

紫金矿业集团股份有限公司

2012 年年度报告摘要

1.1

1.2

			601899
			02899
	0592 2933662		
	0592 2933580		
	zyq@zjky.cn		

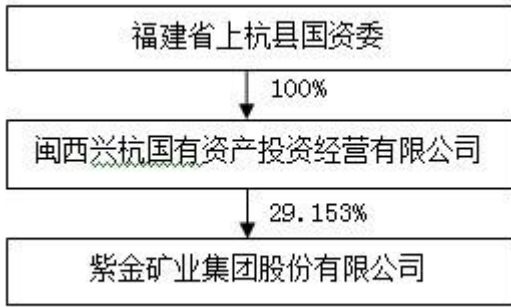
2.1

	2012 ()	2011 ()	() () %	2010 ()
	67,354,421,041.00	52,320,199,332.00	28.74	38,401,232,806.00
	28,181,588,753.00	25,008,610,933.00	12.69	21,831,570,548.00
	5,407,581,677.00	6,390,178,535.00	-15.38	5,920,362,240.00
	48,414,719,206.00	39,763,915,441.00	21.76	28,539,578,900.00
	5,211,208,977.00	5,712,569,100.00	-8.78	4,827,916,726.00
	5,142,168,204.00	5,720,610,726.00	-10.11	5,135,538,469.00
%	19.70	24.52	4.82	24.60
	0.24	0.26	-7.69	0.22
	0.24	0.26	-7.69	0.22

2.2 10

	906,652	5	908,994
10			
	(%)		
	29.153	6,358,881,180	208,484,145 1,800,000,000
	27.40	5,976,854,121	
	11.12	2,425,081,279	
	1.48	322,903,789	220,800,000
	1.17	256,245,000	
	0.61	132,000,000	
50	0.29	63,874,316	
300	0.29	62,627,974	133,200
50	0.26	57,081,274	
A50ETF	0.24	52,250,529	
		2012	
		42,528,000 H	
		42,528,000	A 6,316,353,180 H
		29.153%	6,358,881,180

2.3



		484.15	21.76	397.64
	52.11	8.78	57.13	
2012	12	673.54	28.74	523.20
		281.82	12.69	250.09
		90,328.16	2,904,116	4.82
86,170.80		32,075.43	1,031,248	58,252.72
1,872,867				
			59.39%	
	76.91%			
[1	31.1035]		
		216,599.27	145.94%(88,070.71)
104,603.03		4,832.56	22.39%(85,468.61
)	111,996.24			
			18.25%	
17.37				
		184,501.88	17.15%(222,702.36)
		147,962.84	21.14%(187,616.00)
36,539.04		4.14%(35,086.36)	
		4,809.48	33.93 (3,590.99)
			4.38%	
0.46				
		263,347.55	80.98%	145,509.46 ,
:	122,222.86		314.83%	29,463.47
141,124.69		21.61%	116,045.99	
		231.69	18.39%(195.69)

17.98%

5.26

4.49 38.85 3.37

4.97 60.45 40.8 204.67

1.72 16 126.4 118.57

2012 244 841.065 250

4,306.14

2012 /

2012 /

	2012	/	2011	/	2011	%
(t)	1077.34		926.32		16.3%	
(t)	114.88		117.07		-1.9%	
(t)	1192.22		1043.39		14.3%	
(t)	1179.39		1161.29		1.6%	
(t)	1510.00		1548.6		-2.5%	
(t)	42.11		35.23		19.5%	
(t)	634.70		539.73		17.6%	
(t)	128.42		106.01		21.1%	
(t)	16.97		17.34		-2.1%	
(t)	13.99		9.93		40.9%	
(t)	2.08		2.14		-2.8%	
(t)	4.89		4.592		6.5%	

165.09 13.27

Golder Associates Consulting Ltd.

Golder SRK Consulting China Ltd. SRK

NI 43-101 /

NI 43-101

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2012

3.1

484.15 21.76 397.64

2012 12 31 2011 12 31

	2012 1-12			2011 1-12					
	326.95	/	33,160	1,084,154	317.48	/	28,698		911,102

	338.09	/	58,254		1,969,480	335.92	/	56,815		1,908,551
	4.07	/	138,434		56,276	4.82	/	116,461		56,110
	42,003	/	106,561		447,591	49,466	/	86,897		429,848
	48,437	/	110,557		535,498	51,062	/	2,578		13,164
	7,782	/	37,033		28,818	8,923	/	35,632		31,795
	12,965	/	154,028		199,692	14,482	/	186,841		270,576
	614	/	240.14		147,502	693	/	188.30		130,439
					843,556					456,354
					-471,095					-231,547
					4,841,472					3,976,392

2012 1-12

2.53% 4,188.37%

28.20

99.77

	2012		2011		1					
	2012	1-12	2011	1-12		%	2012	1-12	2011	1-12
2	120.82		86.47		/	39.72	63.05		72.76	
	335.03		334.32		/	0.21	0.90		0.48	
	2.05		2.00		/	2.78	49.48		58.53	
	14,511		13,318		/	8.96	65.45		73.08	
3	50,069				/		-3.37			
	2,697		2,758		/	-2.22	65.34		69.09	
	13,243		14,695		/	-9.88	-2.15		-1.48	
	221		212		/	4.24	63.99		69.37	
							24.87		30.75	

()					64.94	72.69
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2012

2012

109

/

26% 2012

66.7%

6.06

3

20

24.87%

5.88

64.94%

7.75

59,686

37.76%

43,326

8,715

5,299

187,425

16.46%

160,934

27.37%

13,625

4,630

3,958

2,412

80,397

61.96

49,640

27,072

(20,288)

2,781

, 4,182

3,489

11,398

, 4,500

, 722

1,299

2011

7,012

-5,713

22,612

3,036

2012 12 31

834

	29,890		12,525		
	2,882		1,058		
		5,091		609	
2012	12	31		63.15	13.98
		28.43%			
			54.08		9.82
			99.36		22.32
			59.35		34.02
2012	12	31	135.58	2011	12
				31	63.49

	88,482,452
	25,475,738
	113,958,190
%	0.3393
%	0.2354

3.2

		%		%	%
	7,473,400,807	11.10	6,180,009,655	11.81	20.93
	670,943,265	1.00	264,029,003	0.50	154.12
	841,494,264	1.25	489,112,425	0.93	72.05
	957,976,115	1.42	1,691,517,698	3.23	-43.37
	1,524,884,888	2.26	987,302,617	1.89	54.45
	11,602,493,132	17.23	7,160,297,387	13.69	62.04
	576,013,498	0.86	938,012,473	1.79	-38.59
	4,410,652,450	6.55	3,203,933,411	6.12	37.66
	15,595,461,755	23.15	10,145,321,562	19.39	53.72

	136,501,422	0.20	333,854,223	0.64	-59.11
	496,758,705	0.74	338,979,724	0.65	46.55
	574,768,328	0.85	434,359,241	0.83	32.33
	6,399,851,000	9.50	3,815,092,312	7.29	67.75
	6,521,435,369	9.68	4,005,648,200	7.66	62.81
	4,174,006,563	6.20	3,232,112,911	6.18	29.14
	57,397,500	0.09	23,125,841	0.04	148.20
	535,867,957	0.80	216,444,590	0.41	147.58
	6,654,629,747	9.88	2,360,713,448	4.51	181.89
	447,085,685	0.66	226,385,417	0.43	97.49
	366,862,124	0.54	88,670,506	0.17	313.74

			(%)	
	48,414,719,206	39,763,915,441	21.76	
	36,374,864,074	27,536,543,588	32.10	
	596,860,745	433,256,436	37.76	
	1,874,254,433	1,609,339,207	16.46	
	803,965,178	496,400,784	61.96	
	113,958,190	97,680,601	16.66	
	541,098,426	382,045,241	41.63	
	270,720,072	202,878,294	33.44	
	12,986,146	(57,130,642)	(122.73)	

	220,898,413	134,572,479	64.15	
	270,666,100	466,367,867	(41.96)	

3.4

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7		R**	R**	8,756,713.97	2,103,544	8,555,254.48	1.61	-201,459.49
8		AB1002	2	7,999,111.11	7,999,111	8,519,053.33	1.61	1,943,784

		3,000	2012 2 27	2013 2 27		270	274.38				
	/	3,000	/	/	/	270	274.38	/	/	/	/
							0				

(1) 3,000 2012 2 27
2012 1 2012

(2) 2012 111,182 43,450
2012 151,632 , 3,000
2011 10

(3) 995.59
4 3,000 2013 2 27
274.38

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	100,000,000		6.1								2,084,200

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		25,000	200,377	158,043	64,902
		12,000	161,780	104,141	54,178
		20,000	218,586	204,682	68,803
		5,000	95,576	69,411	41,855
		23,750	92,343	69,373	35,143
		20,000	165,320	76,417	31,021
		2,000	63,297	35,035	13,977
		15,000	133,253	50,240	18,295
		100,000	218,754	137,430	15,438
		15,000	46,267	26,834	4,543
		15,910	30,325	24,862	10,857
		37,500	340,961	98,763	(8,117)
ZGC		18,472	165,183	28,282	20,306
		181,830	1,004,363	161,666	(20,668)
		80,000	267,936	88,499	4,127

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						:	:
-	26.92	2013		7.22	21.65		9
	7.7	6000 /	15	2.02	2.32		5
	11.2			2.16	2.16		3.7
	26.6128	2012 5		6.74	23.95		2.5
ZGC	12.98			5.59	5.59		3.5
	9.1	2013		3.84	7.9		7
	94.5128	/		27.57	63.57		/

3.6

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2020

2 2013

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2012

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2012

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4.3

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2012

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2012

4.4

2012