

# 紫金矿业集团股份有限公司

## 2009 年第三季度报告

§ 1	.....	2
§ 2	.....	2
§ 3	.....	3
§ 4	.....	9

## § 1

1. 1

1. 2


1. 3

1. 4

1. 5

## § 2

2 1

			(%)
( )	28, 802, 999. 55	26, 217, 550. 13	9. 86
( )	17, 716, 195. 01	16, 134, 387. 64	9. 80
( )	1. 218	1. 110	9. 73
	1-9		(%)
( )	3, 167, 757. 89		27. 5
( )	0. 218		27. 5
	7-9	1-9	(%)
( )	957, 958. 61	2, 890, 649. 22	15. 1
( )	0. 066	0. 199	15. 79
( )	—	0. 190	—
( )	0. 066	0. 199	15. 79
(%)	5. 41	16. 32	0. 08
(%)	4. 92	15. 60	0. 59

1

0. 1

2

1. 9

12. 27%

	1-9
	116, 999, 394
	24, 073, 182

	73,187,742
	-84,097,640
	38,669,545
	-1,798,611
	-36,971,566
	-2,851,781
	127,210,265

## 2 2

		950,938
	3,985,293,466	
	1,729,000,000	
	350,089,495	
	170,830,000	
	87,000,000	
	57,985,492	
	34,482,057	
	30,616,770	
50	29,999,793	
	29,000,000	

## § 3

## 3.1

## 3.1.1

		1,475,840	1,307,600	12.87%
2009	9 30	2008	9 30	

	2009 1-9				2008 1-9			
	205.46	/	18,662.89	3,834,519	203.57	/	16,563.92	3,371,875
	178.43	/	4,451.65	794,295	185.45	/	2,361.81	437,994
	206.77	/	31,923.52	6,600,900	204.13	/	21,378.41	4,364,062
	27,090.96	/	49,641.29	1,344,830	47,938.97	/	32,885.85	1,576,514
	33,975.19	/	9,157.91	311,142	53,474.96	/	7,428.61	397,245
	10,914.38	/	72,360.34	789,768	14,607.94	/	80,578.32	1,177,084
	5,886.59	/	24,101.60	141,876	8,076.27	/	26,013.50	210,092
	462.09	/	779,737.76	360,307	1,132.64	/	688,959.48	780,341
				1,160,030				1,367,386
				-579,267				-606,593
				14,758,400				13,076,000

1 137,385 22,002  
274,734 144,361 , 88,332  
2 2009  
2009 1-9 2008 12.87% 1  
a 49.33% b  
c 50.95  
2 76.09%

20.39

### 3.1.2

2009 9 30 2008 9 30

	2009 1-9	2008 1-9	2009 1-9	2008 1-9	2009 1-9 2008 1-9

	18,078		18,180		58.43	/	66.64	/	71.56	67.26
	4,604		2,554		87.96	/	94.36	/	50.70	49.12
	31,854		21,591		205.19	/	203.63	/	0.77	0.24
	51,094		34,945		9,120	/	11,251	/	66.34	76.53
	9,019		7,694		14,751	/	14,249	/	56.58	73.35
	75,648		82,002		9,090	/	13,819	/	16.72	5.40
	23,818		26,608		2,490	/	3,602	/	57.70	55.39
	841,676		796,733		184	/	201	/	60.22	82.28
									47.88	57.70
( )									33.71	40.17
( )									69.27	72.62

33.71%

6.46

69.27%

3.35

## 3.1.3

	2009 1-9	2008 1-9		%
	578,021,628	655,811,441	-77,789,813	-11.86%

1-9

11.86%

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## 3.1.4

				%
	146,995,337	29,341,711	117,653,626	400.98
	93,644,725	266,535,973	-172,891,248	-64.87
	598,194,481	323,706,147	274,488,334	84.79
	102,807,418	63,491,367	39,316,051	61.92
	3,506,260,063	2,500,239,782	1,006,020,281	40.24
	5,529,457,368	4,112,125,201	1,417,332,167	34.47
	534,889,795	327,982,407	206,907,388	63.08
	3,587,520,293	2,354,294,814	1,233,225,479	52.38
	989,222,134	727,712,876	261,509,258	35.94

	300,124,824	127,380,070	172,744,754	135.61
	9,903,475	89,767,870	-79,864,395	-88.97
	880,886,786	1,382,674,683	-501,787,897	-36.29
	296,779,017	204,125,391	92,653,626	45.39
	596,416,862	969,368,289	-372,951,427	-38.47
	34,963,071	13,989,701	20,973,370	149.92
	112,930,442	60,852,672	52,077,770	85.58
	6,039,598,801	4,604,213,142	1,435,385,659	31.18

	:			
(1)		400.98%		2500
(2)		64.87		
(3)		84.79		10
		1.2		
(4)		61.92		Aquari us Pl ati num
	Ri dge Mlni ng			
(5)		40.24	I PO	3.15
	2.75	4000		10
	3.5			
(6)		34.47		
(7)		63.08		100
(8)		52.38		
(9)		35.94		
(10)		135.61		
(11)		88.97		
(12)		36.29		
	H			
(13)			45.39	
(14)		38.47		

(15) 149.92

(16) 85.58

(17) 31.18

	2009 1-9	2008 1-9		%
	39,088,678	68,471,304	-29,382,626	-42.91
	-11,941,237	74,728	-12,015,965	-16,079.60
	16,294,300	-43,085,986	59,380,286	137.82
	-53,753,555	114,646,376	-168,399,931	-146.89
	162,334,098	22,599,769	139,734,329	618.30
	354,483,070	693,544,190	-339,061,120	-48.89

(1) : 42.91%  
A

(2) 16,079.60

(3) 137.82%

(4) 146.89%

(5) 618.30%

(6) 48.89%

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	2009 1-9	2008 1-9		%
	-1,890,091,111	-4,749,130,607	2,859,039,496	60.20
	-884,314,405	5,709,636,310	-6,593,950,715	-115.49

- (1) : 60.20%
- (2) : 115.49% A

3.2

3.3

1 2008  
4 25 36  
2

3.4

3.5

2009 10 29 :

§ 4  
4.1

2009 9 30

	4, 661, 618, 664. 00	5, 039, 491, 385. 00
	146, 995, 337. 00	29, 341, 711. 00
	93, 644, 725. 00	266, 535, 973. 00
	412, 313, 942. 00	322, 131, 158. 00
	598, 194, 481. 00	323, 706, 147. 00
	384, 677, 053. 00	382, 898, 949. 00
	1, 855, 026, 404. 00	1, 593, 507, 693. 00
	112, 799, 499. 00	94, 423, 248. 00
	8, 265, 270, 105. 00	8, 052, 036, 264. 00
	102, 807, 418. 00	63, 491, 367. 00
	1, 837, 647, 105. 00	1, 726, 531, 320. 00
	54, 522, 716. 00	57, 211, 090. 00
	6, 013, 811, 632. 00	5, 611, 146, 690. 00
	3, 506, 260, 063. 00	2, 500, 239, 782. 00
	106, 045, 036. 00	147, 918, 857. 00
	5, 529, 457, 368. 00	4, 112, 125, 201. 00
	534, 889, 795. 00	327, 982, 407. 00
	521, 942, 569. 00	584, 569, 671. 00
	73, 307, 014. 00	71, 194, 807. 00
	2, 257, 038, 732. 00	2, 963, 102, 676. 00
	20, 537, 729, 448. 00	18, 165, 513, 868. 00
	28, 802, 999, 553. 00	26, 217, 550, 132. 00
	3, 587, 520, 293. 00	2, 354, 294, 814. 00

	989,222,134.00	727,712,876.00
	300,124,824.00	127,380,070.00
	107,196,076.00	145,927,552.00
	507,276,574.00	627,332,229.00
	9,903,475.00	89,767,870.00
	880,886,786.00	1,382,674,683.00
	296,779,017.00	204,125,391.00
	6,678,909,179.00	5,659,215,485.00
	596,416,862.00	969,368,289.00
	206,199,022.00	264,522,364.00
	34,963,071.00	13,989,701.00
	139,707,321.00	131,328,245.00
	977,286,276.00	1,379,208,599.00
	7,656,195,455.00	7,038,424,084.00
	1,454,130,910.00	1,454,130,910.00
	9,208,232,329.00	9,118,436,962.00
	112,930,442.00	60,852,672.00
	999,800,342.00	999,800,342.00
	6,039,598,801.00	4,604,213,142.00
	-98,497,813.00	-103,046,388.00
	17,716,195,011	16,134,387,640.00
	3,430,609,087.00	3,044,738,408
	21,146,804,098.00	19,179,126,048.00
	28,802,999,553.00	26,217,550,132.00

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2009 9 30

	2,568,548,694.00	3,404,513,947.00
	91,493,336.00	1,288,270.00
	47,525,129.00	80,932,581.00
	184,487,624.00	72,047,104.00
	63,096,048.00	52,468,184.00
	3,777,219,864.00	2,365,920,835.00
	289,362,336.00	291,219,581.00
	159,049,169.00	77,311,280.00
	7,180,782,200.00	6,345,701,782.00
	8,821,465,481.00	7,658,209,454.00
	750,260,770.00	742,162,757.00
	655,340,640.00	379,777,929.00
	132,040.00	2,475,499.00
	10,116.00	7,185.00
	387,318,153.00	205,998,010.00
	110,923,447.00	107,251,806.00
	16,814,344.00	5,961,387.00
	311,184,399.00	1,131,215,751.00
	11,053,449,390.00	10,233,059,778.00
	18,234,231,590.00	16,578,761,560.00
	1,033,854,253.00	
	193,369,963.00	150,741,443.00
	11,720,013.00	3,848,473.00
	50,600,637.00	67,218,182.00
	210,498,627.00	213,135,565.00

	35,349,017.00	33,697,252.00
	2,216,860,755.00	1,273,040,765.00
	343,050,000.00	341,730,000.00
	174,855,567.00	190,281,327.00
	470,000.00	470,000.00
	518,375,567.00	532,481,327.00
	2,735,236,322.00	1,805,522,092.00
	1,454,130,910.00	1,454,130,910.00
	9,663,394,005.00	9,675,132,508.00
	6,629,208.00	9,791,246.00
	771,211,839.00	771,211,840.00
	3,603,629,306.00	2,862,972,964.00
	15,498,995,268.00	14,773,239,468.00
	18,234,231,590.00	16,578,761,560.00

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4.2

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	7-9	7-9	1-9	1-9
	5, 128, 811, 299. 00	4, 609, 763, 315. 00	14, 758, 399, 604. 00	13, 076, 000, 139. 00
	5, 128, 811, 299. 00	4, 609, 763, 315. 00	14, 758, 399, 604. 00	13, 076, 000, 139. 00
	3, 732, 037, 349. 00	3, 283, 494, 518. 00	10, 812, 308, 762. 00	8, 950, 409, 194. 00
	3, 372, 651, 756. 00	2, 884, 218, 247. 00	9, 784, 015, 498. 00	7, 823, 268, 845. 00
	63, 750, 678. 00	69, 665, 223. 00	171, 337, 791. 00	175, 546, 516. 00
	93, 644, 374. 00	96, 224, 947. 00	251, 786, 404. 00	227, 236, 360. 00
	190, 102, 777. 00	234, 376, 392. 00	578, 021, 628. 00	655, 811, 441. 00
	23, 829, 001. 00	- 990, 291. 00	39, 088, 678. 00	68, 471, 304. 00
	- 11, 941, 237. 00	0	- 11, 941, 237. 00	74, 728. 00
" "	22, 414, 815. 00	- 7, 190, 921. 00	16, 294, 300. 00	- 43, 085, 986. 00
" "	- 80, 658, 910. 00	23, 281, 219. 00	- 53, 753, 555. 00	114, 646, 376. 00
	3, 040, 262. 00	11, 300, 729. 00	29, 363, 470. 00	37, 659, 510. 00
" "				
" "	1, 338, 529, 855. 00	1, 342, 359, 095. 00	3, 908, 631, 587. 00	4, 197, 151, 335. 00
	64, 726, 871. 00	5, 035, 196. 00	162, 334, 098. 00	22, 599, 769. 00
	34, 864, 802. 00	54, 528, 892. 00	107, 157, 773. 00	141, 351, 456. 00
	2, 776, 999. 00	24, 750. 00	5, 943, 283. 00	5, 753, 825. 00
" "	1, 368, 391, 924. 00	1, 292, 865, 399. 00	3, 963, 807, 912. 00	4, 078, 399, 648. 00
	244, 501, 790. 00	240, 483, 763. 00	718, 675, 627. 00	810, 138, 672. 00
" "	1, 123, 890, 134. 00	1, 052, 381, 636. 00	3, 245, 132, 285. 00	3, 268, 260, 976. 00
	957, 958, 606	832, 319, 127. 00	2, 890, 649, 215. 00	2, 574, 716, 786. 00
	165, 931, 528. 00	220, 062, 509. 00	354, 483, 070. 00	693, 544, 190. 00
	0. 066	0. 057	0. 199	0. 185

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	<b>7-9</b>	<b>7-9</b>	<b>1-9</b>	<b>1-9</b>
	0.066	0.057	0.199	0.185

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	7-9	7-9	1-9	1-9
	1, 013, 365, 052.00	848, 863, 297.00	3, 462, 088, 047.00	2, 980, 104, 824.00
	255, 782, 063.00	271, 073, 112.00	906, 574, 618.00	871, 269, 636.00
	29, 940, 536.00	28, 524, 187.00	80, 457, 713.00	80, 315, 472.00
	2, 394, 122.00	2, 456, 522.00	9, 715, 293.00	9, 984, 549.00
	60, 210, 869.00	83, 590, 669.00	199, 870, 931.00	250, 127, 782.00
	3, 215, 670.00	-41, 569, 077.00	-34, 553, 315.00	-48, 186, 405.00
" "	18, 982, 274.00	10, 153, 421.00	- 858, 974.00	2, 815, 543.00
" "	- 79, 565, 518.00	202, 436, 609.00	286, 066, 345.00	495, 692, 500.00
	3, 055, 748.00	14, 093, 493.00	4, 994, 530.00	38, 163, 554.00
" "	601, 238, 548.00	717, 377, 914.00	2, 585, 230, 178.00	2, 315, 101, 833.00
	4, 192, 981.00	1, 341, 834.00	6, 892, 614.00	5, 502, 123.00
	24, 733, 112.00	7, 041, 810.00	83, 093, 898.00	21, 742, 311.00
	381, 173.00	14, 996.00	2, 715, 123.00	2, 797, 336.00
" "	580, 698, 417.00	711, 677, 938.00	2, 509, 028, 894.00	2, 298, 861, 645.00
	78, 668, 501.00	125, 236, 532.00	314, 241, 641.00	466, 642, 956.00
" "	502, 029, 916.00	586, 441, 406.00	2, 194, 787, 253.00	1, 832, 218, 689.00

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## 4.3

2009 1—9

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	1-9	1-9
	14,592,862,971.00	13,324,070,202.00
	19,353,121.00	4,618,946.00
	14,612,216,092.00	13,328,689,148.00
	9,065,971,911.00	8,048,309,072.00
	543,205,132.00	510,527,831.00
	1,559,314,858.00	1,503,633,872.00
	275,966,304.00	781,798,820.00
	11,444,458,205.00	10,844,269,595.00
	3,167,757,887.00	2,484,419,553.00
	149,275,000.00	524,998,822.00
	104,180,241.00	81,275,055.00
	156,600,057.00	4,991,772.00
	44,246,783.00	82,440,510.00
	1,030,156,941.00	743,538,122.00
	1,484,459,022.00	1,437,244,281.00
	1,830,257,999.00	2,696,604,142.00
	516,406,629.00	1,640,030,991.00
	249,028,280.00	327,190,544.00
	778,857,225.00	1,522,549,211.00
	3,374,550,133.00	6,186,374,888.00
	-1,890,091,111.00	-4,749,130,607.00

	1-9	1-9
	6,000,000.00	10,376,675,898.00
	3,307,060,563.00	3,123,499,993.00
		235,330,242.00
	3,313,060,563.00	13,735,506,133.00
	2,399,284,286.00	5,872,896,462.00
	1,510,403,863.00	1,918,426,500.00
	287,686,819.00	234,546,861.00
	4,197,374,968.00	8,025,869,823.00
	-884,314,405.00	5,709,636,310.00
	-2,227,088.00	-18,081,210.00
	391,125,283.00	3,426,844,046.00
	2,719,868,025.00	2,236,596,925.00
	3,110,993,308.00	5,663,440,971.00

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2009 1—9

	1-9	1-9
	3, 746, 802, 799. 00	2, 662, 295, 599. 00
	215, 188. 00	
	0. 00	1, 179, 858, 738. 00
	3, 747, 017, 987. 00	3, 842, 154, 337. 00
	634, 506, 651. 00	760, 571, 057. 00
	136, 368, 996. 00	149, 664, 847. 00
	529, 243, 431. 00	610, 634, 038. 00
	1, 701, 263, 892. 00	1, 184, 614, 212. 00
	3, 001, 382, 970. 00	2, 705, 484, 154. 00
	745, 635, 017. 00	1, 136, 670, 183. 00
	447, 139, 848. 00	404, 113, 864. 00
	114, 545. 00	796, 232. 00
	33, 871, 800. 00	
	806, 133, 195. 00	701, 121, 098. 00
	1, 287, 259, 388. 00	1, 106, 031, 194. 00
	361, 709, 831. 00	355, 051, 650. 00
	440, 587, 659. 00	3, 359, 532, 400. 00
	842, 177, 514. 00	1, 143, 213, 223. 00
	1, 644, 475, 004. 00	4, 857, 797, 273. 00
	- 357, 215, 616. 00	- 3, 751, 766, 079. 00
	0. 00	9, 832, 070, 000. 00
	1, 079, 854, 252. 00	1, 355, 566, 427. 00
	0. 00	121, 724, 015. 00
	1, 079, 854, 252. 00	11, 309, 360, 442. 00
	45, 000, 000. 00	3, 927, 578, 200. 00
	1, 318, 116, 623. 00	1, 366, 513, 095. 00
	134, 402, 404. 00	44, 165, 519. 00
	1, 497, 519, 027. 00	5, 338, 256, 814. 00
	- 417, 664, 775. 00	5, 971, 103, 628. 00
	- 586, 684. 00	- 13, 673, 273. 00
	- 29, 832, 058. 00	3, 342, 334, 459. 00
	1, 353, 486, 370. 00	539, 136, 593. 00
	1, 323, 654, 312. 00	3, 881, 471, 052. 00