

# 紫金矿业集团股份有限公司

601899

## 2013 年第三季度报告

	.....	3
了	力 .....	4
七	.....	7
	.....	13

1.1 万 成 百 待 百 净

1.2 协

	力	百	

1.3


力 百 净

1.4 符七 百 力

1.5 了 了

了 力  
2.1 力

协 : :

			(%)
	68,051,363,021.36	67,354,421,041.00	1.03
予 百	27,653,979,612.60	28,181,588,753.00	-1.87
	列 1 9	列 1 9	(%)
百 活	5,317,910,081.58	5,415,672,021.99	-1.81
	列 1 9	列 1 9	(%)
	37,028,143,995.20	34,633,878,522.25	6.91
予 百	1,789,376,417.51	3,618,194,908.62	-50.55
予 百 百	1,885,642,580.39	3,782,471,214.57	-50.15
	6.27	13.66	7.39
/	0.082	0.166	-50.6
/	0.082	0.166	-50.6

协 : :

	7 9	列 1 9
活	-14,735,515.75	-23,946,866.72
改 百改 力 六 发百改 净 成	31,356,052.47	77,306,751.58
力 六 百 百	54,770,066.64	-49,699,538.58
百 百	36,122,789.45	52,473,145.79
	0	-64,427,481.26
	-55,060,122.11	-140,006,483
	-2,447,413.80	-958,943.61
	22,885,257.64	37,314,853.94
合	11,231,510.13	15,678,398.98
	84,122,624.67	-96,266,162.88

## 2.2

百

百

协

					883,077
		(%)		价	成况 百 价
		28.99	6,316,353,180	0	2,250,000,000 况 208,484,145
		27.31	5,950,072,929	0	
价		11.13	2,425,081,279	0	
		1.18	256,245,000	0	
		1.16	252,591,153	0	220,800,000
		0.61	132,000,000	0	
50 建 持		0.35	76,770,453	0	
价 300 建 持		0.21	45,032,210	0	3,400
事 -事 2007-2 符于		0.20	44,508,847	0	
元 价		0.18	39,998,895	0	
活					
			百 活	价	
			6,316,353,180	6,316,353,180	
			5,950,072,929	5,950,072,929	
价			2,425,081,279	2,425,081,279	
			256,245,000	256,245,000	
			252,591,153	252,591,153	
			132,000,000	132,000,000	
50 建 持			76,770,453	76,770,453	

价 建 持	300	45,032,210	45,032,210
事 符于	-事 2007-2	44,508,847	44,508,847
元 价		39,998,895	39,998,895
六 六 成 百		活 百	六 六 成

予 2013 5 28 建百 2012 2013 符 A  
 2013 符 H 、六予 H 价  
 百 。 予 2013 8 21 H H 2,530 H  
 价 百 0.421% 价 (A+H) 百 0.116% 百 1.75 /  
 1.73 / 1.7468 / 万 44,192,940  
 百 H 价 21,786,663,650  
 H 合百 价

## 七

## 3.1 力持 百

万

## 3.1.1

2013 1-9 价 370.28 23.94 ( )  
 346.34 ) 6.91% 17.89  
 18.29 ( 36.18 ) 50.55% 3.4  
 53.95%

## 3.1.2 2013 9 30 2012 9 30 百

	2013 1-9				2012 1-9					
	协 万				协 万					
	274.11	/	23,168		635,056	327.33	/	22,624		740,549
	290.99	/	55,337		1,610,248	345.18	/	43,586		1,504,518
	3.05	/	124,062		37,832	3.97	/	94,993		37,683
	39,858	/	94,672		377,346	41,962	/	69,528		291,754
	45,662	/	157,047		717,107	48,261	/	76,352		368,487
	7,568	/	53,896		40,788	7,788	/	26,555		20,680
	12,885	/	127,932		164,840	12,931	/	119,901		155,040
	635	/	186.51		118,438	621	/	195.79		121,682
					352,441					553,235
					-351,282					-330,240
合					3,702,814					3,463,388

1 到 力 8.81 4.77

4.51 力 力 力 17.15

2

2013 1-9 百

百 (1) 十  
 百 十 26.96% 104.81% 105.69% 2  
 十 2.4% 36.64% 102.96%

## 3.1.3

建 百  
 合

百

## 2013 9 30 2012 9 30 百 协

百

			协			%	
	2013 1-9	2012 1-9	2013 1-9	2012 1-9	协	2013 1-9	2012 1-9
	23,410	22,874	155.28	114.13	/	43.35	65.13
	56,241	43,751	293.05	342.86	/	-0.71	0.67
	87	100,364		1.89	/	44.22	52.27
	95,154	75,556	17,653	13,391	/	55.71	68.09

百协 十 36.19% 28.65% 百协  
 9.30%  
 (3) 百 16.26% 23.17%  
 5.01% 2.82%

3.1.4

百 39,195 6,605 , 14.42%  
 45,800 , 协 万  
 百 158,845 十 28,115 , 十  
 21.51% 130,730 予 1)  
 任 16,199 2 万  
 力 百 力 78,559 十 31,452 十 66.76%  
 47,107 予 1  
 任 百 2  
 十 3) 克 4)2013 0.21%

3.1.5

力持 百  
 体 列体 列

					十
			21.8		
2	予 1)	七		2)	
3	予				
28,914.15		合	8,045		5,603.85
5,460.39					
4	活				
5	予		1		
6	予	ZGC	协		
7	予 2013			建	
7,226.13				5,300	3,707.44
8	1-9		百		
9					
10	1-9		百		
11	1-9 价		百		
12	予	百			8,114
4,500					
13	予			7.5	4.91
4.11			3.65		
14	活				
予				百改	18,000
	密	改		3,929	
15	予 2013	8	H		
16	不				
予 2013			百	予	
17	予 2013				
		十			

	2013 1-9 价	2012 1-9 价		%
力	785,588,275.51	471,073,477.45	314,514,798.06	66.77
	154,399,497.75	-671.21	154,400,168.96	-
	8,192,558.51	-208,324,427.10	216,516,985.61	-
	68,826,229.93	362,974,403.96	-294,148,174.03	-81.04
任 任	88,257,229.88	166,519,981.28	-78,262,751.40	-47.00
百	152,502,469.03	80,014,881.68	72,487,587.35	90.59
	876,562,622.62	1,512,195,221.18	-635,632,598.56	-42.03
	-47,808,554.19	174,202,029.68	-222,010,583.87	-

1 力  
 予 1 任 百 2  
 十 3  
 2  
 23003258.14% 予 1  
 2 百  
 3  
 103.93% 予  
 4  
 予 1 争 10,403  
 2 7,826 3  
 予 7,949  
 5 任  
 予  
 6 予  
 六改  
 7 予 百  
 8 127.44% 予

活

	2013 1-9 价	2012 1-9 价		%
活 百	-1,928,440,326.16	2,763,310,196.57	-4,691,750,522.73	-

活

百 活 169.79% 予 百

3.2

百

万

3.2.1 予 2013 5 28 建 2012 2013 符 A  
2013 符 H 、六予 H

价 百 。 予 2013 8 21 H H 2,530  
六 予 2013 8 22 报 百"2013-049"

3.2.2 予 2013 5 28 建 2012 、六予  
百 。 予 2013 9 百、发

。 净 40 60 100 百  
予 2013 10 22 25 予 2013 10 24  
5.7%

3.3

5% 百

万

" "

力成 成 任 万  
成发 成 百 力 其  
任 万 建 百 力 成 百 任 成 成

3.4

列 百 争 成

百

万

予

价

:

2013 10 25

4.1

2013 9 30

到协 : 价 协

	体	列体
活		
	4,243,267,431.77	7,473,400,807.00
	1,061,973,502.78	670,943,265.00
	975,780,419.22	575,499,815.00
	709,108,220.32	841,494,264.00
	1,220,676,740.77	957,976,115.00
	0.00	0.00
	0.00	0.00
	1,958,687,134.73	1,524,884,888.00
	0.00	0.00
	9,515,431,190.78	11,602,493,132.00
百 活	0.00	0.00
活	1,101,853,900.58	687,006,618.00
活	20,786,778,540.95	24,333,698,904.00
活		
	907,379,591.52	576,013,498.00
	0.00	0.00
	0.00	0.00
	4,481,843,306.83	4,410,652,450.00
	47,572,750.85	49,065,516.00
	18,483,221,160.31	15,595,461,755.00
	9,199,902,135.85	8,394,603,506.00
	205,889,317.06	136,501,422.00
	0.00	0.00
	0.00	0.00
	8,510,499,577.57	8,535,917,880.00
建	0.00	0.00
	496,758,705.00	496,758,705.00
	1,129,038,270.56	800,104,702.00
	680,678,659.65	574,768,328.00
活	3,121,801,005.21	3,450,874,375.00
活	47,264,584,480.41	43,020,722,137.00
	68,051,363,021.36	67,354,421,041.00
活		
	4,465,895,667.78	6,399,851,000.00
	7,218,162,621.60	6,521,435,369.00
	274,479,901.41	313,152,032.00
	3,691,088,366.62	4,174,006,563.00
	1,079,041,462.19	937,554,916.00
	0.00	0.00
	0.00	0.00

	体	列体
	214,551,720.75	318,116,747.00
	1,149,342,912.44	1,692,027,264.00
	0.00	0.00
	5,534,437.19	57,397,500.00
	2,067,793,589.66	2,029,208,186.00
百 活	1,328,196,464.70	535,867,957.00
活	0.00	0.00
活	21,494,087,144.34	22,978,617,534.00
活		
	8,945,734,195.74	6,654,629,747.00
	2,939,822,405.11	2,987,766,076.00
	203,852,196.61	169,472,564.00
不	0.00	0.00
	156,101,119.69	167,021,572.00
	470,029,472.27	447,085,685.00
活	700,699,223.64	366,862,124.00
活	13,416,238,613.06	10,792,837,768.00
	34,910,325,757.40	33,771,455,302.00
成		
成	2,181,196,365.00	2,181,196,365.00
	7,672,831,340.83	7,770,714,175.00
	2,530,000.00	0.00
不	132,905,059.80	98,196,798.00
体	1,319,401,104.00	1,319,401,104.00
净	0.00	0.00
	16,642,345,012.51	17,034,164,960.00
	-292,169,269.54	-222,084,649.00
予	27,653,979,612.60	28,181,588,753.00
	5,487,057,651.36	5,401,376,986.00
	33,141,037,263.96	33,582,965,739.00
	68,051,363,021.36	67,354,421,041.00

:

:

:

2013 9 30

到协 :

价

协 :

:

:

	体	列体
活		
	2,942,940,661.03	4,976,508,980.00
	407,744,834.12	77,693,529.00
	56,215,653.63	57,125,545.00
	1,417,859,938.78	845,731,755.00
	170,038,368.15	111,984,106
	0	0
	130,757,500.00	10,462,500.00
	8,728,141,745.22	6,378,294,553.00
	492,311,973.74	441,620,300.00
百 活	0	0
活	247,947,831.95	168,695,397.00
活	14,593,958,506.62	13,068,116,665.00
活		
	205,039,899.81	415,865,890.00
	0	0
	0	0
	11,487,995,393.75	11,880,390,250.00
	0	0
	2,942,144,019.23	2,311,443,365.00
	515,348,973.54	920,743,009.00
	4,807,028.20	2,392,156.00
	0	0
	0	0
河	0	0
	310,616,648.30	322,638,199.00
建	0	0
	0	0
	146,119,119.49	77,263,141.00
	124,122,178.83	188,791,180.00
活	1,939,085,565.16	2,192,619,193.00
活	17,675,278,826.31	18,312,146,383.00
	32,269,237,332.93	31,380,263,048.00
活		
	900,516,203.38	813,470,239.00
	4,927,814,558.38	4,904,091,049.00
	0	0
	281,385,837.04	184,606,100.00
	2,094,492.13	6,453,832.00
	160,531,419.16	181,366,530.00
	352,867,887.95	827,610,817.00
	0	0

	体	列体
	0	0
	827,181,867.34	573,408,596.00
百 活	31,880,000.00	31,880,000.00
活	54,697,386.00	52,807,386.00
活	7,538,969,651.38	7,575,694,549.00
活		
	963,870,000.00	472,364,000.00
	0	0
	284,193,304.17	133,426,004.00
不	0	0
	0	0
	0	0
活	537,072,252.17	380,193,126.00
活	1,785,135,556.34	985,983,130.00
	9,324,105,207.72	8,561,677,679.00
成		
成	2,181,196,365.00	2,181,196,365.00
	8,853,871,366.49	8,864,346,593.00
	2,530,000.00	0
不	16,588.57	16,021.00
体	1,090,812,600.00	1,090,812,600.00
净	0	0
	10,821,765,205.15	10,682,213,790.00
成	22,945,132,125.21	22,818,585,369.00
成	32,269,237,332.93	31,380,263,048.00

:

:

:

## 4.2

2013 9 30

到协 : 价 协

	7 9	7 9	列 1-9	列 1-9
	11,040,509,930.32	13,641,354,125.78	37,028,143,995.20	34,633,878,522.25
	11,040,509,930.32	13,641,354,125.78	37,028,143,995.20	34,633,878,522.25
了	9,762,142,461.60	11,489,806,243.57	33,728,892,357.09	28,761,572,774.90
	8,882,773,653.26	10,634,957,233.00	30,392,480,416.67	26,165,343,595.51
	158,159,224.39	127,401,531.84	416,020,515.21	359,859,860.69
	128,718,502.80	164,197,680.86	391,952,056.80	457,997,839.49
	569,261,843.80	420,000,467.50	1,588,451,595.15	1,307,298,672.97
力	200,925,744.87	143,250,376.58	785,588,275.51	471,073,477.45
	-177,696,507.52	-1,046.21	154,399,497.75	-671.21
	-1,389,265.20	-144,147,783.79	8,192,558.51	-208,324,427.10
	-17,617,447.07	115,014,984.90	68,826,229.93	362,974,403.96
任	25,497,728.51	44,913,188.99	88,257,229.88	166,519,981.28
任 百				
七 争	1,259,360,756.45	2,122,415,083.32	3,376,270,426.55	6,026,955,724.21
	80,213,991.61	31,887,699.80	152,502,469.03	80,014,881.68
	81,845,482.18	108,172,814.45	186,675,921.37	216,844,200.82
活	14,769,028.68	15,654,340.00	25,268,993.89	25,706,144.50
争	1,257,729,265.88	2,046,129,968.67	3,342,096,974.21	5,890,126,405.07
	325,083,855.65	508,211,508.63	876,562,622.62	1,512,195,221.18
于 争	932,645,410.23	1,537,918,460.04	2,465,534,351.59	4,377,931,183.89
予	691,326,250.41	1,233,482,383.91	1,789,376,417.51	3,618,194,908.62
百	241,319,159.82	304,436,076.13	676,157,934.08	759,736,275.27
	0.032	0.057	0.082	0.166
了	0.032	0.057	0.082	0.166
	99,941,044.56	180,511,191.43	-47,808,554.19	174,202,029.68
入	1,032,586,454.79	1,718,429,651.47	2,417,725,797.40	4,552,133,213.57
予	795,604,942.43	1,413,993,575.33	1,759,707,695.65	3,792,396,938.29
百 予 百	236,981,512.36	304,436,076.14	658,018,101.75	759,736,275.28

: : :

到协 : 价 2013 9 30 协

	7 9	7 9	列 1-9	列 1-9
	1,408,092,571.01	2,566,178,312.59	7,842,412,831.72	8,719,340,544.41
	795,833,123.52	1,391,643,054.03	6,020,226,168.96	5,293,876,848.26
	65,136,916.76	47,051,285.16	159,938,702.79	127,823,894.19
	4,339,713.25	5,657,606.71	-1,439,578.50	13,894,620.92
	108,427,091.02	126,690,245.63	366,645,786.41	417,288,954.41
力	-21,922,765.36	70,152,044.27	-34,548,775.97	133,472,108.75
	-3,151,603.60	0.00	-3,151,603.60	0.00
	-3,407,236.47	-60,703,316.46	-53,805,824.40	-84,689,917.97
	139,927,600.87	259,041,629.81	1,370,873,434.07	1,379,070,620.46
任	21,310,376.15	13,937,927.19	39,092,134.96	40,798,517.28
了	595,950,459.82	1,123,322,390.14	2,651,809,741.30	4,027,364,820.37
	20,496,442.20	2,095,728.41	38,290,722.16	2,719,223.62
	15,233,319.75	68,934,753.66	51,516,680.08	144,351,757.34
活	3,392,756.65	442,985.73	4,148,362.12	855,615.05
七	601,213,582.27	1,056,483,364.89	2,638,583,783.38	3,885,732,286.65
	164,301,225.44	219,771,762.08	317,836,003.23	645,647,061.03
争	436,912,356.83	836,711,602.81	2,320,747,780.15	3,240,085,225.62
于				
	0.020	0.038	0.106	0.149
了	0.020	0.038	0.106	0.149
	93,352,693.32	160,494,359.32	22,034,029.88	135,377,130.99
	530,265,050.15	997,205,962.13	2,342,781,810.03	3,375,462,356.61

:

:

:

## 4.3

活  
2013 1 9  
到协 : 价 协

	列 1-9	列 1-9
百 活		
力 百	40,862,721,654.05	35,206,055,883.99
百	30,817,283.47	25,524,073.97
六百		
活	40,893,538,937.52	35,231,579,957.96
发 力 百	28,526,905,640.89	23,601,176,620.94
百	1,640,147,555.80	1,080,633,109.21
百	4,084,801,668.14	3,707,830,357.50
六百	1,323,773,991.11	1,426,267,848.32
活	35,575,628,855.94	29,815,907,935.97
百 活	5,317,910,081.58	5,415,672,021.99
了 百 活		
百	321,933,075.62	68,233,335.00
百	118,660,239.10	86,347,930.92
百	61,239,330.17	5,909,361.13
协 百	0.00	19,391,278.13
六百	1,344,317,307.18	819,054,141.19
活	1,846,149,952.07	998,936,046.37
百	4,454,730,517.76	4,423,035,183.04
百	978,511,308.11	1,532,016,373.03
协 百	0.00	1,159,430,471.33
六百	2,887,816,903.08	1,346,036,257.50
活	8,321,058,728.95	8,460,518,284.90
百 活	-6,474,908,776.88	-7,461,582,238.53
七 百 活		
百	226,398,701.16	326,007,000.00
百	11,856,439,748.29	11,966,278,896.18
六百	176,466,244.15	0.00
活	12,259,304,693.60	12,292,285,896.18
力 百	10,228,422,755.21	5,685,621,983.87
成 百	3,438,886,964.19	3,267,480,052.42
六百	520,435,300.36	575,873,663.32
活	14,187,745,019.76	9,528,975,699.61
百 活	-1,928,440,326.16	2,763,310,196.57
百	46,187,960.02	26,569,690.60

于	-3,039,251,061.44	743,969,670.63
列 体	6,314,739,975.00	4,957,356,607.13
体	3,275,488,913.56	5,701,326,277.76

:

:

:

		活	
		2013 1 9	
到协 :	价	协 :	:
		列	列
		1-9	1-9
	百 活		
	力 百	7,890,275,572.06	7,158,568,520.00
	百	0	0
	六百	57,371,716.62	0
	活	7,947,647,288.68	7,158,568,520.00
	发 力 百	5,724,857,778.15	4,101,129,662.75
	百	306,378,981.45	270,645,560.82
	百	1,064,788,533.12	985,506,264.21
	六百	155,300,203.99	749,057,927.06
	活	7,251,325,496.71	6,106,339,414.84
	百 活	696,321,791.97	1,052,229,105.16
了	百 活		
	百	200,000,000.00	0
	百	1,245,759,580.00	1,323,798,738.60
	百	577,800.00	-41,200.00
	协 百	0	7,912,362.10
	六百	306,235,143.02	1,172,392,001.34
	活	1,752,572,523.02	2,504,061,902.04
	百	555,559,862.42	667,912,097.92
	百	57,980,000.00	243,367,491.69
	协 百	0	0
	六百	1,345,032,353.60	1,735,330,844.13
	活	1,958,572,216.02	2,646,610,433.74
	百 活	-205,999,693.00	-142,548,531.70
七	百 活		
	百		
	百	1,940,925,814.52	2,219,598,871.02
	百	0	0
	六百	306,685,639.04	1,220,844,317.98
	活	2,247,611,453.56	3,440,443,189.00
	力 百	1,458,622,979.50	2,067,741,292.56
	成 百	2,301,117,210.79	1,641,611,034.54
	六百	500,329,595.82	1,259,916,489.75
	活	4,260,069,786.11	4,969,268,816.85
	百 活	-2,012,458,332.55	-1,528,825,627.85
	百	-4,076,997.31	0
于		-1,526,213,230.89	-619,145,054.39

---

列	体	3,372,140,093.00	2,690,890,484.45
	体	1,845,926,862.11	2,071,745,430.06
:	:	:	: