
3.				
4.				
5.				
6. 兴				
八	231,360,175	906,274,772	983,366,424	1,854,317,137
(允/)	0.011	0.042	0.046	0.085
(允/)	0.011	0.042	0.046	0.085

优

优

2015 1 9

因 任

允

	1-9	1-9
	67,673,091,553	43,048,422,754
兴		
代 债 兴取		
	20,569,166	55,240,755
兴	1,108,557,785	1,070,796,976
	68,802,218,504	44,174,460,485
他	58,170,474,154	35,606,303,905
他 他		
他		
他		
他 代 他	2,028,164,351	1,749,164,992
他	2,389,107,800	2,829,168,981
他兴	816,226,194	1,155,464,353
	63,403,972,499	41,340,102,231
	5,398,246,005	2,834,358,254
	2,128,962,820	1,243,556,481
	166,604,195	245,647,460
兴	25,323,873	2,510,972
兴	5,157,736	12,904,099
兴	367,936,011	75,226,682
	2,693,984,635	1,579,845,694

他	兴	2,952,703,282	3,651,187,648
他		2,873,746,284	1,941,443,636
	兴 他	1,978,126,409	444,422,323
他兴		1,834,259,222	1,309,835,182
		9,638,835,197	7,346,888,789
		-6,944,850,562	-5,767,043,095
万			
		12,289,239	42,900,000
兴	业	12,289,239	42,900,000
		15,705,507,863	15,725,272,332
制		3,300,000,000	2,500,000,000
兴		82,311,025	51,313,522
		19,100,108,127	18,319,485,854
	他	14,100,452,801	12,425,870,798
	他 他	2,808,461,812	2,856,793,807
兴	他 业	385,479,985	467,977,474
他兴		217,260,245	422,406,647
		17,126,174,858	15,705,071,252
		1,973,933,269	2,614,414,602
取		-12,792,802	-5,266,057
		414,535,910	-323,536,296
		3,511,760,456	4,020,933,021
八		3,926,296,366	3,697,396,725
	优		优

2015 1 9

因 任

允

	1-9	1-9
	14,275,057,741	5,154,398,313
	949,474	6,826,044
兴	3,252,229,714	1,753,342,660
	17,528,236,929	6,914,567,017
他	12,781,497,585	3,732,472,921

他 代 他	396,860,266	367,159,133
他	621,655,126	894,310,088
他兴	3,063,915,643	926,550,140
	16,863,928,620	5,920,492,282
	664,308,309	994,074,735
	290,128,066	278,220,613
	226,206,026	1,193,398,475
兴	22,506,942	2,190,552
兴	0	0
兴	2,992,179,951	5,806,980,906
	3,531,020,985	7,280,790,546
兴	731,172,263	395,513,024
他		
他	351,257,544	1,268,773,865
兴 他	0	0
他兴	5,143,694,346	9,630,484,143
	6,226,124,153	11,294,771,032
	-2,695,103,168	-4,013,980,486
万		
	0	0
	9,342,347,305	10,206,025,512
兴	46,265,399	0
	9,388,612,704	10,206,025,512
他	4,563,067,505	4,806,185,218
他 他	2,111,095,525	1,873,480,173
他兴	748,579,952	354,468,061
	7,422,742,982	7,034,133,452
	1,965,869,722	3,171,892,060
取	5,638,134	800,175
	-59,287,003	152,786,484
	3,292,309,160	2,855,546,020
八	3,233,022,157	3,008,332,504

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