

紫金矿业集团股份有限公司

601899

2010 年第一季度报告

§ 1 2
§ 2 2
§ 3 3
§ 4 9

§ 1

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§ 2

2.1

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			(%)
()	31,408,719,142.00	29,646,138,301.00	5.95
()	19,426,080,952.00	18,170,180,121.00	6.91
/	1.336	1.250	6.88
			(%)
()		923,521,344.00	12.49
		0.064	14.29
			(%)
()	1,277,505,210.00	1,277,505,210.00	40.02
/	0.088	0.088	39.68
(/)		0.089	41.27
/		0.088	39.68
%	6.80	6.80	1.30
%	6.90	6.90	1.37

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	:
	- 691, 544
	1, 358, 001
	20, 420, 607
	- 430, 261
	- 39, 162, 923
	- 4, 588, 681
	2, 372, 589
	1, 293, 766
	- 19, 428, 446

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	1, 082, 297
	3, 985, 161, 906
	1, 700, 030, 223
	335, 939, 845
	170, 830, 000
	87, 000, 000
50	47, 297, 944
300	33, 773, 289
	30, 616, 770
	29, 170, 103
300	23, 136, 795

§ 3

3.1

)	27. 40%	63. 12	12. 77	13. 58	(49. 54
	9. 12	2009	2008	20. 56	3. 65	2009
	40. 02%					

3.2 2010 1 3 2009 1 3

	2010 1-3				2009 1-3			
	245.62	/	4,964.99	1,219,496	202.42	/	6,885.93	1,393,870
	225.52	/	1,653.73	372,953	180.13	/	1,027.18	185,024
	243.06	/	11,015.84	2,677,520	202.50	/	12,998.94	2,632,224
	43,550.62	/	18,631.04	811,393	20,811.55	/	14,516.87	302,119
	48,745.10	/	3,782.97	184,401	25,046.91	/	2,200.92	55,126
	15,826.54	/	32,433.70	513,313	9,231.81	/	21,508.88	198,566
	8,403.84	/	9,197.12	77,291	4,270.97	/	4,727.91	20,193
	-	/	-	-	518.30	/	71,142.06	36,873
				670,206				237,544
				-214,660				-107,310
				6,311,913				4,954,229

(1) 71, 770 67, 307 198, 719 20, 888 111, 927 14, 485
 (2)

2010 2009 27. 40%
 (1) 107. 90% 71. 43% 20. 24%
 (2) 50. 79% b a c 167. 46%

3.3

2010

				%
	800, 813, 034	407, 410, 000	393, 403, 034	96. 56
	216, 663, 262	144, 200, 652	72, 462, 610	50. 25
	514, 628, 489	349, 030, 549	165, 597, 940	47. 45
	79, 424, 286	135, 851, 038	- 56, 426, 752	- 41. 54
	14, 091, 909	47, 681, 818	- 33, 589, 909	- 70. 45
	57, 377, 473	338, 305, 312	- 280, 927, 839	- 83. 04

(1) 95. 56%

(2) 50. 25%

(3) 47. 45%

(4) 41. 54%

(5) 70. 45%

(6) 83. 04%

3.7

	2010 1-3	2009 1-3		%
	65, 359, 427	47, 411, 206	17, 948, 221	37. 86
	243, 633, 982	171, 380, 328	72, 253, 654	42. 16
	28, 448, 084	12, 358, 815	16, 089, 269	130. 18
	14, 971, 519	9, 279, 261	5, 692, 258	61. 34
	22, 542, 455	66, 831, 168	- 44, 288, 713	- 66. 27
	- 217, 734	- 2, 609, 842	2, 392, 108	91. 66
	6, 035, 001	13, 315, 497	- 7, 280, 496	- 54. 68
	1, 309, 355	2, 660, 827	- 1, 351, 472	- 50. 79
	286, 959, 165	192, 405, 954	94, 553, 211	49. 14
	1, 277, 505, 210	912, 398, 295	365, 106, 915	40. 02
	173, 230, 335	56, 713, 962	116, 516, 373	205. 45
	666, 437	- 61, 592	728, 029	1, 182. 02

1	37.86%		
2	42.16%	\$3	3.4
3	130.18%		
4	61.34%		
5	66.27%		
6			
7	54.68		
(8)	50.79%		
9	49.14		
10	40.02		
11	205.45%		
12	1182.02%		

3.8

	2010 1-3	2009 1-3		%
	-891,392,308	-356,751,206	-534,641,102	-149.86
	335,412,706	-63,318,628	398,731,334	629.72

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	4, 826, 448, 844	4, 139, 956, 374
	216, 663, 262	144, 200, 652
	105, 731, 902	144, 666, 432
	551, 733, 026	427, 832, 390
	514, 628, 489	349, 030, 549
	407, 968, 062	424, 685, 281
	2, 822, 991, 929	2, 637, 617, 977
	767, 194, 049	693, 181, 095
	10, 213, 359, 563	8, 961, 170, 750
	384, 446, 448	383, 855, 385
	1, 818, 353, 257	1, 688, 066, 879
	54, 635, 393	55, 145, 332
	7, 720, 033, 613	7, 340, 321, 073
	2, 666, 154, 533	2, 574, 841, 583
	79, 424, 286	135, 851, 038
	5, 137, 204, 055	5, 176, 998, 972
	435, 770, 189	437, 396, 940
	556, 944, 972	580, 381, 301
	99, 325, 096	88, 101, 492
	2, 243, 067, 737	2, 224, 007, 556
	21, 195, 359, 579	20, 684, 967, 551
	31, 408, 719, 142	29, 646, 138, 301

	3, 613, 785, 194	3, 340, 654, 748
	1, 078, 210, 799	978, 186, 421
	375, 098, 486	310, 275, 422
	199, 446, 146	221, 166, 784
	473, 082, 506	564, 363, 895
	14, 091, 909	47, 681, 818
	1, 077, 180, 973	1, 102, 579, 579
	57, 377, 473	338, 305, 312
	265, 000, 000	265, 000, 000
	7, 153, 273, 486	7, 168, 213, 979
	800, 813, 034	407, 410, 000
	279, 912, 445	272, 480, 101
	42, 384, 898	40, 679, 515
	150, 612, 267	143, 889, 722
	1, 273, 722, 644	864, 459, 338
	8, 426, 996, 130	8, 032, 673, 317
	1, 454, 130, 910	1, 454, 130, 910
	9, 028, 255, 924	9, 049, 520, 390
	73, 932, 850	71, 752, 895
	999, 183, 206	999, 800, 342
	7, 966, 200, 497	6, 691, 529, 106
	- 95, 622, 435	- 96, 553, 522
	19, 426, 080, 952	18, 170, 180, 121
	3, 555, 642, 060	3, 443, 284, 863
	22, 981, 723, 012	21, 613, 464, 984
	31, 408, 719, 142	29, 646, 138, 301

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2010 3 31

	3, 597, 833, 576	2, 644, 008, 967
	19, 153, 140	8, 363, 343
	90, 440, 520	41, 827, 188
	170, 363, 139	107, 389, 699
	71, 931, 874	61, 495, 784
	11, 869, 100	
	3, 639, 144, 160	3, 638, 934, 776
	331, 292, 264	320, 580, 669
	139, 033, 010	61, 765, 161
	8, 071, 060, 783	6, 884, 365, 587
	8, 569, 549, 614	8, 622, 515, 365
	780, 100, 486	785, 299, 419
	878, 160, 117	805, 360, 575
	19, 363, 788	35, 210, 681
	397, 017, 234	405, 047, 345
	89, 437, 015	93, 066, 222
	9, 457, 824	9, 783, 756
	1, 114, 797, 608	1, 107, 816, 729
	11, 857, 883, 686	11, 864, 100, 092
	19, 928, 944, 469	18, 748, 465, 679
	1, 536, 054, 253	1, 098, 854, 253
	88, 680	
	363, 814, 943	210, 201, 361
	45, 158, 946	59, 083, 401
	122, 091, 233	130, 737, 525
	157, 003, 123	183, 042, 559

	382,018,759	401,310,012
	5,877,173	166,877,173
	2,612,107,110	2,250,106,284
	341,315,000	341,410,000
	240,426,384	232,593,816
	9,391,109	9,438,300
	591,132,493	583,442,116
	3,203,239,603	2,833,548,400
	1,454,130,910	1,454,130,910
	9,636,336,580	9,636,336,580
	3,644,773	671,181
	771,211,840	771,211,838
	4,860,380,763	4,052,566,770
	16,725,704,866	15,914,917,279
	19,928,944,469	18,748,465,679

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2010 1—3

	6, 311, 913, 289	4, 954, 228, 965
	6, 311, 913, 289	4, 954, 228, 965
	4, 572, 805, 826	3, 844, 437, 357
	4, 181, 935, 928	3, 558, 862, 882
	65, 359, 427	47, 411, 206
	53, 646, 139	57, 033, 968
	243, 633, 982	171, 380, 328
	28, 448, 084	12, 358, 815
	- 217, 734	- 2, 609, 842
" "	14, 971, 519	9, 279, 261
" "	22, 542, 455	66, 831, 168
	17, 515, 840	24, 509, 784
" "		
" "	1, 776, 621, 437	1, 185, 902, 037
	6, 035, 001	13, 315, 497
	44, 961, 728	37, 699, 323
	1, 309, 355	2, 660, 827
" "	1, 737, 694, 710	1, 161, 518, 211
	286, 959, 165	192, 405, 954
" "	1, 450, 735, 545	969, 112, 257
	1, 277, 505, 210	912, 398, 295
	173, 230, 335	56, 713, 962
	0. 088	0. 063
	0. 088	0. 063
	666, 437	- 61, 592
	1, 451, 401, 982	969, 050, 665
	1, 278, 139, 235	920, 683, 145
	173, 262, 747	48, 367, 520

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2010 1—3

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	2, 067, 173, 793	1, 270, 857, 161
	1, 023, 975, 532	360, 814, 242
	26, 745, 522	23, 738, 536
	2, 984, 299	3, 174, 851
	92, 850, 306	69, 616, 019
	5, 433, 140	- 21, 531, 611
" "	2, 084, 160	1, 988, 749
" "	58, 549, 876	93, 072, 643
	7, 134, 250	16, 182, 825
" "	975, 819, 030	930, 106, 516
	2, 047, 111	711, 959
	37, 412, 977	32, 899, 258
	1, 275, 702	1, 864, 084
" "	940, 453, 164	897, 919, 217
	132, 639, 173	114, 283, 270
" "	807, 813, 991	783, 635, 947
	0. 056	0. 054
	0. 056	0. 054
	0	- 11, 738, 502
	807, 813, 991	771, 897, 445

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	3, 248, 345, 100	1, 040, 824, 000
	87, 179, 311	191, 069, 500
	3, 335, 524, 411	1, 231, 893, 500
	2, 778, 528, 683	943, 293, 159
	170, 613, 921	178, 577, 251
	52, 591, 414	93, 862, 300
	50, 969, 101	173, 341, 718
	3, 000, 111, 705	1, 295, 212, 128
	335, 412, 706	- 63, 318, 628
	- 1, 933, 522	342, 645
	365, 608, 220	401, 278, 975
	2, 999, 055, 215	2, 719, 868, 025
	3, 364, 663, 435	3, 121, 147, 000

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2010 1—3

	1, 407, 471, 390	1, 274, 284, 346
	286, 312, 797	216, 768, 104
	1, 693, 784, 187	1, 491, 052, 450
	258, 318, 739	253, 744, 879
	67, 564, 315	52, 663, 216
	235, 767, 040	211, 187, 092
	238, 635, 447	449, 393, 833
	800, 285, 541	966, 989, 020
	893, 498, 646	524, 063, 430
	42, 083, 100	76, 293, 485
	- 123, 339	- 60, 096
	200, 000, 000	
	- 18, 047, 192	1, 433, 646
	223, 912, 569	77, 667, 035
	56, 813, 097	77, 270, 847
	143, 400, 000	125, 000, 000
	16, 205, 370	96, 504, 462
	216, 418, 467	298, 775, 309
	7, 494, 102	- 221, 108, 274
	1, 284, 880, 360	
	1, 264, 524	189, 939, 023
	1, 286, 144, 884	189, 939, 023
	1, 003, 800, 000	
	7, 215, 117	- 5, 438, 093
	12, 007	134, 065, 134
	1, 011, 027, 124	128, 627, 041
	275, 117, 760	61, 311, 982
	- 18, 935	7, 472
	1, 176, 091, 573	364, 274, 610
	1, 748, 140, 054	1, 353, 486, 370
	2, 924, 231, 627	1, 717, 760, 980