

紫金矿业集团股份有限公司

2013 年半年度报告摘要

1.1

1.2

			601899
			02899
		0592 2933662	
		0592 2933580	
		zyq@zjky.cn	

2.1

			(%)
	67,190,236,337.41	67,354,421,041.00	-0.24
	26,867,011,270.22	28,181,588,753.00	-4.66
			(%)
	2,037,135,426.47	2,935,121,328.16	-30.59
	25,987,634,064.88	20,992,524,396.47	23.79
	1,098,050,167.09	2,384,712,524.71	-53.95
	1,278,438,954.63	2,471,903,438.22	-48.28
%	3.89	9.45	5.56
	0.050	0.109	-54.13
	0.050	0.109	-54.13

2.2 10

					894,919
10					
		(%)			
		29.22	6,374,349,180	0	2,150,000,000 208,484,145
		27.40	5,976,085,936	0	
		11.12	2,425,081,279	0	
		1.27	277,900,524	0	220,800,000
		1.17	256,245,000	0	
		0.61	132,000,000	0	
50		0.37	80,247,853	0	
300		0.22	47,973,606	0	42,000
- 2007-2		0.20	42,802,478	0	
300		0.15	32,642,900	0	
		29.22%	2013	7	2013 15,468,000 H A 6,316,353,180 H 57,996,000 6,374,349,180

2.3

3.1

		259.88	23.79	209.93
	10.98	53.95	23.85	
2013	6	671.90	0.24	673.54
	268.67	4.66	281.82	
	55,664.45	1,789,652	29.67	
42,928.43	14,724.19	473,393	2.55%(14,358.50
)	40,940.27	1,316,259	43.30%(28,569.93
)		56.99%		55.78%
[1	(troy ounce)=31.1035]		
	158,843.40	87.44%(84,741.75)
61,694.88	6,118.43	35.33%(45,587.54)
97,148.52	148.12%(39,154.21)	
		25.11%		32.91%
	117,354.40	12.76%(104,079.04)
	80,526.97	7.89%(87,426.79)
36,827.43	121.16%(16,652.26)	
	4,349.95	117.53%(1,999.70)
		4.66%		2.05
	146,590.22	60.45%	91,361.41	,
:	76,336.85	13.12%	67,484.67	
70,253.37	194.23%	23,876.74		
		1.98%		3.14

	97.88	0.71%	97.19)
	2.59%		9.85%	
		8.67%		-3.73%
	2,000	NKWE		
Sprott	KMC			KMC
9				
	22.90			ZGC 5
/	6,000 /			
	2014			
				2013 7
3 -4				
	1.6	13.03	1.34	0.26
	2013 6 30	250	4,287.24km ²	245
	841.142km ²			

3.2

		259.88				23.79				209.93			
		2013 1-6				2012 1-6							
	281.08	/	14,728		413,958	321.63	/	13,943		448,436			
	296.43	/	41,311		1,224,554	334.48	/	28,390		949,589			
	3.32	/	75,126		24,934	3.99	/	64,760		25,814			
	41,259	/	60,617		250,104	42,043	/	46,881		197,104			
	46,329	/	96,969		449,247	48,205	/	34,185		164,788			
	7,577	/	36,278		27,489	7,821	/	16,530		12,928			
	12,937	/	85,530		110,654	12,999	/	91,840		119,380			
	673	/	100.01		67,272	624	/	115.50		72,124			
					381,833					314,445			
					-351,282					-205,356			
					2,598,763					2,099,252			
	1					3.18				2.78			

2.38
2013 1-6

45.51% 183.66%

75.50
9.03

7.38

2013 06 30 2012 06 30

1

		2013 1-6	2012 1-6		%	2013 1-6	2012 1-6		
2	146.00	106.93	/	36.54	48.06	66.75			

	299.77	333.11	/	-10.01	-1.13	0.41
	1.56	1.99	/	-21.57	52.96	50.06
	18,246	12,984	/	40.53	55.78	69.12
	48,146	49,657	/	-3.04	-3.92	-3.01
	3,370	2,483	/	35.72	55.52	68.25
	12,619	13,286	/	-5.02	2.46	-2.21
	228.29	223.65	/	2.08	66.06	64.18
					17.23	26.02
()					51.63	68.37

1

2

2013 1-6

122.37 / 14.44% 56.92%
 9.83
 17.23% 8.79
 51.63% 16.74

2013 26,323 10.4% 29,380

5,553

2013 101,919 14.86% 88,730

13,189

9,882

58,466

78.35

32,782

1

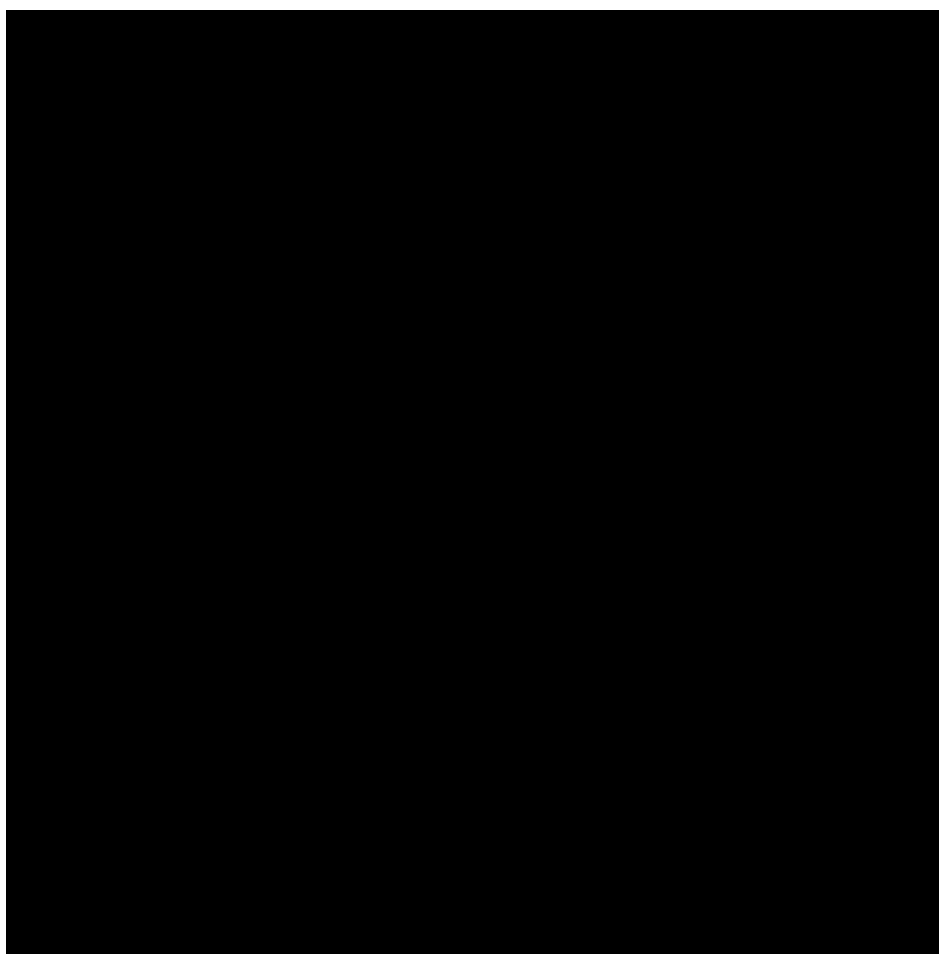
2

3

2013	33,210	375	1
	2		

3.4

			%
	1,360,259,021.08	841,494,264.00	61.65
	329,041,159.56	576,013,498.00	-42.88
	198,005,271.51	136,501,422.00	45.06
	98,957,980.59	313,152,032.00	-68.40
	2,846,831,292.18	4,174,006,563.00	-31.80
	1,130,309,509.32	1,692,027,264.00	-33.20



	-147,749,598.75	-6,309,161.75	2241.83
	2,037,135,426.47	2,935,121,328.16	-30.59
	-3,489,578,128.78	-5,618,676,230.54	-37.89
	-73,513,937.60	3,397,939,936.95	-102.16

3.5

2012

100

3.6

3.7

		25,000	183,444.90	158,508.85	39,324.54
		12,000	172,857.55	85,560.70	21,388.76
		20,000	202,996.41	190,174.36	15,376.35
		5,000	122,795.52	48,139.57	19,059.10
		23,750	80,318.96	63,629.02	11,262.23
		20,000	189,768.58	83,453.68	6,958.07
		2,000	61,116.93	34,270.01	2,395.78
		15,000	139,569.04	48,914.97	10,506.99
		100,000	220,312.09	138,296.37	5,933.61
		15,000	47,941.22	27,073.14	166.59
		15,910	32,263.62	27,342.32	2,473.57
		37,500	346,676.99	95,548.62	-4,208.20
	ZGC	18,472	186,384.82	23,692.06	2,738.27
		181,830	835,781.60	135,947.89	-26,092.61
		80,000	286,603.73	104,854.50	14,509.10

3.8

: :

-	26.92	2014	3.54	25.19	9
	7.7	6000 /	1.53	3.55	5

		8			
	11.2	2014	2.34	3.66	3.7
	26.6128	2012 5	0.585	24.54	2.5
ZGC	12.98	7 2014	2.80	8.39	3.5
	9.1	2014	1.27	8.76	7
	94.5128		12.065	74.09	

3.9

4.1

4.2

4.3

4

8